

**State of Illinois**  
**General Obligation Bonds, Refunding Series of October 2024**  
**\$1,087,800,000**  
**Statement of Total General Obligation Debt Service as of Current Issuance**

Fiscal Year Ending June 30	October 2024 Refunding			New Total GO Capital and Refunding			Total Section 7.6 Bonds		
	Principal	Interest	Total Debt Service [A]	Principal	Interest	Total Includes all of [A] [B]	Principal	Interest	Total [C]
2025	\$ 93,815,000	\$ 15,863,750	\$ 109,678,750	\$ 1,085,089,723	\$ 783,386,498	\$ 1,868,476,221	\$ 500,000,000	\$ 136,537,500	\$ 636,537,500
2026	75,005,000	49,699,250	124,704,250	1,079,860,888	747,822,478	1,827,683,366	500,000,000	111,537,500	611,537,500
2027	74,720,000	45,949,000	120,669,000	970,545,888	691,982,655	1,662,528,543	500,000,000	87,018,750	587,018,750
2028	33,405,000	42,213,000	75,618,000	981,085,888	639,426,278	1,620,512,166	500,000,000	62,500,000	562,500,000
2029	74,085,000	40,542,750	114,627,750	965,190,888	587,091,646	1,552,282,534	500,000,000	37,500,000	537,500,000
2030	75,325,000	36,838,500	112,163,500	943,125,888	535,975,469	1,479,101,357	500,000,000	12,500,000	512,500,000
2031	74,995,000	33,072,250	108,067,250	909,555,888	487,826,550	1,397,382,438			
2032	74,590,000	29,322,500	103,912,500	843,355,888	440,709,095	1,284,064,983			
2033	74,170,000	25,593,000	99,763,000	828,965,888	396,770,791	1,225,736,679			
2034	73,800,000	21,884,500	95,684,500	860,245,888	352,307,762	1,212,553,650			
2035	73,510,000	18,194,500	91,704,500	798,895,888	308,873,207	1,107,769,095			
2036	73,200,000	14,519,000	87,719,000	711,430,888	266,938,753	978,369,641			
2037	72,810,000	10,859,000	83,669,000	644,950,888	232,624,608	877,575,496			
2038	72,400,000	7,218,500	79,618,500	605,250,888	202,138,014	807,388,902			
2039	71,970,000	3,598,500	75,568,500	528,110,888	174,748,629	702,859,517			
2040				442,140,888	149,637,993	591,778,881			
2041				442,140,888	128,363,208	570,504,096			
2042				400,940,888	107,169,022	508,109,910			
2043				369,120,888	87,900,678	457,021,566			
2044				324,920,888	69,910,633	394,831,521			
2045				324,920,888	53,322,589	378,243,477			
2046				271,920,888	37,282,044	309,202,932			
2047				215,000,000	24,480,000	239,480,000			
2048				183,000,000	13,080,000	196,080,000			
2049				107,000,000	4,655,000	111,655,000			
<b>Total</b>	<b>\$ 1,087,800,000</b>	<b>\$ 395,368,000</b>	<b>\$ 1,483,168,000</b>	<b>\$ 15,836,768,371</b>	<b>\$ 7,524,423,600</b>	<b>\$ 23,361,191,971</b>	<b>\$ 3,000,000,000</b>	<b>\$ 447,593,750</b>	<b>\$ 3,447,593,750</b>

Note: Table may not add due to rounding. Interest on Build America Bonds is shown gross of the 35% Federal subsidy

**Issue Dated: 10/16/2024**

**True Interest Cost: 3.461364%**  
**All-In True Interest Cost: 3.467757%**

**New Total GO Capital, Refunding, Section 7.6,  
Section 7.7, and Pension Obligation Bonds**

<b>Total Section 7.7 Bonds</b>			<b>Total GO Pension Obligation Bonds</b>			<b>New Total GO Capital, Refunding, Section 7.6, Section 7.7, and Pension Obligation Bonds</b>		
<b>[D]</b>			<b>[E]</b>			<b>[B+C+D+E] = [F]</b>		
Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total
\$ 155,689,112	\$ 73,283,578	\$ 228,972,690	\$ 525,000,000	\$ 367,200,000	\$ 892,200,000	\$ 2,265,778,835	\$ 1,360,407,576	\$ 3,626,186,411
148,694,112	65,766,372	214,460,484	575,000,000	340,425,000	915,425,000	2,303,555,000	1,265,551,350	3,569,106,350
147,294,112	57,942,680	205,236,792	625,000,000	311,100,000	936,100,000	2,242,840,000	1,148,044,085	3,390,884,085
117,294,112	50,177,277	167,471,389	700,000,000	279,225,000	979,225,000	2,298,380,000	1,031,328,555	3,329,708,555
114,294,112	43,909,229	158,203,341	775,000,000	243,525,000	1,018,525,000	2,354,485,000	912,025,875	3,266,510,875
81,424,112	39,210,556	120,634,668	875,000,000	204,000,000	1,079,000,000	2,399,550,000	791,686,025	3,191,236,025
70,464,112	35,051,600	105,515,712	975,000,000	159,375,000	1,134,375,000	1,955,020,000	682,253,150	2,637,273,150
65,464,112	31,316,295	96,780,407	1,050,000,000	109,650,000	1,159,650,000	1,958,820,000	581,675,390	2,540,495,390
60,464,112	27,843,839	88,307,951	1,100,000,000	56,100,000	1,156,100,000	1,989,430,000	480,714,630	2,470,144,630
50,459,112	24,632,758	75,091,870				910,705,000	376,940,520	1,287,645,520
40,459,112	21,982,203	62,441,315				839,355,000	330,855,410	1,170,210,410
40,459,112	19,904,047	60,363,159				751,890,000	286,842,800	1,038,732,800
40,459,112	17,823,642	58,282,754				685,410,000	250,448,250	935,858,250
40,459,112	15,730,736	56,189,848				645,710,000	217,868,750	863,578,750
40,459,112	13,674,871	54,133,983				568,570,000	188,423,500	756,993,500
40,459,112	11,606,507	52,065,619				482,600,000	161,244,500	643,844,500
40,459,112	9,552,542	50,011,654				482,600,000	137,915,750	620,515,750
40,459,112	7,535,478	47,994,590				441,400,000	114,704,500	556,104,500
33,079,112	5,594,322	38,673,434				402,200,000	93,495,000	495,695,000
33,079,112	3,759,367	36,838,479				358,000,000	73,670,000	431,670,000
21,079,112	1,919,911	22,999,023				346,000,000	55,242,500	401,242,500
12,079,112	800,456	12,879,568				284,000,000	38,082,500	322,082,500
5,000,000	275,000	5,275,000				220,000,000	24,755,000	244,755,000
-	-	-				183,000,000	13,080,000	196,080,000
						107,000,000	4,655,000	111,655,000
<b>\$ 1,439,530,464</b>	<b>\$ 579,293,266</b>	<b>\$ 2,018,823,730</b>	<b>\$ 7,200,000,000</b>	<b>\$ 2,070,600,000</b>	<b>\$ 9,270,600,000</b>	<b>\$ 27,476,298,835</b>	<b>\$ 10,621,910,616</b>	<b>\$ 38,098,209,451</b>