

State of Illinois
\$700,000,000 General Obligation Bonds, Taxable Series of October 2022A and Series of October 2022BC
Competitive Sale
Cost of Issuance Disclosure

Line Item	MBE/WBE/DVBE	Participation Percentage	Amount	Total
Underwriter				
	BofA Securities	36.6%	\$ 689,675.03	
	Wells Fargo Bank, N.A.	63.4%	\$ 1,192,996.00	
				\$ 1,882,671.03
	Underwriter's Counsel		N/A	
	Ipreo		N/A	
	Dayloan		N/A	
	CUSIP Fee		N/A	
	DTC		N/A	
	ImageMaster (Printing & Roadshow)		N/A	
	Misc.		N/A	
	Underwriter Out of Pocket Expenses		N/A	
				-
	Total Underwriting Expenses			\$ 1,882,671.03
		<u>Base Fee</u>	<u>Expenses</u>	<u>Total</u>
Bond & Disclosure Counsel	Chapman and Cutler	110,000.00	6,056.49	116,056.49
Co-Bond Counsel	Charity and Associates	MBE 30,000.00		30,000.00
				\$ 146,056.49
Municipal Advisor	Acacia	WBE 110,000.00		110,000.00
				110,000.00
Rating Agencies	Fitch Ratings	70,000.00		70,000.00
	Standard and Poor's	78,400.00		78,400.00
	Moody's	73,525.00		73,525.00
				221,925.00
Printing, shipping, etc	ImageMaster	MBE 5,934.38		5,934.38
	Digital Assurance Certification, LLP	2,500.00		2,500.00
				8,434.38
	Total Cost of Issuance Expenses			\$ 486,415.87
	Total Expenses		\$ 3.3844	\$ 2,369,086.90
	Maximum Allowable Expenses (Par amount x 0.5% or \$5 per \$1,000)		\$ 5.00	\$ 3,500,000.00
Bond Insurance				
	Total Expenses			\$ 2,369,086.90
MBE/WBE FIRM SUBTOTALS	Underwriting Services	MBE/WBE 0.0%	-	
	Bond / Disclosure Counsel	MBE/WBE 21.4%	30,000.00	
	Municipal Advisor	MBE/WBE 100.0%	110,000.00	
	Printing, Roadshow	MBE/WBE 100.0%	5,934.38	
				\$ 145,934.38
DVBE FIRM SUBTOTALS	Underwriting Services	DVBE 0.0%	-	
				\$ -

State of Illinois
\$175,000,000 General Obligation Bonds, Taxable Series of October 2022A
Competitive Sale
Cost of Issuance Disclosure

Line Item	MBE/WBE/DVBE	Participation Percentage	Amount	Total
Underwriter				
BofA Securities		100.0%	\$ 325,325.00	
				\$ 325,325.00
Underwriter's Counsel			N/A	
lpreo			N/A	
Dayloan			N/A	
CUSIP Fee			N/A	
DTC			N/A	
ImageMaster (Printing & Roadshow)			N/A	
Underwriter Out of Pocket Expenses			N/A	
				-
Total Underwriting Expenses				\$ 325,325.00
		<u>Base Fee</u>	<u>Expenses</u>	<u>Total</u>
Bond & Disclosure Counsel		27,500.00	1,514.12	29,014.12
Co-Bond Counsel	MBE	7,500.00		7,500.00
				\$ 36,514.12
Municipal Advisor	WBE	27,500.00		27,500.00
				27,500.00
Rating Agencies		17,500.00		17,500.00
Fitch Ratings		17,500.00		17,500.00
Standard and Poor's		19,600.00		19,600.00
Moody's		18,381.25		18,381.25
				55,481.25
Printing, shipping, etc.				
ImageMaster	MBE	1,483.60		1,483.60
Digital Assurance Certification, LLP		625.00		625.00
				2,108.60
Total Cost of Issuance Expenses				\$ 121,603.97
Total Expenses			\$ 2,5539	\$ 446,928.97
Maximum Allowable Expenses (Par amount x 0.5% or \$5 per \$1,000)			\$ 5.00	\$ 875,000.00
Bond Insurance				
Total Expenses				\$ 446,928.97
MBE/WBE FIRM SUBTOTALS				
Underwriting Services	MBE/WBE	0.0%	-	
Bond / Disclosure Counsel	MBE/WBE	21.4%	7,500.00	
Municipal Advisor	MBE/WBE	100.0%	27,500.00	
Printing, Roadshow	MBE/WBE	100.0%	1,483.60	
				\$ 36,483.60
DVBE FIRM SUBTOTALS				
Underwriting Services	DVBE	0.0%	-	
				\$ -

State of Illinois
\$245,000,000 General Obligation Bonds, Series of October 2022B
Competitive Sale
Cost of Issuance Disclosure

Line Item	MBE/WBE/DVBE	Participation Percentage	Amount	Total
Underwriter				
BofA Securities		100.0%	\$ 364,350.03	
				<u>\$ 364,350.03</u>
Underwriter's Counsel				
lpreo				N/A
Dayloan				N/A
CUSIP Fee				N/A
DTC				N/A
ImageMaster (Printing & Roadshow)				N/A
Underwriter Out of Pocket Expenses				N/A
				<u>-</u>
Total Underwriting Expenses				<u>\$ 364,350.03</u>
		<u>Base Fee</u>	<u>Expenses</u>	<u>Total</u>
Bond & Disclosure Counsel		38,500.00	2,119.77	40,619.77
Co-Bond Counsel	MBE	10,500.00		10,500.00
				<u>\$ 51,119.77</u>
Municipal Advisor	WBE	38,500.00		38,500.00
				<u>38,500.00</u>
Rating Agencies		24,500.00		24,500.00
		27,440.00		27,440.00
		25,733.75		25,733.75
				<u>77,673.75</u>
Printing, shipping, etc.				
ImageMaster	MBE	2,077.03		2,077.03
Digital Assurance Certification, LLP		875.00		875.00
				<u>2,952.03</u>
Total Cost of Issuance Expenses				<u>\$ 170,245.55</u>
Total Expenses			\$ 2,1820	<u>\$ 534,595.58</u>
Maximum Allowable Expenses (Par amount x 0.5% or \$5 per \$1,000)			\$ 5.00	\$ 1,225,000.00
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Bond Insurance				
Total Expenses				<u>\$ 534,595.58</u>
MBE/WBE FIRM SUBTOTALS				
Underwriting Services	MBE/WBE	0.0%	-	
Bond / Disclosure Counsel	MBE/WBE	21.4%	10,500.00	
Municipal Advisor	MBE/WBE	100.0%	38,500.00	
Printing, Roadshow	MBE/WBE	100.0%	2,077.03	
				<u>\$ 51,077.03</u>
DVBE FIRM SUBTOTALS				
Underwriting Services	DVBE	0.0%	-	
				<u>\$ -</u>

State of Illinois
\$280,000,000 General Obligation Bonds, Series of October 2022C
Competitive Sale
Cost of Issuance Disclosure

Line Item	MBE/WBE/DVBE	Participation Percentage	Amount	Total
Underwriter				
Wells Fargo Bank, N.A.		100.0%	\$ 1,192,996.00	
				<u>\$ 1,192,996.00</u>
Underwriter's Counsel				N/A
lpreo				N/A
Dayloan				N/A
CUSIP Fee				N/A
DTC				N/A
ImageMaster (Printing & Roadshow)				N/A
Underwriter Out of Pocket Expenses				N/A
				-
Total Underwriting Expenses				<u>\$ 1,192,996.00</u>
		<u>Base Fee</u>	<u>Expenses</u>	<u>Total</u>
Bond & Disclosure Counsel		44,000.00	2,422.60	46,422.60
Co-Bond Counsel	MBE	12,000.00		12,000.00
				<u>\$ 58,422.60</u>
Municipal Advisor	WBE	44,000.00		44,000.00
				<u>44,000.00</u>
Rating Agencies		28,000.00		28,000.00
		31,360.00		31,360.00
		29,410.00		29,410.00
				<u>88,770.00</u>
Printing, shipping, etc.				
ImageMaster	MBE	2,373.75		2,373.75
Digital Assurance Certification, LLP		1,000.00		1,000.00
				<u>3,373.75</u>
Total Cost of Issuance Expenses				<u>\$ 194,566.35</u>
Total Expenses			\$ 4,9556	<u>\$ 1,387,562.35</u>
Maximum Allowable Expenses (Par amount x 0.5% or \$5 per \$1,000)			\$ 5.00	\$ 1,400,000.00
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Bond Insurance				
Total Expenses				<u>\$ 1,387,562.35</u>
MBE/WBE FIRM SUBTOTALS				
Underwriting Services	MBE/WBE	0.0%	-	
Bond / Disclosure Counsel	MBE/WBE	21.4%	12,000.00	
Municipal Advisor	MBE/WBE	100.0%	44,000.00	
Printing, Roadshow	MBE/WBE	100.0%	2,373.75	
				<u>\$ 58,373.75</u>
DVBE FIRM SUBTOTALS				
Underwriting Services	DVBE	0.0%	-	
				<u>\$ -</u>