

State of Illinois
\$850,000,000 General Obligation Bonds, Series of October 2020ABCD
Competitive Sale
Cost of Issuance Disclosure

Line Item	MBE/WBE/DVBE	Participation Percentage	Amount	Total
Underwriter				
BofA		73.5%	\$ 950,000.00	
J.P. Morgan		22.5%	270,650.00	
Piper Sandler & Co.		2.6%	31,875.00	
Estrada Hinojosa	MBE	1.2%	14,750.00	
Academy Securities	MBE/DVBE	0.1%	1,475.00	
				\$ 1,268,750.00
Underwriter's Counsel				N/A
Ipreo				N/A
Dayloan				N/A
CUSIP Fee				N/A
DTC				N/A
Underwriter Out of Pocket Expenses				N/A
				-
				-
Total Underwriting Expenses				1,268,750.00
		<u>Base Fee</u>	<u>Expenses</u>	<u>Total</u>
Bond & Disclosure Counsel	Chapman and Cutler	110,000.00	5,000.00	115,000.00
Co-Bond Counsel	Burke Burns & Pinelli, Ltd.	30,000.00	-	30,000.00
				145,000.00
Municipal Advisor	Sycamore	95,000.00	-	95,000.00
				95,000.00
Rating Agencies	Fitch Ratings	80,000.00	-	80,000.00
	Standard and Poor's	85,000.00	-	85,000.00
	Moody's	92,000.00	-	92,000.00
				257,000.00
Printing, shipping, etc	ImageMaster Printing & Digital Road Show	7,272.07	-	7,272.07
	Digital Assurance Certification, LLP	2,500.00	-	2,500.00
	Paying Agent - BNY Mellon Corporate Trust	3,000.00	-	3,000.00
	Misc	35,227.93	-	35,227.93
				48,000.00
Total Cost of Issuance Expenses				545,000.00
Total Expenses			\$ 2.1338	1,813,750.00
Maximum Allowable Expenses (Par amount x 0.5% or \$5 per \$1,000)			\$ 5.00	4,250,000.00
Bond Insurance				
Total Expenses				1,813,750.00
MBE/WBE FIRM SUBTOTALS	Underwriting Services	MBE/WBE	1.28%	16,225.00
	Bond Counsel	MBE/WBE	30.00%	30,000.00
	Disclosure Counsel	MBE/WBE	0.00%	-
	Municipal Advisor	MBE/WBE	100.00%	95,000.00
	Printing, Roadshow	MBE/WBE	100.00%	7,272.07
				148,497.07
DVBE FIRM SUBTOTALS	Underwriting Services	DVBE	0.12%	1,475.00
				1,475.00

State of Illinois
\$125,000,000 General Obligation Bonds, Taxable Series of October 2020A
Competitive Sale
Cost of Issuance Disclosure

Line Item	MBE/WBE/DVBE	Participation Percentage	Amount	Total
Underwriter				
	J.P. Morgan	85.6%	\$ 101,650.00	
	Piper Sandler & Co.	10.0%	11,875.00	
	Estrada Hinojosa	4.0%	4,750.00	
	Academy Securities	0.4%	475.00	
				\$ 118,750.00
	Underwriter's Counsel		N/A	
	Ipreo		N/A	
	Dayloan		N/A	
	CUSIP Fee		N/A	
	DTC		N/A	
	Underwriter Out of Pocket Expenses		N/A	
				-
	Total Underwriting Expenses			118,750.00
		<u>Base Fee</u>	<u>Expenses</u>	<u>Total</u>
Bond & Disclosure Counsel	Chapman and Cutler	16,176.47	735.29	16,911.76
Co-Bond Counsel	Burke Burns & Pinelli, Ltd.	MBE	4,411.76	4,411.76
				21,323.52
Municipal Advisor	Sycamore	WBE	13,970.59	13,970.59
				13,970.59
Rating Agencies	Fitch Ratings	11,764.71	-	11,764.71
	Standard and Poor's	12,500.00	-	12,500.00
	Moody's	13,529.41	-	13,529.41
				37,794.12
Printing, shipping, etc	ImageMaster Printing & Digital Road Show	MBE	1,069.42	1,069.42
	Digital Assurance Certification, LLP		367.65	367.65
	Paying Agent - BNY Mellon Corporate Trust		441.18	441.18
	Misc		5,180.58	5,180.58
				7,058.83
	Total Cost of Issuance Expenses			80,147.06
	Total Expenses		\$ 1,5912	198,897.06
	Maximum Allowable Expenses (Par amount x 0.5% or \$5 per \$1,000)		\$ 5.00	625,000.00
Bond Insurance				
	Total Expenses			198,897.06
MBE/WBE FIRM SUBTOTALS	Underwriting Services	MBE/WBE	4.40%	5,225.00
	Bond Counsel	MBE/WBE	30.00%	4,411.76
	Disclosure Counsel	MBE/WBE	0.00%	-
	Municipal Advisor	MBE/WBE	100.00%	13,970.59
	Printing, Roadshow	MBE/WBE	100.00%	1,069.42
				24,676.77
DVBE FIRM SUBTOTALS	Underwriting Services	DVBE	0.40%	475.00
				475.00

State of Illinois
\$325,000,000 General Obligation Bonds, Series of October 2020B
Competitive Sale
Cost of Issuance Disclosure

Line Item	MBE/WBE/DVBE	Participation Percentage	Amount	Total
Underwriter	BofA Securities	100.0%	\$ 650,000.00	
				\$ 650,000.00
Underwriter's Counsel			N/A	
Ipreo			N/A	
Dayloan			N/A	
CUSIP Fee			N/A	
DTC			N/A	
Underwriter Out of Pocket Expenses			N/A	
				-
Total Underwriting Expenses				650,000.00
		<u>Base Fee</u>	<u>Expenses</u>	<u>Total</u>
Bond & Disclosure Counsel	Chapman and Cutler	42,058.83	1,911.76	43,970.59
Co-Bond Counsel	Burke Burns & Pinelli, Ltd.	MBE 11,470.59	-	11,470.59
				55,441.18
Municipal Advisor	Sycamore	WBE 36,323.53	-	36,323.53
				36,323.53
Rating Agencies	Fitch Ratings	30,588.24	-	30,588.24
	Standard and Poor's	32,500.00	-	32,500.00
	Moody's	35,176.47	-	35,176.47
				98,264.71
Printing, shipping, etc	ImageMaster Printing & Digital Road Show	MBE 2,780.50	-	2,780.50
	Digital Assurance Certification, LLP	955.88	-	955.88
	Paying Agent - BNY Mellon Corporate Trust	1,147.06	-	1,147.06
	Misc	13,469.49	-	13,469.49
				18,352.93
Total Cost of Issuance Expenses				208,382.35
Total Expenses				\$ 858,382.35
Maximum Allowable Expenses (Par amount x 0.5% or \$5 per \$1,000)				\$ 5.00 1,625,000.00
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Bond Insurance				
Total Expenses				858,382.35
MBE/WBE FIRM SUBTOTALS	Underwriting Services	MBE/WBE	0.00%	-
	Bond Counsel	MBE/WBE	30.00%	11,470.59
	Disclosure Counsel	MBE/WBE	0.00%	-
	Municipal Advisor	MBE/WBE	100.00%	36,323.53
	Printing, Roadshow	MBE/WBE	100.00%	2,780.50
				50,574.62
DVBE FIRM SUBTOTALS	Underwriting Services	DVBE	0.00%	-
				-

State of Illinois
\$300,000,000 General Obligation Bonds, Series of October 2020C
Competitive Sale
Cost of Issuance Disclosure

Line Item	MBE/WBE/DVBE	Participation Percentage	Amount	Total
Underwriter	BofA Securities	100.0%	\$ 300,000.00	
				<u>\$ 300,000.00</u>
	Underwriter's Counsel		N/A	
	Ipreo		N/A	
	Dayloan		N/A	
	CUSIP Fee		N/A	
	DTC		N/A	
	Underwriter Out of Pocket Expenses		N/A	
				<u>-</u>
	Total Underwriting Expenses			<u>300,000.00</u>
		Base Fee	Expenses	Total
Bond & Disclosure Counsel	Chapman and Cutler	38,823.53	1,764.71	40,588.24
Co-Bond Counsel	Burke Burns & Pinelli, Ltd.	10,588.24	-	10,588.24
				<u>51,176.48</u>
Municipal Advisor	Sycamore	33,529.41	-	33,529.41
				<u>33,529.41</u>
Rating Agencies	Fitch Ratings	28,235.29	-	28,235.29
	Standard and Poor's	30,000.00	-	30,000.00
	Moody's	32,470.59	-	32,470.59
				<u>90,705.88</u>
Printing, shipping, etc	ImageMaster Printing & Digital Road Show	2,566.61	-	2,566.61
	Digital Assurance Certification, LLP	882.35	-	882.35
	Paying Agent - BNY Mellon Corporate Trust	1,058.82	-	1,058.82
	Misc	12,433.39	-	12,433.39
				<u>16,941.17</u>
	Total Cost of Issuance Expenses			<u>192,352.94</u>
	Total Expenses		\$ 1,6412	<u>492,352.94</u>
	Maximum Allowable Expenses (Par amount x 0.5% or \$5 per \$1,000)		\$ 5.00	1,500,000.00
	Bond Insurance			
	Total Expenses			<u>492,352.94</u>
MBE/WBE FIRM SUBTOTALS	Underwriting Services	MBE/WBE	0.00%	-
	Bond Counsel	MBE/WBE	30.00%	10,588.24
	Disclosure Counsel	MBE/WBE	0.00%	-
	Municipal Advisor	MBE/WBE	100.00%	33,529.41
	Printing, Roadshow	MBE/WBE	100.00%	2,566.61
				<u>46,684.26</u>
DVBE FIRM SUBTOTALS	Underwriting Services	DVBE	0.00%	-
				<u>-</u>

State of Illinois
\$100,000,000 General Obligation Bonds, Series of October 2020D
Competitive Sale
Cost of Issuance Disclosure

Line Item	MBE/WBE/DVBE	Participation Percentage	Amount	Total
Underwriter				
J.P. Morgan		84.5%	\$ 169,000.00	
Piper Sandler & Co.		10.0%	\$ 20,000.00	
Estrada Hinojosa	MBE	5.0%	\$ 10,000.00	
Academy Securities	MBE/DVBE	0.5%	\$ 1,000.00	
				\$ 200,000.00
Underwriter's Counsel				N/A
Ipreo				N/A
Dayloan				N/A
CUSIP Fee				N/A
DTC				N/A
Underwriter Out of Pocket Expenses				N/A
				-
Total Underwriting Expenses				200,000.00
Bond & Disclosure Counsel				
		<u>Base Fee</u>	<u>Expenses</u>	<u>Total</u>
Bond & Disclosure Counsel	Chapman and Cutler	12,941.17	588.24	13,529.41
Co-Bond Counsel	Burke Burns & Pinelli, Ltd.	3,529.41	-	3,529.41
				17,058.82
Municipal Advisor	Sycamore	11,176.47	-	11,176.47
				11,176.47
Rating Agencies	Fitch Ratings	9,411.76	-	9,411.76
	Standard and Poor's	10,000.00	-	10,000.00
	Moody's	10,823.53	-	10,823.53
				30,235.29
Printing, shipping, etc	ImageMaster Printing & Digital Road Show	855.54	-	855.54
	Digital Assurance Certification, LLP	294.12	-	294.12
	Paying Agent - BNY Mellon Corporate Trust	352.94	-	352.94
	Misc	4,144.47	-	4,144.47
				5,647.07
Total Cost of Issuance Expenses				64,117.65
Total Expenses			\$ 2,641.2	264,117.65
Maximum Allowable Expenses (Par amount x 0.5% or \$5 per \$1,000)			\$ 5.00	500,000.00
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Bond Insurance				
Total Expenses				264,117.65
MBE/WBE FIRM SUBTOTALS				
	Underwriting Services	MBE/WBE	5.50%	11,000.00
	Bond Counsel	MBE/WBE	30.00%	3,529.41
	Disclosure Counsel	MBE/WBE	0.00%	-
	Municipal Advisor	MBE/WBE	100.00%	11,176.47
	Printing, Roadshow	MBE/WBE	100.00%	855.54
				26,561.42
DVBE FIRM SUBTOTALS				
	Underwriting Services	DVBE	0.50%	1,000.00
				1,000.00