\$700,000,000 General Obligation Bonds, Taxable Series of October 2022A and Series of October 2022BC Competitive Sale Cost of Issuance Disclosure Participation

Line Item		MBE/WBE/DV	RF	Participation Percentage	Amount	Total
Underwriter		WIBE/WBE/DV	DL .	reiceiliage	Amount	Total
onder when	BofA Securities Wells Fargo Bank, N.A.			36.6% 63.4%	689,675.03 1,192,996.00	
						\$ 1,882,671.03
	Underwriter's Counsel				N/A N/A	
	Dayloan CUSIP Fee				N/A N/A	
	DTC ImageMaster (Printing & Roadshow) Misc.				N/A N/A N/A	
	Underwriter Out of Pocket Expenses				N/A	
	Total Underwriting Expenses		Dana Fan	Fymanaaa	Tatal	\$ 1,882,671.03
Bond & Disclosure Counsel Co-Bond Counsel	Chapman and Cutler Charity and Associates	MBE	Base Fee 110,000.00 30,000.00	Expenses 6,056.49	<u>Total</u> 116,056.49 30,000.00	
Municipal Advisor	Acacia	WBE	110,000.00		110,000.00	\$ 146,056.49
Rating Agencies	Fitch Ratings Standard and Poor's Moody's		70,000.00 78,400.00 73,525.00		70,000.00 78,400.00 73,525.00	221,925.00
Printing, shipping, etc	ImageMaster Digital Assurance Certification, LLP	МВЕ	5,934.38 2,500.00		5,934.38 2,500.00	
						 8,434.38
	Total Cost of Issuance Expenses					\$ 486,415.87
	Total Expenses				\$ 3.3844	\$ 2,369,086.90
	Maximum Allowable Expenses (Par amo	unt x 0.5% or \$5 p	er \$1,000)		\$ 5.00	\$ 3,500,000.00
	Bond Insurance					
	Total Expenses					\$ 2,369,086.90
MBE/WBE FIRM SUBTOTALS	Underwriting Services Bond / Disclosure Counsel		MBE/WBE	0.0% 21.4%	30,000.00	
	Municipal Advisor Printing, Roadshow		MBE/WBE MBE/WBE	100.0% 100.0%	110,000.00 5,934.38	
DVBE FIRM SUBTOTALS	Underwriting Services		DVBE	0.0%	-	\$ 145,934.38

\$175,000,000 General Obligation Bonds, Taxable Series of October 2022A Competitive Sale Cost of Issuance Disclosure

				Participation			
Line Item		MBE/WBE/DV	BE	Percentage	Amount		Total
Underwriter	5 (4 6 W			400 00/ 4			
	BofA Securities			100.0% \$	325,325.00		
						•	325,325.00
						\$	323,325.00
	Hadamarkada Osamad				N//A		
	Underwriter's Counsel lpreo				N/A N/A		
	Dayloan				N/A		
	CUSIP Fee				N/A		
	DTC ImageMaster (Printing & Roadshow)				N/A N/A		
	Underwriter Out of Pocket Expenses				N/A		
	Total Underwriting Expenses					\$	325,325.00
			Base Fee	Expenses	Total		
Bond & Disclosure Counsel	Chapman and Cutler		27,500.00	1,514.12	29,014.12		
Co-Bond Counsel	Charity and Associates	MBE	7,500.00		7,500.00	\$	36,514.12
Municipal Advisor	Acacia Financial Group, Inc.	WBE	27,500.00		27,500.00	•	30,514.12
Battan Associa	Eliab Dations		47 500 00		47 500 00		27,500.00
Rating Agencies	Fitch Ratings Standard and Poor's		17,500.00 19,600.00		17,500.00 19,600.00		
	Moody's		18,381.25		18,381.25		
						-	55,481.25
Printing, shipping, etc.	ImageMaster	MBE	1,483.60		1,483.60		
	Digital Assurance Certification, LLP		625.00		625.00		
							2,108.60
							2,100.00
	Total Cost of Issuance Expenses					\$	121,603.97
	Total Expenses			\$	2.5539	\$	446,928.97
	Manifestor Allertable Francisco (Barrers	0 50/ 65	(14 000)	•	5.00		075 000 00
	Maximum Allowable Expenses (Par amo	unt x 0.5% or \$5 p	er \$1,000)	\$	5.00	\$	875,000.00
	Bond Insurance						
	Total Expenses					\$	446,928.97
	•						
MBE/WBE FIRM SUBTOTALS	Underwriting Services Bond / Disclosure Counsel		MBE/WBE MBE/WBE	0.0% 21.4%	7,500.00		
	Municipal Advisor		MBE/WBE	100.0%	27,500.00		
	Printing, Roadshow		MBE/WBE	100.0%	1,483.60		
						\$	36,483.60
DVBE FIRM SUBTOTALS	Underwriting Services		DVBE	0.0%	-		
						\$	-

\$245,000,000 General Obligation Bonds, Series of October 2022B Competitive Sale Cost of Issuance Disclosure

Line Item		MBE/WBE/DV	BE.	Participation Percentage	Amount	Total
Underwriter						
	BofA Securities			100.0% \$	364,350.03	
						\$ 364,350.03
	Underwriter's Counsel				N/A	
	lpreo Dayloan				N/A N/A	
	CUSIP Fee				N/A	
	DTC ImageMaster (Printing & Roadshow)				N/A N/A	
	Underwriter Out of Pocket Expenses				N/A	
	Total Underwriting Expenses					\$ 364,350.03
			Base Fee	Expenses	<u>Total</u>	
Bond & Disclosure Counsel Co-Bond Counsel	Chapman and Cutler Charity and Associates	MBE	38,500.00 10,500.00	2,119.77	40,619.77 10,500.00	
	-		,		·	\$ 51,119.77
Municipal Advisor	Acacia Financial Group, Inc.	WBE	38,500.00		38,500.00	 38,500.00
Rating Agencies	Fitch Ratings		24,500.00		24,500.00	
	Standard and Poor's Moody's		27,440.00 25,733.75		27,440.00 25,733.75	
	•		ŕ		•	 77,673.75
Printing, shipping, etc.	ImageMaster	MBE	2,077.03		2,077.03	
3/4 11 3/44	Digital Assurance Certification, LLP		875.00		875.00	
						 2,952.03
						•
	Total Cost of Issuance Expenses					\$ 170,245.55
	Total Expenses			\$	2.1820	\$ 534,595.58
	Maximum Allowable Expenses (Par amo	unt x 0.5% or \$5 լ	per \$1,000)	\$	5.00	\$ 1,225,000.00
	Bond Insurance					
	Bond insurance					
	Total Expenses					\$ 534,595.58
MBE/WBE FIRM SUBTOTALS	Underwriting Services		MBE/WBE	0.0%	-	
	Bond / Disclosure Counsel Municipal Advisor		MBE/WBE MBE/WBE	21.4% 100.0%	10,500.00 38,500.00	
	Printing, Roadshow		MBE/WBE	100.0%	2,077.03	
						\$ 51,077.03
DVBE FIRM SUBTOTALS	Underwriting Services		DVBE	0.0%	-	\$
						-

\$280,000,000 General Obligation Bonds, Series of October 2022C Competitive Sale Cost of Issuance Disclosure Participation

Line trem		MOEMADE	DE	Participation	A		Total
Line Item Underwriter		MBE/WBE/DV	BE	Percentage	Amount		Total
Onderwriter	Wells Fargo Bank, N.A.			100.0% \$	1,192,996.00		
						\$	1,192,996.00
						<u> </u>	1,192,990.00
	Underwriter's Counsel				N/A		
	Ipreo				N/A		
	Dayloan CUSIP Fee				N/A N/A		
	DTC				N/A		
	ImageMaster (Printing & Roadshow) Underwriter Out of Pocket Expenses				N/A N/A		
	Chackwheel Cat of Fooket Expenses				IWA		
	Total Underwriting Expenses					\$	1,192,996.00
	Total Olider Witting Expenses					4	1,132,330.00
Bond & Disclosure Counsel	Chapman and Cutler		Base Fee 44,000.00	Expenses 2,422.60	<u>Total</u> 46,422.60		
Co-Bond Counsel	Charity and Associates	MBE	12,000.00	2,422.00	12,000.00		
Municipal Advisor	Acacia Financial Group, Inc.	WBE	44,000.00		44,000.00	\$	58,422.60
•	•	****					44,000.00
Rating Agencies	Fitch Ratings Standard and Poor's		28,000.00 31,360.00		28,000.00 31,360.00		
	Moody's		29,410.00		29,410.00		
							88,770.00
Printing, shipping, etc.	ImageMaster	MBE	2,373.75		2,373.75		
5 , 11 5 ,	Digital Assurance Certification, LLP		1,000.00		1,000.00		
							3,373.75
	Total Cost of Issuance Expenses					\$	194,566.35
	Total Expenses			\$	4.9556	\$	1,387,562.35
	·			•			
	Maximum Allowable Expenses (Par amo	unt x 0.5% or \$5 p	per \$1,000)	\$	5.00	\$	1,400,000.00
	Bond Insurance						
	Total Expenses					\$	1,387,562.35
	Total Expenses					Ψ	1,307,302.33
MBE/WBE FIRM SUBTOTALS	Underwriting Services		MBE/WBE MBE/WBE	0.0%	42 000 00		
	Bond / Disclosure Counsel Municipal Advisor		MBE/WBE	21.4% 100.0%	12,000.00 44,000.00		
	Printing, Roadshow		MBE/WBE	100.0%	2,373.75		
						\$	58,373.75
DVBE FIRM SUBTOTALS	Underwriting Services		DVBE	0.0%	-	\$	
						φ	