



RAILSPLITTER TOBACCO SETTLEMENT AUTHORITY
C/O THE GOVERNOR'S OFFICE OF MANAGEMENT AND BUDGET

555 W. Monroe St.
Suite 1500 S-GOMB
Chicago, IL 60661
(312) 814-0023
Fax: (312) 814-5104

Notice of Meeting of the Railsplitter Tobacco Settlement Authority

PUBLIC NOTICE IS HEREBY GIVEN that the members of the Railsplitter Tobacco Settlement Authority (the “*Authority*”) will hold a meeting on the 26th day of September, 2023, at 11:00 A.M., at the office of the Authority located in the Director’s Conference Room in Suite 1500 S-GOMB at 555 W Monroe St, Chicago, Illinois, and simultaneously in Conference Room 601 of the William G. Stratton Building at 401 S. Spring Street, Springfield, Illinois. The Meeting is also available via Cisco Webex.

Ways to Access the Meeting via Cisco Webex

Access Webex via link (audio & video):

<https://illinois.webex.com/illinois/j.php?MTID=m8a6959285729e496f44c573655a2af3a>

Access Webex via meeting number and password (audio & video):

Meeting number (access code): 2633 502 0883

Meeting password: sbKENZnx577

Access Webex via phone (audio only):

+1-312-535-8110 United States Toll (Chicago)

+1-415-655-0002 US Toll

The purposes and the Agenda for the Meeting are as follows:

1. Call to Order.
2. Roll Call.
3. Approval of the minutes of the April 28, 2023 special meeting.
4. Approval of the minutes of the July 13, 2023 special meeting.
5. Update regarding the Defeasance of Outstanding Railsplitter Bonds.
6. Approval of a Resolution authorizing and directing the execution of a Depositary Agreement between the Railsplitter Tobacco Settlement Authority and The Bank of New York Mellon Trust Company, N.A.
7. Board acknowledgement of receipt of BLX Fiscal Year 2023 Working Capital Analysis.
8. Review and Approval of Financial Statements for Fiscal Year 2023. Presented by Crowe LLP.
9. Approval of a Resolution of the Railsplitter Tobacco Settlement Authority Approving the Obtaining of Director and Officer Liability Insurance.
10. Approval of a Resolution of the Railsplitter Tobacco Settlement Authority Approving the Obtaining of GAAP Package Preparation and Accounting Services.
11. New Business.
12. Public Comment.
13. Adjournment.

DATED the 21st day of September 2023.

Secretary
Railsplitter Tobacco Settlement Authority