

State of Illinois
\$2,000,000,000 General Obligation Notes, Series of December 2020
Negotiated Sale
Cost of Issuance Disclosure

Line Item	MBE/WBE/DVBE	Participation Percentage	Amount	Total
Purchaser	Municipal Liquidity Facility LLC.	100.00%	\$ 2,000,000.00	
				<u>\$ 2,000,000.00</u>
	Total Purchaser Expenses			2,000,000.00
		<u>Base Fee</u>	<u>Expenses</u>	<u>Total</u>
Bond Counsel	Chapman and Cutler	133,000.00	5,000.00	138,000.00
Co-Bond Counsel	Charity and Associates	MBE 42,000.00	-	42,000.00
				<u>180,000.00</u>
Rating Agencies	Fitch Ratings	2,000.00	-	2,000.00
	Standard and Poor's	-	-	-
	Moody's	-	-	-
				<u>2,000.00</u>
Disclosure posting, CUSIP, etc.	Digital Assurance Certification, LLP	2,500.00	-	2,500.00
	BNY Mellon (paying agent)	1,750.00	-	1,750.00
	CUSIP	191.00	-	191.00
	Miscellaneous	35,559.00	-	35,559.00
				<u>40,000.00</u>
	Total Cost of Issuance Expenses			222,000.00
	Total Expenses		\$ 1.1110	2,222,000.00
	Bond Insurance			
	Total Expenses			2,222,000.00
MBE/WBE FIRM SUBTOTALS	Underwriting Services	MBE/WBE	0.00%	
	Bond Counsel	MBE/WBE	24.00%	42,000.00
	Municipal Advisor	MBE/WBE	0.00%	
	Disclosure posting, CUSIP, etc.	MBE/WBE	0.00%	
				<u>42,000.00</u>
DVBE FIRM SUBTOTALS	Underwriting Services	DVBE	0.00%	
				<u>-</u>