

Governor's Office of Mangement and Budget
Locally Held Funds Disclosure
Pursuant to the Accountability for the Investment of Public Funds Act (30 ILCS 237)
For the Month Ending January 31, 2018

| Fund Description | Fund Number | Depository Institution | End of Month Balance | Investment Income | Estimated Annualized Yield |
|--|--------------------|-------------------------------|-----------------------------|--------------------------|-----------------------------------|
| Civic Center Bond Trustee Account | 1230 | US Bank | \$ 16,898,747.91 | \$ 15,449.46 | 1.10% |
| Build Illinois Bond Trustee Account | 1231 | US Bank | \$ 345,043,209.56 | \$ 252,305.54 | 0.88% |
| C.O.P. Capital Projects - Series FY95A | 1319 | US Bank | \$ 4,039.26 | \$ 2.80 | 0.83% |
| C.O.P. Debt Service Fund - Series FY95A | 1320 | US Bank | \$ 0.61 | \$ - | 0.00% |
| C.O.P. Capital Projects - Series FY96A | 1323 | US Bank | \$ - | \$ - | 0.00% |
| C.O.P. Debt Service Fund - Series FY96A | 1324 | US Bank | \$ - | \$ - | 0.00% |
| Railsplitter Authority Debt Management Account | 1403 | Bank of New York | \$ 143,028,704.00 | \$ 134,647.50 | 1.13% |
| October 2003B Bond Trustee Account | 2101 | Bank of New York | \$ 6,678,847.87 | \$ 6,347.10 | 1.14% |
| | | Total | \$ 511,653,549.21 | \$ 408,752.40 | |

Asset Allocation

| | |
|--------------------------------|----------------|
| Cash | 0.00% |
| Money Market Funds | 100.00% |
| US Government Treasury Bills | 0.00% |
| Other US Government Securities | 0.00% |
| Commercial Paper | 0.00% |
| Total | 100.00% |

Approved Deposit Institutions Utilized

Goldman Sachs Money Market Fund
Drefyus Money Market Fund
Federated Treasury Money Market Fund
First American Money Market Fund
US Government Treasury Bills
US Government Treasury Notes
Federal Home Loan Bank Discount Notes
Federal Home Loan Mortgage Corp Discount Notes
Abbey National Commercial Paper
Credit Agricole Commercial Paper
Natixis Commercial Paper

*Escrow accounts are not included since they do not represent cash on hand for the State.