

State of Illinois
\$130,000,000 Build Illinois Bonds, Series A of September 2021
Competitive Sale
Cost of Issuance Disclosure

Line Item	MBE/WBE/DVBE	Participation Percentage	Amount	Total
Underwriter				
BofA Securities		100.0%	\$ 341,700.06	\$ 341,700.06
Underwriter's Counsel			N/A	
Ipreo			N/A	
Dayloan			N/A	
CUSIP Fee			N/A	
DTC			N/A	
ImageMaster (Printing & Roadshow)			N/A	
Underwriter Out of Pocket Expenses			N/A	
Total Underwriting Expenses				341,700.06
Bond Counsel	Katten Muchin Rosenman LLP		Base Fee 36,438.74	Total 36,438.74
Disclosure Counsel	Foley & Lardner LLP		23,791.61	23,791.61
Co-Bond and Co-disclosure Counsel	Charity & Associates, P.C.	MBE	25,813.01	25,813.01
Municipal Advisor	Acacia Financial Group, Inc.		57,243.00	57,243.00
Rating Agencies	Fitch Ratings		21,466.12	21,466.12
Kroll Bond Rating Agency	Kroll Bond Rating Agency		21,466.12	21,466.12
	Standard and Poor's		23,791.62	23,791.62
Printing, shipping, etc	ImageMaster	MBE	5,334.42	5,334.42
	DAC		2,500.00	2,500.00
	Misc		7,155.36	7,155.36
Total Cost of Issuance Expenses				225,000.00
Total Expenses			\$ 4,3592	566,700.06
Maximum Allowable Expenses (Par amount x 0.5% or \$5 per \$1,000)			\$ 5.00	650,000.00
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Bond Insurance				
Total Expenses				566,700.06
MBE/WBE FIRM SUBTOTALS	Underwriting Services	MBE/WBE	0.00%	-
	Bond / Disclosure Counsel	MBE/WBE	30.00%	25,813.01
	Municipal Advisor	MBE/WBE	0.00%	
	Printing, Roadshow	MBE/WBE	100.00%	5,334.42
				31,147.43
DVBE FIRM SUBTOTALS	Underwriting Services	DVBE	0.00%	\$ -
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