

State of Illinois

\$300,000,000 Build Illinois Bonds (Sales Tax Revenue Bonds) Tax-Exempt Series A of February 2024

\$150,000,000 Build Illinois Bonds (Sales Tax Revenue Bonds) Tax-Exempt Series B of February 2024

\$150,000,000 Build Illinois Bonds (Sales Tax Revenue Bonds) Tax-Exempt Series C of February 2024

Statement of Total Sales Tax Revenue Bond Debt Service

Fiscal Year Ending June 30	Series A of February 2024 [A]			Series B of February 2024 [B]			Series C of February 2024 [C]		
	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total
2024	-	5,041,667	5,041,667	-	2,520,833	2,520,833	-	2,520,833	2,520,833
2025	30,000,000	15,000,000	45,000,000	-	7,500,000	7,500,000	-	7,500,000	7,500,000
2026	30,000,000	13,500,000	43,500,000	-	7,500,000	7,500,000	-	7,500,000	7,500,000
2027	30,000,000	12,000,000	42,000,000	-	7,500,000	7,500,000	-	7,500,000	7,500,000
2028	30,000,000	10,500,000	40,500,000	-	7,500,000	7,500,000	-	7,500,000	7,500,000
2029	30,000,000	9,000,000	39,000,000	-	7,500,000	7,500,000	-	7,500,000	7,500,000
2030	30,000,000	7,500,000	37,500,000	-	7,500,000	7,500,000	-	7,500,000	7,500,000
2031	30,000,000	6,000,000	36,000,000	-	7,500,000	7,500,000	-	7,500,000	7,500,000
2032	30,000,000	4,500,000	34,500,000	-	7,500,000	7,500,000	-	7,500,000	7,500,000
2033	30,000,000	3,000,000	33,000,000	-	7,500,000	7,500,000	-	7,500,000	7,500,000
2034	30,000,000	1,500,000	31,500,000	-	7,500,000	7,500,000	-	7,500,000	7,500,000
2035	-	-	-	30,000,000	7,500,000	37,500,000	-	7,500,000	7,500,000
2036	-	-	-	30,000,000	6,000,000	36,000,000	-	7,500,000	7,500,000
2037	-	-	-	30,000,000	4,500,000	34,500,000	-	7,500,000	7,500,000
2038	-	-	-	30,000,000	3,000,000	33,000,000	-	7,500,000	7,500,000
2039	-	-	-	30,000,000	1,500,000	31,500,000	-	7,500,000	7,500,000
2040	-	-	-	-	-	-	30,000,000	7,500,000	37,500,000
2041	-	-	-	-	-	-	30,000,000	6,000,000	36,000,000
2042	-	-	-	-	-	-	30,000,000	4,500,000	34,500,000
2043	-	-	-	-	-	-	30,000,000	3,000,000	33,000,000
2044	-	-	-	-	-	-	30,000,000	1,500,000	31,500,000
Total	300,000,000	87,541,667	387,541,667	150,000,000	100,020,833	250,020,833	150,000,000	137,520,833	287,520,833

Issue Dated:	02/14/24	Issue Dated:	02/14/24	Issue Dated:	02/14/24
True Interest Cost:	2.94%	True Interest Cost:	3.53%	True Interest Cost:	4.17%
All-in True Interest Cost:	2.95%	All-in True Interest Cost:	3.54%	All-in True Interest Cost:	4.17%

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\$150,000,000 Build Illinois Bonds (Sales Tax Revenue Bonds) Tax-Exempt Series B of February 2024
\$150,000,000 Build Illinois Bonds (Sales Tax Revenue Bonds) Tax-Exempt Series C of February 2024
Statement of Total Sales Tax Revenue Bond Debt Service

Fiscal Year Ending June 30	Outstanding Junior Build Illinois Bonds ¹			Outstanding Senior Build Illinois Bonds			New Total Build Illinois Bond Debt Service		
	Principal	Interest	[D] Total [Includes A, B and C]	Principal	Interest	Total	Principal	Interest	Total [D] + [E] = [F]
2024	119,730,000	56,246,013	175,976,013	60,960,000	30,113,882	91,073,882	180,690,000	86,359,896	267,049,896
2025	148,615,000	70,891,565	219,506,565	60,960,000	27,571,572	88,531,572	209,575,000	98,463,137	308,038,137
2026	146,765,000	64,169,344	210,934,344	60,960,000	24,975,092	85,935,092	207,725,000	89,144,436	296,869,436
2027	125,160,000	57,543,578	182,703,578	60,960,000	22,351,007	83,311,007	186,120,000	79,894,585	266,014,585
2028	117,660,000	52,057,722	169,717,722	46,960,000	19,696,712	66,656,712	164,620,000	71,754,434	236,374,434
2029	116,660,000	46,934,586	163,594,586	46,960,000	17,781,544	64,741,544	163,620,000	64,716,130	228,336,130
2030	108,555,000	41,833,335	150,388,335	46,960,000	15,853,876	62,813,876	155,515,000	57,687,211	213,202,211
2031	113,535,000	37,198,004	150,733,004	46,960,000	13,888,708	60,848,708	160,495,000	51,086,712	211,581,712
2032	106,900,000	32,506,958	139,406,958	46,960,000	11,923,540	58,883,540	153,860,000	44,430,498	198,290,498
2033	93,820,000	28,163,047	121,983,047	46,960,000	9,958,372	56,918,372	140,780,000	38,121,419	178,901,419
2034	86,115,000	24,583,321	110,698,321	46,960,000	7,976,954	54,936,954	133,075,000	32,560,275	165,635,275
2035	50,600,000	21,271,080	71,871,080	46,960,000	5,995,536	52,955,536	97,560,000	27,266,616	124,826,616
2036	50,600,000	19,019,290	69,619,290	46,960,000	4,014,118	50,974,118	97,560,000	23,033,408	120,593,408
2037	50,600,000	16,756,500	67,356,500	29,250,000	2,032,700	31,282,700	79,850,000	18,789,200	98,639,200
2038	50,600,000	14,476,960	65,076,960	16,750,000	773,850	17,523,850	67,350,000	15,250,810	82,600,810
2039	50,600,000	12,200,970	62,800,970	-	-	-	50,600,000	12,200,970	62,800,970
2040	50,600,000	9,931,980	60,531,980	-	-	-	50,600,000	9,931,980	60,531,980
2041	50,600,000	7,651,740	58,251,740	-	-	-	50,600,000	7,651,740	58,251,740
2042	39,600,000	5,366,000	44,966,000	-	-	-	39,600,000	5,366,000	44,966,000
2043	39,600,000	3,433,000	43,033,000	-	-	-	39,600,000	3,433,000	43,033,000
2044	30,000,000	1,500,000	31,500,000	-	-	-	30,000,000	1,500,000	31,500,000
Total	1,746,915,000	623,734,993	2,370,649,993	712,480,000	214,907,464	927,387,464	2,459,395,000	838,642,457	3,298,037,457

¹Outstanding Junior Build Illinois Bonds includes the Series ABC of February 2024 Build Illinois Bonds