

# State of Illinois

## General Obligation Bonds, Series of October 2024ABC

\$600,000,000

### Statement of Total General Obligation Debt Service as of Current Issuance

Fiscal Year Ending June 30	Taxable Series A of October 2024			Series B of October 2024			Series C of October 2024			October 2024ABC Bonds		
	Principal	Interest	[A] Total Debt Service	Principal	Interest	[B] Total Debt Service	Principal	Interest	[C] Total Debt Service	Principal	Interest	[A+B+C]=[D] Total Debt Service
2025		\$2,963,813	\$2,963,813		\$3,448,958	\$3,448,958		\$5,500,000	\$5,500,000		\$11,912,771	\$11,912,771
2026	15,000,000	6,132,750	21,132,750	10,000,000	7,275,000	17,275,000		12,000,000	12,000,000	25,000,000	25,407,750	50,407,750
2027	15,000,000	5,491,500	20,491,500	10,000,000	6,775,000	16,775,000		12,000,000	12,000,000	25,000,000	24,266,500	49,266,500
2028	15,000,000	4,879,500	19,879,500	10,000,000	6,275,000	16,275,000		12,000,000	12,000,000	25,000,000	23,154,500	48,154,500
2029	15,000,000	4,268,250	19,268,250	10,000,000	5,775,000	15,775,000		12,000,000	12,000,000	25,000,000	22,043,250	47,043,250
2030	15,000,000	3,651,000	18,651,000	10,000,000	5,262,500	15,262,500		12,000,000	12,000,000	25,000,000	20,913,500	45,913,500
2031	15,000,000	3,019,500	18,019,500	10,000,000	4,750,000	14,750,000		12,000,000	12,000,000	25,000,000	19,769,500	44,769,500
2032	15,000,000	2,373,750	17,373,750	10,000,000	4,250,000	14,250,000		12,000,000	12,000,000	25,000,000	18,623,750	43,623,750
2033	15,000,000	1,713,000	16,713,000	10,000,000	3,750,000	13,750,000		12,000,000	12,000,000	25,000,000	17,463,000	42,463,000
2034	15,000,000	1,036,500	16,036,500	10,000,000	3,250,000	13,250,000		12,000,000	12,000,000	25,000,000	16,286,500	41,286,500
2035	15,000,000	348,000	15,348,000	10,000,000	2,750,000	12,750,000		12,000,000	12,000,000	25,000,000	15,098,000	40,098,000
2036				25,000,000	1,875,000	26,875,000		12,000,000	12,000,000	25,000,000	13,875,000	38,875,000
2037				25,000,000	625,000	25,625,000		12,000,000	12,000,000	25,000,000	12,625,000	37,625,000
2038							25,000,000	11,500,000	36,500,000	25,000,000	11,500,000	36,500,000
2039							25,000,000	10,500,000	35,500,000	25,000,000	10,500,000	35,500,000
2040							25,000,000	9,500,000	34,500,000	25,000,000	9,500,000	34,500,000
2041							25,000,000	8,500,000	33,500,000	25,000,000	8,500,000	33,500,000
2042							25,000,000	7,500,000	32,500,000	25,000,000	7,500,000	32,500,000
2043							25,000,000	6,500,000	31,500,000	25,000,000	6,500,000	31,500,000
2044							25,000,000	5,500,000	30,500,000	25,000,000	5,500,000	30,500,000
2045							25,000,000	4,500,000	29,500,000	25,000,000	4,500,000	29,500,000
2046							25,000,000	3,500,000	28,500,000	25,000,000	3,500,000	28,500,000
2047							25,000,000	2,500,000	27,500,000	25,000,000	2,500,000	27,500,000
2048							25,000,000	1,500,000	26,500,000	25,000,000	1,500,000	26,500,000
2049							25,000,000	500,000	25,500,000	25,000,000	500,000	25,500,000
<b>Total</b>	<b>\$150,000,000</b>	<b>\$35,877,563</b>	<b>\$185,877,563</b>	<b>\$150,000,000</b>	<b>\$56,061,458</b>	<b>\$206,061,458</b>	<b>\$300,000,000</b>	<b>\$221,500,000</b>	<b>\$521,500,000</b>	<b>\$600,000,000</b>	<b>\$313,439,021</b>	<b>\$913,439,021</b>

Note: Table may not add due to rounding. Interest on Build America Bonds is shown gross of the 35% Federal subsidy

<b>Issue Dated:</b>	<b>10/16/2024</b>	<b>Issue Dated:</b>	<b>10/16/2024</b>	<b>Issue Dated:</b>	<b>10/16/2024</b>	<b>Issue Dated:</b>	<b>10/16/2024</b>
<b>True Interest Cost:</b>	<b>4.386319%</b>	<b>True Interest Cost:</b>	<b>3.329091%</b>	<b>True Interest Cost:</b>	<b>4.039423%</b>	<b>True Interest Cost:</b>	<b>3.956053%</b>
<b>All-In True Interest Cost:</b>	<b>4.401576%</b>	<b>All-In True Interest Cost:</b>	<b>3.339485%</b>	<b>All-In True Interest Cost:</b>	<b>4.045008%</b>	<b>All-In True Interest Cost:</b>	<b>3.963722%</b>

New Total GO Capital and Refunding			Total Section 7.6 Bonds			Total Section 7.7 Bonds			Total GO Pension Obligation Bonds			New Total GO Capital, Refunding, Section 7.6, Section 7.7, and Pension Obligation Bonds		
[E] Includes all of [B] and [C] and a portion of [A]			[F]			[G] Includes a portion of [A]			[H]			[E+F+G+H] = [I]		
Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total
\$1,085,089,723	\$792,631,838	\$1,877,721,561	\$500,000,000	\$136,537,500	\$636,537,500	\$155,689,112	\$75,951,009	\$231,640,121	\$525,000,000	\$367,200,000	\$892,200,000	\$2,265,778,835	\$1,372,320,347	\$3,638,099,182
1,091,360,888	767,710,753	1,859,071,641	500,000,000	111,537,500	611,537,500	162,194,112	71,285,847	233,479,959	575,000,000	340,425,000	915,425,000	2,328,555,000	1,290,959,100	3,619,514,100
982,045,888	711,306,805	1,693,352,693	500,000,000	87,018,750	587,018,750	160,794,112	62,885,030	223,679,142	625,000,000	311,100,000	936,100,000	2,267,840,000	1,172,310,585	3,440,150,585
992,585,888	658,189,228	1,650,775,116	500,000,000	62,500,000	562,500,000	130,794,112	54,568,827	185,362,939	700,000,000	279,225,000	979,225,000	2,323,380,000	1,054,483,055	3,377,863,055
976,690,888	605,293,471	1,581,984,359	500,000,000	37,500,000	537,500,000	127,794,112	47,750,654	175,544,766	775,000,000	243,525,000	1,018,525,000	2,379,485,000	934,069,125	3,313,554,125
954,625,888	553,603,069	1,508,228,957	500,000,000	12,500,000	512,500,000	94,924,112	42,496,456	137,420,568	875,000,000	204,000,000	1,079,000,000	2,424,550,000	812,599,525	3,237,149,525
921,055,888	504,878,500	1,425,934,388				83,964,112	37,769,150	121,733,262	975,000,000	159,375,000	1,134,375,000	1,980,020,000	702,022,650	2,682,042,650
854,855,888	457,196,470	1,312,052,358				78,964,112	33,452,670	112,416,782	1,050,000,000	109,650,000	1,159,650,000	1,983,820,000	600,299,140	2,584,119,140
840,465,888	412,692,091	1,253,157,979				73,964,112	29,385,539	103,349,651	1,100,000,000	56,100,000	1,156,100,000	2,014,430,000	498,177,630	2,512,607,630
871,745,888	367,661,412	1,239,407,300				63,959,112	25,565,608	89,524,720				935,705,000	393,227,020	1,328,932,020
810,395,888	323,658,007	1,134,053,895				53,959,112	22,295,403	76,254,515				864,355,000	345,953,410	1,210,308,410
736,430,888	280,813,753	1,017,244,641				40,459,112	19,904,047	60,363,159				776,890,000	300,717,800	1,077,607,800
669,950,888	245,249,608	915,200,496				40,459,112	17,823,642	58,282,754				710,410,000	263,073,250	973,483,250
630,250,888	213,638,014	843,888,902				40,459,112	15,730,736	56,189,848				670,710,000	229,368,750	900,078,750
553,110,888	185,248,629	738,359,517				40,459,112	13,674,871	54,133,983				593,570,000	198,923,500	792,493,500
467,140,888	159,137,993	626,278,881				40,459,112	11,606,507	52,065,619				507,600,000	170,744,500	678,344,500
467,140,888	136,863,208	604,004,096				40,459,112	9,552,542	50,011,654				507,600,000	146,415,750	654,015,750
425,940,888	114,669,022	540,609,910				40,459,112	7,535,478	47,994,590				466,400,000	122,204,500	588,604,500
394,120,888	94,400,678	488,521,566				33,079,112	5,594,322	38,673,434				427,200,000	99,995,000	527,195,000
349,920,888	75,410,633	425,331,521				33,079,112	3,759,367	36,838,479				383,000,000	79,170,000	462,170,000
349,920,888	57,822,589	407,743,477				21,079,112	1,919,911	22,999,023				371,000,000	59,742,500	430,742,500
296,920,888	40,782,044	337,702,932				12,079,112	800,456	12,879,568				309,000,000	41,582,500	350,582,500
240,000,000	26,980,000	266,980,000				5,000,000	275,000	5,275,000				245,000,000	27,255,000	272,255,000
208,000,000	14,580,000	222,580,000										208,000,000	14,580,000	222,580,000
132,000,000	5,155,000	137,155,000										132,000,000	5,155,000	137,155,000
<b>\$16,301,768,371</b>	<b>\$7,805,572,815</b>	<b>\$24,107,341,186</b>	<b>\$3,000,000,000</b>	<b>\$447,593,750</b>	<b>\$3,447,593,750</b>	<b>\$1,574,530,464</b>	<b>\$611,583,072</b>	<b>\$2,186,113,536</b>	<b>\$7,200,000,000</b>	<b>\$2,070,600,000</b>	<b>\$9,270,600,000</b>	<b>\$28,076,298,835</b>	<b>\$10,935,349,637</b>	<b>\$39,011,648,472</b>