## State of Illinois \$600,000,000 Build Illinois Bonds (Sales Tax Revenue Bonds) Series ABC of February 2024 Competitive Sale

Cost of Issuance Disclosure

	Cost of Iss	uance [	Disclosure			
Line Item		MBE/WBE/D	VBE	Participation Percentage	Amount	Total
l la de munice n	Series A					
Underwriter	Bank of America			100.0%	714,000.00	
	Series B J.P. Morgan Securities LLC			100.0%	117,000.00	
	Series C					
	J.P. Morgan Securities LLC			100.0%	342,000.00	
						1,173,000.00
						<u></u>
	Underwriter's Counsel				N/A	
	lpreo Dayloan				N/A N/A	
	CUSIP Fee				N/A	
	DTC Underwriter Out of Pocket Expenses				N/A N/A	
					N/A	
						1,173,000.00
	Total Underwriting Expenses					1,173,000.00
Bond Counsel	Katten Muchin Rosenman LLP		<u>Base Fee</u> 70,000.00	Expenses	<u>Total</u> 70,000.00	
Co-Bond/ Co-Disclosure Counsel	Sanchez Daniels & Hoffman LLP	MBE	49,500.00	-	49,500.00	
Disclosure Counsel	Foley & Lardner LLP		45,500.00		45,500.00	
Municipal Advisor	PFM Financial Advisors LLC		65,000.00	5,000.00	70,000.00	235,000.00
Rating Agencies	Fitch Ratings		70,000.00	-	70,000.00	
	Standard and Poor's		81,000.00	-	81,000.00	
	Kroll		65,000.00	-	65,000.00	216,000.00
Printing, shipping, etc	ImageMaster Printing & Digital Road Shov Digital Assurance Certification, LLP	/ MBE	6,047.79 2,500.00	-	6,047.79 2,500.00	
			2,000.00		2,000.00	8,547.79
	Total Cost of Issuance Expenses					459,547.79
	Total Expenses			\$	2.7209	1,632,547.79
	Maximum Allowable Expenses (Par amount :	c 0.5% or \$5	per \$1,000)	\$	10.0000	6,000,000.00
	Bond Insurance					
	Total Expenses					1,632,547.79
MBE/WBE FIRM SUBTOTALS	Underwriting Services		MBE/WBE	0.00%	-	
	Bond/Disclosure Counsel		MBE/WBE	30.00%	49,500.00	
	Printing, Roadshow		MBE/WBE	100.00%	6,047.79	
DVBE FIRM SUBTOTALS	Underwriting Services		DVBE	0.00%		55,547.79
						<u> </u>

## State of Illinois Build Illinois Bonds (Sales Tax Revenue Bonds) Tax-Exempt Series A of February 2024 Competitive Sale <u>Cost of Issuance Disclosure</u>

Line Item	ME	E/WBE/D	/BE	Participation Percentage	Amount	Total
Underwriter	Series A Bank of America			100.0%	714,000.00	
						714,000.00
	Underwriter's Counsel Ipreo Dayloan CUSIP Fee DTC Underwriter Out of Pocket Expenses				N/A N/A N/A N/A N/A	
	Total Underwriting Expenses					- 714,000.00
Bond Counsel Co-Bond/ Co-Disclosure Counsel Disclosure Counsel	Katten Muchin Rosenman LLP Sanchez Daniels & Hoffman LLP Foley & Lardner LLP	MBE	Base Fee 35,000.00 24,750.00 22,750.00	Expenses - -	<u>Total</u> 35,000.00 24,750.00 22,750.00	
Municipal Advisor Rating Agencies	PFM Financial Advisors LLC Fitch Ratings Standard and Poor's Kroll		32,500.00 35,000.00 40,500.00 32,500.00	2,500.00 - - -	35,000.00 35,000.00 40,500.00 32,500.00	117,500.00
Printing, shipping, etc	ImageMaster Printing & Digital Road Show Digital Assurance Certification, LLP	MBE	3,023.90 1,250.00	-	3,023.90 1,250.00	108,000.00
						4,273.90
	Total Cost of Issuance Expenses					229,773.90
	Total Expenses			\$	3.1459	943,773.90
	Maximum Allowable Expenses (Par amount x 0	5% or \$5 p	per \$1,000)	\$	10.0000	3,000,000.00
	Bond Insurance					-
	Total Expenses					943,773.90
MBE/WBE FIRM SUBTOTALS	Underwriting Services Bond/Disclosure Counsel Printing, Roadshow		MBE/WBE MBE/WBE MBE/WBE	0.00% 30.00% 100.00%	- 24,750.00 3,023.90	
DVBE FIRM SUBTOTALS	Underwriting Services		DVBE	0.00%	-	27,773.90

## State of Illinois Build Illinois Bonds (Sales Tax Revenue Bonds) Tax-Exempt Series B of February 2024 Competitive Sale <u>Cost of Issuance Disclosure</u>

Total	Amount	Amo		Participation Percentage	VBE	E/WBE/D	ME	Line Item
							Series B	Underwriter
	7,000.00	117,000	%	100.0			J.P. Morgan Securities LLC	
117,000.00								
	N/A N/A						Underwriter's Counsel Ipreo	
	N/A	1					Dayloan	
	N/A N/A						CUSIP Fee DTC	
	N/A	1					Underwriter Out of Pocket Expenses	
-	N/A	1						
117,000.00							Total Underwriting Expenses	
,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	Total	та	-	Expenses	Base Fee			
	,500.00		2	-	17,500.00		Katten Muchin Rosenman LLP	Bond Counsel
	2,375.00			-	12,375.00	MBE	Sanchez Daniels & Hoffman LLP	Co-Bond Counsel
	,375.00 ,500.00		D	- 1,250.0	11,375.00 16,250.00		Foley & Lardner LLP PFM Financial Advisors LLC	Disclosure Counsel Municipal Advisor
58,750.00				,				
	7,500.00 0,250.00				17,500.00 20,250.00		Fitch Ratings Standard and Poor's	Rating Agencies
	5,250.00			-	16,250.00		Kroll	
54,000.00	.511.95	1.511			1,511.95	MBE	ImageMaster Printing & Digital Road Show	Printing, shipping, etc
	625.00			-	625.00		Digital Assurance Certification, LLP	
2,136.95								
114,886.95							Total Cost of Issuance Expenses	
231,886.95	1.5459	1.54	\$				Total Expenses	
1,500,000.00	10.0000	10.00	\$		per \$1,000)	5% or \$5	Maximum Allowable Expenses (Par amount x 0	
							Bond Insurance	
231,886.95							Total Expenses	
							-	
	2,375.00	12,375		0.00 <sup>0</sup> 30.00 <sup>0</sup>	MBE/WBE MBE/WBE		Underwriting Services Bond/Disclosure Counsel	MBE/WBE FIRM SUBTOTALS
	,511.95			100.00	MBE/WBE		Printing, Roadshow	
13,886.95			9/2	0.00	DVBE		Underwriting Services	DVBE FIRM SUBTOTALS
-			/0	0.00	DYDL		onderwriting oervices	DADE LIKIN SOBI OLAES

## State of Illinois Build Illinois Bonds (Sales Tax Revenue Bonds) Tax-Exempt Series C of February 2024 Competitive Sale <u>Cost of Issuance Disclosure</u>

Tot	Amount	Participation Percentage	/BE	E/WBE/D	ME	Line Item
					Series C	Underwriter
	342,000.00	100.0%			J.P. Morgan Securities LLC	
342,000.0						
	N/A N/A				Underwriter's Counsel Ipreo	
	N/A				Dayloan	
	N/A N/A				CUSIP Fee DTC	
	N/A N/A				Underwriter Out of Pocket Expenses	
-	N/A					
342,000.0					Total Underwriting Expenses	
342,000.0					Total Underwriting Expenses	
	<u>Total</u> 17,500.00	Expenses	Base Fee 17,500.00		Katten Muchin Rosenman LLP	Bond Counsel
	12,375.00	-	12,375.00	MBE	Sanchez Daniels & Hoffman LLP	Co-Bond Counsel
	11,375.00	-	11,375.00		Foley & Lardner LLP	Disclosure Counsel
58,750.0	17,500.00	1,250.00	16,250.00		PFM Financial Advisors LLC	Municipal Advisor
58,750.0	17,500.00	-	17,500.00		Fitch Ratings	Rating Agencies
	20,250.00	-	20,250.00		Standard and Poor's	0.0
54,000.0	16,250.00	-	16,250.00		Kroll	
54,000.0	1,511.95	-	1,511.95	MBE	ImageMaster Printing & Digital Road Show	Printing, shipping, etc
	625.00	-	625.00		Digital Assurance Certification, LLP	
2,136.9						
114,886.9					Total Cost of Issuance Expenses	
456,886.9	3.0459	\$			Total Expenses	
1,500,000.0	10.0000	\$	per \$1,000)	5% or \$5 p	Maximum Allowable Expenses (Par amount x 0	
-					Bond Insurance	
456,886.9					Total Expenses	
100,000.0	L					
	-	0.00%	MBE/WBE		Underwriting Services	IBE/WBE FIRM SUBTOTALS
	12,375.00 1,511.95	30.00% 100.00%	MBE/WBE MBE/WBE		Bond/Disclosure Counsel Printing, Roadshow	
13,886.9		100.00 /8			- mang, Roddshow	
	-	0.00%				VBE FIRM SUBTOTALS