

State of Illinois

\$300,000,000 Build Illinois Bonds (Sales Tax Revenue Bonds) Tax-Exempt Series A of December 2025

\$150,000,000 Build Illinois Bonds (Sales Tax Revenue Bonds) Tax-Exempt Series B of December 2025

\$150,000,000 Build Illinois Bonds (Sales Tax Revenue Bonds) Tax-Exempt Series C of December 2025

Statement of Total Sales Tax Revenue Bond Debt Service

Fiscal Year Ending June 30	Series A of December 2025			Series B of December 2025			Series C of December 2025		
	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total
2026	\$ 30,000,000	\$ 7,666,667	\$ 37,666,667	-	\$ 3,833,333	\$ 3,833,333	-	\$ 3,833,333	\$ 3,833,333
2027	30,000,000	13,500,000	43,500,000	-	7,500,000	7,500,000	-	7,500,000	7,500,000
2028	30,000,000	12,000,000	42,000,000	-	7,500,000	7,500,000	-	7,500,000	7,500,000
2029	30,000,000	10,500,000	40,500,000	-	7,500,000	7,500,000	-	7,500,000	7,500,000
2030	30,000,000	9,000,000	39,000,000	-	7,500,000	7,500,000	-	7,500,000	7,500,000
2031	30,000,000	7,500,000	37,500,000	-	7,500,000	7,500,000	-	7,500,000	7,500,000
2032	30,000,000	6,000,000	36,000,000	-	7,500,000	7,500,000	-	7,500,000	7,500,000
2033	30,000,000	4,500,000	34,500,000	-	7,500,000	7,500,000	-	7,500,000	7,500,000
2034	30,000,000	3,000,000	33,000,000	-	7,500,000	7,500,000	-	7,500,000	7,500,000
2035	30,000,000	1,500,000	31,500,000	-	7,500,000	7,500,000	-	7,500,000	7,500,000
2036	-	-	-	\$ 30,000,000	7,500,000	37,500,000	-	7,500,000	7,500,000
2037	-	-	-	30,000,000	6,000,000	36,000,000	-	7,500,000	7,500,000
2038	-	-	-	30,000,000	4,500,000	34,500,000	-	7,500,000	7,500,000
2039	-	-	-	30,000,000	3,000,000	33,000,000	-	7,500,000	7,500,000
2040	-	-	-	30,000,000	1,500,000	31,500,000	-	7,500,000	7,500,000
2041	-	-	-	-	-	-	\$ 30,000,000	7,500,000	37,500,000
2042	-	-	-	-	-	-	30,000,000	6,000,000	36,000,000
2043	-	-	-	-	-	-	30,000,000	4,500,000	34,500,000
2044	-	-	-	-	-	-	30,000,000	3,000,000	33,000,000
2045	-	-	-	-	-	-	30,000,000	1,500,000	31,500,000
Total	\$ 300,000,000	\$ 75,166,667	\$ 375,166,667	150,000,000	93,833,333	243,833,333	150,000,000	131,333,333	281,333,333

Issue Dated:	12/11/25	Issue Dated:	12/11/25	Issue Dated:	12/11/25
True Interest Cost:	3.02%	True Interest Cost:	3.87%	True Interest Cost:	4.49%
All-in True Interest Cost:	3.04%	All-in True Interest Cost:	3.87%	All-in True Interest Cost:	4.50%

*Includes Senior and Junior Obligation Bonds

Governor's Office of Management and Budget

State of Illinois

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\$150,000,000 Build Illinois Bonds (Sales Tax Revenue Bonds) Tax-Exempt Series B of December 2025

\$150,000,000 Build Illinois Bonds (Sales Tax Revenue Bonds) Tax-Exempt Series C of December 2025

Statement of Total Sales Tax Revenue Bond Debt Service

Fiscal Year Ending June 30	Outstanding Junior Build Illinois Bonds ¹			Outstanding Senior Build Illinois Bonds			New Total Build Illinois Bond Debt Service		
	[D]			[E]			[D] + [E] = [F]		
	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total
2026	206,765,000	123,606,844	330,371,844	60,960,000	24,975,092	85,935,092	267,725,000	148,581,936	416,306,936
2027	186,160,000	120,793,578	306,953,578	60,960,000	22,351,007	83,311,007	247,120,000	143,144,585	390,264,585
2028	187,660,000	112,257,722	299,917,722	46,960,000	19,696,712	66,656,712	234,620,000	131,954,434	366,574,434
2029	179,660,000	103,634,586	283,294,586	46,960,000	17,781,544	64,741,544	226,620,000	121,416,130	348,036,130
2030	169,555,000	95,383,335	264,938,335	46,960,000	15,853,876	62,813,876	216,515,000	111,237,211	327,752,211
2031	161,535,000	87,698,004	249,233,004	46,960,000	13,888,708	60,848,708	208,495,000	101,586,712	310,081,712
2032	152,900,000	80,606,958	233,506,958	46,960,000	11,923,540	58,883,540	199,860,000	92,530,498	292,390,498
2033	142,820,000	73,963,047	216,783,047	46,960,000	9,958,372	56,918,372	189,780,000	83,921,419	273,701,419
2034	133,115,000	67,933,321	201,048,321	46,960,000	7,976,954	54,936,954	180,075,000	75,910,275	255,985,275
2035	121,600,000	62,271,080	183,871,080	46,960,000	5,995,536	52,955,536	168,560,000	68,266,616	236,826,616
2036	112,600,000	56,469,290	169,069,290	46,960,000	4,014,118	50,974,118	159,560,000	60,483,408	220,043,408
2037	121,600,000	51,106,500	172,706,500	29,250,000	2,032,700	31,282,700	150,850,000	53,139,200	203,989,200
2038	124,600,000	45,276,960	169,876,960	16,750,000	773,850	17,523,850	141,350,000	46,050,810	187,400,810
2039	134,600,000	39,300,970	173,900,970	-	-	-	134,600,000	39,300,970	173,900,970
2040	127,600,000	32,831,980	160,431,980	-	-	-	127,600,000	32,831,980	160,431,980
2041	122,600,000	26,701,740	149,301,740	-	-	-	122,600,000	26,701,740	149,301,740
2042	113,600,000	20,816,000	134,416,000	-	-	-	113,600,000	20,816,000	134,416,000
2043	108,600,000	15,183,000	123,783,000	-	-	-	108,600,000	15,183,000	123,783,000
2044	102,000,000	9,800,000	111,800,000	-	-	-	102,000,000	9,800,000	111,800,000
2045	94,000,000	4,700,000	98,700,000	-	-	-	94,000,000	4,700,000	98,700,000
Total	\$ 2,803,570,000	\$ 1,230,334,915	\$ 4,033,904,915	\$ 590,560,000	\$ 157,222,009	\$ 747,782,009	\$ 3,394,130,000	\$ 1,387,556,924	\$ 4,781,686,924

¹Outstanding Junior Build Illinois Bonds includes the Series ABC of December 2025 Build Illinois Bonds