

State of Illinois
\$250,000,000 General Obligation Bonds, Taxable Series of May 2024A
Negotiated Sale
Cost of Issuance Disclosure

Line Item	MBE/WBE/DVBE	Participation Percentage	Amount	Total
Underwriter				
Jefferies LLC		23.50%	\$ 160,975.00	
Siebert Williams Shank & Co., LLC	WBE	23.50%	160,975.00	
Barclays Capital Inc		23.50%	160,975.00	
Cabrera Capital Markets, LLC	MBE	7.50%	51,375.00	
J.P. Morgan Securities LLC		7.50%	51,375.00	
Stifel, Nicolaus & Company		7.50%	51,375.00	
Academy Securities	MBE/DVBE	1.75%	11,987.50	
Estrada Hinojosa & Company, Inc.	MBE	1.75%	11,987.50	
Janney Montgomery Scott LLC		1.75%	11,987.50	
Stern Brothers & Co.	WBE	1.75%	11,987.50	
			<u>\$</u>	<u>685,000.00</u>
Underwriter's Counsel			13,194.45	
Ipreo			24,016.25	
Dayloan			3,462.12	
CUSIP Fee			773.00	
DTC			975.00	
DAC Fee			61.81	
Underwriter Out of Pocket Expenses			N/A	
				<u>42,482.63</u>
Total Underwriting Expenses				<u>\$ 727,482.63</u>
		<u>Base Fee</u>	<u>Expenses</u>	<u>Total</u>
Bond & Disclosure Counsel		13,611.11	694.45	14,305.56
Co-Bond Counsel	MBE	5,833.33		5,833.33
				<u>\$ 20,138.89</u>
Municipal Advisor		16,666.67		16,666.67
				<u>16,666.67</u>
Rating Agencies		22,812.50		22,812.50
		21,000.00		21,000.00
		13,888.89		13,888.89
				<u>57,701.39</u>
Printing, shipping, etc.		783.95		783.95
	MBE	347.22		347.22
				<u>1,131.17</u>
Total Cost of Issuance Expenses				<u>\$ 95,638.12</u>
Total Expenses			\$ 3.2925	<u>\$ 823,120.75</u>
Maximum Allowable Expenses (Par amount x 0.5% or \$5 per \$1,000)			\$ 5.00	\$ 1,250,000.00
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Bond Insurance				
Total Expenses				<u>\$ 823,120.75</u>
MBE/WBE FIRM SUBTOTALS		MBE/WBE	36.3%	248,312.50
		MBE/WBE	30.0%	5,833.33
		MBE/WBE	0.0%	-
		MBE/WBE	100.0%	783.95
				<u>\$ 254,929.78</u>
DVBE FIRM SUBTOTALS		DVBE	1.8%	11,987.50
				<u>\$ 11,987.50</u>

State of Illinois
\$1,550,000,000 General Obligation Bonds, Series of May 2024B
Negotiated Sale
Cost of Issuance Disclosure

Line Item	MBE/WBE/DVBE	Participation Percentage	Amount	Total
Underwriter				
Jefferies LLC		23.50%	\$ 1,192,625.00	
Siebert Williams Shank & Co., LLC	WBE	23.50%	1,192,625.00	
Barclays Capital Inc		23.50%	1,192,625.00	
Cabrera Capital Markets, LLC	MBE	7.50%	380,625.00	
J.P. Morgan Securities LLC		7.50%	380,625.00	
Stifel, Nicolaus & Company		7.50%	380,625.00	
Academy Securities	MBE/DVBE	1.75%	88,812.50	
Estrada Hinojosa & Company, Inc.	MBE	1.75%	88,812.50	
Janney Montgomery Scott LLC		1.75%	88,812.50	
Stern Brothers & Co.	WBE	1.75%	88,812.50	
			<u>\$</u>	<u>5,075,000.00</u>
Underwriter's Counsel			81,805.55	
Ipreo			146,814.19	
Dayloan			23,398.53	
CUSIP Fee			1,496.00	
DTC			975.00	
DAC Fee			383.19	
Underwriter Out of Pocket Expenses			N/A	
				<u>254,872.46</u>
Total Underwriting Expenses				<u>\$ 5,329,872.46</u>
		<u>Base Fee</u>	<u>Expenses</u>	<u>Total</u>
Bond & Disclosure Counsel		84,388.89	4,305.55	88,694.44
Co-Bond Counsel	MBE	36,166.67		36,166.67
				<u>\$ 124,861.11</u>
Municipal Advisor		103,333.33		103,333.33
				<u>103,333.33</u>
Rating Agencies		141,437.50		141,437.50
		130,200.00		130,200.00
		86,111.11		86,111.11
				<u>357,748.61</u>
Printing, shipping, etc.		4,860.46		4,860.46
	MBE	2,152.78		2,152.78
				<u>7,013.24</u>
Total Cost of Issuance Expenses				<u>\$ 592,956.29</u>
Total Expenses			\$ 3.8212	<u>\$ 5,922,828.75</u>
Maximum Allowable Expenses (Par amount x 0.5% or \$5 per \$1,000)			\$ 5.00	\$ 7,750,000.00
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Bond Insurance				
Total Expenses				
				<u>\$ 5,922,828.75</u>
MBE/WBE FIRM SUBTOTALS				
Underwriting Services	MBE/WBE	36.3%	1,839,687.50	
Bond / Disclosure Counsel	MBE/WBE	30.0%	36,166.67	
Municipal Advisor	MBE/WBE	0.0%	-	
Printing, Roadshow	MBE/WBE	100.0%	4,860.46	
				<u>\$ 1,880,714.63</u>
DVBE FIRM SUBTOTALS				
Underwriting Services	DVBE	1.8%	88,812.50	
				<u>\$ 88,812.50</u>

State of Illinois
\$1,800,000,000 General Obligation Bonds, Series of May 2024AB
Negotiated Sale
Cost of Issuance Disclosure

Line Item	MBE/WBE/DVBE	Participation Percentage	Amount	Total
Underwriter				
Jefferies LLC		23.50%	\$ 1,353,600.00	
Siebert Williams Shank & Co., LLC	WBE	23.50%	\$ 1,353,600.00	
Barclays Capital Inc		23.50%	\$ 1,353,600.00	
Cabrera Capital Markets, LLC	MBE	7.50%	\$ 432,000.00	
J.P. Morgan Securities LLC		7.50%	\$ 432,000.00	
Stifel, Nicolaus & Company		7.50%	\$ 432,000.00	
Academy Securities	MBE/DVBE	1.75%	\$ 100,800.00	
Estrada Hinojosa & Company, Inc.	MBE	1.75%	\$ 100,800.00	
Janney Montgomery Scott LLC		1.75%	\$ 100,800.00	
Stern Brothers & Co.	WBE	1.75%	\$ 100,800.00	
				<u>\$ 5,760,000.00</u>
Underwriter's Counsel			95,000.00	
Ipreo			170,830.44	
Dayloan			26,860.65	
CUSIP Fee			2,269.00	
DTC			1,950.00	
DAC Fee			445.00	
Underwriter Out of Pocket Expenses			N/A	
				<u>297,355.09</u>
Total Underwriting Expenses				\$ 6,057,355.09
		<u>Base Fee</u>	<u>Expenses</u>	<u>Total</u>
Bond & Disclosure Counsel		98,000.00	5,000.00	103,000.00
Co-Bond Counsel	MBE	42,000.00		42,000.00
				<u>\$ 145,000.00</u>
Municipal Advisor	PRAG	120,000.00		120,000.00
				<u>120,000.00</u>
Rating Agencies	Moody's Investor Service	164,250.00		164,250.00
	S&P Global Ratings	151,200.00		151,200.00
	Fitch Ratings	100,000.00		100,000.00
				<u>415,450.00</u>
Printing, shipping, etc.	ImageMaster	5,644.41		5,644.41
	DAC	2,500.00		2,500.00
				<u>8,144.41</u>
Total Cost of Issuance Expenses				\$ 688,594.41
Total Expenses			\$ 3,7477	\$ 6,745,949.50
Maximum Allowable Expenses (Par amount x 0.5% or \$5 per \$1,000)			\$ 5.00	\$ 9,000,000.00
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Bond Insurance				
Total Expenses				\$ 6,745,949.50
MBE/WBE FIRM SUBTOTALS	Underwriting Services	MBE/WBE	36.3%	2,088,000.00
	Bond / Disclosure Counsel	MBE/WBE	30.0%	42,000.00
	Municipal Advisor	MBE/WBE	0.0%	-
	Printing, Roadshow	MBE/WBE	100.0%	5,644.41
				<u>\$ 2,135,644.41</u>
DVBE FIRM SUBTOTALS	Underwriting Services	DVBE	1.8%	100,800.00
				<u>\$ 100,800.00</u>