

State of Illinois
\$600,000,000 General Obligation Bonds, Series of October 2024ABC
Competitive Sale
Cost of Issuance Disclosure

Line Item	MBE/WBE/DVBE	Participation Percentage	Amount	Total
Underwriter				
	J.P Morgan		\$ 73,000.00	
	BofA Securities		750,000.00	
	Stern Brothers	WBE	2,000.00	
				\$ 825,000.00
	Underwriter's Counsel		N/A	
	Dayloan		N/A	
	CUSIP Fee		N/A	
	DTC		N/A	
	DAC Fee		N/A	
	Underwriter Out of Pocket Expenses		58,500.00	
				58,500.00
	Total Underwriting Expenses			\$ 883,500.00
		<u>Base Fee</u>	<u>Expenses</u>	<u>Total</u>
Bond & Disclosure Counsel	Chapman and Cutler LLP	98,000.00	2,500.00	100,500.00
Co-Bond Counsel	Hardwick Law Firm LLC	MBE	42,000.00	42,000.00
				\$ 142,500.00
Municipal Advisor	Sycamore Advisors	WBE	110,000.00	110,000.00
				110,000.00
Rating Agencies	Moody's Investor Service		63,242.21	63,242.21
	S&P Global Ratings		61,020.19	61,020.19
	Fitch Ratings		42,731.23	42,731.23
				166,993.63
Printing, shipping, etc.	ImageMaster	MBE	5,682.98	5,682.98
	DAC		2,500.00	2,500.00
				8,182.98
	Total Cost of Issuance Expenses			\$ 427,676.61
	Total Expenses		\$ 2.185	\$ 1,311,176.61
	Maximum Allowable Expenses (Par amount x 0.5% or \$5 per \$1,000)		\$ 5.000	\$ 3,000,000.00
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	Bond Insurance			
	Total Expenses			\$ 1,311,176.61
MBE/WBE FIRM SUBTOTALS	Underwriting Services	MBE/WBE	0.2%	2,000.00
	Bond / Disclosure Counsel	MBE/WBE	30.0%	42,000.00
	Municipal Advisor	MBE/WBE	100.0%	110,000.00
	Printing, Roadshow	MBE/WBE	100.0%	5,682.98
				\$ 159,682.98
DVBE FIRM SUBTOTALS	Underwriting Services	DVBE	0.0%	-
				\$ -

State of Illinois
\$150,000,000 General Obligation Bonds, Taxable Series of October 2024A
Competitive Sale
Cost of Issuance Disclosure

Line Item	MBE/WBE/DVBE	Participation Percentage	Amount	Total
Underwriter				
	J.P Morgan	97.33%	\$ 73,000.00	
	Stern Brothers	2.67%	2,000.00	
				\$ 75,000.00
	Underwriter's Counsel		N/A	
	Dayloan		N/A	
	CUSIP Fee		N/A	
	DTC		N/A	
	DAC Fee		N/A	
	Underwriter Out of Pocket Expenses		16,500.00	
				16,500.00
	Total Underwriting Expenses			\$ 91,500.00
		<u>Base Fee</u>	<u>Expenses</u>	<u>Total</u>
Bond & Disclosure Counsel	Chapman and Cutler LLP	24,500.00	625.00	25,125.00
Co-Bond Counsel	Hardwick Law Firm LLC	10,500.00		10,500.00
				\$ 35,625.00
Municipal Advisor	Sycamore Advisors	27,500.00		27,500.00
				27,500.00
Rating Agencies	Moody's Investor Service	15,810.55		15,810.55
	S&P Global Ratings	15,255.05		15,255.05
	Fitch Ratings	10,682.81		10,682.81
				41,748.41
Printing, shipping, etc.	ImageMaster	1,420.75		1,420.75
	DAC	625.00		625.00
				2,045.75
	Total Cost of Issuance Expenses			\$ 106,919.16
	Total Expenses		\$ 1.323	\$ 198,419.16
	Maximum Allowable Expenses (Par amount x 0.5% or \$5 per \$1,000)		\$ 5.000	\$ 750,000.00
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	Bond Insurance			
	Total Expenses			\$ 198,419.16
MBE/WBE FIRM SUBTOTALS	Underwriting Services	MBE/WBE	2.7%	2,000.00
	Bond / Disclosure Counsel	MBE/WBE	30.0%	10,500.00
	Municipal Advisor	MBE/WBE	100.0%	27,500.00
	Printing, Roadshow	MBE/WBE	100.0%	1,420.75
				\$ 41,420.75
DVBE FIRM SUBTOTALS	Underwriting Services	DVBE	0.0%	-
				\$ -

State of Illinois
\$150,000,000 General Obligation Bonds, Series of October 2024B
Competitive Sale
Cost of Issuance Disclosure

Line Item	MBE/WBE/DVBE	Participation Percentage	Amount	Total
Underwriter				
BofA Securities		100.00%	\$ 150,000.00	<u>\$ 150,000.00</u>
Underwriter's Counsel			N/A	
Dayloan			N/A	
CUSIP Fee			N/A	
DTC			N/A	
DAC Fee			N/A	
Underwriter Out of Pocket Expenses			12,000.00	<u>12,000.00</u>
Total Underwriting Expenses				<u>\$ 162,000.00</u>
		Base Fee	Expenses	Total
Bond & Disclosure Counsel		24,500.00	625.00	25,125.00
Co-Bond Counsel	MBE	10,500.00		10,500.00
				<u>\$ 35,625.00</u>
Municipal Advisor	WBE	27,500.00		27,500.00
				<u>27,500.00</u>
Rating Agencies		15,810.55		15,810.55
		15,255.05		15,255.05
		10,682.81		10,682.81
				<u>41,748.41</u>
Printing, shipping, etc.	MBE	1,420.75		1,420.75
		625.00		625.00
				<u>2,045.75</u>
Total Cost of Issuance Expenses				<u>\$ 106,919.16</u>
Total Expenses			\$ 1.793	<u>\$ 268,919.16</u>
Maximum Allowable Expenses (Par amount x 0.5% or \$5 per \$1,000)			\$ 5.000	\$ 750,000.00
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Bond Insurance				
Total Expenses				<u>\$ 268,919.16</u>
MBE/WBE FIRM SUBTOTALS				
Underwriting Services	MBE/WBE	0.0%	-	
Bond / Disclosure Counsel	MBE/WBE	30.0%	10,500.00	
Municipal Advisor	MBE/WBE	100.0%	27,500.00	
Printing, Roadshow	MBE/WBE	100.0%	1,420.75	
				<u>\$ 39,420.75</u>
DVBE FIRM SUBTOTALS				
Underwriting Services	DVBE	0.0%	-	<u>\$ -</u>

State of Illinois
\$300,000,000 General Obligation Bonds, Series of October 2024C
Competitive Sale
Cost of Issuance Disclosure

Line Item	MBE/WBE/DVBE	Participation Percentage	Amount	Total
Underwriter				
	BofA Securities	100.00%	\$ 600,000.00	<u>\$ 600,000.00</u>
	Underwriter's Counsel		N/A	
	Dayloan		N/A	
	CUSIP Fee		N/A	
	DTC		N/A	
	DAC Fee		N/A	
	Underwriter Out of Pocket Expenses		30,000.00	<u>30,000.00</u>
	Total Underwriting Expenses			<u>\$ 630,000.00</u>
		<u>Base Fee</u>	<u>Expenses</u>	<u>Total</u>
Bond & Disclosure Counsel	Chapman and Cutler LLP		49,000.00	50,250.00
Co-Bond Counsel	Hardwick Law Firm LLC	MBE	21,000.00	21,000.00
				<u>\$ 71,250.00</u>
Municipal Advisor	Sycamore Advisors	WBE	55,000.00	55,000.00
				<u>55,000.00</u>
Rating Agencies	Moody's Investor Service		31,621.11	31,621.11
	S&P Global Ratings		30,510.09	30,510.09
	Fitch Ratings		21,365.61	21,365.61
				<u>83,496.81</u>
Printing, shipping, etc.	ImageMaster	MBE	2,841.48	2,841.48
	DAC		1,250.00	1,250.00
				<u>4,091.48</u>
	Total Cost of Issuance Expenses			<u>\$ 213,838.29</u>
	Total Expenses		\$ 2.813	<u>\$ 843,838.29</u>
	Maximum Allowable Expenses (Par amount x 0.5% or \$5 per \$1,000)		\$ 5.000	\$ 1,500,000.00
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	Bond Insurance			
	Total Expenses			<u>\$ 843,838.29</u>
MBE/WBE FIRM SUBTOTALS	Underwriting Services	MBE/WBE	0.0%	-
	Bond / Disclosure Counsel	MBE/WBE	30.0%	21,000.00
	Municipal Advisor	MBE/WBE	100.0%	55,000.00
	Printing, Roadshow	MBE/WBE	100.0%	2,841.48
				<u>\$ 78,841.48</u>
DVBE FIRM SUBTOTALS	Underwriting Services	DVBE	0.0%	-
				<u>\$ -</u>