

# State of Illinois

## General Obligation Bonds, Series of December 2023ABC

\$875,000,000

### Statement of Total General Obligation Debt Service as of Current Issuance

Fiscal Year Ending June 30	Series A of December 2023 (Pension Acceleration)			Series B of December 2023			Series C of December 2023			December 2023ABC Bonds		
	Principal	Interest	[A]	Principal	Interest	[B]	Principal	Interest	[C]	Principal	Interest	[A+B+C]=[D]
			Total Debt Service			Total Debt Service			Total Debt Service			Total Debt Service
2024	-	4,315,500	4,315,500	-	7,875,000	7,875,000	-	7,875,000	7,875,000	-	20,065,500	20,065,500
2025	35,000,000	8,575,000	43,575,000	-	17,500,000	17,500,000	-	17,500,000	17,500,000	35,000,000	43,575,000	78,575,000
2026	35,000,000	6,571,250	41,571,250	-	17,500,000	17,500,000	-	17,500,000	17,500,000	35,000,000	41,571,250	76,571,250
2027	35,000,000	4,637,500	39,637,500	-	17,500,000	17,500,000	-	17,500,000	17,500,000	35,000,000	39,637,500	74,637,500
2028	35,000,000	2,765,000	37,765,000	-	17,500,000	17,500,000	-	17,500,000	17,500,000	35,000,000	37,765,000	72,765,000
2029	35,000,000	918,750	35,918,750	-	17,500,000	17,500,000	-	17,500,000	17,500,000	35,000,000	35,918,750	70,918,750
2030	-	-	-	35,000,000	16,625,000	51,625,000	-	17,500,000	17,500,000	35,000,000	34,125,000	69,125,000
2031	-	-	-	35,000,000	14,875,000	49,875,000	-	17,500,000	17,500,000	35,000,000	32,375,000	67,375,000
2032	-	-	-	35,000,000	13,125,000	48,125,000	-	17,500,000	17,500,000	35,000,000	30,625,000	65,625,000
2033	-	-	-	35,000,000	11,375,000	46,375,000	-	17,500,000	17,500,000	35,000,000	28,875,000	63,875,000
2034	-	-	-	35,000,000	9,625,000	44,625,000	-	17,500,000	17,500,000	35,000,000	27,125,000	62,125,000
2035	-	-	-	35,000,000	7,875,000	42,875,000	-	17,500,000	17,500,000	35,000,000	25,375,000	60,375,000
2036	-	-	-	35,000,000	6,125,000	41,125,000	-	17,500,000	17,500,000	35,000,000	23,625,000	58,625,000
2037	-	-	-	35,000,000	4,375,000	39,375,000	-	17,500,000	17,500,000	35,000,000	21,875,000	56,875,000
2038	-	-	-	35,000,000	2,625,000	37,625,000	-	17,500,000	17,500,000	35,000,000	20,125,000	55,125,000
2039	-	-	-	35,000,000	875,000	35,875,000	-	17,500,000	17,500,000	35,000,000	18,375,000	53,375,000
2040	-	-	-	-	-	-	35,000,000	16,625,000	51,625,000	35,000,000	16,625,000	51,625,000
2041	-	-	-	-	-	-	35,000,000	14,875,000	49,875,000	35,000,000	14,875,000	49,875,000
2042	-	-	-	-	-	-	35,000,000	13,125,000	48,125,000	35,000,000	13,125,000	48,125,000
2043	-	-	-	-	-	-	35,000,000	11,375,000	46,375,000	35,000,000	11,375,000	46,375,000
2044	-	-	-	-	-	-	35,000,000	9,625,000	44,625,000	35,000,000	9,625,000	44,625,000
2045	-	-	-	-	-	-	35,000,000	7,875,000	42,875,000	35,000,000	7,875,000	42,875,000
2046	-	-	-	-	-	-	35,000,000	6,125,000	41,125,000	35,000,000	6,125,000	41,125,000
2047	-	-	-	-	-	-	35,000,000	4,375,000	39,375,000	35,000,000	4,375,000	39,375,000
2048	-	-	-	-	-	-	35,000,000	2,625,000	37,625,000	35,000,000	2,625,000	37,625,000
2049	-	-	-	-	-	-	35,000,000	875,000	35,875,000	35,000,000	875,000	35,875,000
<b>Total</b>	<b>175,000,000</b>	<b>27,783,000</b>	<b>202,783,000</b>	<b>350,000,000</b>	<b>182,875,000</b>	<b>532,875,000</b>	<b>350,000,000</b>	<b>357,875,000</b>	<b>707,875,000</b>	<b>875,000,000</b>	<b>568,533,000</b>	<b>1,443,533,000</b>

Note: Table may not add due to rounding. Interest on Build America Bonds is shown gross of the 35% Federal subsidy

<b>Issue Dated:</b>	<b>12/19/2023</b>	<b>Issue Dated:</b>	<b>12/19/2023</b>	<b>Issue Dated:</b>	<b>12/19/2023</b>	<b>Issue Dated:</b>	<b>12/19/2023</b>
<b>True Interest Cost:</b>	<b>5.466335%</b>	<b>True Interest Cost:</b>	<b>3.901497%</b>	<b>True Interest Cost:</b>	<b>4.686461%</b>	<b>True Interest Cost:</b>	<b>4.443480%</b>
<b>All-In True Interest Cost:</b>	<b>5.489367%</b>	<b>All-In True Interest Cost:</b>	<b>3.908327%</b>	<b>All-In True Interest Cost:</b>	<b>4.691014%</b>	<b>All-In True Interest Cost:</b>	<b>4.449889%</b>

New Total GO Capital and Refunding			Total Section 7.6 Bonds			Total Section 7.7 Bonds			Total GO Pension Obligation Bonds			New Total GO Capital, Refunding, Section 7.6, Section 7.7, and Pension Obligation Bonds		
[E] Includes all of [B] and [C]			[F]			[G] Includes [A]			[H]			[E+F+G+H] = [I]		
Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total
1,067,519,856	736,495,034	1,804,014,889	500,000,000	161,537,500	661,537,500	120,689,112	67,472,486	188,161,598	450,000,000	390,150,000	840,150,000	2,138,208,968	1,355,655,020	3,493,863,987
1,000,274,723	728,963,404	1,729,238,127	500,000,000	136,537,500	636,537,500	155,689,112	66,056,641	221,745,753	525,000,000	367,200,000	892,200,000	2,180,963,835	1,298,757,545	3,479,721,380
1,013,855,888	672,862,278	1,686,718,166	500,000,000	111,537,500	611,537,500	148,694,112	58,114,322	206,808,434	575,000,000	340,425,000	915,425,000	2,237,550,000	1,182,939,100	3,420,489,100
904,825,888	620,425,055	1,525,250,943	500,000,000	87,018,750	587,018,750	147,294,112	50,290,630	197,584,742	625,000,000	311,100,000	936,100,000	2,177,120,000	1,068,834,435	3,245,954,435
925,680,888	571,221,178	1,496,902,066	500,000,000	62,500,000	562,500,000	107,294,112	42,525,227	149,819,339	700,000,000	279,225,000	979,225,000	2,232,975,000	955,471,405	3,188,446,405
915,105,888	521,656,796	1,436,762,684	500,000,000	37,500,000	537,500,000	99,294,112	36,773,879	136,067,991	775,000,000	243,525,000	1,018,525,000	2,289,400,000	839,455,675	3,128,855,675
911,800,888	473,017,369	1,384,818,257	500,000,000	12,500,000	512,500,000	46,424,112	32,854,756	79,278,868	875,000,000	204,000,000	1,079,000,000	2,333,225,000	722,372,125	3,055,597,125
873,560,888	426,389,700	1,299,950,588	-	-	-	40,464,112	30,535,750	70,999,862	975,000,000	159,375,000	1,134,375,000	1,889,025,000	616,300,450	2,505,325,450
802,765,888	380,969,495	1,183,735,383	-	-	-	40,464,112	28,383,545	68,847,657	1,050,000,000	109,650,000	1,159,650,000	1,893,230,000	519,003,040	2,412,233,040
783,795,888	338,958,191	1,122,754,079	-	-	-	40,464,112	26,237,339	66,701,451	1,100,000,000	56,100,000	1,156,100,000	1,924,260,000	421,295,530	2,345,555,530
805,445,888	296,726,162	1,102,172,050	-	-	-	40,459,112	24,097,258	64,556,370	-	-	-	845,905,000	320,823,420	1,166,728,420
734,385,888	256,104,107	990,489,995	-	-	-	40,459,112	21,982,203	62,441,315	-	-	-	774,845,000	278,086,310	1,052,931,310
647,230,888	217,457,653	864,688,541	-	-	-	40,459,112	19,904,047	60,363,159	-	-	-	687,690,000	237,361,700	925,051,700
581,140,888	186,353,508	767,494,396	-	-	-	40,459,112	17,823,642	58,282,754	-	-	-	621,600,000	204,177,150	825,777,150
541,850,888	159,057,414	700,908,302	-	-	-	40,459,112	15,730,736	56,189,848	-	-	-	582,310,000	174,788,150	757,098,150
465,140,888	134,838,029	599,978,917	-	-	-	40,459,112	13,674,871	54,133,983	-	-	-	505,600,000	148,512,900	654,112,900
370,140,888	112,917,993	483,058,881	-	-	-	40,459,112	11,606,507	52,065,619	-	-	-	410,600,000	124,524,500	535,124,500
370,140,888	95,243,208	465,384,096	-	-	-	40,459,112	9,552,542	50,011,654	-	-	-	410,600,000	104,795,750	515,395,750
328,940,888	77,649,022	406,589,910	-	-	-	40,459,112	7,535,478	47,994,590	-	-	-	369,400,000	85,184,500	454,584,500
297,120,888	62,160,678	359,281,566	-	-	-	33,079,112	5,594,322	38,673,434	-	-	-	330,200,000	67,755,000	397,955,000
252,920,888	47,950,633	300,871,521	-	-	-	33,079,112	3,759,367	36,838,479	-	-	-	286,000,000	51,710,000	337,710,000
252,920,888	35,142,589	288,063,477	-	-	-	21,079,112	1,919,911	22,999,023	-	-	-	274,000,000	37,062,500	311,062,500
199,920,888	22,882,044	222,802,932	-	-	-	12,079,112	800,456	12,879,568	-	-	-	212,000,000	23,682,500	235,682,500
143,000,000	13,140,000	156,140,000	-	-	-	5,000,000	275,000	5,275,000	-	-	-	148,000,000	13,415,000	161,415,000
111,000,000	5,520,000	116,520,000	-	-	-	-	-	-	-	-	-	111,000,000	5,520,000	116,520,000
35,000,000	875,000	35,875,000	-	-	-	-	-	-	-	-	-	35,000,000	875,000	35,875,000
<b>15,335,488,226</b>	<b>7,194,976,539</b>	<b>22,530,464,766</b>	<b>3,500,000,000</b>	<b>609,131,250</b>	<b>4,109,131,250</b>	<b>1,415,219,576</b>	<b>593,500,916</b>	<b>2,008,720,492</b>	<b>7,650,000,000</b>	<b>2,460,750,000</b>	<b>10,110,750,000</b>	<b>27,900,707,802</b>	<b>10,858,358,705</b>	<b>38,759,066,507</b>