

State of Illinois

General Obligation Bonds, Series of December 2021AB

\$400,000,000

Statement of Total General Obligation Debt Service as of Current Issuance

Fiscal Year Ending June 30	Series A of December 2021			Series B of December 2021			December 2021AB Bonds			New GO Capital and Refunding			Total Section 7.6 Bonds			Total Section 7.7 Bonds			Total GO Pension Obligation Bonds			New Total GO Capital and Refunding, Section 7.6, Section 7.7, and Pension Obligation Bonds		
	Principal	(A) Total Debt Service		Principal	(B) Total Debt Service		Principal	(C) IA+IB+IC Total		Principal	(D) Includes a portion of IA + a portion of IB Total		Principal	(E) Total		Principal	(F) Includes a portion of IA + a portion of IB Total		Principal	(G) Total		Principal	(H) ID+E+F+G+H Total	
		Interest	Debt Service		Interest	Debt Service		Interest	Debt Service		Interest	Debt Service		Interest	Debt Service		Interest	Debt Service		Interest	Debt Service		Interest	Debt Service
2022	\$ -	\$ 4,611,111	\$ 4,611,111	\$ -	\$ 3,688,889	\$ 3,688,889	\$ -	\$ 8,300,000	\$ 8,300,000	\$ 1,053,878,298	\$ 719,156,575	\$ 1,773,034,872	\$ 500,000,000	\$ 211,537,500	\$ 711,537,500	\$ 36,479,112	\$ 38,514,639	\$ 74,993,751	\$ 325,000,000	\$ 424,800,000	\$ 749,800,000	\$ 1,915,357,410	\$ 1,394,008,714	\$ 3,309,366,123
2023	20,000,000	9,500,000	29,500,000	-	8,000,000	8,000,000	20,000,000	17,500,000	37,500,000	1,054,908,810	680,842,018	1,735,550,828	500,000,000	186,537,500	686,537,500	43,864,112	40,845,545	84,709,657	375,000,000	408,712,500	783,712,500	1,973,772,922	1,316,737,563	3,290,510,485
2024	20,000,000	8,500,000	28,500,000	-	8,000,000	8,000,000	20,000,000	16,500,000	36,500,000	1,016,334,856	620,300,898	1,636,635,754	500,000,000	161,537,500	661,537,500	43,864,112	39,033,189	82,897,301	450,000,000	390,150,000	840,150,000	2,010,198,968	1,211,021,587	3,221,220,555
2025	20,000,000	7,500,000	27,500,000	-	8,000,000	8,000,000	20,000,000	15,500,000	35,500,000	949,094,723	570,808,991	1,520,001,714	500,000,000	136,537,500	636,537,500	43,864,112	37,132,184	80,996,296	525,000,000	367,200,000	892,200,000	2,017,858,835	1,111,776,675	3,129,735,510
2026	20,000,000	6,500,000	26,500,000	-	8,000,000	8,000,000	20,000,000	14,500,000	34,500,000	962,675,888	518,367,472	1,481,043,360	500,000,000	111,537,500	611,537,500	36,864,112	35,258,178	72,122,290	575,000,000	340,425,000	915,425,000	2,074,540,000	1,005,588,150	3,080,128,150
2027	20,000,000	5,500,000	25,500,000	-	8,000,000	8,000,000	20,000,000	13,500,000	33,500,000	852,885,888	471,114,102	1,323,999,990	500,000,000	87,018,750	587,018,750	35,464,112	33,452,573	68,916,685	625,000,000	311,100,000	936,100,000	2,013,350,000	902,684,425	2,916,034,425
2028	20,000,000	4,500,000	24,500,000	-	8,000,000	8,000,000	20,000,000	12,500,000	32,500,000	833,705,888	424,528,708	1,258,234,596	500,000,000	62,500,000	562,500,000	35,464,112	31,634,367	67,098,479	700,000,000	279,225,000	979,225,000	2,059,170,000	797,888,075	2,857,058,075
2029	20,000,000	3,500,000	23,500,000	-	8,000,000	8,000,000	20,000,000	11,500,000	31,500,000	815,090,888	379,788,314	1,194,879,202	500,000,000	37,500,000	537,500,000	35,464,112	29,792,161	65,256,273	775,000,000	243,525,000	1,018,525,000	2,125,555,000	690,605,475	2,816,160,475
2030	20,000,000	2,500,000	22,500,000	-	8,000,000	8,000,000	20,000,000	10,500,000	30,500,000	758,870,888	337,597,019	1,096,467,907	500,000,000	12,500,000	512,500,000	35,464,112	27,925,956	63,390,068	875,000,000	204,000,000	1,079,000,000	2,169,335,000	582,022,975	2,751,357,975
2031	20,000,000	1,500,000	21,500,000	-	8,000,000	8,000,000	20,000,000	9,500,000	29,500,000	714,625,888	298,505,050	1,013,130,938	-	-	512,500,000	35,464,112	26,035,750	61,499,862	975,000,000	159,375,000	1,134,375,000	1,725,090,000	483,915,800	2,209,005,800
2032	20,000,000	500,000	20,500,000	-	8,000,000	8,000,000	20,000,000	8,500,000	28,500,000	643,785,888	281,606,595	905,392,483	-	-	512,500,000	35,464,112	24,133,545	59,597,657	1,050,000,000	109,650,000	1,159,650,000	1,729,250,000	395,390,140	2,124,640,140
2033	-	-	-	20,000,000	7,500,000	27,500,000	20,000,000	7,500,000	27,500,000	624,785,888	227,214,291	851,980,179	-	-	-	35,464,112	22,237,339	57,701,451	1,100,000,000	56,100,000	1,156,100,000	1,760,230,000	305,551,630	2,065,781,630
2034	-	-	-	20,000,000	6,500,000	26,500,000	20,000,000	6,500,000	26,500,000	661,380,888	192,851,262	854,232,150	-	-	-	35,459,112	20,347,258	55,806,370	-	-	56,100,000	1,166,336,000	213,198,520	1,379,524,520
2035	-	-	-	20,000,000	5,600,000	25,600,000	20,000,000	5,600,000	25,600,000	591,380,888	159,875,957	751,256,845	-	-	-	35,459,112	18,822,203	53,941,315	-	-	56,100,000	1,172,397,000	178,358,160	1,350,755,160
2036	-	-	-	20,000,000	4,800,000	24,800,000	20,000,000	4,800,000	24,800,000	509,140,888	128,312,253	637,453,141	-	-	-	35,459,112	16,654,047	52,113,159	-	-	56,100,000	1,189,066,000	144,968,300	1,334,034,300
2037	-	-	-	20,000,000	4,000,000	24,000,000	20,000,000	4,000,000	24,000,000	461,140,888	104,090,108	565,230,996	-	-	-	35,459,112	14,823,642	50,282,754	-	-	56,100,000	1,204,313,000	118,903,750	1,323,216,750
2038	-	-	-	20,000,000	3,200,000	23,200,000	20,000,000	3,200,000	23,200,000	406,140,888	81,758,214	487,899,102	-	-	-	35,459,112	12,963,236	48,452,348	-	-	56,100,000	1,219,351,000	94,751,450	1,314,102,450
2039	-	-	-	20,000,000	2,400,000	22,400,000	20,000,000	2,400,000	22,400,000	374,140,888	62,418,029	436,558,917	-	-	-	35,459,112	11,199,871	46,658,983	-	-	56,100,000	1,234,309,000	73,617,900	1,307,926,900
2040	-	-	-	20,000,000	1,600,000	21,600,000	20,000,000	1,600,000	21,600,000	227,140,888	45,567,993	273,708,881	-	-	-	35,459,112	9,406,307	44,965,619	-	-	56,100,000	1,249,774,000	55,974,500	1,305,748,500
2041	-	-	-	20,000,000	900,000	20,900,000	20,000,000	900,000	20,900,000	227,140,888	36,463,208	263,604,096	-	-	-	35,459,112	7,627,542	43,096,654	-	-	56,100,000	1,264,470,000	44,090,750	1,308,560,750
2042	-	-	-	20,000,000	300,000	20,300,000	20,000,000	300,000	20,300,000	185,940,888	28,439,022	212,379,910	-	-	-	35,459,112	5,885,478	41,344,500	-	-	56,100,000	1,279,814,000	32,324,500	1,312,138,500
2043	-	-	-	-	-	-	-	-	-	154,120,888	18,520,678	172,641,566	-	-	-	35,459,112	4,219,322	32,298,434	-	-	56,100,000	1,294,133,000	20,940,000	1,315,073,000
2044	-	-	-	-	-	-	-	-	-	109,920,888	11,828,133	121,749,021	-	-	-	35,459,112	2,659,387	30,738,479	-	-	56,100,000	1,309,932,000	14,487,500	1,324,419,500
2045	-	-	-	-	-	-	-	-	-	6,657,589	116,578,477	-	-	-	35,459,112	1,094,911	17,174,023	-	-	56,100,000	1,327,503,000	7,752,500	1,335,255,500	
2046	-	-	-	-	-	-	-	-	-	56,920,888	2,087,044	59,007,932	-	-	-	35,459,112	250,456	17,389,568	-	-	56,100,000	1,344,860,000	6,337,500	1,351,197,500
Total	\$ 200,000,000	\$ 54,611,111	\$ 254,611,111	\$ 200,000,000	\$ 120,488,889	\$ 320,488,889	\$ 400,000,000	\$ 175,100,000	\$ 575,100,000	\$14,355,035,334	\$6,387,587,523	\$20,742,622,858	\$4,500,000,000	\$1,007,206,250	\$5,507,206,250	\$ 61,532,000	\$ 51,169,265	\$1,363,217,065	\$8,350,000,000	\$3,294,262,500	\$11,644,262,500	\$ 28,656,668,134	\$ 11,200,656,539	\$ 39,857,324,673

Note: Table may not add due to rounding. Interest on Build America Bonds is shown gross of the 35% Federal subsidy

Issue Dated:	12/15/2021	Issue Dated:	12/15/2021
True Interest Cost:	1.299728%	True Interest Cost:	2.495817%
All-In True Interest Cost:	1.318791%	All-In True Interest Cost:	2.503875%

Issue Dated:	12/15/2021	Issue Dated:	12/15/2021
True Interest Cost:	2.154998%	True Interest Cost:	2.165215%
All-In True Interest Cost:	2.165215%	All-In True Interest Cost:	2.165215%