State of Illinois

\$725,000,000 Build Illinois Bonds (Sales Tax Revenue Bonds) Series ABC of March 2025 Competitive Sale Cost of Issuance Disclosure

	COST OT ISSUANCE DISCIOSURE MBE/WBE/DVBE			Participation			
Line Item				Percentage	Amount		Total
Underwriter	Series A RBC Capital Markets			100.0% \$	955,650.00		
	·			100.070 4	000,000.00		
	Series B Morgan Stanley			100.0%	1,090,000.00		
	Series C						
	BofA Securities			100.0%	231,000.00		
						\$	2,276,650.00
	Underwriter's Counsel				N/A		
	lpreo Dayloan				N/A N/A		
	CUSIP Fee DTC				N/A N/A		
	Underwriter Out of Pocket Expenses and Fees				95,518.04		
							95,518.04
				0.0%		\$	2,372,168.04
			Base Fee	Expenses	Total		
Bond/ Disclosure Counsel Co-Bond/ Co-Disclosure Counsel	Katten Muchin Rosenman LLP Charity & Associates PC	MBE	\$ 105,000.00 \$ 45,000.00	5,000.00 \$ -	110,000.00 45,000.00		
Municipal Advisor	Public Resource Advisory Group, Inc.		110,000.00	-	110,000.00	•	265,000.00
Rating Agencies	Fitch Ratings		70,000.00	-	70,000.00	\$	265,000.00
	Standard and Poor's Kroll		76,125.00 75,000.00	-	76,125.00 75,000.00		
							221,125.00
Printing, shipping, etc	ImageMaster Printing & Digital Road Show Digital Assurance Certification, LLP	MBE	5,287.18 2,500.00	- -	5,287.18 2,500.00		
							7,787.18
	Total Cost of Issuance Expenses					\$	493,912.18
	Total Expenses			\$	3.9532	\$	2,866,080.22
	Maximum Allowable Expenses (Par amount x 1	% or \$10 p	er \$1,000)	\$	10.0000	\$	7,250,000.00
	Bond Insurance						=
	Total Expenses					\$	2,866,080.22
MBE/WBE FIRM SUBTOTALS	Underwriting Services Bond Counsel		MBE/WBE MBE/WBE	0.00% 30.00% \$	45,000.00		
	Printing, Roadshow		MBE/WBE	100.00%	5,287.18		
DVBE FIRM SUBTOTALS	Underwriting Services	ı	DVBE	0.00%	-	\$	50,287.18
							-

State of Illinois Build Illinois Bonds (Sales Tax Revenue Bonds) Tax-Exempt Series A of March 2025 Competitive Sale Cost of Issuance Disclosure Participation

Line Item	MBE/WBE/DVBE		Percentage Amount		Total		
Underwriter	Series A						
	RBC Capital Markets			100.0% \$	955,650.00		
						\$	955,650.00
							_
	Underwriter's Counsel Ipreo				N/A N/A		
	Dayloan				N/A		
	CUSIP Fee DTC				N/A N/A		
	Underwriter Out of Pocket Expenses and F	ees			51,750.00		
							51,750.00
	Total Underwriting Expenses					\$	1,007,400.00
			Base Fee	Expenses	<u>Total</u>		
Bond/Disclosure Counsel	Katten Muchin Rosenman LLP	MDE	\$ 39,972.42 \$	1,903.45 \$	41,875.87		
Co-Bond/ Co-Disclosure Counsel Municipal Advisor	Charity & Associates PC Public Resource Advisory Group, Inc.	MBE	17,131.04 41,875.86	-	17,131.04 41,875.86		
•				-		\$	100,882.77
Rating Agencies	Fitch Ratings Standard and Poor's		26,648.27 28,980.00	-	26,648.27 28,980.00		
	Kroll		28,551.73	-	28,551.73		
Deletter shipping sta	los a selfantas Polotia a R. Divital Parad Obra	MDE	0.040.70		0.040.70		84,180.00
Printing, shipping, etc	ImageMaster Printing & Digital Road Sho Digital Assurance Certification, LLP	w MBE	2,012.78 951.73	-	2,012.78 951.73		
							2,964.51
	Total Cost of Issuance Expenses					\$	188,027.28
	Total Expenses			\$	4.3313	\$	1,195,427.28
	Maximum Allowable Expenses (Par amoun	t x 1% or \$10	per \$1,000)	\$	10.0000	\$	2,760,000.00
	Bond Insurance						-
	Total Expenses					\$	1,195,427.28
MBE/WBE FIRM SUBTOTALS	Underwriting Services		MBE/WBE	0.00%	-		
	Bond Counsel		MBE/WBE	30.00% \$	17,131.04		
	Printing, Roadshow		MBE/WBE	100.00%	2,012.78	\$	19,143.82
DVBE FIRM SUBTOTALS	Underwriting Services		DVBE	0.00%	-		
							-

State of Illinois

Build Illinois Bonds (Sales Tax Revenue Bonds) Tax-Exempt Series B of March 2025 Competitive Sale Cost of Issuance Disclosure Participation Percentage Amount

Line Item	MBE/WBE/DVBE		Participation Percentage	Amount	Total
Underwriter	Series B				
	Morgan Stanley & Co. LLC		100.00% \$	1,090,000.00	
					\$ 1,090,000.00
	Underwriter's Counsel Ipreo			N/A N/A	
	Dayloan CUSIP Fee			N/A N/A	
	DTC Underwriter Out of Pocket Expenses and Fees			N/A 25,288.04	
					25,288.04
	Total Underwriting Expenses				\$ 1,115,288.04
Bond/Disclosure Counsel Co-Bond Counsel Municipal Advisor	Katten Muchin Rosenman LLP Charity & Associates PC Public Resource Advisory Group, Inc.	*** Base Fee *** 31,572.41 *** **MBE	Expenses 1,503.45 \$ -	<u>Total</u> 33,075.86 13,531.03 33,075.86	
Rating Agencies	Fitch Ratings	21,048.28	-	21,048.28	\$ 79,682.75
	Standard and Poor's Kroll	22,890.00 22,551.72	-	22,890.00 22,551.72	66,490.00
Printing, shipping, etc	ImageMaster Printing & Digital Road Show Digital Assurance Certification, LLP	MBE 1,589.80 751.72	-	1,589.80 751.72	
					2,341.52
	Total Cost of Issuance Expenses				\$ 148,514.27
	Total Expenses		\$	5.7973	\$ 1,263,802.31
	Maximum Allowable Expenses (Par amount x 1%	or \$10 per \$1,000)	\$	10.0000	\$ 2,180,000.00
	Bond Insurance				-
	Total Expenses				\$ 1,263,802.31
MBE/WBE FIRM SUBTOTALS	Underwriting Services Bond Counsel Printing, Roadshow	MBE/WBE MBE/WBE MBE/WBE	0.00% 30.00% \$ 100.00%	13,531.03 1,589.80	
DVBE FIRM SUBTOTALS	Underwriting Services	DVBE	0.00%	-	\$ 15,120.83

State of Illinois Build Illinois Bonds (Sales Tax Revenue Bonds) Tax-Exempt Series C of March 2025 Competitive Sale Cost of Issuance Disclosure Participation

Line Item	MBE/WBE/DVBE		Participation MBE/WBE/DVBE Percentage Amou		Amount	Total	
Underwriter	Series C BofA Securities			100.0% \$	231,000.00		
	Dora decurries			100.070 \$	201,000.00		
						\$	231,000.00
	Underwriter's Counsel				N/A		
	lpreo Dayloan				N/A N/A		
	CUSIP Fee				N/A		
	DTC				N/A		
	Underwriter Out of Pocket Expenses and Fees				18,480.00		
							18,480.00
	Total Underwriting Expenses					\$	249,480.00
			Base Fee	Expenses	<u>Total</u>		
Bond Counsel	Katten Muchin Rosenman LLP		\$ 33,455.17 \$	1,593.10 \$	35,048.28		
Co-Bond Counsel Municipal Advisor	Charity & Associates PC	MBE	14,337.93 35,048.28	-	14,337.93 35,048.28		
Municipal Advisor	Public Resource Advisory Group, Inc.		35,046.26	=	35,046.26	\$	84,434.48
Rating Agencies	Fitch Ratings		22,303.45	-	22,303.45	<u> </u>	
	Standard and Poor's		24,255.00	=	24,255.00		
	Kroll		23,896.55	-	23,896.55		70,455.00
Printing, shipping, etc	ImageMaster Printing & Digital Road Show	MBE	1,684.60	-	1,684.60		70,400.00
	Digital Assurance Certification, LLP		796.55	=	796.55		
							2,481.15
	Total Cost of Issuance Expenses					\$	157,370.63
	Total Cost of Issuance Expenses					<u>L¥</u>	137,370.03
	Total Expenses			\$	1.7613	\$	406,850.63
	P						·
	Maximum Allowable Expenses (Par amount x 1	1% or \$10 p	per \$1,000)	\$	10.0000	\$	2,310,000.00
	Bond Insurance						
	20114 1104141100						
	Total Expenses					\$	406,850.63
MBE/WBE FIRM SUBTOTALS	Underwriting Services		MBE/WBE	0.00%			
	Bond Counsel		MBE/WBE	30.00% \$	14,337.93		
	Printing, Roadshow		MBE/WBE	100.00%	1,684.60	\$	16,022.53
DVBE FIRM SUBTOTALS				0.00%	-		
							-