

**State of Illinois**

**General Obligation Notes, Series of December 2020**

**\$2,000,000,000**

**Statement of Total General Obligation Bond and Note Debt Service as of Current Issuance<sup>1</sup>**

| Fiscal Year Ending June 30 | Series of December 2020 Notes |             |                    | Total GO Capital and Refunding |               |                | Total Section 7.6 Bonds |               |               | Pension Acceleration Bonds |             |               | Total GO Pension Obligation Bonds |               |                | New Total GO Notes and Capital, Refunding, Special Purpose, Section 7.6, Pension Acceleration, and Pension Obligation Bonds |                |                |
|----------------------------|-------------------------------|-------------|--------------------|--------------------------------|---------------|----------------|-------------------------|---------------|---------------|----------------------------|-------------|---------------|-----------------------------------|---------------|----------------|---|----------------|----------------|
|                            | Principal                     | Interest    | (A)                | Principal                      | Interest      | (B)            | Principal               | Interest      | (C)           | Principal                  | Interest    | (D)           | Principal                         | Interest      | (E)            | Principal   | Interest       | (F)            |
|                            |                               |             | Total Debt Service |                                |               | Total          |                         |               | Total         |                            |             | Total         |                                   |               | Total          |   |                |                |
| 2021                       |                               |             |                    | 985,000,883                    | 716,151,598   | 1,701,152,481  | 500,000,000             | 236,537,500   | 736,537,500   | 21,000,000                 | 29,318,550  | 50,318,550    | 275,000,000                       | 438,412,500   | 713,412,500    | 1,781,000,883   | 1,420,420,148  | 3,201,421,030  |
| 2022                       |                               |             |                    | 998,387,410                    | 675,623,563   | 1,673,980,973  | 500,000,000             | 211,537,500   | 711,537,500   | 33,000,000                 | 31,509,900  | 64,509,900    | 325,000,000                       | 424,800,000   | 749,800,000    | 1,856,357,410   | 1,343,470,963  | 3,199,828,373  |
| 2023                       |                               |             |                    | 986,772,922                    | 629,946,825   | 1,616,719,748  | 500,000,000             | 186,537,500   | 686,537,500   | 33,000,000                 | 30,949,650  | 63,949,650    | 375,000,000                       | 468,712,500   | 783,712,500    | 1,894,772,922   | 1,255,546,275  | 3,150,319,198  |
| 2024                       | 2,000,000,000                 | 204,820,000 | 2,204,820,000      | 948,198,968                    | 572,258,912   | 1,520,457,880  | 500,000,000             | 161,537,500   | 661,537,500   | 33,000,000                 | 29,080,500  | 62,080,500    | 450,000,000                       | 390,150,000   | 840,150,000    | 3,931,198,968   | 1,257,846,912  | 5,289,045,880  |
| 2025                       |                               |             |                    | 880,958,835                    | 525,722,825   | 1,406,681,660  | 500,000,000             | 136,537,500   | 636,537,500   | 33,000,000                 | 27,722,700  | 60,722,700    | 525,000,000                       | 367,200,000   | 892,200,000    | 1,938,958,835   | 1,057,183,025  | 2,996,141,860  |
| 2026                       |                               |             |                    | 894,540,000                    | 476,531,550   | 1,371,071,550  | 500,000,000             | 111,537,500   | 611,537,500   | 26,000,000                 | 26,391,900  | 52,391,900    | 575,000,000                       | 340,425,000   | 915,425,000    | 1,995,540,000   | 954,885,950    | 2,950,425,950  |
| 2027                       |                               |             |                    | 784,750,000                    | 432,684,975   | 1,217,434,975  | 500,000,000             | 87,018,750    | 587,018,750   | 24,600,000                 | 25,129,500  | 49,729,500    | 625,000,000                       | 311,100,000   | 936,100,000    | 1,934,350,000   | 855,933,225    | 2,790,283,225  |
| 2028                       |                               |             |                    | 790,570,000                    | 389,186,375   | 1,179,756,375  | 500,000,000             | 62,500,000    | 562,500,000   | 24,600,000                 | 23,854,500  | 48,454,500    | 700,000,000                       | 279,225,000   | 979,225,000    | 2,015,170,000   | 754,765,875    | 2,769,935,875  |
| 2029                       |                               |             |                    | 771,955,000                    | 346,822,775   | 1,118,777,775  | 500,000,000             | 37,500,000    | 537,500,000   | 24,600,000                 | 22,555,500  | 47,155,500    | 775,000,000                       | 243,525,000   | 1,018,525,000  | 2,071,555,000   | 650,303,275    | 2,722,058,275  |
| 2030                       |                               |             |                    | 715,735,000                    | 306,888,275   | 1,022,623,275  | 500,000,000             | 12,500,000    | 512,500,000   | 24,600,000                 | 21,232,500  | 45,832,500    | 675,000,000                       | 204,000,000   | 1,079,000,000  | 2,115,335,000   | 544,620,775    | 2,659,955,775  |
| 2031                       |                               |             |                    | 677,685,000                    | 269,683,100   | 947,368,100    |                         |               |               | 24,600,000                 | 19,885,500  | 44,485,500    | 975,000,000                       | 159,375,000   | 1,134,375,000  | 1,677,285,000   | 448,943,600    | 2,126,228,600  |
| 2032                       |                               |             |                    | 606,650,000                    | 234,858,640   | 841,508,640    |                         |               |               | 24,600,000                 | 18,526,500  | 43,126,500    | 1,050,000,000                     | 109,650,000   | 1,159,650,000  | 1,681,250,000   | 363,035,140    | 2,044,285,140  |
| 2033                       |                               |             |                    | 581,630,000                    | 202,338,130   | 783,968,130    |                         |               |               | 24,600,000                 | 17,173,500  | 41,773,500    | 1,100,000,000                     | 56,100,000    | 1,156,100,000  | 1,706,230,000   | 275,611,630    | 1,981,841,630  |
| 2034                       |                               |             |                    | 618,220,000                    | 170,132,020   | 788,352,020    |                         |               |               | 24,600,000                 | 15,826,500  | 40,426,500    |                                   |               | 642,820,000    | 185,958,520   | 828,778,520    |                |
| 2035                       |                               |             |                    | 548,240,000                    | 139,250,660   | 687,490,660    |                         |               |               | 24,600,000                 | 14,467,500  | 39,067,500    |                                   |               | 572,840,000    | 153,718,160   | 726,558,160    |                |
| 2036                       |                               |             |                    | 466,000,000                    | 109,717,800   | 575,717,800    |                         |               |               | 24,600,000                 | 13,108,500  | 37,708,500    |                                   |               | 490,600,000    | 122,826,300   | 613,426,300    |                |
| 2037                       |                               |             |                    | 418,000,000                    | 87,516,500    | 505,516,500    |                         |               |               | 24,600,000                 | 11,747,250  | 36,347,250    |                                   |               | 442,600,000    | 99,263,750  | 541,863,750    |                |
| 2038                       |                               |             |                    | 383,000,000                    | 67,225,450    | 450,225,450    |                         |               |               | 24,600,000                 | 10,386,000  | 34,986,000    |                                   |               | 387,600,000    | 77,611,450  | 465,211,450    |                |
| 2039                       |                               |             |                    | 331,000,000                    | 49,610,900    | 380,610,900    |                         |               |               | 24,600,000                 | 9,027,000   | 33,627,000    |                                   |               | 355,600,000    | 58,637,900  | 414,237,900    |                |
| 2040                       |                               |             |                    | 184,000,000                    | 35,486,500    | 219,486,500    |                         |               |               | 24,600,000                 | 7,668,000   | 32,268,000    |                                   |               | 208,600,000    | 43,154,500  | 251,754,500    |                |
| 2041                       |                               |             |                    | 184,000,000                    | 27,044,250    | 211,044,250    |                         |               |               | 24,600,000                 | 6,286,500   | 30,886,500    |                                   |               | 208,600,000    | 33,330,750  | 241,930,750    |                |
| 2042                       |                               |             |                    | 142,800,000                    | 18,619,500    | 161,419,500    |                         |               |               | 24,600,000                 | 4,905,000   | 29,505,000    |                                   |               | 167,400,000    | 23,524,500  | 190,924,500    |                |
| 2043                       |                               |             |                    | 123,600,000                    | 12,416,500    | 136,016,500    |                         |               |               | 24,600,000                 | 3,523,500   | 28,123,500    |                                   |               | 148,200,000    | 15,940,000  | 164,140,000    |                |
| 2044                       |                               |             |                    | 79,400,000                     | 7,250,000     | 86,650,000     |                         |               |               | 24,600,000                 | 2,137,500   | 26,737,500    |                                   |               | 104,000,000    | 9,387,500   | 113,387,500    |                |
| 2045                       |                               |             |                    | 79,400,000                     | 3,605,500     | 83,005,500     |                         |               |               | 12,600,000                 | 747,000     | 13,347,000    |                                   |               | 92,000,000     | 4,352,500   | 96,352,500     |                |
| 2046                       |                               |             |                    | 26,400,000                     | 561,000       | 26,961,000     |                         |               |               | 3,600,000                  | 76,500      | 3,676,500     |                                   |               | 30,000,000     | 637,500   | 30,637,500     |                |
| Total                      | 2,000,000,000                 | 204,820,000 | 2,204,820,000      | 14,186,864,017                 | 6,507,233,924 | 20,694,097,941 | 5,000,000,000           | 1,243,743,750 | 6,243,743,750 | 638,000,000                | 422,637,450 | 1,060,637,450 | 8,625,000,000                     | 3,732,675,000 | 12,357,675,000 | 30,449,864,017  | 12,111,110,123 | 42,560,974,140 |

<sup>1</sup>The Series of December 2020 Notes were issued under the Coronavirus Urgent Remediation Emergency Borrowing Act. All General Obligation Bonds included in this disclosure were issued under the General Obligation Bond Act.

Issue Dated: 12/17/2020

| Mandatory Pre-Funding Schedule |                |
|--------------------------------|----------------|
| Series of December 2020        |                |
| On or before                   | Amount         |
| 12/15/2021                     | 689,542,337.00 |
| 12/15/2022                     | 712,537,108.00 |
| 12/15/2023                     | 735,537,051.00 |