

**State of Illinois**  
**\$1,638,375,000 General Obligation Bonds, Series of June 2022AB**  
**Negotiated Sale**  
**Cost of Issuance Disclosure**

Line Item	MBE/WBE/DVBE	Participation Percentage	Amount	Total
<b>Underwriter</b>				
Citigroup Global Markets, Inc.		30.2%	\$ 1,751,941.00	
Siebert Williams Shank & Co., LLC	MBE	24.0%	1,389,650.80	
Barclays capital Inc.		8.4%	488,360.70	
Cabrera Capital Markets, LLC	MBE	8.5%	489,610.70	
Mesirow Financial, Inc.		8.4%	488,360.70	
UBS Financial Inc.		8.5%	492,373.20	
Academy Securities Inc.	DVBE/MBE	3.0%	172,362.60	
Estrada Hinojosa & Company, Inc.	MBE	3.0%	172,362.60	
Janney Montgomery Scott, LLC		3.0%	174,603.85	
Melvin Securities, LLC	MBE	3.0%	172,362.60	
				<b>\$ 5,791,988.75</b>
<b>Underwriter's Counsel</b>				
Dalcomp			100,000.00	
Day Loan			164,045.04	
CUSIP Fee			23,667.77	
DTC			1,494.00	
DAC Review			800.00	
Underwriter Out of Pocket Expenses			-	
			15,000.00	
				<b>305,006.81</b>
<b>Total Underwriting Expenses</b>				
				<b>\$ 6,096,995.56</b>
<b>Bond &amp; Disclosure Counsel</b>				
		<u>Base Fee</u>	<u>Expenses</u>	<u>Total</u>
Chapman and Cutler		168,000.00	5,000.00	173,000.00
Sanchez Daniels & Hoffman LLP	MBE	72,000.00		72,000.00
				<b>\$ 245,000.00</b>
<b>Municipal Advisor</b>				
PFM		72,000.00		72,000.00
Sycamore	WBE	48,000.00		48,000.00
				<b>120,000.00</b>
<b>Rating Agencies</b>				
Fitch Ratings		100,000.00		100,000.00
Standard and Poor's		159,600.00		159,600.00
Moody's		125,000.00		125,000.00
				<b>384,600.00</b>
<b>Printing, shipping, etc</b>				
ImageMaster	MBE	6,190.76		6,190.76
Digital Assurance Certification, LLP		2,500.00		2,500.00
Verification Agent - Robert Thomas	WBE	1,000.00		1,000.00
Escrow Agent - BNY Mellon		1,250.00		1,250.00
				<b>10,940.76</b>
<b>Total Cost of Issuance Expenses</b>				
				<b>\$ 760,540.76</b>
<b>Total Expenses</b>				
			\$ 4.1856	<b>\$ 6,857,536.32</b>
<b>Maximum Allowable Expenses (Par amount x 0.5% or \$5 per \$1,000)</b>				
			\$ 5.00	<b>\$ 8,191,875.00</b>
<b>Bond Insurance</b>				
<b>Total Expenses</b>				
				<b>\$ 6,857,536.32</b>
<b>MBE/WBE FIRM SUBTOTALS</b>				
Underwriting Services	MBE/WBE	41.4%	2,396,349.30	
Bond / Disclosure Counsel	MBE/WBE	30.0%	72,000.00	
Municipal Advisor	MBE/WBE	40.0%	48,000.00	
Printing, Roadshow	MBE/WBE	100.0%	6,190.76	
Verification Agent	MBE/WBE	100.0%	1,000.00	
				<b>\$ 2,523,540.06</b>
<b>DVBE FIRM SUBTOTALS</b>				
Underwriting Services	DVBE	3.0%	\$ 172,362.60	
				<b>\$ 172,362.60</b>

**State of Illinois**  
**\$925,000,000 General Obligation Bonds, Series of June 2022A**  
**Negotiated Sale**  
**Cost of Issuance Disclosure**

Line Item	MBE/WBE/DVBE	Participation Percentage	Amount	Total
<b>Underwriter</b>				
Citigroup Global Markets, Inc.		30.3%	\$ 1,004,539.25	
Siebert Williams Shank & Co., LLC	MBE	23.9%	794,867.40	
Barclays capital Inc.		8.4%	280,054.60	
Cabrera Capital Markets, LLC	MBE	8.5%	281,304.60	
Mesirow Financial, Inc.		8.4%	280,054.60	
UBS Financial Inc.		8.6%	284,067.10	
Academy Securities Inc.	DVBE/MBE	3.0%	98,842.80	
Estrada Hinojosa & Company, Inc.	MBE	3.0%	98,842.80	
Janney Montgomery Scott, LLC		3.0%	99,334.05	
Melvin Securities, LLC	MBE	3.0%	98,842.80	
			<u>\$</u>	<u>3,320,750.00</u>
<b>Underwriter's Counsel</b>				
Dalcomp			56,458.38	
Day Loan			92,617.17	
CUSIP Fee			13,396.40	
DTC			843.49	
DAC Review			451.67	
Underwriter Out of Pocket Expenses			-	
				<u>8,468.76</u>
				<u>172,235.87</u>
<b>Total Underwriting Expenses</b>				<u>\$ 3,492,985.87</u>
		<u>Base Fee</u>	<u>Expenses</u>	<u>Total</u>
<b>Bond &amp; Disclosure Counsel</b>		98,000.00	2,500.00	100,500.00
<b>Co-Bond Counsel</b>	MBE	42,000.00		42,000.00
				<u>\$ 142,500.00</u>
<b>Municipal Advisor</b>		40,650.03		40,650.03
	WBE	27,100.02		27,100.02
				<u>67,750.05</u>
<b>Rating Agencies</b>		56,458.38		56,458.38
		90,107.58		90,107.58
		70,572.98		70,572.98
				<u>217,138.94</u>
<b>Printing, shipping, etc.</b>		3,495.20		3,495.20
	MBE	1,411.46		1,411.46
	WBE			-
				-
				<u>4,906.66</u>
<b>Total Cost of Issuance Expenses</b>				<u>\$ 432,295.65</u>
<b>Total Expenses</b>			\$ 4,2435	<u>\$ 3,925,281.52</u>
<b>Maximum Allowable Expenses (Par amount x 0.5% or \$5 per \$1,000)</b>			\$ 5.00	\$ 4,625,000.00
<b>Bond Insurance</b>				
<b>Total Expenses</b>				<u>\$ 3,925,281.52</u>
<b>MBE/WBE FIRM SUBTOTALS</b>				
Underwriting Services	MBE/WBE	41.3%	1,372,700.40	
Bond / Disclosure Counsel	MBE/WBE	30.0%	42,000.00	
Municipal Advisor	MBE/WBE	40.0%	27,100.02	
Printing, Roadshow	MBE/WBE	100.0%	3,495.20	
				<u>\$ 1,445,295.62</u>
<b>DVBE FIRM SUBTOTALS</b>				
Underwriting Services	DVBE	3.0%	\$ 98,842.80	
				<u>\$ 98,842.80</u>

**State of Illinois**  
**\$713,375,000 General Obligation Bonds, Series of June 2022B**  
**Negotiated Sale**  
**Cost of Issuance Disclosure**

Line Item	MBE/WBE/DVBE	Participation Percentage	Amount	Total
<b>Underwriter</b>				
Citigroup Global Markets, Inc.		30.2%	\$ 747,401.75	
Siebert Williams Shank & Co., LLC	MBE	24.1%	594,783.40	
Barclays capital Inc.		8.4%	208,306.10	
Cabrera Capital Markets, LLC	MBE	8.4%	208,306.10	
Mesirow Financial, Inc.		8.4%	208,306.10	
UBS Financial Inc.		8.4%	208,306.10	
Academy Securities Inc.	DVBE/MBE	3.0%	73,519.80	
Estrada Hinojosa & Company, Inc.	MBE	3.0%	73,519.80	
Janney Montgomery Scott, LLC		3.0%	75,269.80	
Melvin Securities, LLC	MBE	3.0%	73,519.80	
				<u>\$ 2,471,238.75</u>
<b>Underwriter's Counsel</b>				
Dalcomp			43,541.62	
Day Loan			71,427.87	
CUSIP Fee			10,271.37	
DTC			650.51	
DAC Review			348.33	
Underwriter Out of Pocket Expenses			-	
			6,531.24	
				<u>132,770.94</u>
<b>Total Underwriting Expenses</b>				<u><b>\$ 2,604,009.69</b></u>
		<b>Base Fee</b>	<b>Expenses</b>	<b>Total</b>
<b>Bond &amp; Disclosure Counsel</b>		70,000.00	2,500.00	72,500.00
<b>Co-Bond Counsel</b>	MBE	30,000.00		30,000.00
				<u>\$ 102,500.00</u>
<b>Municipal Advisor</b>		31,349.97		31,349.97
	WBE	20,899.98		20,899.98
				<u>52,249.95</u>
<b>Rating Agencies</b>		43,541.62		43,541.62
		69,492.42		69,492.42
		54,427.02		54,427.02
				<u>167,461.06</u>
<b>Printing, shipping, etc.</b>		2,695.56		2,695.56
	MBE	1,088.54		1,088.54
	WBE	1,000.00		1,000.00
		1,250.00		1,250.00
				<u>6,034.10</u>
<b>Total Cost of Issuance Expenses</b>				<u><b>\$ 328,245.11</b></u>
<b>Total Expenses</b>			\$ 4,1104	<u><b>\$ 2,932,254.80</b></u>
<b>Maximum Allowable Expenses (Par amount x 0.5% or \$5 per \$1,000)</b>			\$ 5.00	<u>\$ 3,566,875.00</u>
<b>Bond Insurance</b>				
<b>Total Expenses</b>				<u><b>\$ 2,932,254.80</b></u>
<b>MBE/WBE FIRM SUBTOTALS</b>				
	Underwriting Services	MBE/WBE	41.4%	1,023,648.90
	Bond / Disclosure Counsel	MBE/WBE	30.0%	30,000.00
	Municipal Advisor	MBE/WBE	40.0%	20,899.98
	Printing, Roadshow	MBE/WBE	100.0%	2,695.56
	Verification Agent	MBE/WBE	100.0%	1,000.00
				<u>\$ 1,078,244.44</u>
<b>DVBE FIRM SUBTOTALS</b>	Underwriting Services	DVBE	3.0%	73,519.80
				<u>\$ 73,519.80</u>