

State of Illinois
\$600,000,000 Build Illinois Bonds (Sales Tax Revenue Bonds) Series ABC of December 2025
Competitive Sale
Cost of Issuance Disclosure

Line Item	MBE/WBE/DVBE	Participation Percentage	Amount	Total
Underwriter				
Series A				
J.P. Morgan Securities LLC		100.0%	\$ 240,000.00	
Series B				
RBC Capital Markets		100.0%	450,000.00	
Series C				
J.P. Morgan Securities LLC		100.0%	30,000.00	
				\$ 720,000.00
Underwriter's Counsel				N/A
Ipreo				N/A
Dayloan				N/A
CUSIP Fee				N/A
DTC				N/A
Underwriter Out of Pocket Expenses and Fees			74,550.00	
				74,550.00
		0.0%		\$ 794,550.00
Bond/ Disclosure Counsel				
Katten Muchin Rosenman LLP		<u>Base Fee</u>	<u>Expenses</u>	<u>Total</u>
Charity & Associates PC	MBE	\$ 105,000.00	\$ 5,000.00	\$ 110,000.00
Acacia Financial Group, Inc.	WBE	45,000.00	-	45,000.00
		105,000.00	-	105,000.00
				\$ 260,000.00
Rating Agencies				
Fitch Ratings		65,000.00	-	65,000.00
Standard and Poor's		72,000.00	-	72,000.00
Kroll		80,000.00	-	80,000.00
				217,000.00
Printing, shipping, etc				
ImageMaster Printing	MBE	3,348.84	-	3,348.84
Digital Assurance Certification, LLP		2,500.00	-	2,500.00
				5,848.84
Total Cost of Issuance Expenses				\$ 482,848.84
Total Expenses			\$ 2.1290	\$ 1,277,398.84
Maximum Allowable Expenses (Par amount x 1% or \$10 per \$1,000)			\$ 10.0000	\$ 6,000,000.00
Bond Insurance				
Total Expenses				\$ 1,277,398.84
MBE/WBE FIRM SUBTOTALS	Underwriting Services	MBE/WBE	0.00%	
	Bond Counsel	MBE/WBE	30.00%	\$ 45,000.00
	Municipal Advisor	MBE/WBE	100.00%	\$ 105,000.00
	Printing, Roadshow	MBE/WBE	100.00%	\$ 3,348.84
	Underwriting Services	DVBE	0.00%	
				\$ 153,348.84
DVBE FIRM SUBTOTALS				

State of Illinois
\$300,000,000 Build Illinois Bonds (Sales Tax Revenue Bonds) Tax-Exempt Series A of December 2025
Competitive Sale
Cost of Issuance Disclosure

Line Item		MBE/WBE/DVBE	Participation Percentage	Amount	Total
Underwriter	Series A J.P. Morgan Securities LLC		100.0%	\$ 240,000.00	
					<u>\$ 240,000.00</u>
	Underwriter's Counsel Ipreo Dayloan CUSIP Fee DTC Underwriter Out of Pocket Expenses and Fees			N/A N/A N/A N/A N/A 33,000.00	
					<u>33,000.00</u>
	Total Underwriting Expenses				<u>\$ 273,000.00</u>
Bond/Disclosure Counsel Co-Bond/ Co-Disclosure Counsel Municipal Advisor	Katten Muchin Rosenman LLP Charity & Associates PC Acacia Financial Group, Inc.	MBE WBE	\$ 52,500.00 22,500.00 52,500.00	\$ 2,500.00 - -	<u>\$ 55,000.00</u> <u>22,500.00</u> <u>52,500.00</u> <u>\$ 130,000.00</u>
Rating Agencies	Fitch Ratings Standard and Poor's Kroll		32,500.00 36,000.00 40,000.00	- - -	<u>32,500.00</u> <u>36,000.00</u> <u>40,000.00</u> <u>108,500.00</u>
Printing, shipping, etc	ImageMaster Printing Digital Assurance Certification, LLP	MBE	1,674.42 1,250.00	- -	<u>1,674.42</u> <u>1,250.00</u> <u>2,924.42</u>
	Total Cost of Issuance Expenses				<u>\$ 241,424.42</u>
	Total Expenses			\$ 1.7147	<u>\$ 514,424.42</u>
	Maximum Allowable Expenses (Par amount x 1% or \$10 per \$1,000)			\$ 10.0000	<u>\$ 3,000,000.00</u>
	Bond Insurance				-
	Total Expenses				<u>\$ 514,424.42</u>
MBE/WBE FIRM SUBTOTALS	Underwriting Services Bond Counsel Municipal Advisor Printing, Roadshow	MBE/WBE MBE/WBE MBE/WBE MBE/WBE	0.00% 30.00% 100.00% 100.00%	\$ 22,500.00 \$ 52,500.00 \$ 1,674.42	
DVBE FIRM SUBTOTALS	Underwriting Services	DVBE	0.00%	-	
					<u>\$ 76,674.42</u>
					-

State of Illinois

**\$150,000,000 Build Illinois Bonds (Sales Tax Revenue Bonds) Tax-Exempt Series B of December 2025
Competitive Sale**

Cost of Issuance Disclosure

Line Item	Series B	MBE/WBE/DVBE	Participation Percentage	Amount	Total
Underwriter	RBC Capital Markets		100.00%	\$ 450,000.00	
					<u>\$ 450,000.00</u>
Underwriter's Counsel				N/A	
Ipreo				N/A	
Dayloan				N/A	
CUSIP Fee				N/A	
DTC				N/A	
Underwriter Out of Pocket Expenses and Fees				24,000.00	
					<u>24,000.00</u>
Total Underwriting Expenses					<u>\$ 474,000.00</u>
Bond/Disclosure Counsel	Katten Muchin Rosenman LLP		\$ 26,250.00	\$ 1,250.00	\$ 27,500.00
Co-Bond Counsel	Charity & Associates PC	MBE	11,250.00	-	\$ 11,250.00
Municipal Advisor	Acacia Financial Group, Inc.	WBE	26,250.00	-	\$ 26,250.00
					<u>\$ 65,000.00</u>
Rating Agencies	Fitch Ratings		16,250.00	-	\$ 16,250.00
	Standard and Poor's		18,000.00	-	\$ 18,000.00
	Kroll		20,000.00	-	\$ 20,000.00
					<u>54,250.00</u>
Printing, shipping, etc	ImageMaster Printing & Digital Road Show	MBE	837.21	-	\$ 837.21
	Digital Assurance Certification, LLP		625.00	-	\$ 625.00
					<u>1,462.21</u>
Total Cost of Issuance Expenses					<u>\$ 120,712.21</u>
Total Expenses				\$ 3.9647	<u>\$ 594,712.21</u>
Maximum Allowable Expenses (Par amount x 1% or \$10 per \$1,000)				\$ 10.0000	\$ 1,500,000.00
Bond Insurance					-
Total Expenses					<u>\$ 594,712.21</u>
MBE/WBE FIRM SUBTOTALS	Underwriting Services	MBE/WBE	0.00%	-	
	Bond Counsel	MBE/WBE	30.00%	\$ 11,250.00	
	Municipal Advisor	MBE/WBE	100.00%	\$ 26,250.00	
	Printing, Roadshow	MBE/WBE	100.00%	\$ 837.21	
					<u>\$ 38,337.21</u>
DVBE FIRM SUBTOTALS	Underwriting Services	DVBE	0.00%	-	
					-

State of Illinois
\$150,000,000 Build Illinois Bonds (Sales Tax Revenue Bonds) Tax-Exempt Series C of December 2025
Competitive Sale
Cost of Issuance Disclosure

Line Item		MBE/WBE/DVBE	Participation Percentage	Amount	Total
Underwriter	Series C J.P. Morgan Securities LLC		100.0%	\$ 30,000.00	\$ 30,000.00
	Underwriter's Counsel Ipreo Dayloan CUSIP Fee DTC Underwriter Out of Pocket Expenses and Fees			N/A N/A N/A N/A N/A 17,550.00	
					17,550.00
	Total Underwriting Expenses				\$ 47,550.00
Bond Counsel Co-Bond Counsel Municipal Advisor	Katten Muchin Rosenman LLP Charity & Associates PC Acacia Financial Group	MBE WBE	\$ 26,250.00 11,250.00 26,250.00	\$ 1,250.00 - -	\$ 27,500.00 11,250.00 26,250.00
Rating Agencies	Fitch Ratings Standard and Poor's Kroll		16,250.00 18,000.00 20,000.00	- - -	16,250.00 18,000.00 20,000.00
Printing, shipping, etc	ImageMaster Printing & Digital Road Show Digital Assurance Certification, LLP	MBE	837.21 625.00	- -	837.21 625.00
					1,462.21
	Total Cost of Issuance Expenses				\$ 120,712.21
	Total Expenses			\$ 1,1217	\$ 168,262.21
	Maximum Allowable Expenses (Par amount x 1% or \$10 per \$1,000)			\$ 10.0000	\$ 1,500,000.00
	Bond Insurance				-
	Total Expenses				\$ 168,262.21
MBE/WBE FIRM SUBTOTALS	Underwriting Services Bond Counsel Municipal Advisor Printing, Roadshow	MBE/WBE MBE/WBE MBE/WBE MBE/WBE	0.00% 30.00% 100.00% 100.00%	\$ 11,250.00 \$ 26,250.00 \$ 837.21	
DVBE FIRM SUBTOTALS					\$ 38,337.21