

State of Illinois
\$750,000,000 General Obligation Bonds, Series A, B, and C of November 2019
Competitive Sale
Cost of Issuance Disclosure

Line Item	MBE/WBE/DVBE	Participation Percentage	Amount	Total
Underwriter	Barclays Capital Inc	40.00%	\$ 630,000.00	
	B of A Securities	60.00%	\$ 640,500.00	
				\$ 1,270,500.00
	Underwriter's Counsel			N/A
	Ipreo			N/A
	Dayloan			N/A
	CUSIP Fee			N/A
	DTC			N/A
	Underwriter Out of Pocket Expenses			N/A
				-
Total Underwriting Expenses				1,270,500.00
		<u>Base Fee</u>	<u>Expenses</u>	<u>Total</u>
Bond & Disclosure Counsel	Chapman and Cutler	98,000.00	5,000.00	103,000.00
Co-Bond Counsel	Hardwick Law Firm	42,000.00	-	42,000.00
				145,000.00
Municipal Advisor	PFM	65,000.00	2,000.00	67,000.00
				-
				67,000.00
Rating Agencies	Fitch Ratings	70,000.00	-	70,000.00
	Standard and Poor's	82,875.00	-	82,875.00
	Moody's	92,000.00	-	92,000.00
				244,875.00
Printing, shipping, etc	ImageMaster Printing & Digital Road Show	6,752.36	-	6,752.36
	Digital Assurance Certification, LLP	2,500.00	-	2,500.00
	Misc	29,447.64	-	29,447.64
				38,700.00
Total Cost of Issuance Expenses				495,575.00
Total Expenses			\$ 2,3548	1,766,075.00
Maximum Allowable Expenses (Par amount x 0.5% or \$5 per \$1,000)			\$ 5.00	3,750,000.00
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Bond Insurance				
Total Expenses				1,766,075.00
MBE/WBE FIRM SUBTOTALS	Underwriting Services	MBE/WBE		
	Bond Counsel	MBE/WBE	30.00%	42,000.00
	Municipal Advisor	MBE/WBE		
	Printing, Roadshow	MBE/WBE	100.00%	6,752.36
				48,752.36
DVBE FIRM SUBTOTALS	Underwriting Services	DVBE		-

State of Illinois
\$300,000,000 General Obligation Bonds, Series A of November 2019
Competitive Sale
Cost of Issuance Disclosure

Line Item	MBE/WBE/DVBE	Participation Percentage	Amount	Total
Underwriter	Barclays Capital Inc	100.00%	\$ 630,000.00	
				<u>\$ 630,000.00</u>
	Underwriter's Counsel		N/A	
	Ipreo		N/A	
	Dayloan		N/A	
	CUSIP Fee		N/A	
	DTC		N/A	
	Underwriter Out of Pocket Expenses		N/A	
				<u>-</u>
	Total Underwriting Expenses			<u>630,000.00</u>
		<u>Base Fee</u>	<u>Expenses</u>	<u>Total</u>
Bond & Disclosure Counsel	Chapman and Cutler	39,200.00	2,000.00	41,200.00
Co-Bond Counsel	Hardwick Law Firm	MBE/WBE 16,800.00	-	16,800.00
				<u>58,000.00</u>
Municipal Advisor	PFM	26,000.00	800.00	26,800.00
				<u>-</u>
				<u>26,800.00</u>
Rating Agencies	Fitch Ratings	28,000.00	-	28,000.00
	Standard and Poor's	33,150.00	-	33,150.00
	Moody's	36,800.00	-	36,800.00
				<u>97,950.00</u>
Printing, shipping, etc	ImageMaster Printing & Digital Road Show	MBE/WBE 2,700.95	-	2,700.95
	Digital Assurance Certification, LLP	1,000.00	-	1,000.00
	Misc	9,779.05	-	9,779.05
				<u>13,480.00</u>
	Total Cost of Issuance Expenses			<u>196,230.00</u>
	Total Expenses		\$ 2,7541	<u>826,230.00</u>
	Maximum Allowable Expenses (Par amount x 0.5% or \$5 per \$1,000)		\$ 5.00	1,500,000.00
	Bond Insurance			
	Total Expenses			<u>826,230.00</u>
MBE/WBE FIRM SUBTOTALS	Underwriting Services	MBE/WBE		
	Bond Counsel	MBE/WBE	30.00%	16,800.00
	Municipal Advisor	MBE/WBE		
	Printing, Roadshow	MBE/WBE	100.00%	2,700.95
				<u>19,500.95</u>
DVBE FIRM SUBTOTALS	Underwriting Services	DVBE		<u>-</u>

State of Illinois
\$300,000,000 General Obligation Bonds, Series B of November 2019
Competitive Sale
Cost of Issuance Disclosure

Line Item	MBE/WBE/DVBE	Participation Percentage	Amount	Total
Underwriter	B of A Securities	100.00%	\$ 552,000.00	
				\$ 552,000.00
	Underwriter's Counsel			N/A
	Ipreo			N/A
	Dayloan			N/A
	CUSIP Fee			N/A
	DTC			N/A
	Underwriter Out of Pocket Expenses			N/A
				-
Total Underwriting Expenses				552,000.00
		<u>Base Fee</u>	<u>Expenses</u>	<u>Total</u>
Bond & Disclosure Counsel	Chapman and Cutler	39,200.00	2,000.00	41,200.00
Co-Bond Counsel	Hardwick Law Firm	MBE/WBE 16,800.00	-	16,800.00
				58,000.00
Municipal Advisor	PFM	26,000.00	800.00	26,800.00
				-
				26,800.00
Rating Agencies	Fitch Ratings	28,000.00	-	28,000.00
	Standard and Poor's	33,150.00	-	33,150.00
	Moody's	36,800.00	-	36,800.00
				97,950.00
Printing, shipping, etc	ImageMaster Printing & Digital Road Show	MBE/WBE 2,700.94	-	2,700.94
	Digital Assurance Certification, LLP	1,000.00	-	1,000.00
	Misc	9,779.06	-	9,779.06
				13,480.00
Total Cost of Issuance Expenses				196,230.00
Total Expenses			\$ 2,4941	748,230.00
Maximum Allowable Expenses (Par amount x 0.5% or \$5 per \$1,000)			\$ 5.00	1,500,000.00
Bond Insurance				
Total Expenses				748,230.00
MBE/WBE FIRM SUBTOTALS	Underwriting Services	MBE/WBE		
	Bond Counsel	MBE/WBE	30.00%	16,800.00
	Municipal Advisor	MBE/WBE		
	Printing, Roadshow	MBE/WBE	100.00%	2,700.94
				19,500.94
DVBE FIRM SUBTOTALS	Underwriting Services	DVBE		
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State of Illinois
\$150,000,000 General Obligation Bonds, Series C of November 2019
Competitive Sale
Cost of Issuance Disclosure

Line Item	MBE/WBE/DVBE	Participation Percentage	Amount	Total
Underwriter	B of A Securities	100.00%	\$ 88,500.00	
				\$ 88,500.00
	Underwriter's Counsel			N/A
	Ipreo			N/A
	Dayloan			N/A
	CUSIP Fee			N/A
	DTC			N/A
	Underwriter Out of Pocket Expenses			N/A
				-
Total Underwriting Expenses				88,500.00
		<u>Base Fee</u>	<u>Expenses</u>	<u>Total</u>
Bond & Disclosure Counsel	Chapman and Cutler	19,600.00	1,000.00	20,600.00
Co-Bond Counsel	Hardwick Law Firm	8,400.00	-	8,400.00
				29,000.00
Municipal Advisor	PFM	13,000.00	400.00	13,400.00
				-
				13,400.00
Rating Agencies	Fitch Ratings	14,000.00	-	14,000.00
	Standard and Poor's	16,575.00	-	16,575.00
	Moody's	18,400.00	-	18,400.00
				48,975.00
Printing, shipping, etc	ImageMaster Printing & Digital Road Show	1,350.47	-	1,350.47
	Digital Assurance Certification, LLP	500.00	-	500.00
	Misc	9,889.53	-	9,889.53
				11,740.00
Total Cost of Issuance Expenses				103,115.00
Total Expenses			\$ 1.2774	191,615.00
Maximum Allowable Expenses (Par amount x 0.5% or \$5 per \$1,000)			\$ 5.00	750,000.00
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Bond Insurance				
Total Expenses				191,615.00
MBE/WBE FIRM SUBTOTALS	Underwriting Services	MBE/WBE		
	Bond Counsel	MBE/WBE	30.00%	8,400.00
	Municipal Advisor	MBE/WBE		
	Printing, Roadshow	MBE/WBE	100.00%	1,350.47
				9,750.47
DVBE FIRM SUBTOTALS	Underwriting Services	DVBE		
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