

**State of Illinois**  
**General Obligation Bonds, Series of May 2020 (Tax Exempt)**  
**\$800,000,000**  
**Statement of Total General Obligation Debt Service as of Current Issuance**

Fiscal Year Ending June 30	Series of May 2020			New Total GO Capital and Refunding			Total Section 7.6 Bonds			New Total Section 7.7 Bonds			Total GO Pension Obligation Bonds			Revised Total GO Capital, Refunding, Section 7.6, Section 7.7, and Pension Obligation Bonds		
	Principal	Interest	[A]	Principal	Interest	[B]	Principal	Interest	[C]	Principal	Interest	[D]	Principal	Interest	[E]	Principal	Interest	Total
			Total Debt Service			Includes [A]			Total			Includes [A]			Total			
2020				938,221,629	708,223,863	1,646,445,492	500,000,000	261,537,500	761,537,500	12,000,000	16,640,533	27,640,533	225,000,000	449,550,000	\$674,550,000	1,675,221,629	1,434,951,896	3,110,173,525
2021	32,000,000	42,036,556	74,036,556	985,000,883	702,909,480	1,687,910,363	500,000,000	236,537,500	736,537,500	21,000,000	27,368,781	48,368,781	275,000,000	438,412,500	\$713,412,500	1,781,000,883	1,405,228,262	3,186,229,144
2022	32,000,000	42,560,000	74,560,000	960,357,410	645,338,963	1,605,696,373	500,000,000	211,537,500	711,537,500	21,000,000	27,066,000	48,066,000	325,000,000	424,800,000	\$749,800,000	1,806,357,410	1,308,742,463	3,115,099,873
2023	32,000,000	40,920,000	72,920,000	948,772,922	601,035,525	1,549,808,448	500,000,000	186,537,500	686,537,500	21,000,000	26,154,750	47,154,750	375,000,000	408,712,500	\$783,712,500	1,844,772,922	1,222,440,275	3,067,213,198
2024	32,000,000	39,200,000	71,200,000	910,198,968	544,805,912	1,455,004,880	500,000,000	161,537,500	661,537,500	21,000,000	25,191,000	46,191,000	450,000,000	390,150,000	\$840,150,000	1,881,198,968	1,121,694,412	3,002,893,380
2025	32,000,000	37,440,000	69,440,000	842,958,835	499,808,025	1,342,766,860	500,000,000	136,537,500	636,537,500	21,000,000	24,192,000	45,192,000	525,000,000	367,200,000	\$892,200,000	1,888,958,835	1,027,737,525	2,916,696,360
2026	32,000,000	35,680,000	67,680,000	849,540,000	452,497,950	1,302,037,950	500,000,000	111,537,500	611,537,500	21,000,000	23,157,000	44,157,000	575,000,000	340,425,000	\$915,425,000	1,945,540,000	927,617,450	2,873,157,450
2027	32,000,000	33,920,000	65,920,000	758,350,000	410,409,975	1,168,759,975	500,000,000	87,018,750	587,018,750	21,000,000	22,092,000	43,092,000	625,000,000	311,100,000	\$936,100,000	1,904,350,000	830,620,725	2,734,970,725
2028	32,000,000	32,160,000	64,160,000	764,170,000	368,231,375	1,132,401,375	500,000,000	62,500,000	562,500,000	21,000,000	20,997,000	41,997,000	700,000,000	279,225,000	\$979,225,000	1,985,170,000	730,963,375	2,716,123,375
2029	32,000,000	30,400,000	62,400,000	745,565,000	327,287,775	1,072,842,775	500,000,000	37,500,000	537,500,000	21,000,000	19,878,000	40,878,000	775,000,000	243,525,000	\$1,018,525,000	2,041,555,000	628,190,775	2,669,745,775
2030	32,000,000	28,640,000	60,640,000	689,335,000	288,573,275	977,908,275	500,000,000	12,500,000	512,500,000	21,000,000	18,735,000	39,735,000	875,000,000	204,000,000	\$1,079,000,000	2,085,335,000	523,808,275	2,609,143,275
2031	32,000,000	26,880,000	58,880,000	651,285,000	252,688,100	903,973,100	-	-	-	21,000,000	17,568,000	38,568,000	975,000,000	159,375,000	\$1,134,375,000	1,647,285,000	429,631,100	2,076,916,100
2032	32,000,000	25,120,000	57,120,000	580,250,000	219,183,640	799,433,640	-	-	-	21,000,000	16,389,000	37,389,000	1,050,000,000	109,650,000	\$1,159,650,000	1,651,250,000	345,222,640	1,996,472,640
2033	32,000,000	23,360,000	55,360,000	555,230,000	187,851,130	743,081,130	-	-	-	21,000,000	15,198,000	36,198,000	1,100,000,000	56,100,000	\$1,156,100,000	1,676,230,000	259,149,130	1,935,379,130
2034	32,000,000	21,600,000	53,600,000	591,820,000	158,701,020	748,521,020	-	-	-	21,000,000	13,995,000	34,995,000	-	-	-	612,820,000	170,686,020	783,516,020
2035	32,000,000	19,840,000	51,840,000	521,840,000	126,875,660	648,715,660	-	-	-	21,000,000	12,780,000	33,780,000	-	-	-	542,840,000	139,655,660	682,495,660
2036	32,000,000	18,080,000	50,080,000	439,600,000	98,398,800	537,998,800	-	-	-	21,000,000	11,565,000	32,565,000	-	-	-	460,600,000	109,963,800	570,563,800
2037	32,000,000	16,320,000	48,320,000	391,600,000	77,270,000	468,870,000	-	-	-	21,000,000	10,350,000	31,350,000	-	-	-	412,600,000	87,620,000	500,220,000
2038	32,000,000	14,560,000	46,560,000	336,600,000	59,051,450	394,651,450	-	-	-	21,000,000	9,135,000	30,135,000	-	-	-	357,600,000	67,186,450	424,786,450
2039	32,000,000	12,800,000	44,800,000	304,600,000	41,499,900	346,099,900	-	-	-	21,000,000	7,920,000	28,920,000	-	-	-	325,600,000	49,412,900	375,012,900
2040	32,000,000	11,040,000	43,040,000	157,600,000	28,424,500	186,024,500	-	-	-	21,000,000	6,705,000	27,705,000	-	-	-	178,600,000	35,129,500	213,729,500
2041	32,000,000	9,280,000	41,280,000	157,600,000	21,038,250	178,638,250	-	-	-	21,000,000	5,467,500	26,467,500	-	-	-	178,600,000	26,505,750	205,105,750
2042	32,000,000	7,520,000	39,520,000	116,400,000	13,669,500	130,069,500	-	-	-	21,000,000	4,230,000	25,230,000	-	-	-	137,400,000	17,899,500	155,299,500
2043	32,000,000	5,760,000	37,760,000	97,200,000	8,522,500	105,722,500	-	-	-	21,000,000	2,992,500	23,992,500	-	-	-	118,200,000	11,515,000	129,715,000
2044	32,000,000	3,840,000	35,840,000	53,000,000	4,445,000	57,445,000	-	-	-	21,000,000	1,755,000	22,755,000	-	-	-	74,000,000	6,200,000	80,200,000
2045	32,000,000	1,840,000	33,840,000	53,000,000	1,922,500	54,922,500	-	-	-	9,000,000	517,500	9,517,500	-	-	-	62,000,000	2,440,000	64,440,000
<b>Total</b>	<b>800,000,000</b>	<b>580,156,556</b>	<b>1,380,156,556</b>	<b>14,400,085,646</b>	<b>6,845,657,069</b>	<b>21,245,742,715</b>	<b>5,500,000,000</b>	<b>1,505,281,250</b>	<b>7,005,281,250</b>	<b>525,000,000</b>	<b>387,039,565</b>	<b>912,039,565</b>	<b>8,850,000,000</b>	<b>4,182,225,000</b>	<b>13,032,225,000</b>	<b>29,275,085,646</b>	<b>12,920,202,883</b>	<b>42,195,288,530</b>

Issue Dated: 5/18/2020  
True Interest Cost: 5.817808%  
All-in True Interest Cost: 5.827210%