

State of Illinois

\$276,000,000 Build Illinois Bonds (Sales Tax Revenue Bonds) Tax-Exempt Series A of March 2025

\$218,000,000 Build Illinois Bonds (Sales Tax Revenue Bonds) Tax-Exempt Series B of March 2025

\$231,000,000 Build Illinois Bonds (Sales Tax Revenue Bonds) Tax-Exempt Series C of March 2025

Statement of Total Sales Tax Revenue Bond Debt Service

Fiscal Year Ending June 30	Series A of March 2025			Series B of March 2025			Series C of March 2025		
	[A]			[B]			[C]		
	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total
2025	-	-	-	-	-	-	-	-	-
2026	\$ 30,000,000	\$ 16,790,000	\$ 46,790,000	-	\$ 13,261,667	\$ 13,261,667	-	\$ 14,052,500	\$ 14,052,500
2027	31,000,000	12,300,000	43,300,000	-	10,900,000	10,900,000	-	11,550,000	11,550,000
2028	40,000,000	10,750,000	50,750,000	-	10,900,000	10,900,000	-	11,550,000	11,550,000
2029	33,000,000	8,750,000	41,750,000	-	10,900,000	10,900,000	-	11,550,000	11,550,000
2030	31,000,000	7,100,000	38,100,000	-	10,900,000	10,900,000	-	11,550,000	11,550,000
2031	18,000,000	5,550,000	23,550,000	-	10,900,000	10,900,000	-	11,550,000	11,550,000
2032	16,000,000	4,650,000	20,650,000	-	10,900,000	10,900,000	-	11,550,000	11,550,000
2033	19,000,000	3,850,000	22,850,000	-	10,900,000	10,900,000	-	11,550,000	11,550,000
2034	17,000,000	2,900,000	19,900,000	-	10,900,000	10,900,000	-	11,550,000	11,550,000
2035	41,000,000	2,050,000	43,050,000	-	10,900,000	10,900,000	-	11,550,000	11,550,000
2036	-	-	-	\$ 32,000,000	10,900,000	42,900,000	-	11,550,000	11,550,000
2037	-	-	-	41,000,000	9,300,000	50,300,000	-	11,550,000	11,550,000
2038	-	-	-	44,000,000	7,250,000	51,250,000	-	11,550,000	11,550,000
2039	-	-	-	54,000,000	5,050,000	59,050,000	-	11,550,000	11,550,000
2040	-	-	-	47,000,000	2,350,000	49,350,000	-	11,550,000	11,550,000
2041	-	-	-	-	-	-	\$ 42,000,000	11,550,000	53,550,000
2042	-	-	-	-	-	-	44,000,000	9,450,000	53,450,000
2043	-	-	-	-	-	-	39,000,000	7,250,000	46,250,000
2044	-	-	-	-	-	-	42,000,000	5,300,000	47,300,000
2045	-	-	-	-	-	-	64,000,000	3,200,000	67,200,000
Total	\$ 276,000,000	\$ 74,690,000	\$ 350,690,000	\$ 218,000,000	\$ 146,211,667	\$ 364,211,667	\$ 231,000,000	\$ 212,502,500	\$ 443,502,500

Issue Dated:	03/27/25	Issue Dated:	03/27/25	Issue Dated:	03/27/25
True Interest Cost:	3.27%	True Interest Cost:	3.93%	True Interest Cost:	4.46%
All-in True Interest Cost:	3.28%	All-in True Interest Cost:	3.94%	All-in True Interest Cost:	4.47%

*Includes Senior and Junior Obligation Bonds

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\$231,000,000 Build Illinois Bonds (Sales Tax Revenue Bonds) Tax-Exempt Series C of March 2025

Statement of Total Sales Tax Revenue Bond Debt Service

Fiscal Year Ending June 30	Outstanding Junior Build Illinois Bonds ¹			Outstanding Senior Build Illinois Bonds			New Total Build Illinois Bond Debt Service		
	[D] [Includes A, B and C]			[E]			[D] + [E] = [F]		
	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total
2025	\$ 148,615,000	\$ 70,891,565	\$ 219,506,565	\$ 60,960,000	\$ 27,571,572	\$ 88,531,572	\$ 209,575,000	\$ 98,463,137	\$ 308,038,137
2026	176,765,000	108,273,511	285,038,511	60,960,000	24,975,092	85,935,092	237,725,000	133,248,603	370,973,603
2027	156,160,000	92,293,578	248,453,578	60,960,000	22,351,007	83,311,007	217,120,000	114,644,585	331,764,585
2028	157,660,000	85,257,722	242,917,722	46,960,000	19,696,712	66,656,712	204,620,000	104,954,434	309,574,434
2029	149,660,000	78,134,586	227,794,586	46,960,000	17,781,544	64,741,544	196,620,000	95,916,130	292,536,130
2030	139,555,000	71,383,335	210,938,335	46,960,000	15,853,876	62,813,876	186,515,000	87,237,211	273,752,211
2031	131,535,000	65,198,004	196,733,004	46,960,000	13,888,708	60,848,708	178,495,000	79,086,712	257,581,712
2032	122,900,000	59,606,958	182,506,958	46,960,000	11,923,540	58,883,540	169,860,000	71,530,498	241,390,498
2033	112,820,000	54,463,047	167,283,047	46,960,000	9,958,372	56,918,372	159,780,000	64,421,419	224,201,419
2034	103,115,000	49,933,321	153,048,321	46,960,000	7,976,954	54,936,954	150,075,000	57,910,275	207,985,275
2035	91,600,000	45,771,080	137,371,080	46,960,000	5,995,536	52,955,536	138,560,000	51,766,616	190,326,616
2036	82,600,000	41,469,290	124,069,290	46,960,000	4,014,118	50,974,118	129,560,000	45,483,408	175,043,408
2037	91,600,000	37,606,500	129,206,500	29,250,000	2,032,700	31,282,700	120,850,000	39,639,200	160,489,200
2038	94,600,000	33,276,960	127,876,960	16,750,000	773,850	17,523,850	111,350,000	34,050,810	145,400,810
2039	104,600,000	28,800,970	133,400,970	-	-	-	104,600,000	28,800,970	133,400,970
2040	97,600,000	23,831,980	121,431,980	-	-	-	97,600,000	23,831,980	121,431,980
2041	92,600,000	19,201,740	111,801,740	-	-	-	92,600,000	19,201,740	111,801,740
2042	83,600,000	14,816,000	98,416,000	-	-	-	83,600,000	14,816,000	98,416,000
2043	78,600,000	10,683,000	89,283,000	-	-	-	78,600,000	10,683,000	89,283,000
2044	72,000,000	6,800,000	78,800,000	-	-	-	72,000,000	6,800,000	78,800,000
2045	64,000,000	3,200,000	67,200,000	-	-	-	64,000,000	3,200,000	67,200,000
Total	\$ 2,352,185,000	\$ 1,000,893,147	\$ 3,353,078,147	\$ 651,520,000	\$ 184,793,582	\$ 836,313,582	\$ 3,003,705,000	\$ 1,185,686,728	\$ 4,189,391,728

¹Outstanding Junior Build Illinois Bonds includes the Series ABC of March 2025 Build Illinois Bonds