

State of Illinois
\$400,000,000 General Obligation Bonds, Series of December 2021AB
Competitive
Cost of Issuance Disclosure

Line Item	MBE/WBE/DVBE	Participation Percentage	Amount	Total
Underwriter				
	Morgan Stanley	34.7%	\$ 333,600.00	
	Barclays	65.3%	\$ 628,000.00	
				\$ 961,600.00
Underwriter's Counsel				
	Ipreo			N/A
	Dayloan			N/A
	CUSIP Fee			N/A
	DTC			N/A
	ImageMaster (Printing & Roadshow)			N/A
	Misc.			N/A
	Underwriter Out of Pocket Expenses			N/A
				-
Total Underwriting Expenses				\$ 961,600.00
Bond & Disclosure Counsel				
	Chapman and Cutler	<u>Base Fee</u>	<u>Expenses</u>	<u>Total</u>
	Hardwick Law Firm, LLC.	\$ 103,000.00	-	\$ 103,000.00
	MBE	42,000.00	-	42,000.00
				\$ 145,000.00
Municipal Advisor				
	Public Resources Advisory Group	110,000.00	-	110,000.00
				110,000.00
Rating Agencies				
	Fitch Ratings	55,000.00	-	55,000.00
	Standard and Poor's	47,600.00	-	47,600.00
	Moody's	66,000.00	-	66,000.00
				168,600.00
Printing, shipping, etc				
	Digital Assurance Certification, LLP	2,500.00	-	2,500.00
	ImageMaster - Roadshow and printing	6,477.26	-	6,477.26
	Misc.	17,422.74	-	17,422.74
				26,400.00
Total Cost of Issuance Expenses				\$ 450,000.00
Total Expenses			\$ 3,5290	\$ 1,411,600.00
Maximum Allowable Expenses (Par amount x 0.5% or \$5 per \$1,000)			\$ 5.00	\$ 2,000,000.00
Bond Insurance				
				-
Total Expenses				\$ 1,411,600.00
MBE/WBE FIRM SUBTOTALS				
	Underwriting Services	MBE/WBE	0.00%	-
	Bond / Disclosure Counsel	MBE/WBE	28.97%	\$ 42,000.00
	Municipal Advisor	MBE/WBE	0.00%	-
	Printing, Roadshow	MBE/WBE	100.00%	6,477.26
				\$ 48,477.26
DVBE FIRM SUBTOTALS				
	Underwriting Services	DVBE	0.00%	\$ -
				0.00%

State of Illinois
\$200,000,000 General Obligation Bonds, Series of December 2021A
Competitive Sale
Cost of Issuance Disclosure

Line Item	MBE/WBE/DVBE	Participation Percentage	Amount	Total
Underwriter	Morgan Stanley	100.0%	\$ 333,600.00	
				\$ 333,600.00
	Underwriter's Counsel			N/A
	Ipreo			N/A
	Dayloan			N/A
	CUSIP Fee			N/A
	DTC			N/A
	ImageMaster (Printing & Roadshow)			N/A
	Underwriter Out of Pocket Expenses			N/A
				-
	Total Underwriting Expenses			\$ 333,600.00
		<u>Base Fee</u>	<u>Expenses</u>	<u>Total</u>
Bond & Disclosure Counsel	Chapman and Cutler	\$ 51,500.00	-	\$ 51,500.00
Co-Bond Counsel	Hardwick Law Firm, LLC.	MBE 21,000.00	-	21,000.00
				\$ 72,500.00
Municipal Advisor	Public Resources Advisory Group	55,000.00	-	55,000.00
				55,000.00
Rating Agencies	Fitch Ratings	27,500.00	-	27,500.00
	Standard and Poor's	23,800.00	-	23,800.00
	Moody's	33,000.00	-	33,000.00
				84,300.00
Printing, shipping, etc	Digital Assurance Certification, LLP	1,250.00	-	1,250.00
	ImageMaster - Roadshow and printing	MBE 3,238.63	-	3,238.63
	Misc.	8,711.37	-	8,711.37
				13,200.00
	Total Cost of Issuance Expenses			\$ 225,000.00
	Total Expenses		\$ 2,7930	\$ 558,600.00
	Maximum Allowable Expenses (Par amount x 0.5% or \$5 per \$1,000)		\$ 5.00	\$ 1,000,000.00
	Bond Insurance			
	Total Expenses			\$ 558,600.00
MBE/WBE FIRM SUBTOTALS	Underwriting Services	MBE/WBE 0.00%	-	
	Bond / Disclosure Counsel	MBE/WBE 28.97%	21,000.00	
	Municipal Advisor	MBE/WBE 0.00%	-	
	Printing, Roadshow	MBE/WBE 100.00%	3,238.63	
				\$ 24,238.63
DVBE FIRM SUBTOTALS	Underwriting Services	DVBE 0.00%	\$ -	-

State of Illinois
\$200,000,000 General Obligation Bonds, Series of December 2021B
Competitive Sale
Cost of Issuance Disclosure

Line Item	MBE/WBE/DVBE	Participation Percentage	Amount	Total
Underwriter				
Barclays		100.0%	\$ 628,000.00	<u>\$ 628,000.00</u>
Underwriter's Counsel			N/A	
Ipreo			N/A	
Dayloan			N/A	
CUSIP Fee			N/A	
DTC			N/A	
ImageMaster (Printing & Roadshow)			N/A	
Underwriter Out of Pocket Expenses			N/A	
Total Underwriting Expenses				<u>\$ 628,000.00</u>
Bond & Disclosure Counsel				
		<u>Base Fee</u>	<u>Expenses</u>	<u>Total</u>
Chapman and Cutler		\$ 51,500.00	-	\$ 51,500.00
Co-Bond Counsel Hardwick Law Firm, LLC.	MBE	21,000.00	-	21,000.00
				<u>\$ 72,500.00</u>
Municipal Advisor	Public Resources Advisory Group	55,000.00	-	55,000.00
				<u>55,000.00</u>
Rating Agencies	Fitch Ratings	27,500.00	-	27,500.00
	Standard and Poor's	23,800.00	-	23,800.00
	Moody's	33,000.00	-	33,000.00
				<u>84,300.00</u>
Printing, shipping, etc				
	Digital Assurance Certification, LLP	1,250.00	-	1,250.00
	ImageMaster - Roadshow and printing	3,238.63	-	3,238.63
	Misc	8,711.37	-	8,711.37
				<u>13,200.00</u>
Total Cost of Issuance Expenses				<u>\$ 225,000.00</u>
Total Expenses			\$ 4,2650	<u>\$ 853,000.00</u>
Maximum Allowable Expenses (Par amount x 0.5% or \$5 per \$1,000)			\$ 5.00	\$ 1,000,000.00
Bond Insurance				
Total Expenses				<u>\$ 853,000.00</u>
MBE/WBE FIRM SUBTOTALS				
	Underwriting Services	MBE/WBE	0.00%	-
	Bond / Disclosure Counsel	MBE/WBE	28.97%	\$ 21,000.00
	Municipal Advisor	MBE/WBE	0.00%	
	Printing, Roadshow	MBE/WBE	100.00%	3,238.63
				<u>\$ 24,238.63</u>
DVBE FIRM SUBTOTALS				
	Underwriting Services	DVBE	0.00%	-
				<u>-</u>