

State of Illinois

General Obligation Bonds, Series of April 2026ABC

\$1,200,000,000

Statement of Total General Obligation Debt Service as of Current Issuance

	Taxable Series A of April 2026			Series B of April 2026			Series C of April 2026		
Fiscal Year Ending June 30	[A] Total			[B] Total			[C] Total		
	Principal	Interest	Debt Service	Principal	Interest	Debt Service	Principal	Interest	Debt Service
2026									
2027	21,000,000	9,615,399	30,615,399	7,500,000	3,614,583	11,114,583	32,400,000	45,896,895	78,296,895
2028	21,000,000	9,066,960	30,066,960	7,500,000	3,375,000	10,875,000	16,465,000	45,996,375	62,461,375
2029	21,000,000	8,141,490	29,141,490	7,500,000	3,000,000	10,500,000	19,245,000	45,173,125	64,418,125
2030	21,000,000	7,203,840	28,203,840	7,500,000	2,625,000	10,125,000	16,380,000	44,210,875	60,590,875
2031	21,000,000	6,252,960	27,252,960	7,500,000	2,250,000	9,750,000	9,745,000	43,391,875	53,136,875
2032	21,000,000	5,270,580	26,270,580	7,500,000	1,875,000	9,375,000	18,380,000	42,904,625	61,284,625
2033	21,000,000	4,251,240	25,251,240	7,500,000	1,500,000	9,000,000	19,310,000	41,985,625	61,295,625
2034	21,000,000	3,210,900	24,210,900	7,500,000	1,125,000	8,625,000	7,880,000	41,020,125	48,900,125
2035	21,000,000	2,154,600	23,154,600	7,500,000	750,000	8,250,000	14,710,000	40,626,125	55,336,125
2036	21,000,000	1,087,800	22,087,800	7,500,000	375,000	7,875,000	16,320,000	39,890,625	56,210,625
2037							27,410,000	39,074,625	66,484,625
2038							55,000,000	37,704,125	92,704,125
2039							30,305,000	34,954,125	65,259,125
2040							28,740,000	33,438,875	62,178,875
2041							32,700,000	32,001,875	64,701,875
2042							23,460,000	30,366,875	53,826,875
2043							85,000,000	29,193,875	114,193,875
2044							85,000,000	24,731,375	109,731,375
2045							86,015,000	20,268,875	106,283,875
2046							90,535,000	15,753,088	106,288,088
2047							40,000,000	11,000,000	51,000,000
2048							40,000,000	8,800,000	48,800,000
2049							40,000,000	6,600,000	46,600,000
2050							40,000,000	4,400,000	44,400,000
2051							40,000,000	2,200,000	42,200,000
Total	210,000,000	56,255,769	266,255,769	75,000,000	20,489,583	95,489,583	915,000,000	761,583,982	1,676,583,982

Note: Table may not add due to rounding.

Issue Dated: 4/14/2026

True Interest Cost: 4.958215%
All-In True Interest Cost: 4.969302%

Issue Dated: 4/14/2026

True Interest Cost: 3.463650%
All-In True Interest Cost: 3.473654%

Issue Dated: 4/14/2026

True Interest Cost: 4.788974%
All-In True Interest Cost: 4.793636%

April 2026ABC Bonds			New Total GO Capital and Refunding			Total Section 7.6 Bonds		
[A+B+C]=[D] Total			[E] Includes all of [B], [C], and a portion of [A]			[F]		
Principal	Interest	Debt Service	Principal	Interest	Total	Principal	Interest	Total
60,900,000	59,126,877	120,026,877	1,091,360,888	805,815,197	1,897,176,085	500,000,000	111,537,500	611,537,500
44,965,000	58,438,335	103,403,335	1,075,302,168	840,683,120	1,915,985,288	500,000,000	87,018,750	587,018,750
47,745,000	56,314,615	104,059,615	1,069,907,168	784,773,644	1,854,680,812	500,000,000	62,500,000	562,500,000
44,880,000	54,039,715	98,919,715	1,056,792,168	727,953,816	1,784,745,984	500,000,000	37,500,000	537,500,000
38,245,000	51,894,835	90,139,835	1,031,862,168	672,196,549	1,704,058,717	500,000,000	12,500,000	512,500,000
46,880,000	50,050,205	96,930,205	991,657,168	619,600,593	1,611,257,761			
47,810,000	47,736,865	95,546,865	934,092,168	568,369,928	1,502,462,096			
36,380,000	45,356,025	81,736,025	920,632,168	519,815,815	1,440,447,983			
43,210,000	43,530,725	86,740,725	940,482,168	470,678,797	1,411,160,965			
44,820,000	41,353,425	86,173,425	885,962,168	423,190,776	1,309,152,944			
27,410,000	39,074,625	66,484,625	813,607,168	376,574,639	1,190,181,807			
55,000,000	37,704,125	92,704,125	768,360,888	336,686,733	1,105,047,621			
30,305,000	34,954,125	65,259,125	756,250,888	300,154,639	1,056,405,527			
28,740,000	33,438,875	62,178,875	654,415,888	265,465,254	919,881,142			
32,700,000	32,001,875	64,701,875	566,880,888	234,289,368	801,170,256			
23,460,000	30,366,875	53,826,875	570,840,888	207,027,583	777,868,471			
85,000,000	29,193,875	114,193,875	520,400,888	179,648,397	700,049,285			
85,000,000	24,731,375	109,731,375	550,120,888	154,657,053	704,777,941			
86,015,000	20,268,875	106,283,875	505,920,888	127,654,508	633,575,396			
90,535,000	15,753,088	106,288,088	506,935,888	102,053,964	608,989,852			
40,000,000	11,000,000	51,000,000	458,455,888	76,947,632	535,403,520			
40,000,000	8,800,000	48,800,000	351,000,000	54,753,750	405,753,750			
40,000,000	6,600,000	46,600,000	319,000,000	36,426,250	355,426,250			
40,000,000	4,400,000	44,400,000	243,000,000	21,073,750	264,073,750			
40,000,000	2,200,000	42,200,000	111,000,000	9,991,250	120,991,250			
40,000,000			111,000,000	4,063,750	115,063,750			
1,200,000,000	838,329,335	2,038,329,335	17,805,241,448	8,920,546,755	26,725,788,203	2,500,000,000	311,056,250	2,811,056,250

Issue Dated: 4/14/2026

True Interest Cost: 4.760799%
All-In True Interest Cost: 4.766176%

Total Section 7.7 Bonds			Total GO Pension Obligation Bonds			New Total GO Capital, Refunding, Section 7.6, Section 7.7, and Pension Obligation Bonds		
[G] Includes a portion of [A]			[H]			[E+F+G+H] =[I]		
Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total
162,194,112	75,147,272	237,341,384	575,000,000	340,425,000	915,425,000	2,328,555,000	1,332,924,969	3,661,479,969
199,437,832	79,837,492	279,275,324	625,000,000	311,100,000	936,100,000	2,399,740,000	1,318,639,362	3,718,379,362
169,437,832	70,243,896	239,681,728	700,000,000	279,225,000	979,225,000	2,439,345,000	1,196,742,540	3,636,087,540
166,437,832	61,798,574	228,236,406	775,000,000	243,525,000	1,018,525,000	2,498,230,000	1,070,777,390	3,569,007,390
133,567,832	54,894,441	188,462,273	875,000,000	204,000,000	1,079,000,000	2,540,430,000	943,590,990	3,484,020,990
122,607,832	48,484,092	171,091,924	975,000,000	159,375,000	1,134,375,000	2,089,265,000	827,459,685	2,916,724,685
117,607,832	42,428,467	160,036,299	1,050,000,000	109,650,000	1,159,650,000	2,101,700,000	720,448,395	2,822,148,395
112,607,832	36,556,230	149,164,062	1,100,000,000	56,100,000	1,156,100,000	2,133,240,000	612,472,045	2,745,712,045
102,602,832	30,879,498	133,482,330				1,043,085,000	501,558,295	1,544,643,295
92,602,832	25,710,259	118,313,091				978,565,000	448,901,035	1,427,466,035
79,102,832	21,395,886	100,498,718				892,710,000	397,970,525	1,290,680,525
40,459,112	17,823,642	58,282,754				808,820,000	354,510,375	1,163,330,375
40,459,112	15,730,736	56,189,848				796,710,000	315,885,375	1,112,595,375
40,459,112	13,674,871	54,133,983				694,875,000	279,140,125	974,015,125
40,459,112	11,606,507	52,065,619				607,340,000	245,895,875	853,235,875
40,459,112	9,552,542	50,011,654				611,300,000	216,580,125	827,880,125
40,459,112	7,535,478	47,994,590				560,860,000	187,183,875	748,043,875
33,079,112	5,594,322	38,673,434				583,200,000	160,251,375	743,451,375
33,079,112	3,759,367	36,838,479				539,000,000	131,413,875	670,413,875
21,079,112	1,919,911	22,999,023				528,015,000	103,973,875	631,988,875
12,079,112	800,456	12,879,568				470,535,000	77,748,088	548,283,088
5,000,000	275,000	5,275,000				356,000,000	55,028,750	411,028,750
						319,000,000	36,426,250	355,426,250
						243,000,000	21,073,750	264,073,750
						111,000,000	9,991,250	120,991,250
						111,000,000	4,063,750	115,063,750
1,805,278,552	635,648,939	2,440,927,491	6,675,000,000	1,703,400,000	8,378,400,000	28,785,520,000	11,570,651,944	40,356,171,944