

**State of Illinois**  
**General Obligation Bonds, Series of May 2024AB**  
**\$1,800,000,000**  
**Statement of Total General Obligation Debt Service as of Current Issuance**

Fiscal Year Ending June 30	Taxable Series A of May 2024			Series B of May 2024			May 2024AB Bonds		
	Principal	Interest	[A] Total Debt Service	Principal	Interest	[B] Total Debt Service	Principal	Interest	[A+B]=[C] Total Debt Service
2024									
2025	35,000,000.00	12,456,986.11	47,456,986	37,000,000	73,874,444	110,874,444	72,000,000	86,331,431	158,331,431
2026	35,000,000.00	11,308,150.00	46,308,150	37,000,000	76,370,000	113,370,000	72,000,000	87,678,150	159,678,150
2027	35,000,000.00	9,468,550.00	44,468,550	37,000,000	74,520,000	111,520,000	72,000,000	83,988,550	155,988,550
2028	10,000,000.00	7,652,050.00	17,652,050	62,000,000	72,670,000	134,670,000	72,000,000	80,322,050	152,322,050
2029	15,000,000.00	7,135,350.00	22,135,350	57,000,000	69,570,000	126,570,000	72,000,000	76,705,350	148,705,350
2030	35,000,000.00	6,355,800.00	41,355,800	37,000,000	66,720,000	103,720,000	72,000,000	73,075,800	145,075,800
2031	30,000,000.00	4,515,850.00	34,515,850	42,000,000	64,870,000	106,870,000	72,000,000	69,385,850	141,385,850
2032	25,000,000.00	2,932,750.00	27,932,750	47,000,000	62,770,000	109,770,000	72,000,000	65,702,750	137,702,750
2033	20,000,000.00	1,606,500.00	21,606,500	52,000,000	60,420,000	112,420,000	72,000,000	62,026,500	134,026,500
2034	10,000,000.00	535,500.00	10,535,500	62,000,000	57,820,000	119,820,000	72,000,000	58,355,500	130,355,500
2035				72,000,000	54,720,000	126,720,000	72,000,000	54,720,000	126,720,000
2036				72,000,000	51,120,000	123,120,000	72,000,000	51,120,000	123,120,000
2037				72,000,000	47,520,000	119,520,000	72,000,000	47,520,000	119,520,000
2038				72,000,000	43,920,000	115,920,000	72,000,000	43,920,000	115,920,000
2039				72,000,000	40,320,000	112,320,000	72,000,000	40,320,000	112,320,000
2040				72,000,000	36,720,000	108,720,000	72,000,000	36,720,000	108,720,000
2041				72,000,000	33,120,000	105,120,000	72,000,000	33,120,000	105,120,000
2042				72,000,000	29,520,000	101,520,000	72,000,000	29,520,000	101,520,000
2043				72,000,000	25,740,000	97,740,000	72,000,000	25,740,000	97,740,000
2044				72,000,000	21,960,000	93,960,000	72,000,000	21,960,000	93,960,000
2045				72,000,000	18,180,000	90,180,000	72,000,000	18,180,000	90,180,000
2046				72,000,000	14,400,000	86,400,000	72,000,000	14,400,000	86,400,000
2047				72,000,000	11,340,000	83,340,000	72,000,000	11,340,000	83,340,000
2048				72,000,000	7,560,000	79,560,000	72,000,000	7,560,000	79,560,000
2049				72,000,000	3,780,000	75,780,000	72,000,000	3,780,000	75,780,000
<b>Total</b>	<b>250,000,000</b>	<b>63,967,486</b>	<b>313,967,486</b>	<b>1,550,000,000</b>	<b>1,119,524,444</b>	<b>2,669,524,444</b>	<b>1,800,000,000</b>	<b>1,183,491,931</b>	<b>2,983,491,931</b>

Note: Table may not add due to rounding. Interest on Build America Bonds is shown gross of the 35% Federal subsidy

<b>Issue Dated:</b>	<b>5/21/2024</b>	<b>Issue Dated:</b>	<b>5/21/2024</b>	<b>Issue Dated:</b>	<b>5/21/2024</b>
<b>True Interest Cost:</b>	<b>5.351964%</b>	<b>True Interest Cost:</b>	<b>4.202284%</b>	<b>True Interest Cost:</b>	<b>4.270652%</b>
<b>All-In True Interest Cost:</b>	<b>5.361410%</b>	<b>All-In True Interest Cost:</b>	<b>4.205844%</b>	<b>All-In True Interest Cost:</b>	<b>4.274570%</b>

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**General Obligation Bonds, Series of May 2024AB**  
**\$1,800,000,000**  
**Statement of Total General Obligation Debt Service as of Current Issuance**

Fiscal Year Ending June 30	New Total GO Capital and Refunding			Total Section 7.6 Bonds			Total Section 7.7 Bonds			Total GO Pension Obligation Bonds			New Total GO Capital, Refunding, Section 7.6, Section 7.7, and Pension Obligation Bonds		
	Principal	Interest	[D] Includes all of [B] and a portion of [A] Total	Principal	Interest	[E] Total	Principal	Interest	[F] Includes [A] Total	Principal	Interest	[G] Total	Principal	Interest	[D+E+F+G] = [H] Total
2024	1,067,519,856	736,495,034	1,804,014,889	500,000,000	161,537,500	661,537,500	120,689,112	67,472,486	188,161,598	450,000,000	390,150,000	840,150,000	2,138,208,968	1,355,655,020	3,493,863,987
2025	1,072,274,723	808,067,898	1,880,342,621	500,000,000	136,537,500	636,537,500	155,689,112	73,283,578	228,972,690	525,000,000	367,200,000	892,200,000	2,252,963,835	1,385,088,976	3,638,052,811
2026	1,085,855,888	752,888,378	1,838,744,266	500,000,000	111,537,500	611,537,500	148,694,112	65,766,372	214,460,484	575,000,000	340,425,000	915,425,000	2,309,550,000	1,270,617,250	3,580,167,250
2027	976,825,888	696,761,555	1,673,587,443	500,000,000	87,018,750	587,018,750	147,294,112	57,942,680	205,236,792	625,000,000	311,100,000	936,100,000	2,249,120,000	1,152,822,985	3,401,942,985
2028	987,680,888	643,891,178	1,631,572,066	500,000,000	62,500,000	562,500,000	117,294,112	50,177,277	167,471,389	700,000,000	279,225,000	979,225,000	2,304,975,000	1,035,793,455	3,340,768,455
2029	972,105,888	591,226,796	1,563,332,684	500,000,000	37,500,000	537,500,000	114,294,112	43,909,229	158,203,341	775,000,000	243,525,000	1,018,525,000	2,361,400,000	916,161,025	3,277,561,025
2030	948,800,888	539,737,369	1,488,538,257	500,000,000	12,500,000	512,500,000	81,424,112	39,210,556	120,634,668	875,000,000	204,000,000	1,079,000,000	2,405,225,000	795,447,925	3,200,672,925
2031	915,560,888	491,259,700	1,406,820,588	-	-	-	70,464,112	35,051,600	105,515,712	975,000,000	159,375,000	1,134,375,000	1,961,025,000	685,686,300	2,646,711,300
2032	849,765,888	443,739,495	1,293,505,383	-	-	-	65,464,112	31,316,295	96,780,407	1,050,000,000	109,650,000	1,159,650,000	1,965,230,000	584,705,790	2,549,935,790
2033	835,795,888	399,378,191	1,235,174,079	-	-	-	60,464,112	27,843,839	88,307,951	1,100,000,000	56,100,000	1,156,100,000	1,996,260,000	483,322,030	2,479,582,030
2034	867,445,888	354,546,162	1,221,992,050	-	-	-	50,459,112	24,632,758	75,091,870	-	-	-	917,905,000	379,178,920	1,297,083,920
2035	806,385,888	310,824,107	1,117,209,995	-	-	-	40,459,112	21,982,203	62,441,315	-	-	-	846,845,000	332,806,310	1,179,651,310
2036	719,230,888	268,577,653	987,808,541	-	-	-	40,459,112	19,904,047	60,363,159	-	-	-	759,690,000	288,481,700	1,048,171,700
2037	653,140,888	233,873,508	887,014,396	-	-	-	40,459,112	17,823,642	58,282,754	-	-	-	693,600,000	251,697,150	945,297,150
2038	613,850,888	202,977,414	816,828,302	-	-	-	40,459,112	15,730,736	56,189,848	-	-	-	654,310,000	218,708,150	873,018,150
2039	537,140,888	175,158,029	712,298,917	-	-	-	40,459,112	13,674,871	54,133,983	-	-	-	577,600,000	188,832,900	766,432,900
2040	442,140,888	149,637,993	591,778,881	-	-	-	40,459,112	11,606,507	52,065,619	-	-	-	482,600,000	161,244,500	643,844,500
2041	442,140,888	128,363,208	570,504,096	-	-	-	40,459,112	9,552,542	50,011,654	-	-	-	482,600,000	137,915,750	620,515,750
2042	400,940,888	107,169,022	508,109,910	-	-	-	40,459,112	7,535,478	47,994,590	-	-	-	441,400,000	114,704,500	556,104,500
2043	369,120,888	87,900,678	457,021,566	-	-	-	33,079,112	5,594,322	38,673,434	-	-	-	402,200,000	93,495,000	495,695,000
2044	324,920,888	69,910,633	394,831,521	-	-	-	33,079,112	3,759,367	36,838,479	-	-	-	358,000,000	73,670,000	431,670,000
2045	324,920,888	53,322,589	378,243,477	-	-	-	21,079,112	1,919,911	22,999,023	-	-	-	346,000,000	55,242,500	401,242,500
2046	271,920,888	37,282,044	309,202,932	-	-	-	12,079,112	800,456	12,879,568	-	-	-	284,000,000	38,082,500	322,082,500
2047	215,000,000	24,480,000	239,480,000	-	-	-	5,000,000	275,000	5,275,000	-	-	-	220,000,000	24,755,000	244,755,000
2048	183,000,000	13,080,000	196,080,000	-	-	-	-	-	-	-	-	-	183,000,000	13,080,000	196,080,000
2049	107,000,000	4,655,000	111,655,000	-	-	-	-	-	-	-	-	-	107,000,000	4,655,000	111,655,000
<b>Total</b>	<b>16,990,488,226</b>	<b>8,325,203,634</b>	<b>25,315,691,860</b>	<b>3,500,000,000</b>	<b>609,131,250</b>	<b>4,109,131,250</b>	<b>1,560,219,576</b>	<b>646,765,752</b>	<b>2,206,985,328</b>	<b>7,650,000,000</b>	<b>2,460,750,000</b>	<b>10,110,750,000</b>	<b>29,700,707,802</b>	<b>12,041,850,636</b>	<b>41,742,558,438</b>

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