State of Illinois \$400,000,000 General Obligation Bonds, Series of December 2021AB Competitive Cost of Issuance Disclosure Participation Participation Participation

Line Item		MBE/WBE/D	VBE	Percentage	Amount		Total
Underwriter							
	Morgan Stanley			34.7%			
	Barclays			65.3%	\$ 628,000.00		
						\$	961,600.00
	Underwriter's Counsel				N/A		
	Ipreo				N/A		
	Dayloan CUSIP Fee				N/A N/A		
	DTC				N/A		
	ImageMaster (Printing & Roadshow) Misc.				N/A N/A		
	Underwriter Out of Pocket Expenses				N/A		
							<u> </u>
	Total Underwriting Expenses					\$	961,600.00
			Base Fee	Expenses	Total		
Bond & Disclosure Counsel	Chapman and Cutler		\$ 103,000.00		\$ 103,000.00		
Co-Bond Counsel	Hardwick Law Firm, LLC.	MBE	42,000.00	-	42,000.00	\$	145,000.00
Municipal Advisor	Public Resources Advisory Group		110,000.00	-	110,000.00	<u> </u>	140,000.00
							110,000.00
Rating Agencies	Fitch Ratings		55,000.00	-	55,000.00		110,000.00
	Standard and Poor's		47,600.00	-	47,600.00		
	Moody's		66,000.00	-	66,000.00		168,600.00
Printing, shipping, etc							
ο, τι ο,	Digital Assurance Certification, LLP		2,500.00	-	2,500.00		
	ImageMaster - Roadshow and printing Misc.	MBE	6,477.26 17,422.74	-	6,477.26 17,422.74		
			,		,		26,400.00
	Total Cost of Issuance Expenses					\$	450,000.00
	Total Cost of Issuance Expenses					Φ	430,000.00
	Total Evnance					\$	4 444 600 00 1
	Total Expenses				\$ 3.5290	Ψ	1,411,600.00
	Maximum Allowable Expenses (Par amount	t x 0.5% or \$	5 per \$1,000)		\$ 5.00	\$	2,000,000.00
	Bond Insurance						
	Total Expenses					\$	1,411,600.00
MBE/WBE FIRM SUBTOTALS	Underwriting Services		MBE/WBE	0.00%	-		
	Bond / Disclosure Counsel Municipal Advisor		MBE/WBE MBE/WBE	28.97% 0.00%	\$ 42,000.00 -		
	Printing, Roadshow		MBE/WBE	100.00%	6,477.26		
	Underwriting Services		DVBE	0.00%	\$ -	_\$	48,477.26
DVBE FIRM SUBTOTALS				0.0070	•		0.00%

State of Illinois

\$200,000,000 General Obligation Bonds, Series of December 2021A Competitive Sale Cost of Issuance Disclosure Participation

Line Item	N	MBE/WBE/DVBE		Participation Percentage		Amount		Total
Underwriter	Morgan Stanley			100.0%	\$	333,600.00		_
							\$	333,600.00
	Underwriter's Counsel Ipreo Dayloan CUSIP Fee DTC ImageMaster (Printing & Roadshow) Underwriter Out of Pocket Expenses					N/A N/A N/A N/A N/A N/A		
	Total Underwriting Expenses						\$	333,600.00
Bond & Disclosure Counsel Co-Bond Counsel	Chapman and Cutler Hardwick Law Firm, LLC.	\$ MBE	Base Fee 51,500.00 21,000.00	Expenses - -	\$	<u>Total</u> 51,500.00 21,000.00	\$	72,500.00
Municipal Advisor	Public Resources Advisory Group		55,000.00	-		55,000.00		
Rating Agencies	Fitch Ratings Standard and Poor's Moody's		27,500.00 23,800.00 33,000.00	- - -		27,500.00 23,800.00 33,000.00		55,000.00 84,300.00
Printing, shipping, etc	Digital Assurance Certification, LLP ImageMaster - Roadshow and printing Misc. Total Cost of Issuance Expenses	МВЕ	1,250.00 3,238.63 8,711.37	- - -		1,250.00 3,238.63 8,711.37		13,200.00
	Total Evanges				•	0.7000	-	EE9 600 00 l
	Total Expenses Maximum Allowable Expenses (Par amount	x 0.5% or \$5 per	\$1,000)		\$ \$	2.7930 5.00	\$	1,000,000.00
	. ,		,				·	
	Bond Insurance							
	Total Expenses						\$	558,600.00
MBE/WBE FIRM SUBTOTALS	Underwriting Services Bond / Disclosure Counsel Municipal Advisor Printing, Roadshow	MBI MBI	E/WBE E/WBE E/WBE E/WBE	0.00% 28.97% 0.00% 100.00%		21,000.00 3,238.63	_	04 000 00
DVBE FIRM SUBTOTALS	Underwriting Services	DVE	BE	0.00%	\$	-	<u>\$</u>	24,238.63

State of Illinois \$200,000,000 General Obligation Bonds, Series of December 2021B Competitive Sale Cost of Issuance Disclosure

Line Item	MBE/WBE/DVBE		Participation Percentage	Amount		Total	
Underwriter				· · · · · · · · · · · · · · · · · · ·			
	Barclays			100.0% \$	628,000.00		
	·			100.070 4	0_0,000.00		
						\$	628,000.00
	Underwriter's Counsel				N/A		
	Ipreo				N/A		
	Dayloan CUSIP Fee				N/A N/A		
	DTC				N/A		
	ImageMaster (Printing & Roadshow)				N/A		
	Underwriter Out of Pocket Expenses				N/A		
							<u> </u>
	Total Underwriting Expenses					\$	628,000.00
				_			
Bond & Disclosure Counsel	Chapman and Cutler		Base Fee \$ 51,500.00	<u>Expenses</u> - \$	<u>Total</u> 51,500.00		
Co-Bond Counsel	Hardwick Law Firm, LLC.	MBE	21,000.00	- 4	21,000.00		
	,		,			\$	72,500.00
Municipal Advisor	Public Resources Advisory Group		55,000.00	-	55,000.00		
							55,000.00
Rating Agencies	Fitch Ratings		27,500.00	-	27,500.00		00,000.00
	Standard and Poor's		23,800.00	-	23,800.00		
	Moody's		33,000.00	-	33,000.00		84,300.00
							84,300.00
Printing, shipping, etc	Digital Assumance Contification II D		4.050.00		4.050.00		
	Digital Assurance Certification, LLP ImageMaster - Roadshow and printing	MBE	1,250.00 3,238.63	-	1,250.00 3,238.63		
	Misc		8,711.37	-	8,711.37		
							13,200.00
	Total Cost of Issuance Expenses					\$	225,000.00
	Total Cost of Issuance Expenses					φ	225,000.00
	Total Expenses			\$	4.2650	\$	853,000.00
	Maximum Allowable Expenses (Par amount x	0.5% or \$	5 per \$1,000)	\$	5.00	\$	1,000,000.00
	Bond Insurance						
	Total Expenses					\$	853,000.00
	Total Exponess					<u> </u>	000,000.00
	Underwriting Services		MBE/WBE	0.00%	-		
MBE/WBE FIRM SUBTOTALS	Bond / Disclosure Counsel		MBE/WBE	28.97% \$	21,000.00		
	Municipal Advisor Printing, Roadshow		MBE/WBE MBE/WBE	0.00% 100.00%	3,238.63		
				. 50.0070	0,200.00	\$	24,238.63
DVDE FIDM 011	Underwriting Services		DVBE	0.00% \$	-		
DVBE FIRM SUBTOTALS							<u> </u>