

**State of Illinois**

**General Obligation Bonds, Taxable Series of October 2022A and Series of October 2022BC  
\$700,000,000**

**Statement of Total General Obligation Debt Service as of Current Issuance**

Fiscal Year Ending June 30	Series A of October 2022			Series B of October 2022			Series C of October 2022			October 2022ABC Bonds			
	Principal	Interest	[A] Total Debt Service	Principal	Interest	[B] Total Debt Service	Principal	Interest	[C] Total Debt Service	Principal	Interest	[A+B+C]=[D] Total Debt Service	
2023	-	4,577,253	4,577,253	-	5,814,667	5,814,667	-	7,007,000	7,007,000	-	17,398,920	17,398,920	
2024	28,000,000	9,073,400	37,073,400	-	12,460,000	12,460,000	-	15,015,000	15,015,000	28,000,000	36,548,400	64,548,400	
2025	28,000,000	7,589,400	35,589,400	-	12,460,000	12,460,000	-	15,015,000	15,015,000	28,000,000	35,064,400	63,064,400	
2026	28,000,000	6,070,400	34,070,400	-	12,460,000	12,460,000	-	15,015,000	15,015,000	28,000,000	33,545,400	61,545,400	
2027	28,000,000	4,505,200	32,505,200	-	12,460,000	12,460,000	-	15,015,000	15,015,000	28,000,000	31,980,200	59,980,200	
2028	28,000,000	2,893,800	30,893,800	-	12,460,000	12,460,000	-	15,015,000	15,015,000	28,000,000	30,368,800	58,368,800	
2029	28,000,000	1,248,800	29,248,800	-	12,460,000	12,460,000	-	15,015,000	15,015,000	28,000,000	28,723,800	56,723,800	
2030	7,000,000	210,000	7,210,000	21,000,000	11,935,000	32,935,000	-	15,015,000	15,015,000	28,000,000	27,160,000	55,160,000	
2031	-	-	-	28,000,000	10,710,000	38,710,000	-	15,015,000	15,015,000	28,000,000	25,725,000	53,725,000	
2032	-	-	-	28,000,000	9,310,000	37,310,000	-	15,015,000	15,015,000	28,000,000	24,325,000	52,325,000	
2033	-	-	-	28,000,000	7,910,000	35,910,000	-	15,015,000	15,015,000	28,000,000	22,925,000	50,925,000	
2034	-	-	-	28,000,000	6,510,000	34,510,000	-	15,015,000	15,015,000	28,000,000	21,525,000	49,525,000	
2035	-	-	-	28,000,000	5,110,000	33,110,000	-	15,015,000	15,015,000	28,000,000	20,125,000	48,125,000	
2036	-	-	-	28,000,000	3,675,000	31,675,000	-	15,015,000	15,015,000	28,000,000	18,690,000	46,690,000	
2037	-	-	-	28,000,000	2,205,000	30,205,000	-	15,015,000	15,015,000	28,000,000	17,220,000	45,220,000	
2038	-	-	-	28,000,000	735,000	28,735,000	-	15,015,000	15,015,000	28,000,000	15,750,000	43,750,000	
2039	-	-	-	-	-	-	28,000,000	14,315,000	42,315,000	28,000,000	14,315,000	42,315,000	
2040	-	-	-	-	-	-	28,000,000	12,845,000	40,845,000	28,000,000	12,845,000	40,845,000	
2041	-	-	-	-	-	-	28,000,000	11,305,000	39,305,000	28,000,000	11,305,000	39,305,000	
2042	-	-	-	-	-	-	28,000,000	9,765,000	37,765,000	28,000,000	9,765,000	37,765,000	
2043	-	-	-	-	-	-	28,000,000	8,225,000	36,225,000	28,000,000	8,225,000	36,225,000	
2044	-	-	-	-	-	-	28,000,000	6,737,500	34,737,500	28,000,000	6,737,500	34,737,500	
2045	-	-	-	-	-	-	28,000,000	5,250,000	33,250,000	28,000,000	5,250,000	33,250,000	
2046	-	-	-	-	-	-	28,000,000	3,710,000	31,710,000	28,000,000	3,710,000	31,710,000	
2047	-	-	-	-	-	-	28,000,000	2,205,000	30,205,000	28,000,000	2,205,000	30,205,000	
2048	-	-	-	-	-	-	28,000,000	735,000	28,735,000	28,000,000	735,000	28,735,000	
<b>Total</b>	<b>175,000,000</b>	<b>36,168,253</b>	<b>211,168,253</b>	<b>245,000,000</b>	<b>138,674,667</b>	<b>383,674,667</b>	<b>-</b>	<b>280,000,000</b>	<b>307,324,500</b>	<b>587,324,500</b>	<b>700,000,000</b>	<b>482,167,420</b>	<b>1,182,167,420</b>

Note: Table may not add due to rounding. Interest on Build America Bonds is shown gross of the 35% Federal subsidy

Issue Dated: 10/13/2022  
True Interest Cost: 5.782327%  
All-In True Interest Cost: 5.805299%

Issue Dated: 10/13/2022  
True Interest Cost: 5.008016%  
All-In True Interest Cost: 5.016615%

Issue Dated: 10/13/2022  
True Interest Cost: 5.442007%  
All-In True Interest Cost: 5.447968%

Issue Dated: 10/13/2022  
True Interest Cost: 5.327305%  
All-In True Interest Cost: 5.335717%

**State of Illinois**

**General Obligation Bonds, Taxable Series of October 2022A and Series of October 2022BC  
\$700,000,000**

**Statement of Total General Obligation Debt Service as of Current Issuance**

New Total GO Capital and Refunding			Total Section 7.6 Bonds			Total Section 7.7 Bonds			Total GO Pension Obligation Bonds			New Total GO Capital, Refunding, Section 7.6, Section 7.7, and Pension Obligation Bonds		
[E] Includes all of [B] and [C] & some of [A]			[F]			[G] Includes a portion of A			[H]			[E+F+G+H] = [I]		
Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total
1,095,503,810.40	716,376,472.56	1,811,880,283	500,000,000	186,537,500	686,537,500	48,864,112	49,597,882	98,461,994	375,000,000	408,712,500	783,712,500	2,019,367,922	1,361,224,354	3,380,592,277
1,052,519,855.55	688,860,435.38	1,741,380,291	500,000,000	161,537,500	661,537,500	72,689,112	53,000,052	125,689,164	450,000,000	390,150,000	840,150,000	2,075,208,968	1,293,552,987	3,368,761,955
985,274,722.80	640,645,003.73	1,625,919,727	500,000,000	136,537,500	636,537,500	72,689,112	49,591,321	122,280,433	525,000,000	367,200,000	892,200,000	2,082,963,835	1,193,973,825	3,276,937,660
998,855,888.00	585,206,377.88	1,584,062,266	500,000,000	111,537,500	611,537,500	65,694,112	46,174,672	111,868,784	575,000,000	340,425,000	915,425,000	2,139,550,000	1,083,343,550	3,222,893,550
889,825,888.00	533,431,655.48	1,423,257,543	500,000,000	87,018,750	587,018,750	64,294,112	42,786,970	107,081,082	625,000,000	311,100,000	936,100,000	2,073,120,000	974,337,375	3,053,457,375
870,680,888.00	484,967,777.58	1,355,648,666	500,000,000	62,500,000	562,500,000	64,294,112	39,347,347	103,641,459	700,000,000	279,225,000	979,225,000	2,134,975,000	866,040,125	3,001,015,125
852,105,888.00	438,342,145.68	1,290,448,034	500,000,000	37,500,000	537,500,000	64,294,112	35,855,129	100,149,241	775,000,000	243,525,000	1,018,525,000	2,191,400,000	755,222,275	2,946,622,275
813,800,888.00	393,828,969.28	1,207,629,857	500,000,000	12,500,000	512,500,000	46,424,112	32,854,756	79,278,868	875,000,000	204,000,000	1,079,000,000	2,235,225,000	643,183,725	2,878,408,725
775,560,888.00	351,836,299.88	1,127,397,188	-	-	-	40,464,112	30,535,750	70,999,862	975,000,000	159,375,000	1,134,375,000	1,791,025,000	541,747,050	2,332,772,050
704,765,888.00	311,891,095.48	1,016,656,983	-	-	-	40,464,112	28,383,545	68,847,657	1,050,000,000	109,650,000	1,159,650,000	1,795,230,000	449,924,640	2,245,154,640
685,795,888.00	274,449,791.08	960,245,679	-	-	-	40,464,112	26,237,339	66,701,451	1,100,000,000	56,100,000	1,156,100,000	1,826,260,000	356,787,130	2,183,047,130
722,445,888.00	237,035,261.68	959,481,150	-	-	-	40,459,112	24,097,258	64,556,370	-	-	-	762,905,000	261,132,520	1,024,037,520
651,385,888.00	201,005,707.28	852,391,595	-	-	-	40,459,112	21,982,203	62,441,315	-	-	-	691,845,000	222,987,910	914,832,910
564,230,888.00	166,406,752.88	730,637,641	-	-	-	40,459,112	19,904,047	60,363,159	-	-	-	604,690,000	186,310,800	791,000,800
496,140,888.00	139,350,108.48	637,490,996	-	-	-	40,459,112	17,823,642	58,282,754	-	-	-	538,600,000	157,173,750	695,773,750
466,140,888.00	115,029,214.08	581,169,102	-	-	-	40,459,112	15,730,736	56,189,848	-	-	-	506,600,000	130,758,950	637,358,950
434,140,888.00	92,573,028.56	526,713,917	-	-	-	40,459,112	13,674,871	54,133,983	-	-	-	474,600,000	106,247,900	580,847,900
287,140,888.00	73,492,993.04	360,633,881	-	-	-	40,459,112	11,606,507	52,065,619	-	-	-	327,600,000	85,099,500	412,699,500
287,140,888.00	347,229,096	634,377,984	-	-	-	40,459,112	9,552,542	50,011,654	-	-	-	327,600,000	69,640,750	397,240,750
245,940,888.00	46,764,022.00	292,704,910	-	-	-	40,459,112	7,535,478	47,994,590	-	-	-	286,400,000	54,299,500	340,699,500
214,120,888.00	35,545,677.60	249,666,566	-	-	-	33,079,112	5,594,322	38,673,434	-	-	-	247,200,000	41,140,000	288,340,000
169,920,888.00	25,605,633.20	195,526,521	-	-	-	33,079,112	3,759,367	36,838,479	-	-	-	203,000,000	29,365,000	232,365,000
169,920,888.00	17,187,588.80	187,108,477	-	-	-	21,079,112	1,919,911	22,999,023	-	-	-	191,000,000	19,107,500	210,107,500
116,920,888.00	9,317,044.40	126,237,932	-	-	-	12,079,112	800,456	12,879,568	-	-	-	129,000,000	10,117,500	139,117,500
80,000,000.00	3,965,000.00	83,965,000	-	-	-	5,000,000	275,000	5,275,000	-	-	-	65,000,000	4,240,000	69,240,000
28,000,000.00	735,000.00	28,735,000	-	-	-	-	-	-	-	-	-	28,000,000	735,000	28,735,000
14,640,282,037	6,643,936,264	21,284,218,300	4,000,000,000	795,668,750	4,795,668,750	1,089,083,688	588,626,103	1,677,709,791	8,025,000,000	2,869,462,500	10,894,462,500	27,754,365,725	10,897,693,617	38,652,059,342