

State of Illinois
\$600,000,000 Build Illinois Bonds (Sales Tax Revenue Bonds) Series ABC of February 2024
Competitive Sale
Cost of Issuance Disclosure

Line Item	MBE/WBE/DVBE	Participation Percentage	Amount	Total
Underwriter	Series A			
	Bank of America	100.0%	714,000.00	
	Series B			
	J.P. Morgan Securities LLC	100.0%	117,000.00	
	Series C			
	J.P. Morgan Securities LLC	100.0%	342,000.00	
				1,173,000.00
	Underwriter's Counsel		N/A	
	Ipreo		N/A	
	Dayloan		N/A	
	CUSIP Fee		N/A	
	DTC		N/A	
	Underwriter Out of Pocket Expenses		N/A	
				-
	Total Underwriting Expenses			1,173,000.00
		Base Fee	Expenses	Total
Bond Counsel	Katten Muchin Rosenman LLP	70,000.00	-	70,000.00
Co-Bond/ Co-Disclosure Counsel	Sanchez Daniels & Hoffman LLP	49,500.00	-	49,500.00
Disclosure Counsel	Foley & Lardner LLP	45,500.00	-	45,500.00
Municipal Advisor	PFM Financial Advisors LLC	65,000.00	5,000.00	70,000.00
				235,000.00
Rating Agencies	Fitch Ratings	70,000.00	-	70,000.00
	Standard and Poor's	81,000.00	-	81,000.00
	Kroll	65,000.00	-	65,000.00
				216,000.00
Printing, shipping, etc	ImageMaster Printing & Digital Road Show	6,047.79	-	6,047.79
	Digital Assurance Certification, LLP	2,500.00	-	2,500.00
				8,547.79
	Total Cost of Issuance Expenses			459,547.79
	Total Expenses		\$ 2.7209	1,632,547.79
	Maximum Allowable Expenses (Par amount x 0.5% or \$5 per \$1,000)		\$ 10.0000	6,000,000.00
	Bond Insurance			-
	Total Expenses			1,632,547.79
MBE/WBE FIRM SUBTOTALS	Underwriting Services	MBE/WBE	0.00%	-
	Bond/Disclosure Counsel	MBE/WBE	30.00%	49,500.00
	Printing, Roadshow	MBE/WBE	100.00%	6,047.79
				55,547.79
DVBE FIRM SUBTOTALS	Underwriting Services	DVBE	0.00%	-
				-

State of Illinois
Build Illinois Bonds (Sales Tax Revenue Bonds) Tax-Exempt Series B of February 2024
Competitive Sale
Cost of Issuance Disclosure

Line Item	MBE/WBE/DVBE	Participation Percentage	Amount	Total
Underwriter	Series B			
	J.P. Morgan Securities LLC	100.0%	117,000.00	117,000.00
	Underwriter's Counsel		N/A	
	Ipreo		N/A	
	Dayloan		N/A	
	CUSIP Fee		N/A	
	DTC		N/A	
	Underwriter Out of Pocket Expenses		N/A	
			-	
	Total Underwriting Expenses			117,000.00
		<u>Base Fee</u>	<u>Expenses</u>	<u>Total</u>
Bond Counsel	Katten Muchin Rosenman LLP	17,500.00	-	17,500.00
Co-Bond Counsel	Sanchez Daniels & Hoffman LLP	12,375.00	-	12,375.00
Disclosure Counsel	Foley & Lardner LLP	11,375.00	-	11,375.00
Municipal Advisor	PFM Financial Advisors LLC	16,250.00	1,250.00	17,500.00
				58,750.00
Rating Agencies	Fitch Ratings	17,500.00	-	17,500.00
	Standard and Poor's	20,250.00	-	20,250.00
	Kroll	16,250.00	-	16,250.00
				54,000.00
Printing, shipping, etc	ImageMaster Printing & Digital Road Show	1,511.95	-	1,511.95
	Digital Assurance Certification, LLP	625.00	-	625.00
				2,136.95
	Total Cost of Issuance Expenses			114,886.95
	Total Expenses		\$ 1.5459	231,886.95
	Maximum Allowable Expenses (Par amount x 0.5% or \$5 per \$1,000)		\$ 10.0000	1,500,000.00
	Bond Insurance			-
	Total Expenses			231,886.95
MBE/WBE FIRM SUBTOTALS	Underwriting Services	MBE/WBE	0.00%	-
	Bond/Disclosure Counsel	MBE/WBE	30.00%	12,375.00
	Printing, Roadshow	MBE/WBE	100.00%	1,511.95
				13,886.95
DVBE FIRM SUBTOTALS	Underwriting Services	DVBE	0.00%	-
				-

State of Illinois
Build Illinois Bonds (Sales Tax Revenue Bonds) Tax-Exempt Series C of February 2024
Competitive Sale
Cost of Issuance Disclosure

Line Item	MBE/WBE/DVBE	Participation Percentage	Amount	Total
Underwriter	Series C J.P. Morgan Securities LLC	100.0%	342,000.00	342,000.00
	Underwriter's Counsel		N/A	
	Ipree		N/A	
	Dayloan		N/A	
	CUSIP Fee		N/A	
	DTC		N/A	
	Underwriter Out of Pocket Expenses		N/A	
				-
	Total Underwriting Expenses			342,000.00
		<u>Base Fee</u>	<u>Expenses</u>	<u>Total</u>
Bond Counsel	Katten Muchin Rosenman LLP	17,500.00	-	17,500.00
Co-Bond Counsel	Sanchez Daniels & Hoffman LLP	12,375.00	-	12,375.00
Disclosure Counsel	Foley & Lardner LLP	11,375.00	-	11,375.00
Municipal Advisor	PFM Financial Advisors LLC	16,250.00	1,250.00	17,500.00
				58,750.00
Rating Agencies	Fitch Ratings	17,500.00	-	17,500.00
	Standard and Poor's	20,250.00	-	20,250.00
	Kroll	16,250.00	-	16,250.00
				54,000.00
Printing, shipping, etc	ImageMaster Printing & Digital Road Show	1,511.95	-	1,511.95
	Digital Assurance Certification, LLP	625.00	-	625.00
				2,136.95
	Total Cost of Issuance Expenses			114,886.95
	Total Expenses		\$ 3.0459	456,886.95
	Maximum Allowable Expenses (Par amount x 0.5% or \$5 per \$1,000)		\$ 10.0000	1,500,000.00
	Bond Insurance			-
	Total Expenses			456,886.95
MBE/WBE FIRM SUBTOTALS	Underwriting Services	MBE/WBE	0.00%	-
	Bond/Disclosure Counsel	MBE/WBE	30.00%	12,375.00
	Printing, Roadshow	MBE/WBE	100.00%	1,511.95
				13,886.95
DVBE FIRM SUBTOTALS		0.00%	-	-