## State of Illinois \$440,280,000 General Obligation Bonds, Series A and B of April 2019 Competitive Sale Cost of Issuance Disclosure Participation

	Total	
Underwriter         Bank of America Merrill Lynch         99.0%         869,720.15           IFS Securities         MBE/WBE         1.0%         8,785.05		
· · · · · · · · · · · · · · · · · · ·		
•		
·	070 505 00	
-	878,505.20	
Underwriter's Counsel N/A Ipreo N/A		
Dayloan N/A		
CUSIP Fee         N/A           DTC         N/A		
Underwriter Out of Pocket Expenses N/A		
Total Underwriting Expenses	878,505.20	
Total Orderwriting Expenses	070,303.20	
Bond & Disclosure Counsel         Chapman and Cutler         Base Fee         Expenses         Total           48,500.00         148,500.00         148,500.00         148,500.00		
Co-Bond Counsel Charity & Associates MBE/WBE 61,500.00 61,500.00 6		
Municipal Advisor Columbia Capital 70,000.00 - 70,000.00	210,000.00	
Sycamore Advisors MBE/WBE 30,000.00 30,000.00 _		
Rating Agencies Fitch Ratings 60,000.00 - 60,000.00	100,000.00	
Standard and Poor's 51,510.00 - 51,510.00		
Moody's 65,000.00 - 65,000.00 _	176,510.00	
· · · · · · · · · · · · · · · · · · ·		
Escrow Bidding Agent Columbia Capital 25,000.00 - 25,000.00	25,000.00	
Printing, shipping, etc ImageMaster Printing & Digital Road Show MBE/WBE 7,498.47 - 7,498.47	-,	
Digital Assurance Certification, LLP 2,500.00 - 2,500.00  Verification Agent - Robert Thomas, CPA 1,950.00 - 1,950.00		
Escrow Agent - Zions Bank 750.00 - 750.00		
Investor Meeting Expenses 4,661.63 - 4,661.63		
Misc* 71,308.60 - 71,308.60	88,668.70	
Total Cost of Issuance Expenses	600,178.70	
I otal Cost of Issuance Expenses	000,178.70	
Total Expenses \$ 3.3585	1,478,683.90	
Maximum Allowable Expenses (Par amount x 0.5% or \$5 per \$1,000) \$ 5.00	2,201,400.00	
Bond Insurance		
_	4 470 000 00	
Total Expenses	1,478,683.90	
MBE/WBE FIRM SUBTOTALS Underwriting Services MBE/WBE 1.00% 8,785.05		
Bond Counsel         MBE/WBE         30.00%         61,500.00           Municipal Advisor         MBE/WBE         30.00%         30,000.00		
Printing, Roadshow MBE/WBE 100.00% 7,498.47		
DVBE FIRM SUBTOTALS Underwriting Services DVBE 0.00% -	107,783.52	

<sup>\*</sup>Misc includes rounding amount from Series B bonds

## State of Illinois \$300,000,000 General Obligation Bonds, Series A of April 2019 Competitive Sale Cost of Issuance Disclosure Participation

Line Item		BE/WBE/DVE	BE	Participation Percentage	Amount	Total
Underwriter	Bank of America Merrill Lynch IFS Securities	MBE/WBE		99.0% 1.0%	718,344.00 7,256.00	
					-	
					-	
					-	
					•	725,600.00
	Underwriter's Counsel				N/A	
	Ipreo Day Loan				N/A N/A	
	CUSIP Fee DTC Underwriter Out of Pocket Expenses				N/A N/A N/A	
						-
	Total Underwriting Expenses					725,600.00
Bond & Disclosure Counsel Co-Bond Counsel	Chapman and Cutler Charity & Associates	MBE/WBE	Base Fee 98,000.00 42,000.00	Expenses 2,500.00	<u>Total</u> 100,500.00 42,000.00	
Municipal Advisor	Columbia Capital		47,696.92		47,696.92	142,500.00
	Sycamore Advisors	MBE/WBE	20,441.54	-	20,441.54	68,138.46
Rating Agencies	Fitch Ratings Standard and Poor's Moody's		40,883.07 35,098.12 44,290.00	-	40,883.07 35,098.12 44,290.00	
	moody 5		44,230.00		44,200.00	120,271.19
Printing, shipping, etc	ImageMaster Printing & Digital Road Show Digital Assurance Certification, LLP Misc	MBE/WBE	5,109.34 1,703.46 32,277.55	-	5,109.34 1,703.46 32,277.55	
			02,2.1.00		02,211.00	39,090.35
	Total Cost of Issuance Expenses					370,000.00
	Total Expenses				\$ 3.6520	1,095,600.00
	Maximum Allowable Expenses (Par amount x	0.5% or \$5 p	per \$1,000)		\$ 5.00	1,500,000.00
	Bond Insurance					
	Total Expenses					1,095,600.00
MBE/WBE FIRM SUBTOTALS	Underwriting Services Bond Counsel		/IBE/WBE /IBE/WBE	1.00% 30.00%	7,256.00 42,000.00	
	Municipal Advisor Printing, Roadshow		/IBE/WBE /IBE/WBE	30.00% 100.00%	20,441.54 5,109.34	
DVBE FIRM SUBTOTALS	Underwriting Services		OVBE	0.00%	-	74,806.88

## State of Illinois \$140,280,000 General Obligation Refunding Bonds, Series B of April 2019 Competitive Sale Cost of Issuance Disclosure Participation

Line Item	M	BE/WBE/DVE	ВЕ	Participation Percentage	Amount	Total
Underwriter	Bank of America Merrill Lynch IFS Securities	MBE/WBE		99.0% 1.0%	151,376.15 1,529.05 -	
					-	
					-	
					-	
					-	152,905.20
	Underwriter's Counsel				N/A	
	Ipreo Dayloan				N/A N/A	
	CUSIP Fee DTC				N/A N/A	
	Underwriter Out of Pocket Expenses				N/A	
						<u> </u>
	Total Underwriting Expenses					152,905.20
Bond & Disclosure Counsel Co-Bond Counsel	Chapman and Cutler Charity & Associates	MBE/WBE	Base Fee 45,500.00 19,500.00	<u>Expenses</u> 2,500.00	<u>Total</u> 48,000.00 19,500.00	
Municipal Advisor	Columbia Capital		22,303.08	-	22,303.08	67,500.00
	Sycamore Advisors	MBE/WBE	9,558.46	-	9,558.46	31,861.54
Rating Agencies	Fitch Ratings Standard and Poor's		19,116.93 16,411.88	-	19,116.93 16,411.88	
	Moody's		20,710.00	-	20,710.00	56,238.81
Escrow Bidding Agent	Columbia Capital		25,000.00	-	25,000.00	
Printing, shipping, etc	ImageMaster Printing & Digital Road Show	MBE/WBE	2,389.13	-	2,389.13	25,000.00
	Digital Assurance Certification, LLP Verification Agent - Robert Thomas, CPA		796.54 1,950.00	-	796.54 1,950.00	
	Escrow Agent - Zions Bank Investor Meeting Expenses		750.00 4,661.63	-	750.00 4,661.63	
	Misc*		39,031.05	-	39,031.05	49,578.35
	Total Cost of Issuance Expenses					230,178.70
	Total Expenses				\$ 2.7309	383,083.90
	Maximum Allowable Expenses (Par amount x	0.5% or \$5 p	per \$1,000)		\$ 5.00	701,400.00
	Par Harman					
	Bond Insurance					202.002.00
	Total Expenses					383,083.90
MBE/WBE FIRM SUBTOTALS	Underwriting Services Bond Counsel	ı	MBE/WBE MBE/WBE	1.00% 30.00%	1,529.05 19,500.00	
	Municipal Advisor Printing, Roadshow		MBE/WBE MBE/WBE	30.00% 100.00%	9,558.46 2,389.13	
DVBE FIRM SUBTOTALS	Underwriting Services	ı	DVBE	0.00%	-	32,976.64
*84::	Corice B bonds					-

<sup>\*</sup>Misc includes rounding amount from Series B bonds