

**State of Illinois**  
**\$725,000,000 Build Illinois Bonds (Sales Tax Revenue Bonds) Series ABC of March 2025**  
**Competitive Sale**  
**Cost of Issuance Disclosure**

Line Item	MBE/WBE/DVBE	Participation Percentage	Amount	Total
Underwriter	Series A			
	RBC Capital Markets	100.0%	\$ 955,650.00	
	Series B			
	Morgan Stanley	100.0%	1,090,000.00	
	Series C			
	BofA Securities	100.0%	231,000.00	
				<b>\$ 2,276,650.00</b>
Underwriter's Counsel			N/A	
Ipreo			N/A	
Dayloan			N/A	
CUSIP Fee			N/A	
DTC			N/A	
Underwriter Out of Pocket Expenses and Fees			95,518.04	
				<b>95,518.04</b>
		0.0%		<b>\$ 2,372,168.04</b>
Bond/ Disclosure Counsel Co-Bond/ Co-Disclosure Counsel Municipal Advisor	Katten Muchin Rosenman LLP	Base Fee	Expenses	Total
		\$ 105,000.00	\$ 5,000.00	\$ 110,000.00
	Charity & Associates PC	MBE 45,000.00	-	45,000.00
	Public Resource Advisory Group, Inc.	110,000.00	-	110,000.00
				<b>\$ 265,000.00</b>
Rating Agencies	Fitch Ratings	70,000.00	-	70,000.00
	Standard and Poor's	76,125.00	-	76,125.00
	Kroll	75,000.00	-	75,000.00
				<b>221,125.00</b>
Printing, shipping, etc	ImageMaster Printing & Digital Road Show	MBE 5,287.18	-	5,287.18
	Digital Assurance Certification, LLP	2,500.00	-	2,500.00
				<b>7,787.18</b>
Total Cost of Issuance Expenses				<b>\$ 493,912.18</b>
Total Expenses			\$ 3.9532	<b>\$ 2,866,080.22</b>
Maximum Allowable Expenses (Par amount x 1% or \$10 per \$1,000)			\$ 10.0000	<b>\$ 7,250,000.00</b>
<b>Bond Insurance</b>				
				-
Total Expenses				<b>\$ 2,866,080.22</b>
MBE/WBE FIRM SUBTOTALS	Underwriting Services	MBE/WBE	0.00%	-
	Bond Counsel	MBE/WBE	30.00%	\$ 45,000.00
	Printing, Roadshow	MBE/WBE	100.00%	5,287.18
				<b>\$ 50,287.18</b>
DVBE FIRM SUBTOTALS	Underwriting Services	DVBE	0.00%	-
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### **Cost of Issuance Disclosure**

**DVBE FIRM SUBTOTALS**

### Cost of Issuance Disclosure

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\$	406,850.63
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