

State of Illinois

\$300,000,000 Build Illinois Bonds (Sales Tax Revenue Bonds) Tax-Exempt Series A of December 2025

\$150,000,000 Build Illinois Bonds (Sales Tax Revenue Bonds) Tax-Exempt Series B of December 2025

\$150,000,000 Build Illinois Bonds (Sales Tax Revenue Bonds) Tax-Exempt Series C of December 2025

Statement of Total Sales Tax Revenue Bond Debt Service

| Fiscal Year Ending June 30 | Series A of December 2025 | | | Series B of December 2025 | | | Series C of December 2025 | | |
|-------------------------------------|---------------------------|----------------------|-----------------------|---------------------------|-------------------|--------------------|---------------------------|--------------------|--------------------|
| | Principal | Interest | Total | Principal | Interest | Total | Principal | Interest | Total |
| 2026 | \$ 30,000,000 | \$ 7,666,667 | \$ 37,666,667 | - | \$ 3,833,333 | \$ 3,833,333 | - | \$ 3,833,333 | \$ 3,833,333 |
| 2027 | 30,000,000 | 13,500,000 | 43,500,000 | - | 7,500,000 | 7,500,000 | - | 7,500,000 | 7,500,000 |
| 2028 | 30,000,000 | 12,000,000 | 42,000,000 | - | 7,500,000 | 7,500,000 | - | 7,500,000 | 7,500,000 |
| 2029 | 30,000,000 | 10,500,000 | 40,500,000 | - | 7,500,000 | 7,500,000 | - | 7,500,000 | 7,500,000 |
| 2030 | 30,000,000 | 9,000,000 | 39,000,000 | - | 7,500,000 | 7,500,000 | - | 7,500,000 | 7,500,000 |
| 2031 | 30,000,000 | 7,500,000 | 37,500,000 | - | 7,500,000 | 7,500,000 | - | 7,500,000 | 7,500,000 |
| 2032 | 30,000,000 | 6,000,000 | 36,000,000 | - | 7,500,000 | 7,500,000 | - | 7,500,000 | 7,500,000 |
| 2033 | 30,000,000 | 4,500,000 | 34,500,000 | - | 7,500,000 | 7,500,000 | - | 7,500,000 | 7,500,000 |
| 2034 | 30,000,000 | 3,000,000 | 33,000,000 | - | 7,500,000 | 7,500,000 | - | 7,500,000 | 7,500,000 |
| 2035 | 30,000,000 | 1,500,000 | 31,500,000 | - | 7,500,000 | 7,500,000 | - | 7,500,000 | 7,500,000 |
| 2036 | - | - | - | \$ 30,000,000 | 7,500,000 | 37,500,000 | - | 7,500,000 | 7,500,000 |
| 2037 | - | - | - | 30,000,000 | 6,000,000 | 36,000,000 | - | 7,500,000 | 7,500,000 |
| 2038 | - | - | - | 30,000,000 | 4,500,000 | 34,500,000 | - | 7,500,000 | 7,500,000 |
| 2039 | - | - | - | 30,000,000 | 3,000,000 | 33,000,000 | - | 7,500,000 | 7,500,000 |
| 2040 | - | - | - | 30,000,000 | 1,500,000 | 31,500,000 | - | 7,500,000 | 7,500,000 |
| 2041 | - | - | - | - | - | \$ 30,000,000 | 7,500,000 | 37,500,000 | |
| 2042 | - | - | - | - | - | 30,000,000 | 6,000,000 | 36,000,000 | |
| 2043 | - | - | - | - | - | 30,000,000 | 4,500,000 | 34,500,000 | |
| 2044 | - | - | - | - | - | 30,000,000 | 3,000,000 | 33,000,000 | |
| 2045 | - | - | - | - | - | 30,000,000 | 1,500,000 | 31,500,000 | |
| Total | \$ 300,000,000 | \$ 75,166,667 | \$ 375,166,667 | 150,000,000 | 93,833,333 | 243,833,333 | 150,000,000 | 131,333,333 | 281,333,333 |

| | | | | | |
|-----------------------------------|-----------------|-----------------------------------|-----------------|-----------------------------------|-----------------|
| Issue Dated: | 12/11/25 | Issue Dated: | 12/11/25 | Issue Dated: | 12/11/25 |
| True Interest Cost: | 3.02% | True Interest Cost: | 3.87% | True Interest Cost: | 4.49% |
| All-in True Interest Cost: | 3.04% | All-in True Interest Cost: | 3.87% | All-in True Interest Cost: | 4.50% |

*Includes Senior and Junior Obligation Bonds

Governor's Office of Management and Budget

State of Illinois

\$300,000,000 Build Illinois Bonds (Sales Tax Revenue Bonds) Tax-Exempt Series A of December 2025

\$150,000,000 Build Illinois Bonds (Sales Tax Revenue Bonds) Tax-Exempt Series B of December 2025

\$150,000,000 Build Illinois Bonds (Sales Tax Revenue Bonds) Tax-Exempt Series C of December 2025

Statement of Total Sales Tax Revenue Bond Debt Service

| Fiscal Year Ending June 30 | Outstanding Junior Build Illinois Bonds ¹ | | | Outstanding Senior Build Illinois Bonds | | | New Total Build Illinois Bond Debt Service | | |
|-------------------------------------|--|------------------|------------------|---|----------------|----------------|--|------------------|------------------|
| | Principal | Interest | Total | Principal | Interest | Total | Principal | Interest | Total |
| [D] [Includes A, B and C] | | | | [E] | | | [D] + [E] = [F] | | |
| 2026 | 206,765,000 | 123,606,844 | 330,371,844 | 60,960,000 | 24,975,092 | 85,935,092 | 267,725,000 | 148,581,936 | 416,306,936 |
| 2027 | 186,160,000 | 120,793,578 | 306,953,578 | 60,960,000 | 22,351,007 | 83,311,007 | 247,120,000 | 143,144,585 | 390,264,585 |
| 2028 | 187,660,000 | 112,257,722 | 299,917,722 | 46,960,000 | 19,696,712 | 66,656,712 | 234,620,000 | 131,954,434 | 366,574,434 |
| 2029 | 179,660,000 | 103,634,586 | 283,294,586 | 46,960,000 | 17,781,544 | 64,741,544 | 226,620,000 | 121,416,130 | 348,036,130 |
| 2030 | 169,555,000 | 95,383,335 | 264,938,335 | 46,960,000 | 15,853,876 | 62,813,876 | 216,515,000 | 111,237,211 | 327,752,211 |
| 2031 | 161,535,000 | 87,698,004 | 249,233,004 | 46,960,000 | 13,888,708 | 60,848,708 | 208,495,000 | 101,586,712 | 310,081,712 |
| 2032 | 152,900,000 | 80,606,958 | 233,506,958 | 46,960,000 | 11,923,540 | 58,883,540 | 199,860,000 | 92,530,498 | 292,390,498 |
| 2033 | 142,820,000 | 73,963,047 | 216,783,047 | 46,960,000 | 9,958,372 | 56,918,372 | 189,780,000 | 83,921,419 | 273,701,419 |
| 2034 | 133,115,000 | 67,933,321 | 201,048,321 | 46,960,000 | 7,976,954 | 54,936,954 | 180,075,000 | 75,910,275 | 255,985,275 |
| 2035 | 121,600,000 | 62,271,080 | 183,871,080 | 46,960,000 | 5,995,536 | 52,955,536 | 168,560,000 | 68,266,616 | 236,826,616 |
| 2036 | 112,600,000 | 56,469,290 | 169,069,290 | 46,960,000 | 4,014,118 | 50,974,118 | 159,560,000 | 60,483,408 | 220,043,408 |
| 2037 | 121,600,000 | 51,106,500 | 172,706,500 | 29,250,000 | 2,032,700 | 31,282,700 | 150,850,000 | 53,139,200 | 203,989,200 |
| 2038 | 124,600,000 | 45,276,960 | 169,876,960 | 16,750,000 | 773,850 | 17,523,850 | 141,350,000 | 46,050,810 | 187,400,810 |
| 2039 | 134,600,000 | 39,300,970 | 173,900,970 | - | - | - | 134,600,000 | 39,300,970 | 173,900,970 |
| 2040 | 127,600,000 | 32,831,980 | 160,431,980 | - | - | - | 127,600,000 | 32,831,980 | 160,431,980 |
| 2041 | 122,600,000 | 26,701,740 | 149,301,740 | - | - | - | 122,600,000 | 26,701,740 | 149,301,740 |
| 2042 | 113,600,000 | 20,816,000 | 134,416,000 | - | - | - | 113,600,000 | 20,816,000 | 134,416,000 |
| 2043 | 108,600,000 | 15,183,000 | 123,783,000 | - | - | - | 108,600,000 | 15,183,000 | 123,783,000 |
| 2044 | 102,000,000 | 9,800,000 | 111,800,000 | - | - | - | 102,000,000 | 9,800,000 | 111,800,000 |
| 2045 | 94,000,000 | 4,700,000 | 98,700,000 | - | - | - | 94,000,000 | 4,700,000 | 98,700,000 |
| Total | \$ 2,803,570,000 | \$ 1,230,334,915 | \$ 4,033,904,915 | \$ 590,560,000 | \$ 157,222,009 | \$ 747,782,009 | \$ 3,394,130,000 | \$ 1,387,556,924 | \$ 4,781,686,924 |

¹Outstanding Junior Build Illinois Bonds includes the Series ABC of December 2025 Build Illinois Bonds