

**State of Illinois**  
**\$1,257,960,000 General Obligation Bonds, Series of March 2021ABC**  
**Negotiated Sale**  
**Cost of Issuance Disclosure**

Line Item	MBE/WBE/DVBE	Participation Percentage	Amount	Total
<b>Underwriter</b>				
Morgan Stanley		41.0%	\$ 1,695,896.84	
Cabrera Capital Markets LLC	MBE	11.0%	\$ 454,996.71	
J. P. Morgan		11.0%	\$ 454,996.71	
Siebert Williams Shank & Co., LLC	MBE	11.0%	\$ 454,996.71	
Stifel		11.0%	\$ 454,996.71	
Blaylock Van, LLC	MBE	3.0%	\$ 124,090.01	
Mischler Financial Group, Inc.		3.0%	\$ 124,090.01	
North South Capital	DVBE	3.0%	\$ 124,090.01	
Podesta & Co.	MBE	3.0%	\$ 124,090.01	
Rice Financial Products Company	MBE	3.0%	\$ 124,090.01	
			<b>\$</b>	<b>4,136,333.75</b>
Underwriter's Counsel			120,000.00	
Ipreo			113,553.53	
Dayloan			40,068.20	
CUSIP Fee			1,997.00	
DTC			800.00	
ImageMaster (Printing & Roadshow)			7,450.00	
Underwriter Out of Pocket Expenses			N/A	
				<b>283,868.73</b>
<b>Total Underwriting Expenses</b>				<b>4,420,202.48</b>
		<u>Base Fee</u>	<u>Expenses</u>	<u>Total</u>
<b>Bond &amp; Disclosure Counsel</b>		150,500.00	5,000.00	155,500.00
<b>Co-Bond Counsel</b>	MBE	64,500.00		64,500.00
				<b>220,000.00</b>
<b>Municipal Advisor</b>		120,000.00		120,000.00
		70,000.00		70,000.00
				<b>190,000.00</b>
<b>Rating Agencies</b>		90,000.00		90,000.00
		134,728.00		134,728.00
		115,000.00		115,000.00
				<b>339,728.00</b>
<b>Printing, shipping, etc</b>		2,500.00		2,500.00
		2,000.00		2,000.00
		500.00		500.00
		14,612.44	-	14,612.44
				<b>19,612.44</b>
<b>Total Cost of Issuance Expenses</b>				<b>769,340.44</b>
<b>Total Expenses</b>			\$ 4,1254	<b>5,189,542.92</b>
<b>Maximum Allowable Expenses (Par amount x 0.5% or \$5 per \$1,000)</b>			\$ 5.00	<b>6,289,800.00</b>
<b>Bond Insurance</b>				
<b>Total Expenses</b>				
				<b>5,189,542.92</b>
<b>MBE/WBE FIRM SUBTOTALS</b>	<b>Underwriting Services</b>	MBE/WBE	31.00%	1,282,263.46
	<b>Bond / Disclosure Counsel</b>	MBE/WBE	30.00%	64,500.00
	<b>Municipal Advisor</b>	MBE/WBE	0.00%	-
	<b>Printing, Roadshow</b>	MBE/WBE	N/A	-
				<b>1,346,763.46</b>
<b>DVBE FIRM SUBTOTALS</b>	<b>Underwriting Services</b>	DVBE	3.00%	\$ 124,090.01
				<b>124,090.01</b>

<sup>1</sup>includes series C rounding amount

**State of Illinois**  
**\$850,000,000 General Obligation Bonds, Series of March 2021A**  
**Negotiated Sale**  
**Cost of Issuance Disclosure**

Line Item	MBE/WBE/DVBE	Participation Percentage	Amount	Total
<b>Underwriter</b>				
Morgan Stanley		41.0%	\$ 1,230,205.01	
Cabrera Capital Markets LLC	MBE	11.0%	\$ 330,055.00	
J. P. Morgan		11.0%	\$ 330,055.00	
Siebert Williams Shank & Co., LLC	MBE	11.0%	\$ 330,055.00	
Stifel		11.0%	\$ 330,055.00	
Blaylock Van, LLC	MBE	3.0%	\$ 90,015.00	
Mischler Financial Group, Inc.		3.0%	\$ 90,015.00	
North South Capital	DVBE	3.0%	\$ 90,015.00	
Podesta & Co.	MBE	3.0%	\$ 90,015.00	
Rice Financial Products Company	MBE	3.0%	\$ 90,015.00	
			<u>\$</u>	<u>3,000,500.02</u>
<b>Underwriter's Counsel</b>				
Ipreo			81,083.66	
Dayloan			76,727.80	
CUSIP Fee			27,073.97	
DTC			1,349.37	
ImageMaster (Printing & Roadshow)			540.56	
Underwriter Out of Pocket Expenses			5,033.94	
			N/A	
				<u>191,809.29</u>
<b>Total Underwriting Expenses</b>				<u><b>3,192,309.31</b></u>
<b>Bond &amp; Disclosure Counsel</b>				
		<u>Base Fee</u>	<u>Expenses</u>	<u>Total</u>
Chapman and Cutler		101,692.42	3,378.49	105,070.91
Co-Bond Counsel Hardwick Law Firm, LLC.	MBE	43,582.47	-	43,582.47
				<u>148,653.38</u>
<b>Municipal Advisor</b>				
Columbia Capital Management, LLC		81,083.66	-	81,083.66
Swap Financial Group, LLC		47,298.80	-	47,298.80
				<u>128,382.46</u>
<b>Rating Agencies</b>				
Fitch Ratings		60,812.74	-	60,812.74
Standard and Poor's		91,035.33	-	91,035.33
Moody's		77,705.17	-	77,705.17
				<u>229,553.24</u>
<b>Printing, shipping, etc</b>				
Digital Assurance Certification, LLP		1,689.24	-	1,689.24
Verification Agent - Robert Thomas			-	-
Escrow Agent - BNY Mellon			-	-
Misc		6,940.77	-	6,940.77
				<u>8,630.01</u>
<b>Total Cost of Issuance Expenses</b>				<u><b>515,219.09</b></u>
<b>Total Expenses</b>			<u>\$</u>	<u><b>4,3618</b></u>
<b>Maximum Allowable Expenses (Par amount x 0.5% or \$5 per \$1,000)</b>			<u>\$</u>	<u><b>5.00</b></u>
				<u><b>4,250,000.00</b></u>
<b>Bond Insurance</b>				
<b>Total Expenses</b>				<u><b>3,707,528.40</b></u>
<b>MBE/WBE FIRM SUBTOTALS</b>				
Underwriting Services	MBE/WBE	31.00%	930,155.00	
Bond / Disclosure Counsel	MBE/WBE	30.00%	43,582.47	
Municipal Advisor	MBE/WBE	0.00%		
Printing, Roadshow	MBE/WBE	N/A		
				<u>973,737.47</u>
<b>DVBE FIRM SUBTOTALS</b>				
Underwriting Services	DVBE	3.00%	\$ 90,015.00	
				<u>90,015.00</u>

**State of Illinois**  
**\$150,000,000 General Obligation Bonds, Series of March 2021B**  
**Negotiated Sale**  
**Cost of Issuance Disclosure**

Line Item	MBE/WBE/DVBE	Participation Percentage	Amount	Total
<b>Underwriter</b>				
Morgan Stanley		41.0%	\$ 174,250.00	
Cabrera Capital Markets LLC	MBE	11.0%	\$ 46,750.00	
J. P. Morgan		11.0%	\$ 46,750.00	
Siebert Williams Shank & Co., LLC	MBE	11.0%	\$ 46,750.00	
Stifel		11.0%	\$ 46,750.00	
Blaylock Van, LLC	MBE	3.0%	\$ 12,750.00	
Mischler Financial Group, Inc.		3.0%	\$ 12,750.00	
North South Capital	DVBE	3.0%	\$ 12,750.00	
Podesta & Co.	MBE	3.0%	\$ 12,750.00	
Rice Financial Products Company	MBE	3.0%	\$ 12,750.00	
			<b>\$</b>	<b>424,999.99</b>
<b>Underwriter's Counsel</b>				
Ipreo			14,308.88	
Dayloan			13,540.20	
CUSIP Fee			4,777.76	
DTC			238.12	
ImageMaster (Printing & Roadshow)			95.39	
Underwriter Out of Pocket Expenses			888.34	
			n/a	
				<b>33,848.70</b>
<b>Total Underwriting Expenses</b>				<b>458,848.69</b>
<b>Bond &amp; Disclosure Counsel</b>				
		<u>Base Fee</u>	<u>Expenses</u>	<u>Total</u>
Chapman and Cutler		17,945.72	596.20	18,541.92
Co-Bond Counsel Hardwick Law Firm, LLC.	MBE	7,691.02		7,691.02
				<b>26,232.94</b>
<b>Municipal Advisor</b>				
Columbia Capital Management, LLC		14,308.88	-	14,308.88
Swap Financial Group, LLC		8,346.85	-	8,346.85
				<b>22,655.73</b>
<b>Rating Agencies</b>				
Fitch Ratings		10,731.67	-	10,731.67
Standard and Poor's		16,065.05	-	16,065.05
Moody's		13,712.68	-	13,712.68
				<b>40,509.40</b>
<b>Printing, shipping, etc</b>				
Digital Assurance Certification, LLP		298.10	-	298.10
Verification Agent - Robert Thomas			-	-
Escrow Agent - BNY Mellon			-	-
Misc		1,224.84	-	1,224.84
				<b>1,522.94</b>
<b>Total Cost of Issuance Expenses</b>				<b>90,921.01</b>
<b>Total Expenses</b>			<b>\$ 3,6651</b>	<b>549,769.70</b>
<b>Maximum Allowable Expenses (Par amount x 0.5% or \$5 per \$1,000)</b>			<b>\$ 5.00</b>	<b>750,000.00</b>
<b>Bond Insurance</b>				
<b>Total Expenses</b>				<b>549,769.70</b>
<b>MBE/WBE FIRM SUBTOTALS</b>				
Underwriting Services	MBE/WBE	31.00%	131,750.00	
Bond / Disclosure Counsel	MBE/WBE	30.00%	7,691.02	
Municipal Advisor	MBE/WBE	0.00%		
Printing, Roadshow	MBE/WBE	N/A		
				<b>139,441.02</b>
<b>DVBE FIRM SUBTOTALS</b>				
Underwriting Services	DVBE	3.00%	\$ 12,750.00	
				<b>12,750.00</b>

**State of Illinois**  
**\$257,960,000 General Obligation Bonds, Series of March 2021C**  
**Negotated Sale**  
**Cost of Issuance Disclosure**

Line Item	MBE/WBE/DVBE	Participation Percentage	Amount	Total
<b>Underwriter</b>				
Morgan Stanley		41.0%	\$ 291,441.83	
Cabrera Capital Markets LLC	MBE	11.0%	\$ 78,191.71	
J. P. Morgan		11.0%	\$ 78,191.71	
Siebert Williams Shank & Co., LLC	MBE	11.0%	\$ 78,191.71	
Stifel		11.0%	\$ 78,191.71	
Blaylock Van, LLC	MBE	3.0%	\$ 21,325.01	
Mischler Financial Group, Inc.		3.0%	\$ 21,325.01	
North South Capital	DVBE	3.0%	\$ 21,325.01	
Podesta & Co.	MBE	3.0%	\$ 21,325.01	
Rice Financial Products Company	MBE	3.0%	\$ 21,325.01	
			<u>\$</u>	<u>710,833.74</u>
<b>Underwriter's Counsel</b>				
Ipreo			24,607.46	
Dayloan			23,285.53	
CUSIP Fee			8,216.47	
DTC			409.51	
ImageMaster (Printing & Roadshow)			164.05	
Underwriter Out of Pocket Expenses			1,527.71	
			n/a	
				<u>58,210.74</u>
<b>Total Underwriting Expenses</b>				<b>769,044.48</b>
<b>Bond &amp; Disclosure Counsel</b>				
		<u>Base Fee</u>	<u>Expenses</u>	<u>Total</u>
Chapman and Cutler		30,861.86	1,025.31	31,887.17
Co-Bond Counsel Hardwick Law Firm, LLC.	MBE	13,226.51	-	13,226.51
				<u>45,113.68</u>
<b>Municipal Advisor</b>				
Columbia Capital Management, LLC		24,607.46	-	24,607.46
Swap Financial Group, LLC		14,354.35	-	14,354.35
				<u>38,961.81</u>
<b>Rating Agencies</b>				
Fitch Ratings		18,455.59	-	18,455.59
Standard and Poor's		27,627.62	-	27,627.62
Moody's		23,582.15	-	23,582.15
				<u>69,665.36</u>
<b>Printing, shipping, etc</b>				
Digital Assurance Certification, LLP		512.66	-	512.66
Verification Agent - Robert Thomas		2,000.00	-	2,000.00
Escrow Agent - BNY Mellon		500.00	-	500.00
Misc*		6,446.83	-	6,446.83
				<u>9,459.49</u>
<b>Total Cost of Issuance Expenses</b>				<b>163,200.34</b>
<b>Total Expenses</b>			\$ 3,6139	<b>932,244.82</b>
<b>Maximum Allowable Expenses (Par amount x 0.5% or \$5 per \$1,000)</b>			\$ 5.00	1,289,800.00
<b>Bond Insurance</b>				
<b>Total Expenses</b>				<b>932,244.82</b>
<b>MBE/WBE FIRM SUBTOTALS</b>				
Underwriting Services	MBE/WBE	31.00%	220,358.46	
Bond / Disclosure Counsel	MBE/WBE	30.00%	13,226.51	
Municipal Advisor	MBE/WBE	0.00%		
Printing, Roadshow	MBE/WBE	N/A		
				<u>233,584.97</u>
<b>DVBE FIRM SUBTOTALS</b>				
Underwriting Services	DVBE	3.00%	\$ 21,325.01	
				<u>21,325.01</u>

\*includes rounding amount