

State of Illinois
\$875,000,000 General Obligation Bonds, Series of December 2023ABC
Competitive Sale
Cost of Issuance Disclosure

Line Item	MBE/WBE/DVBE	Participation Percentage	Amount	Total
Underwriter				
J.P. Morgan Securities LLC		8.7%	\$ 105,000.00	
BofA Securities		91.3%	\$ 1,106,000.00	
				\$ 1,211,000.00
Underwriter's Counsel			N/A	
Ipreo			N/A	
Dayloan			N/A	
CUSIP Fee			N/A	
DTC			N/A	
ImageMaster (Printing & Roadshow)			N/A	
Misc.			N/A	
Underwriter Out of Pocket Expenses			N/A	
				-
Total Underwriting Expenses				\$ 1,211,000.00
		Base Fee	Expenses	Total
Bond & Disclosure Counsel		98,000.00	5,000.00	103,000.00
Co-Bond Counsel	MBE	42,000.00		42,000.00
				\$ 145,000.00
Municipal Advisor	WBE	110,000.00		110,000.00
				110,000.00
Rating Agencies		80,000.00		80,000.00
Fitch Ratings		94,827.00		94,827.00
Standard and Poor's		93,600.00		93,600.00
Moody's				
				268,427.00
Printing, shipping, etc	MBE	5,497.56		5,497.56
ImageMaster		2,500.00		2,500.00
Digital Assurance Certification, LLP				
				7,997.56
Total Cost of Issuance Expenses				\$ 531,424.56
Total Expenses			\$ 2.4892	\$ 1,742,424.56
Maximum Allowable Expenses (Par amount x 0.5% or \$5 per \$1,000)			\$ 5.00	\$ 3,500,000.00
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Bond Insurance				
Total Expenses				\$ 1,742,424.56
MBE/WBE FIRM SUBTOTALS				
Underwriting Services	MBE/WBE	0.0%	-	
Bond / Disclosure Counsel	MBE/WBE	30.0%	42,000.00	
Municipal Advisor	MBE/WBE	100.0%	110,000.00	
Printing, Roadshow	MBE/WBE	100.0%	5,497.56	
				\$ 157,497.56
DVBE FIRM SUBTOTALS				
Underwriting Services	DVBE	0.0%	-	
				-

State of Illinois
\$175,000,000 General Obligation Bonds, Taxable Series of December 2023A
Competitive Sale
Cost of Issuance Disclosure

Line Item	MBE/WBE/DVBE	Participation Percentage	Amount	Total
Underwriter	J.P. Morgan Securities LLC	100.0%	\$ 105,000.00	<u>\$ 105,000.00</u>
	Underwriter's Counsel		N/A	
	lpreo		N/A	
	Dayloan		N/A	
	CUSIP Fee		N/A	
	DTC		N/A	
	ImageMaster (Printing & Roadshow)		N/A	
	Underwriter Out of Pocket Expenses		N/A	-
	Total Underwriting Expenses			<u>\$ 105,000.00</u>
		<u>Base Fee</u>	<u>Expenses</u>	<u>Total</u>
Bond & Disclosure Counsel	Chapman and Cutler LLP	19,600.00	1,000.00	20,600.00
Co-Bond Counsel	Hardwick Law Firm, LLC	MBE	8,400.00	8,400.00
				<u>\$ 29,000.00</u>
Municipal Advisor	Acacia Financial Group, Inc.	WBE	22,000.00	22,000.00
				<u>22,000.00</u>
Rating Agencies	Fitch Ratings		16,000.00	16,000.00
	Standard and Poor's		18,965.40	18,965.40
	Moody's		18,720.00	18,720.00
				<u>53,685.40</u>
Printing, shipping, etc.	ImageMaster	MBE	1,099.51	1,099.51
	Digital Assurance Certification, LLP		500.00	500.00
				<u>1,599.51</u>
	Total Cost of Issuance Expenses			<u>\$ 106,284.91</u>
	Total Expenses		\$ 1.2073	<u>\$ 211,284.91</u>
	Maximum Allowable Expenses (Par amount x 0.5% or \$5 per \$1,000)		\$ 5.00	\$ 875,000.00
	Bond Insurance			
	Total Expenses			<u>\$ 211,284.91</u>
MBE/WBE FIRM SUBTOTALS	Underwriting Services	MBE/WBE	0.0%	-
	Bond / Disclosure Counsel	MBE/WBE	30.0%	8,400.00
	Municipal Advisor	MBE/WBE	100.0%	22,000.00
	Printing, Roadshow	MBE/WBE	100.0%	1,099.51
				<u>\$ 31,499.51</u>
DVBE FIRM SUBTOTALS	Underwriting Services	DVBE	0.0%	-
				<u>\$ -</u>

State of Illinois
\$350,000,000 General Obligation Bonds, Series of December 2023B
Competitive Sale
Cost of Issuance Disclosure

Line Item	MBE/WBE/DVBE	Participation Percentage	Amount	Total
Underwriter				
BofA Securities		100.0%	\$ 378,000.00	
				<u>\$ 378,000.00</u>
Underwriter's Counsel				N/A
lpreo				N/A
Dayloan				N/A
CUSIP Fee				N/A
DTC				N/A
ImageMaster (Printing & Roadshow)				N/A
Underwriter Out of Pocket Expenses				N/A
				<u>-</u>
Total Underwriting Expenses				<u>\$ 378,000.00</u>
		<u>Base Fee</u>	<u>Expenses</u>	<u>Total</u>
Bond & Disclosure Counsel		39,200.00	2,000.00	41,200.00
Co-Bond Counsel	Chapman and Cutler LLP			
	Hardwick Law Firm, LLC	MBE	16,800.00	16,800.00
				<u>\$ 58,000.00</u>
Municipal Advisor	Acacia Financial Group, Inc.	WBE	44,000.00	44,000.00
				<u>44,000.00</u>
Rating Agencies	Fitch Ratings		32,000.00	32,000.00
	Standard and Poor's		37,930.80	37,930.80
	Moody's		37,440.00	37,440.00
				<u>107,370.80</u>
Printing, shipping, etc.	ImageMaster	MBE	2,199.02	2,199.02
	Digital Assurance Certification, LLP		1,000.00	1,000.00
				<u>3,199.02</u>
Total Cost of Issuance Expenses				<u>\$ 212,569.82</u>
Total Expenses			\$ 1,6873	<u>\$ 590,569.82</u>
Maximum Allowable Expenses (Par amount x 0.5% or \$5 per \$1,000)			\$ 5.00	\$ 1,750,000.00
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Bond Insurance				
Total Expenses				<u>\$ 590,569.82</u>
MBE/WBE FIRM SUBTOTALS	Underwriting Services	MBE/WBE	0.0%	-
	Bond / Disclosure Counsel	MBE/WBE	30.0%	16,800.00
	Municipal Advisor	MBE/WBE	100.0%	44,000.00
	Printing, Roadshow	MBE/WBE	100.0%	2,199.02
				<u>\$ 62,999.02</u>
DVBE FIRM SUBTOTALS	Underwriting Services	DVBE	0.0%	-
				<u>\$ -</u>

State of Illinois
350,000,000 General Obligation Bonds, Series of December 2023C
Competitive Sale
Cost of Issuance Disclosure

Line Item	MBE/WBE/DVBE	Participation Percentage	Amount	Total
Underwriter				
BofA Securities		100.0%	\$ 728,000.00	
				\$ 728,000.00
Underwriter's Counsel				N/A
lpreo				N/A
Dayloan				N/A
CUSIP Fee				N/A
DTC				N/A
ImageMaster (Printing & Roadshow)				N/A
Underwriter Out of Pocket Expenses				N/A
				-
Total Underwriting Expenses				\$ 728,000.00
		<u>Base Fee</u>	<u>Expenses</u>	<u>Total</u>
Bond & Disclosure Counsel		39,200.00	2,000.00	41,200.00
Co-Bond Counsel	Chapman and Cutler LLP			
	Hardwick Law Firm, LLC	MBE	16,800.00	16,800.00
				\$ 58,000.00
Municipal Advisor	Acacia Financial Group, Inc.	WBE	44,000.00	44,000.00
				44,000.00
Rating Agencies	Fitch Ratings		32,000.00	32,000.00
	Standard and Poor's		37,930.80	37,930.80
	Moody's		37,440.00	37,440.00
				107,370.80
Printing, shipping, etc.	ImageMaster	MBE	2,199.03	2,199.03
	Digital Assurance Certification, LLP		1,000.00	1,000.00
				3,199.03
Total Cost of Issuance Expenses				\$ 212,569.83
Total Expenses			\$ 2,6873	\$ 940,569.83
Maximum Allowable Expenses (Par amount x 0.5% or \$5 per \$1,000)			\$ 5.00	\$ 1,750,000.00
Bond Insurance				
Total Expenses				\$ 940,569.83
MBE/WBE FIRM SUBTOTALS	Underwriting Services	MBE/WBE	0.0%	-
	Bond / Disclosure Counsel	MBE/WBE	30.0%	16,800.00
	Municipal Advisor	MBE/WBE	100.0%	44,000.00
	Printing, Roadshow	MBE/WBE	100.0%	2,199.03
				\$ 62,999.03
DVBE FIRM SUBTOTALS	Underwriting Services	DVBE	0.0%	-
				\$ -