

State of Illinois
\$1,200,000,000 General Obligation Certificates, Series of June 2020
Competitive Sale
Cost of Issuance Disclosure

Line Item	MBE/WBE/DVBE	Participation Percentage	Amount	Total
Purchaser	Municipal Liquidity Facility LLC.	100.00%	\$ 1,200,000.00	
				\$ 1,200,000.00
Underwriter's Counsel				N/A
Ipreo				N/A
Dayloan				N/A
CUSIP Fee				N/A
DTC				N/A
Underwriter Out of Pocket Expenses				N/A
				-
Total Underwriting Expenses				1,200,000.00
				145,000.00
Bond & Disclosure Counsel				100,000.00
Co-Bond Counsel	Chapman and Cutler Burke Burns & Pinelli, Ltd.	WBE	Base Fee 110,000.00 Expenses 30,000.00	Total 5,000.00 115,000.00 30,000.00
Municipal Advisor	PRAG		100,000.00	100,000.00
Rating Agencies	Fitch Ratings Moody's		15,000.00 88,000.00	- - 15,000.00 88,000.00
				103,000.00
Printing, shipping, etc	ImageMaster Printing & Digital Road Show Digital Assurance Certification, LLP BNY Mellon (Paying Agent) MuniAuction CUSIP Global Services Misc	MBE/WBE	4,493.26 2,500.00 750.00 8,750.00 191.00 30,315.74	- - 750.00 8,750.00 191.00 30,315.74
				47,000.00
Total Cost of Issuance Expenses				395,000.00
Total Expenses			\$ 1.3292	1,595,000.00
Maximum Allowable Expenses (Par amount x 0.5% or \$5 per \$1,000)			\$ 5.00	6,000,000.00
Bond Insurance				
Total Expenses				1,595,000.00
Bond Counsel	MBE/WBE	21.43%	30,000.00	
Printing, Roadshow	MBE/WBE	100.00%	4,493.26	
				34,493.26