State of Illinois

General Obligation Bonds, Series of March 2021ABC

$1,257,960,000

Statement of Total General Obligation Debt Service as of Current Issuance

	Series A of March 2021			Series B of March 2021			Series C of March 2021			March 2021ABC Bonds			New Total GO Capital and Refunding			Total Section 7.6 Bonds			Total Section 7.7 Bonds			Total GO Pension Obligation Bonds			New Total GO Capital, Refunding, Section 7.6, Section 7.7, and Pension Obligation Bonds		
Fiscal Year Ending June 30	Principal	Interest	[A] Total Debt Service	Principal	Interest	[B] Total Debt Service	Principal	Interest	[C] Total Debt Service	Principal	Interest	[A+B+C]=[D] Total Debt Service	Principal	Interest	[E] Includes all of [B] & [C] & some of [A] Total	Principal	Interest	[F] Total	Principal	Interest	[G] Includes a portion of A Total	Principal	Interest	[H] Total	Principal	Interest	[E+F+G+H] = [I] Total
2021	-	-	-	-	-	-	-	-	-	-	-	-	985,000,883	715,866,598	1,700,867,481	500,000,000	236,537,500	736,537,500	21,000,000	29,318,550	50,318,550	275,000,000	438,412,500	713,412,500	1,781,000,883	1,420,135,148	3,201,136,030
2022	34,000,000	38,511,611	72,511,611	25,000,000	7,020,833	32,020,833	89,000,000	9,659,169	98,659,169	148,000,000	55,191,613	203,191,613	1,053,878,298	713,920,543	1,767,798,840	500,000,000	211,537,500	711,537,500	36,479,112	35,450,671	71,929,783	325,000,000	424,800,000	749,800,000	1,915,357,410	1,385,708,714	3,301,066,123
2023	34,000,000	39,440,000	73,440,000	25,000,000	6,250,000	31,250,000	78,800,000	6,758,400	85,558,400	137,800,000	52,448,400	190,248,400	1,042,293,810	669,602,143	1,711,895,953	500,000,000	186,537,500	686,537,500	36,479,112	34,385,420	70,864,532	375,000,000	408,712,500	783,712,500	1,953,772,922	1,299,237,563	3,253,010,485
2024	34,000,000	37,740,000	71,740,000	25,000,000	5,000,000	30,000,000	56,500,000	3,606,400	60,106,400	115,500,000	46,346,400	161,846,400	1,003,719,856	609,891,773	1,613,611,629	500,000,000	161,537,500	661,537,500	36,479,112	32,942,314	69,421,426	450,000,000	390,150,000	840,150,000	1,990,198,968	1,194,521,587	3,184,720,555
2025	34,000,000	36,040,000	70,040,000	25,000,000	3,750,000	28,750,000	5,855,000	1,346,400	7,201,400	64,855,000	41,136,400	105,991,400	936,479,723	561,128,616	1,497,608,339	500,000,000	136,537,500	636,537,500	36,479,112	31,410,559	67,889,671	525,000,000	367,200,000	892,200,000	1,997,958,835	1,096,276,675	3,094,235,510
2026	34,000,000	34,340,000	68,340,000	25,000,000	2,500,000	27,500,000	-	1,112,200	1,112,200	59,000,000	37,952,200	96,952,200	950,060,888	509,219,847	1,459,280,735	500,000,000	111,537,500	611,537,500	29,479,112	29,905,803	59,384,915	575,000,000	340,425,000	915,425,000	2,054,540,000	991,088,150	3,045,628,150
2027	34,000,000	32,640,000	66,640,000	25,000,000	1,250,000	26,250,000	-	1,112,200	1,112,200	59,000,000	35,002,200	94,002,200	840,270,888	462,597,227	1,302,868,115	500,000,000	87,018,750	587,018,750	28,079,112	28,469,448	56,548,560	625,000,000	311,100,000	936,100,000	1,993,350,000	889,185,425	2,882,535,425
2028	34,000,000	30,940,000	64,940,000	-	-	-	16,000,000	1,112,200	17,112,200	50,000,000	32,052,200	82,052,200	821,090,888	416,642,583	1,237,733,471	500,000,000	62,500,000	562,500,000	28,079,112	27,020,492	55,099,604	700,000,000	279,225,000	979,225,000	2,049,170,000	785,388,075	2,834,558,075
2029	34,000,000	29,240,000	63,240,000	-	-	-	-	472,200	472,200	34,000,000	29,712,200	63,712,200	802,475,888	372,532,939	1,175,008,827	500,000,000	37,500,000	537,500,000	28,079,112	25,547,536	53,626,648	775,000,000	243,525,000	1,018,525,000	2,105,555,000	679,105,475	2,784,660,475
2030	34,000,000	27,540,000	61,540,000	-	-	-	-	472,200	472,200	34,000,000	28,012,200	62,012,200	746,255,888	330,972,384	1,077,228,282	500,000,000	12,500,000	512,500,000	28,079,112	24,050,581	52,129,693	875,000,000	204,000,000	1,079,000,000	2,149,335,000	571,522,975	2,720,857,975
2031	34,000,000	25,840,000	59,840,000	-	-	-	11,805,000	472,200	12,277,200	45,805,000	26,312,200	72,117,200	702,010,888	292,511,175	994,522,063	-	-	-	28,079,112	22,529,625	50,608,737	975,000,000	159,375,000	1,134,375,000	1,705,090,000	474,415,800	2,179,505,800
2032	34,000,000	24,140,000	58,140,000	-	-	-	-	-	-	34,000,000	24,140,000	58,140,000	631,170,888	256,243,470	887,414,358	-	-	-	28,079,112	20,996,670	49,075,782	1,050,000,000	109,650,000	1,159,650,000	1,709,250,000	386,890,140	2,096,140,140
2033	34,000,000	22,440,000	56,440,000	-	-	-	-	-	-	34,000,000	22,440,000	56,440,000	612,150,888	222,481,916	834,632,804	-	-	-	28,079,112	19,469,714	47,548,826	1,100,000,000	56,100,000	1,156,100,000	1,740,230,000	298,051,630	2,038,281,630
2034	34,000,000	20,740,000	54,740,000	-	-	-	-	-	-	34,000,000	20,740,000	54,740,000	648,740,888	188,749,762	837,490,650	-	-	-	28,079,112	17,948,758	46,027,870	-	-	-	676,820,000	206,698,520	883,518,520
2035	34,000,000	19,040,000	53,040,000	-	-	-	-	-	-	34,000,000	19,040,000	53,040,000	578,760,888	156,342,357	735,103,245	-	-	-	28,079,112	16,415,803	44,494,915	-	-	-	606,840,000	172,758,160	779,598,160
2036	34,000,000	17,340,000	51,340,000	-	-	-	-	-	-	34,000,000	17,340,000	51,340,000	496,520,888	125,283,453	621,804,341	-	-	-	28,079,112	14,882,847	42,961,959	-	-	-	524,600,000	140,166,300	664,766,300
2037	34,000,000	15,640,000	49,640,000	-	-	-	-	-	-	34,000,000	15,640,000	49,640,000	448,520,888	101,556,108	550,076,996	-	-	-	28,079,112	13,347,642	41,426,754	-	-	-	476,600,000	114,903,750	591,503,750
2038	34,000,000	13,940,000	47,940,000	-	-	-	-	-	-	34,000,000	13,940,000	47,940,000	393,520,888	79,739,014	473,259,902	-	-	-	28,079,112	11,812,436	39,891,548	-	-	-	421,600,000	91,551,450	513,151,450
2039	34,000,000	12,580,000	46,580,000	-	-	-	-	-	-	34,000,000	12,580,000	46,580,000	361,520,888	60,903,629	422,424,517	-	-	-	28,079,112	10,314,271	38,393,383	-	-	-	389,600,000	71,217,900	460,817,900
2040	34,000,000	11,220,000	45,220,000	-	-	-	-	-	-	34,000,000	11,220,000	45,220,000	214,520,888	45,558,393	260,079,281	-	-	-	28,079,112	8,816,107	36,895,219	-	-	-	242,600,000	54,374,500	296,974,500
2041	34,000,000	9,860,000	43,860,000	-	-	-	-	-	-	34,000,000	9,860,000	43,860,000	214,520,888	35,895,308	250,416,196	-	-	-	28,079,112	7,295,442	35,374,554	-	-	-	242,600,000	43,190,750	285,790,750
2042	34,000,000	8,500,000	42,500,000	-	-	-	-	-	-	34,000,000	8,500,000	42,500,000	173,320,888	26,249,722	199,570,610	-	-	-	28,079,112	5,774,778	33,853,890	-	-	-	201,400,000	32,024,500	233,424,500
2043	34,000,000	6,800,000	40,800,000	-	-	-	-	-	-	34,000,000	6,800,000	40,800,000	154,120,888	18,520,678	172,641,566	-	-	-	28,079,112	4,219,322	32,298,434	-	-	-	182,200,000	22,740,000	204,940,000
2044	34,000,000	5,100,000	39,100,000	-	-	-	-	-	-	34,000,000	5,100,000	39,100,000	109,920,888	11,828,133	121,749,021	-	-	-	28,079,112	2,659,367	30,738,479	-	-	-	138,000,000	14,487,500	152,487,500
2045	34,000,000	3,400,000	37,400,000	-	-	-	-	-	-	34,000,000	3,400,000	37,400,000	109,920,888	6,657,589	116,578,477	-	-	-	16,079,112	1,094,911	17,174,023	-	-	-	126,000,000	7,752,500	133,752,500
2046	34,000,000	1,700,000	35,700,000	-	-	-	-	-	-	34,000,000	1,700,000	35,700,000	56,920,888	2,087,044	59,007,932	-	-	-	7,079,112	250,456	7,329,568	-	-	-	64,000,000	2,337,500	66,337,500
Total	850,000,000	524,711,611	1,374,711,611	150,000,000	25,770,833	175,770,833	257,960,000	26,123,569	284,083,569	1,257,960,000	576,606,013	1,834,566,013	15,087,691,217	6,992,982,415	22,080,673,632	5,000,000,000	1,243,743,750	6,243,743,750	724,977,800	476,329,522	1,201,307,322	8,625,000,000	3,732,675,000	12,357,675,000	29,437,669,017	12,445,730,687	41,883,399,704

Note: Table may not add due to rounding. Interest on Build America Bonds is shown gross of the 35% Federal subsidy

	Issue Dated:	**3/24/2021**		**Issue Dated:**	**3/24/2021**		**Issue Dated:**	**3/24/2021**		**Issue Dated:**	**3/24/2021**	
	True Interest Cost:	**3.070870%**		**True Interest Cost:**	**1.450947%**		**True Interest Cost:**	**1.433914%**		**True Interest Cost:**	**2.896973%**	
	All-In True Interest Cost:	**3.076209%**		**All-In True Interest Cost:**	**1.467812%**		**All-In True Interest Cost:**	**1.458316%**		**All-In True Interest Cost:**	**2.903947%**	