

State of Illinois

\$300,000,000 Build Illinois Bonds (Sales Tax Revenue Bonds) Series A of June 2026

\$185,750,000 Build Illinois Bonds (Sales Tax Revenue Bonds) Refunding Series B of June 2026

Statement of Total Sales Tax Revenue Bond Debt Service

Fiscal Year Ending June 30	Series A of June 2026			Series B of June 2026			Outstanding Junior Build Illinois Bonds ¹			Outstanding Senior Build Illinois Bonds			New Total Build Illinois Bond Debt Service		
	[A]			[B]			[C]			[D]			[C] + [D] = [E]		
	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	Total	Principal	Interest	Total		
2026	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 206,765,000	\$ 123,606,844	\$ 330,371,844	\$ 60,960,000	\$ 24,975,092	\$ 85,935,092	\$ 267,725,000	\$ 148,581,936	\$ 416,306,936
2027	15,000,000	14,625,000	29,625,000	45,710,000	9,055,313	54,765,313	199,340,000	136,099,291	335,439,291	60,960,000	22,351,007	83,311,007	260,300,000	158,450,298	418,750,298
2028	15,000,000	14,250,000	29,250,000	38,120,000	7,002,000	45,122,000	200,750,000	127,280,822	328,030,822	46,960,000	19,696,712	66,656,712	247,710,000	146,977,534	394,687,534
2029	15,000,000	13,500,000	28,500,000	38,270,000	5,096,000	43,366,000	192,900,000	117,759,136	310,659,136	46,960,000	17,781,544	64,741,544	239,860,000	135,540,680	375,400,680
2030	15,000,000	12,750,000	27,750,000	30,320,000	3,182,500	33,502,500	182,950,000	108,601,835	291,551,835	46,960,000	15,853,876	62,813,876	229,910,000	124,455,711	354,365,711
2031	15,000,000	12,000,000	27,000,000	19,910,000	1,666,500	21,576,500	175,165,000	99,927,504	275,092,504	46,960,000	13,888,708	60,848,708	222,125,000	113,816,212	335,941,212
2032	15,000,000	11,250,000	26,250,000	13,420,000	671,000	14,091,000	166,675,000	91,942,158	258,617,158	46,960,000	11,923,540	58,883,540	213,635,000	103,865,698	317,500,698
2033	15,000,000	10,500,000	25,500,000	-	-	-	157,820,000	84,463,047	242,283,047	46,960,000	9,958,372	56,918,372	204,780,000	94,421,419	299,201,419
2034	15,000,000	9,750,000	24,750,000	-	-	-	148,115,000	77,683,321	225,798,321	46,960,000	7,976,954	54,936,954	195,075,000	85,660,275	280,735,275
2035	15,000,000	9,000,000	24,000,000	-	-	-	136,600,000	71,271,080	207,871,080	46,960,000	5,995,536	52,955,536	183,560,000	77,266,616	260,826,616
2036	15,000,000	8,250,000	23,250,000	-	-	-	127,600,000	64,719,290	192,319,290	46,960,000	4,014,118	50,974,118	174,560,000	68,733,408	243,293,408
2037	15,000,000	7,500,000	22,500,000	-	-	-	136,600,000	58,606,500	195,206,500	29,250,000	2,032,700	31,282,700	165,850,000	60,639,200	226,489,200
2038	15,000,000	6,750,000	21,750,000	-	-	-	139,600,000	52,026,960	191,626,960	16,750,000	773,850	17,523,850	156,350,000	52,800,810	209,150,810
2039	15,000,000	6,000,000	21,000,000	-	-	-	149,600,000	45,300,970	194,900,970	-	-	-	149,600,000	45,300,970	194,900,970
2040	15,000,000	5,250,000	20,250,000	-	-	-	142,600,000	38,081,980	180,681,980	-	-	-	142,600,000	38,081,980	180,681,980
2041	15,000,000	4,500,000	19,500,000	-	-	-	137,600,000	31,201,740	168,801,740	-	-	-	137,600,000	31,201,740	168,801,740
2042	15,000,000	3,750,000	18,750,000	-	-	-	128,600,000	155,841,116	284,441,116	-	-	-	128,600,000	155,841,116	284,441,116
2043	15,000,000	3,000,000	18,000,000	-	-	-	123,600,000	18,183,000	141,783,000	-	-	-	123,600,000	18,183,000	141,783,000
2044	15,000,000	2,250,000	17,250,000	-	-	-	117,000,000	12,050,000	129,050,000	-	-	-	117,000,000	12,050,000	129,050,000
2045	15,000,000	1,500,000	16,500,000	-	-	-	109,000,000	6,200,000	115,200,000	-	-	-	109,000,000	6,200,000	115,200,000
2046	15,000,000	750,000	15,750,000	-	-	-	15,000,000	750,000	15,750,000	-	-	-	15,000,000	750,000	15,750,000
Total	\$ 300,000,000	\$ 157,125,000	\$ 457,125,000	\$ 185,750,000	\$ 26,673,313	\$ 212,423,313	\$ 3,093,880,000	\$ 1,521,596,594	\$ 4,615,476,594	\$ 590,560,000	\$ 157,222,009	\$ 747,782,009	\$ 3,684,440,000	\$ 1,678,818,603	\$ 5,363,258,603
Issue Dated:		06/24/26		Issue Dated:		06/24/26									
True Interest Cost:		3.93%		True Interest Cost:		2.97%									
All-in True Interest Cost:		3.94%		All-in True Interest Cost:		3.00%									

*Includes Senior and Junior Obligation Bonds

¹Outstanding Junior Build Illinois Bonds includes the Series AB of June 2026 Build Illinois Bonds