State of Illinois \$600,000,000 General Obligation Bonds, Series of October 2024ABC Competitive Sale Cost of Issuance Disclosure

J.P. Morgan S		Cost o	<u>t issuance</u>	<u>Disclosure</u>	_		
J.P. Morgan S. 73,000.00 Stern Brothers WBE 2,000.00 Stern Brothers Stern Brothers WBE 2,000.00 Stern Brothers Stern Brothers WBE NA NA Dayloan NA NA CUSIP Fee NA NA Dayloan NA NA CUSIP Fee NA NA DAY DAY DAY DAY DAY DAY DAY DAY DAY DA	Line Item		MBE/WBE/DV	BE		Amount	Tota
BortA Securities WBE 2,000.00 SERIM Brothers WBE 2,000.00 SERIM Brothers WBE 2,000.00 SERIM Brothers WBE 2,000.00 SERIM Brothers SE	Underwriter						
Stem Brothers WBE		J.P Morgan			\$	73,000.00	
Underwriter's Counsel Dayloan NA NA NA NA NA NA NA N							
Underwriter's Counsel Dayloan		Stern Brothers	WBE			2,000.00	-
Dayloan CUSIP Fee NA NA NA NA NA NA NA							\$ 825,000.0
CUSIP Fee DTC							
DTC DAC Fee Underwriter Out of Pocket Expenses							
DAC Fee							
Underwriter Out of Pocket Expenses 58,500.00 58,							
Total Underwriting Expenses Septiment							
Total Underwriting Expenses Total Underwriting Expenses Total Underwriting Expenses Total Counsel Chapman and Cutler LLP Base Fee						,	
Chapman and Cutter LLP							58,500.0
Chapman and Cutter LLP		Total Underwriting Expenses					\$ 883.500.0
Description Comparison Chapman and Cutler LLP \$8,000.00 \$2,500.00 \$10,500.00 \$10,500.00 \$142,500.00 \$10,500.00 \$10,500.00 \$142,500.00 \$10					_		
No-Bond Counsel Hardwick Law Firm LLC MBE 42,000.00 42,000.00	Sand & Disalasum Caum1	Changes and Cutton I I B					
Intercipal Advisor			MDE		2,500.00		
	So-Bond Counsel	Hardwick Law Firm LLC	IVIDE	42,000.00		42,000.00	\$ 142 500 0
110,000.00 110	Municipal Advisor	Sycamore Advisors	WBE	110.000.00		110.000.00	Ψ 142,300.0
SAP Global Ratings 61,020.19 61,020.19 Fitch Ratings 42,731.23 42,731.23 Interpretation of the property of th		-,		,		,	110,000.0
Fitch Ratings 42,731.23 42,731.23 166,993.63 rinting, shipping, etc. ImageMaster DAC MBE 5,682.98 2,500.00 2,500.00 Total Cost of Issuance Expenses \$ 1,311,176.61 Total Expenses \$ 2.185 \$ 1,311,176.61 Maximum Allowable Expenses (Par amount x 0.5% or \$5 per \$1,000) \$ 5.000 \$ 3,000,000.00 Bond Insurance Total Expenses MBE/WBE 0.2% 2,000.00 Bond / Disclosure Counsel MBE/WBE 30.0% 42,000.00 Municipal Advisor MBE/WBE 100.0% 110,000.00 Printing, Roadshow MBE/WBE 100.0% 5,682.98 \$ 159,682.98	Rating Agencies	Moody's Investor Service		63,242.21		63,242.21	
Total Cost of Issuance Expenses \$ 1,311,176.61		S&P Global Ratings					
ImageMaster DAC		Fitch Ratings		42,731.23		42,731.23	
DAC 2,500.00 2,500.00							166,993.6
Total Cost of Issuance Expenses \$ 1,311,176.61	Printing, shipping, etc.	ImageMaster	MBE	5,682.98		5,682.98	
Total Cost of Issuance Expenses \$ 427,676.61		DAC		2,500.00		2,500.00	
Total Cost of Issuance Expenses \$ 427,676.61							
Total Expenses \$ 2.185 \$ 1,311,176.61 Maximum Allowable Expenses (Par amount x 0.5% or \$5 per \$1,000) \$ 5.000 \$ 3,000,000.00 Bond Insurance Total Expenses \$ 1,311,176.61 Underwriting Services MBE/WBE 0.2% 2,000.00 Bond / Disclosure Counsel MBE/WBE 30.0% 42,000.00 Municipal Advisor MBE/WBE 100.0% 110,000.00 Printing, Roadshow MBE/WBE 100.0% 5,682.98 WBE FIRM SUBTOTALS Underwriting Services DVBE 0.0% -							8,182.9
Maximum Allowable Expenses (Par amount x 0.5% or \$5 per \$1,000) \$ 5.000 \$ 3,000,000.00		Total Cost of Issuance Expenses					\$ 427,676.6
Bond Insurance Total Expenses \$ 1,311,176.61		Total Expenses			\$	2.185	\$ 1,311,176.6
Bond Insurance Total Expenses \$ 1,311,176.61		Maximum Allowable Expenses (Par amo	unt x 0.5% or \$5 n	er \$1.000)	s	5.000	\$ 3,000,000.0
Total Expenses \$\ \tag{\tag{\tag{\tag{\tag{\tag{\tag{		maximum Anovable Expenses (i ai anie	unt x 0.0 /0 01 40 p	,		0.000	Q,000,000.0
IBE/WBE FIRM SUBTOTALS		Bond Insurance					
Bond / Disclosure Counsel MBE/WBE 30.0% 42,000.00		Total Expenses					\$ 1,311,176.6
Bond / Disclosure Counsel MBE/WBE 30.0% 42,000.00					2.20/		
Municipal Advisor MBE/WBE 100.0% 110,000.00	IBE/WBE FIRM SUBTOTALS						
Printing, Roadshow MBE/WBE 100.0% 5,682.98 \$ 159,682.98 VBE FIRM SUBTOTALS Underwriting Services DVBE 0.0% -							
\$ 159,682.98 VBE FIRM SUBTOTALS Underwriting Services DVBE 0.0% -							
VBE FIRM SUBTOTALS Underwriting Services DVBE 0.0% -					100.070	5,502.00	\$ 159.682.9
<u>\$ - </u>	OVBE FIRM SUBTOTALS	Underwriting Services		DVBE	0.0%	-	
							\$ -

State of Illinois

\$150,000,000 General Obligation Bonds, Taxable Series of October 2024A Competitive Sale Cost of Issuance Disclosure Participation

Underwriter Stern Brothers WBE 2.67% 2.000.00	Line Item		MBE/WBE/DV	DE	Participation Percentage	Amount		Total
Sem Brothers WBE 2.67% 2,000.00 1,			WIDE/VVDE/DV	DE	Percentage	Amount		Total
Underwriter's Counsel								
Underwriter's Counsel Dayloan CUSIP Fee DTC NIA NIA DAC Fee DTC DTC		Stern Brothers	WBE		2.67%	2,000.00	•	75 000 00
Dayloan NiA							Ψ	7 3,000.00
CUSIP Fee DTC								
DTC								
Underwriter Out of Pocket Expenses		DTC				N/A		
Total Underwriting Expenses								
Total Underwriting Expenses S 91,500.00		Underwriter Out of Focket Expenses				16,500.00		
Base Fee Excenses Total Chapman and Cutler LLP 24,500.00 625.00 25,125.00 25,125.00 25,125.00 25,125.00 25,125.00 26,125.00 26,125.00 27,500.00								16,500.00
Bond & Disclosure Counsel Chapman and Cutler LLP		Total Underwriting Expenses					\$	91,500.00
Bond & Disclosure Counsel Chapman and Cutler LLP				Base Fee	Expenses	Total		
Municipal Advisor Sycamore Advisors WBE 27,500.00 27,500	Bond & Disclosure Counsel							
Municipal Advisor	Co-Bond Counsel	Hardwick Law Firm LLC	MBE	10,500.00		10,500.00	•	25 625 00
Rating Agencies	Municipal Advisor	Sycamore Advisors	WBE	27,500.00		27,500.00	<u> </u>	35,625.00
SAP Global Ratings								27,500.00
Fitch Ratings 10,682.81 10,682.81 41,748.41 Printing, shipping, etc. ImageMaster DAC MBE 1,420.75 625.00 625.00 2,045.75 Total Cost of Issuance Expenses \$ 1.323 \$ 198,419.16 Maximum Allowable Expenses (Par amount x 0.5% or \$5 per \$1,000) \$ 5.000 \$ 750,000.00 Bond Insurance Total Expenses MBE/WBE 2.7% 2,000.00 \$ 198,419.16 MBE/WBE FIRM SUBTOTALS Underwriting Services MBE/WBE 30.0% 10,500.00 Municipal Advisor MBE/WBE 100.0% 27,500.00 MBE/WBE 100.0% 27,500.00 Printing, Roadshow MBE/WBE 100.0% 1,420.75 \$ 41,420.75	Rating Agencies							
Printing, shipping, etc. ImageMaster DAC MBE 1,420.75 625.00								
DAC 625.00 625.00								41,748.41
DAC 625.00 625.00	Printing shipping atc	ImageMaster	MRE	1 420 75		1 420 75		
Total Cost of Issuance Expenses \$ 1.323 \$ 106,919.16 Total Expenses \$ 1.323 \$ 198,419.16 Maximum Allowable Expenses (Par amount x 0.5% or \$5 per \$1,000) \$ 5.000 \$ 750,000.00 Bond Insurance Total Expenses \$ 198,419.16 MBE/WBE FIRM SUBTOTALS Underwriting Services MBE/WBE 30.0% 10,500.00 MBE/WBE 100.0% 27,500.00 MBE/WBE 100.0% 27,500.00 Printing, Roadshow MBE/WBE 100.0% 1,420.75 DVBE FIRM SUBTOTALS Underwriting Services DVBE 0.0% -	r ming, ampping, etc.		MDL					
Total Cost of Issuance Expenses \$ 1.323 \$ 106,919.16 Total Expenses \$ 1.323 \$ 198,419.16 Maximum Allowable Expenses (Par amount x 0.5% or \$5 per \$1,000) \$ 5.000 \$ 750,000.00 Bond Insurance Total Expenses \$ 198,419.16 MBE/WBE FIRM SUBTOTALS Underwriting Services MBE/WBE 30.0% 10,500.00 MBE/WBE 100.0% 27,500.00 MBE/WBE 100.0% 27,500.00 Printing, Roadshow MBE/WBE 100.0% 1,420.75 DVBE FIRM SUBTOTALS Underwriting Services DVBE 0.0% -								
Total Expenses \$ 1.323 \$ 198,419.16 Maximum Allowable Expenses (Par amount x 0.5% or \$5 per \$1,000) \$ 5.000 \$ 750,000.00 Bond Insurance Total Expenses \$ 198,419.16 MBE/WBE FIRM SUBTOTALS Underwriting Services MBE/WBE 30.0% 10,500.00 Municipal Advisor MBE/WBE 100.0% 27,500.00 Municipal Advisor MBE/WBE 100.0% 27,500.00 Printing, Roadshow MBE/WBE 100.0% 1,420.75 DVBE FIRM SUBTOTALS Underwriting Services DVBE 0.0% -								2,045.75
Total Expenses \$ 1.323 \$ 198,419.16 Maximum Allowable Expenses (Par amount x 0.5% or \$5 per \$1,000) \$ 5.000 \$ 750,000.00 Bond Insurance Total Expenses \$ 198,419.16 MBE/WBE FIRM SUBTOTALS Underwriting Services MBE/WBE 30.0% 10,500.00 Municipal Advisor MBE/WBE 100.0% 27,500.00 Municipal Advisor MBE/WBE 100.0% 27,500.00 Printing, Roadshow MBE/WBE 100.0% 1,420.75 DVBE FIRM SUBTOTALS Underwriting Services DVBE 0.0% -		Total Cost of Issuance Expenses					<u>s</u>	106.919.16
Maximum Allowable Expenses (Par amount x 0.5% or \$5 per \$1,000) \$ 5.000 \$ 750,000.00		·						,
Bond Insurance Total Expenses \$ 198,419.16		Total Expenses			\$	1.323	\$	198,419.16
Total Expenses \$ 198,419.16		Maximum Allowable Expenses (Par amo	unt x 0.5% or \$5 p	er \$1,000)	\$	5.000	\$	750,000.00
MBE/WBE FIRM SUBTOTALS		Bond Insurance						
MBE/WBE FIRM SUBTOTALS		Total Evenence					•	409 440 46
Bond / Disclosure Counsel MBE/WBE 30.0% 10,500.00		Total Expenses					<u>\$</u>	198,419.16
Municipal Advisor Printing, Roadshow MBE/WBE 100.0% 27,500.00 1,420.75 \$ 41,420.75 DVBE FIRM SUBTOTALS Underwriting Services DVBE 0.0% -	MBE/WBE FIRM SUBTOTALS							
Printing, Roadshow MBE/WBE 100.0% 1,420.75 \$ 41,420.75 DVBE FIRM SUBTOTALS Underwriting Services DVBE 0.0% -								
DVBE FIRM SUBTOTALS Underwriting Services DVBE 0.0%								
							\$	41,420.75
	DVBE FIRM SUBTOTALS	Underwriting Services		DVBE	0.0%	-		
		_					\$	-

State of Illinois

\$150,000,000 General Obligation Bonds, Series of October 2024B Competitive Sale Cost of Issuance Disclosure Participation

Line Item		MBE/WBE/DV	/DE	Participation Percentage	Amount		Total
Underwriter		WIDE/WDE/DV	/DE	Percentage	Amount		Iotai
	BofA Securities			100.00% \$	150,000.00		
						\$	150,000.00
	Underwriter's Counsel Dayloan				N/A N/A		
	CUSIP Fee				N/A		
	DTC				N/A		
	DAC Fee Underwriter Out of Pocket Expenses				N/A 12,000.00		
	•						12,000.00
							12,000.00
	Total Underwriting Expenses					\$	162,000.00
			Base Fee	Expenses	<u>Total</u>		
Bond & Disclosure Counsel Co-Bond Counsel	Chapman and Cutler LLP Hardwick Law Firm LLC	MBE	24,500.00	625.00	25,125.00		
Co-Bond Counsel	Hardwick Law Firm LLC	WIDE	10,500.00		10,500.00	\$	35,625.00
Municipal Advisor	Sycamore Advisors	WBE	27,500.00		27,500.00		27,500.00
Rating Agencies	Moody's Investor Service		15,810.55		15,810.55		27,500.00
	S&P Global Ratings		15,255.05		15,255.05		
	Fitch Ratings		10,682.81		10,682.81		41,748.41
							,
Printing, shipping, etc.	ImageMaster	MBE	1,420.75		1,420.75		
	DAC		625.00		625.00		
							2,045.75
							·
	Total Cost of Issuance Expenses					\$	106,919.16
	Total Expenses			\$	1.793	\$	268,919.16
	Maximum Allowable Expenses (Par amo		¢4 000\	\$	5.000	\$	750 000 00
	maximum Allowable Expenses (Par amo	unt x v.5% or \$5	per \$1,000)	•	5.000	•	750,000.00
	Bond Insurance						
	Total Expenses					\$	268,919.16
	Total Expenses					Ψ	200,313.10
MBE/WBE FIRM SUBTOTALS	Underwriting Services		MBE/WBE	0.0%	-		
	Bond / Disclosure Counsel Municipal Advisor		MBE/WBE MBE/WBE	30.0% 100.0%	10,500.00 27,500.00		
	Printing, Roadshow		MBE/WBE	100.0%	1,420.75		
						\$	39,420.75
DVBE FIRM SUBTOTALS	Underwriting Services		DVBE	0.0%	-		
						\$	-

State of Illinois

\$300,000,000 General Obligation Bonds, Series of October 2024C Competitive Sale Cost of Issuance Disclosure

Line Mann		MOEMARE	DE	Participation	A		T-4-1
Line Item Underwriter		MBE/WBE/DV	BE	Percentage	Amount		Total
Officer writer	BofA Securities			100.00% \$	600,000.00		
						\$	600,000.00
	Underwriter's Counsel Dayloan				N/A N/A		
	CUSIP Fee				N/A		
	DTC				N/A		
	DAC Fee Underwriter Out of Pocket Expenses				N/A 30,000.00		
					,		
							30,000.00
	Total Underwriting Expenses					\$	630,000.00
			Base Fee	<u>Expenses</u>	<u>Total</u>		
Bond & Disclosure Counsel Co-Bond Counsel	Chapman and Cutler LLP Hardwick Law Firm LLC	MBE	49,000.00 21,000.00	1,250.00	50,250.00		
Co-Bona Counsei	Hardwick Law Firm LLC	MDE	21,000.00		21,000.00	\$	71,250.00
Municipal Advisor	Sycamore Advisors	WBE	55,000.00		55,000.00		
Rating Agencies	Moody's Investor Service		31,621.11		31,621.11		55,000.00
rating Ageneres	S&P Global Ratings		30,510.09		30,510.09		
	Fitch Ratings		21,365.61		21,365.61		00.400.04
							83,496.81
Printing, shipping, etc.	ImageMaster	MBE	2,841.48		2,841.48		
o, o,	DAC		1,250.00		1,250.00		
							4,091.48
	Total Cost of Issuance Expenses					\$	213,838.29
	Total Gost of Issuance Expenses					<u> </u>	210,000.23
	Total Expenses			\$	2.813	\$	843,838.29
	Maximum Allowable Expenses (Par amo	unt x 0.5% or \$5 p	er \$1,000)	\$	5.000	\$	1,500,000.00
	Bond Insurance						
	Total Expenses					\$	843,838.29
MBE/WBE FIRM SUBTOTALS	Underwriting Services		MBE/WBE	0.0%	-		
	Bond / Disclosure Counsel		MBE/WBE	30.0%	21,000.00		
	Municipal Advisor Printing, Roadshow		MBE/WBE MBE/WBE	100.0% 100.0%	55,000.00 2,841.48		
	2,				,	\$	78,841.48
DVBE FIRM SUBTOTALS	Underwriting Services		DVBE	0.0%	_		
	<u> </u>					\$	