



RAILSPLITTER TOBACCO SETTLEMENT AUTHORITY
C/O THE GOVERNOR'S OFFICE OF MANAGEMENT AND BUDGET

555 W. Monroe St.
Suite 1500 S-GOMB
Chicago, IL 60661
(312) 814-0023
Fax: (312) 814-5104

**Notice of Special Meeting of
the Railsplitter Tobacco Settlement Authority**

PUBLIC NOTICE IS HEREBY GIVEN that the members of the Railsplitter Tobacco Settlement Authority (the “*Authority*”) will hold a special meeting on the 13th day of July, 2023, at 1:30 P.M., at the office of the Authority located in the Director’s Conference Room in Suite 1500 S-GOMB at 555 W Monroe St, Chicago, Illinois, and simultaneously in Conference Room 601 of the William G. Stratton Building at 401 S. Spring Street, Springfield, Illinois. The Meeting is also available via Cisco Webex.

Ways to Access the Meeting via Cisco Webex

Access Webex via link (audio & video):

<https://illinois.webex.com/illinois/j.php?MTID=m949214dac078b8ca5d3acdf97539c5c>

Access Webex via meeting number and password (audio & video):

Meeting number (access code): 2634 016 2731

Meeting password: qMsbZPRs657

Access Webex via phone (audio only):

+1-312-535-8110 United States Toll (Chicago)

+1-415-655-0002 US Toll

The purposes and the Agenda for the Meeting are as follows:

1. Call to Order.
2. Roll Call.
3. Approval of a Resolution of the Railsplitter Tobacco Settlement Authority Providing for the Defeasance of Tobacco Settlement Revenue Bonds, Series 2017, of the Railsplitter Tobacco Settlement Authority, and Authorizing and Directing the Execution of an Escrow Agreement in Connection Therewith.
4. Approval of a Resolution of the Railsplitter Tobacco Settlement Authority Amending a Resolution Authorizing the Procurement of a Verification Agent to Assist with a Potential Defeasance of Outstanding Railsplitter Bonds.
5. Approval of a Resolution of the Railsplitter Tobacco Settlement Authority Approving Selection of a GAAP Package Preparation and Accounting Services Firm.
6. Public Comment.
7. Adjournment.

This Notice is being issued at the direction of the Chairman of the Authority.

DATED the 10th day of July 2023.

Secretary
Railsplitter Tobacco Settlement Authority