

**State of Illinois**

**General Obligation Bonds, Series of May 2018AB**

**\$500,000,000**

**Statement of Total General Obligation Debt Service as of Current Issuance**

Fiscal Year Ending June 30	Series A of May 2018			Series B of May 2018			May 2018AB Bonds			New Total GO Capital and Special Purpose			Total Section 7.6 Bonds			Total GO Pension Obligation Bonds			Revised Total GO Capital, Special Purpose, Section 7.6, and Pension Obligation Bonds			
	(A)			(B)			(A+B)			(C)			(D)			(E)			(C+D+E)			
	Principal	Interest	Debt Service	Principal	Interest	Debt Service	Principal	Interest	Debt Service	Principal	Interest	Includes (A+B)	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	
2018	-	-	-	-	-	-	-	-	-	-	-	939,202,806	757,858,972	1,697,061,779	143,704,132	143,704,132	1,050,000,000	568,615,500	\$1,618,615,500	1,989,202,806	1,470,178,604	3,459,381,411
2019	18,000,000	22,550,000	40,550,000	5,000,000	2,444,444	7,444,444	23,000,000	24,994,444	47,994,444	964,512,317	753,947,091	1,718,459,408	500,000,000	286,537,500	786,537,500	1,075,000,000	511,105,500	\$1,586,105,500	2,539,512,317	1,561,590,091	4,091,102,408	
2020	18,000,000	22,162,500	40,162,500	5,000,000	2,250,000	7,250,000	23,000,000	24,412,500	47,412,500	938,221,629	710,940,344	1,649,161,974	500,000,000	261,537,500	761,537,500	225,000,000	449,550,000	\$674,550,000	1,663,221,629	1,422,027,844	3,085,249,474	
2021	18,000,000	21,262,500	39,262,500	5,000,000	2,000,000	7,000,000	23,000,000	23,262,500	46,262,500	921,885,883	656,473,071	1,578,358,954	500,000,000	236,537,500	736,537,500	275,000,000	438,412,500	\$713,412,500	1,666,885,883	1,331,423,071	3,028,308,954	
2022	18,000,000	20,362,500	38,362,500	5,000,000	1,750,000	6,750,000	23,000,000	22,112,500	45,112,500	898,627,410	598,602,253	1,497,229,663	500,000,000	211,537,500	711,537,500	325,000,000	424,800,000	\$749,800,000	1,723,627,410	1,234,939,753	2,958,567,163	
2023	18,000,000	19,417,500	37,417,500	5,000,000	1,500,000	6,500,000	23,000,000	20,917,500	43,917,500	895,077,922	555,085,090	1,444,163,013	500,000,000	195,537,500	695,537,500	375,000,000	408,712,500	\$783,712,500	1,764,077,922	1,150,335,090	2,914,413,013	
2024	18,000,000	18,472,500	36,472,500	5,000,000	1,250,000	6,250,000	23,000,000	19,722,500	42,722,500	852,233,968	500,007,927	1,352,241,895	500,000,000	161,537,500	661,537,500	450,000,000	390,150,000	\$840,150,000	1,802,233,968	1,051,695,427	2,853,929,395	
2025	18,000,000	17,752,500	35,752,500	5,000,000	1,000,000	6,000,000	23,000,000	18,752,500	41,752,500	785,418,835	457,469,665	1,242,888,500	500,000,000	136,537,500	636,537,500	525,000,000	367,200,000	\$892,200,000	1,810,418,835	961,207,165	2,771,626,000	
2026	18,000,000	16,672,500	34,672,500	5,000,000	750,000	5,750,000	23,000,000	17,422,500	40,422,500	792,500,000	412,556,365	1,205,056,365	500,000,000	111,537,500	611,537,500	575,000,000	340,425,000	\$915,425,000	1,867,500,000	864,518,865	2,732,018,865	
2027	18,000,000	15,592,500	33,592,500	5,000,000	500,000	5,500,000	23,000,000	16,092,500	39,092,500	702,205,000	372,586,690	1,074,791,690	500,000,000	87,018,750	587,018,750	625,000,000	311,100,000	\$936,100,000	1,827,205,000	770,705,440	2,597,910,440	
2028	18,000,000	14,512,500	32,512,500	5,000,000	250,000	5,250,000	23,000,000	14,762,500	37,762,500	709,360,000	332,739,540	1,042,099,540	500,000,000	62,500,000	562,500,000	700,000,000	279,225,000	\$979,225,000	1,909,360,000	674,464,540	2,583,824,540	
2029	18,000,000	13,432,500	31,432,500	-	-	-	18,000,000	13,432,500	31,432,500	697,210,000	290,382,290	987,592,290	500,000,000	37,500,000	537,500,000	775,000,000	243,525,000	\$1,018,525,000	1,972,210,000	571,407,290	2,543,617,290	
2030	18,000,000	12,532,500	30,532,500	-	-	-	18,000,000	12,532,500	30,532,500	642,100,000	252,867,940	894,967,940	500,000,000	12,500,000	512,500,000	875,000,000	204,000,000	\$1,079,000,000	2,017,100,000	469,367,940	2,486,467,940	
2031	18,000,000	11,632,500	29,632,500	-	-	-	18,000,000	11,632,500	29,632,500	598,055,000	218,465,190	816,520,190	-	-	-	975,000,000	159,375,000	\$1,134,375,000	1,573,055,000	377,840,190	1,950,895,190	
2032	18,000,000	10,732,500	28,732,500	-	-	-	18,000,000	10,732,500	28,732,500	527,150,000	187,313,680	714,463,680	-	-	-	1,050,000,000	109,650,000	\$1,159,650,000	1,577,150,000	296,963,680	1,874,113,680	
2033	18,000,000	9,832,500	27,832,500	-	-	-	18,000,000	9,832,500	27,832,500	502,140,000	158,392,800	660,532,800	-	-	-	1,100,000,000	56,100,000	\$1,156,100,000	1,602,140,000	214,492,800	1,816,632,800	
2034	18,000,000	8,932,500	26,932,500	-	-	-	18,000,000	8,932,500	26,932,500	538,740,000	128,434,820	667,174,820	-	-	-	-	-	-	\$38,740,000	128,434,820	667,174,820	
2035	18,000,000	8,032,500	26,032,500	-	-	-	18,000,000	8,032,500	26,032,500	484,840,000	100,415,860	585,255,860	-	-	-	-	-	-	\$44,840,000	100,415,860	585,255,860	
2036	18,000,000	7,132,500	25,132,500	-	-	-	18,000,000	7,132,500	25,132,500	386,600,000	74,003,800	460,603,800	-	-	-	-	-	-	-	386,600,000	74,003,800	460,603,800
2037	18,000,000	6,232,500	24,232,500	-	-	-	18,000,000	6,232,500	24,232,500	338,600,000	55,340,000	393,940,000	-	-	-	-	-	-	-	338,600,000	55,340,000	393,940,000
2038	18,000,000	5,400,000	23,400,000	-	-	-	18,000,000	5,400,000	23,400,000	283,600,000	38,586,450	322,186,450	-	-	-	-	-	-	-	283,600,000	38,586,450	322,186,450
2039	18,000,000	4,500,000	22,500,000	-	-	-	18,000,000	4,500,000	22,500,000	251,600,000	24,492,900	276,092,900	-	-	-	-	-	-	-	251,600,000	24,492,900	276,092,900
2040	18,000,000	3,600,000	21,600,000	-	-	-	18,000,000	3,600,000	21,600,000	104,600,000	13,899,500	118,499,500	-	-	-	-	-	-	-	104,600,000	13,899,500	118,499,500
2041	18,000,000	2,700,000	20,700,000	-	-	-	18,000,000	2,700,000	20,700,000	104,600,000	9,025,750	113,625,750	-	-	-	-	-	-	-	104,600,000	9,025,750	113,625,750
2042	18,000,000	1,800,000	19,800,000	-	-	-	18,000,000	1,800,000	19,800,000	63,400,000	4,179,500	67,579,500	-	-	-	-	-	-	-	63,400,000	4,179,500	67,579,500
2043	18,000,000	900,000	18,900,000	-	-	-	18,000,000	900,000	18,900,000	44,200,000	1,555,000	45,755,000	-	-	-	-	-	-	-	44,200,000	1,555,000	45,755,000
<b>Total</b>	<b>450,000,000</b>	<b>296,150,000</b>	<b>746,150,000</b>	<b>50,000,000</b>	<b>13,694,444</b>	<b>63,694,444</b>	<b>500,000,000</b>	<b>309,844,444</b>	<b>809,844,444</b>	<b>14,960,680,770</b>	<b>7,665,612,280</b>	<b>22,626,293,059</b>	<b>6,000,000,000</b>	<b>1,935,522,882</b>	<b>7,935,522,882</b>	<b>10,975,000,000</b>	<b>5,261,946,000</b>	<b>16,236,946,000</b>	<b>31,935,680,770</b>	<b>14,863,081,172</b>	<b>46,798,761,941</b>	

<b>Issue Dated:</b>	<b>5/9/2018</b>	<b>Issue Dated:</b>	<b>5/9/2018</b>	<b>Issue Dated:</b>	<b>5/9/2018</b>
<b>True Interest Cost:</b>	<b>4.744265</b>	<b>True Interest Cost:</b>	<b>4.334849</b>	<b>True Interest Cost:</b>	<b>4.721987</b>
<b>All-In True Interest Cost:</b>	<b>4.753372</b>	<b>All-In True Interest Cost:</b>	<b>4.352176</b>	<b>All-In True Interest Cost:</b>	<b>4.731533</b>

# State of Illinois

## General Obligation Bonds, Series of May 2018AB

\$500,000,000

### Statement of Total General Obligation Debt Service as of Current Issuance

Fiscal Year Ending June 30	Series A of May 2018			Series B of May 2018			May 2018AB Bonds		
	Principal	Interest	[A] Total Debt Service	Principal	Interest	[B] Total Debt Service	Principal	Interest	[A+B] Total Debt Service
2018							-	-	-
2019	18,000,000	22,550,000	40,550,000	5,000,000	2,444,444	7,444,444	23,000,000	24,994,444	47,994,444
2020	18,000,000	22,162,500	40,162,500	5,000,000	2,250,000	7,250,000	23,000,000	24,412,500	47,412,500
2021	18,000,000	21,262,500	39,262,500	5,000,000	2,000,000	7,000,000	23,000,000	23,262,500	46,262,500
2022	18,000,000	20,362,500	38,362,500	5,000,000	1,750,000	6,750,000	23,000,000	22,112,500	45,112,500
2023	18,000,000	19,417,500	37,417,500	5,000,000	1,500,000	6,500,000	23,000,000	20,917,500	43,917,500
2024	18,000,000	18,472,500	36,472,500	5,000,000	1,250,000	6,250,000	23,000,000	19,722,500	42,722,500
2025	18,000,000	17,752,500	35,752,500	5,000,000	1,000,000	6,000,000	23,000,000	18,752,500	41,752,500
2026	18,000,000	16,672,500	34,672,500	5,000,000	750,000	5,750,000	23,000,000	17,422,500	40,422,500
2027	18,000,000	15,592,500	33,592,500	5,000,000	500,000	5,500,000	23,000,000	16,092,500	39,092,500
2028	18,000,000	14,512,500	32,512,500	5,000,000	250,000	5,250,000	23,000,000	14,762,500	37,762,500
2029	18,000,000	13,432,500	31,432,500	-	-	-	18,000,000	13,432,500	31,432,500
2030	18,000,000	12,532,500	30,532,500	-	-	-	18,000,000	12,532,500	30,532,500
2031	18,000,000	11,632,500	29,632,500	-	-	-	18,000,000	11,632,500	29,632,500
2032	18,000,000	10,732,500	28,732,500	-	-	-	18,000,000	10,732,500	28,732,500
2033	18,000,000	9,832,500	27,832,500	-	-	-	18,000,000	9,832,500	27,832,500
2034	18,000,000	8,932,500	26,932,500	-	-	-	18,000,000	8,932,500	26,932,500
2035	18,000,000	8,032,500	26,032,500	-	-	-	18,000,000	8,032,500	26,032,500
2036	18,000,000	7,132,500	25,132,500	-	-	-	18,000,000	7,132,500	25,132,500
2037	18,000,000	6,232,500	24,232,500	-	-	-	18,000,000	6,232,500	24,232,500
2038	18,000,000	5,400,000	23,400,000	-	-	-	18,000,000	5,400,000	23,400,000
2039	18,000,000	4,500,000	22,500,000	-	-	-	18,000,000	4,500,000	22,500,000
2040	18,000,000	3,600,000	21,600,000	-	-	-	18,000,000	3,600,000	21,600,000
2041	18,000,000	2,700,000	20,700,000	-	-	-	18,000,000	2,700,000	20,700,000
2042	18,000,000	1,800,000	19,800,000	-	-	-	18,000,000	1,800,000	19,800,000
2043	18,000,000	900,000	18,900,000	-	-	-	18,000,000	900,000	18,900,000
<b>Total</b>	<b>450,000,000</b>	<b>296,150,000</b>	<b>746,150,000</b>	<b>50,000,000</b>	<b>13,694,444</b>	<b>63,694,444</b>	<b>500,000,000</b>	<b>309,844,444</b>	<b>809,844,444</b>

**Issue Dated:** 5/9/2018  
**True Interest Cost:** 4.744265  
**All-In True Interest Cost:** 4.753372

**Issue Dated:** 5/9/2018  
**True Interest Cost:** 4.334849  
**All-In True Interest Cost:** 4.352176

**Issue Dated:** 5/9/2018  
**True Interest Cost:** 4.721987  
**All-In True Interest Cost:** 4.731533

New Total GO Capital and Special Purpose			Total Section 7.6 Bonds			Total GO Pension Obligation Bonds			Revised Total GO Capital, Special Purpose, Section 7.6, and Pension Obligation Bonds		
		[C] Includes [A+B] Total			[D] Total			[E] Total			[C+D+E] Total
Principal	Interest		Principal	Interest		Principal	Interest		Principal	Interest	
939,202,806	757,858,972	1,697,061,779		143,704,132	143,704,132	1,050,000,000	568,615,500	\$1,618,615,500	1,989,202,806	1,470,178,604	3,459,381,411
964,512,317	753,947,091	1,718,459,408	500,000,000	286,537,500	786,537,500	1,075,000,000	511,105,500	\$1,586,105,500	2,539,512,317	1,551,590,091	4,091,102,408
938,221,629	710,940,344	1,649,161,974	500,000,000	261,537,500	761,537,500	225,000,000	449,550,000	\$674,550,000	1,663,221,629	1,422,027,844	3,085,249,474
921,885,883	656,473,071	1,578,358,954	500,000,000	236,537,500	736,537,500	275,000,000	438,412,500	\$713,412,500	1,696,885,883	1,331,423,071	3,028,308,954
898,627,410	598,602,253	1,497,229,663	500,000,000	211,537,500	711,537,500	325,000,000	424,800,000	\$749,800,000	1,723,627,410	1,234,939,753	2,958,567,163
889,077,922	555,085,090	1,444,163,013	500,000,000	186,537,500	686,537,500	375,000,000	408,712,500	\$783,712,500	1,764,077,922	1,150,335,090	2,914,413,013
852,233,968	500,007,927	1,352,241,895	500,000,000	161,537,500	661,537,500	450,000,000	390,150,000	\$840,150,000	1,802,233,968	1,051,695,427	2,853,929,395
785,418,835	457,469,665	1,242,888,500	500,000,000	136,537,500	636,537,500	525,000,000	367,200,000	\$892,200,000	1,810,418,835	961,207,165	2,771,626,000
792,500,000	412,556,365	1,205,056,365	500,000,000	111,537,500	611,537,500	575,000,000	340,425,000	\$915,425,000	1,867,500,000	864,518,865	2,732,018,865
702,205,000	372,586,690	1,074,791,690	500,000,000	87,018,750	587,018,750	625,000,000	311,100,000	\$936,100,000	1,827,205,000	770,705,440	2,597,910,440
709,360,000	332,739,540	1,042,099,540	500,000,000	62,500,000	562,500,000	700,000,000	279,225,000	\$979,225,000	1,909,360,000	674,464,540	2,583,824,540
697,210,000	290,382,290	987,592,290	500,000,000	37,500,000	537,500,000	775,000,000	243,525,000	\$1,018,525,000	1,972,210,000	571,407,290	2,543,617,290
642,100,000	252,867,940	894,967,940	500,000,000	12,500,000	512,500,000	875,000,000	204,000,000	\$1,079,000,000	2,017,100,000	469,367,940	2,486,467,940
598,055,000	218,465,190	816,520,190	-	-	-	975,000,000	159,375,000	\$1,134,375,000	1,573,055,000	377,840,190	1,950,895,190
527,150,000	187,313,680	714,463,680	-	-	-	1,050,000,000	109,650,000	\$1,159,650,000	1,577,150,000	296,963,680	1,874,113,680
502,140,000	158,392,800	660,532,800	-	-	-	1,100,000,000	56,100,000	\$1,156,100,000	1,602,140,000	214,492,800	1,816,632,800
538,740,000	128,434,820	667,174,820	-	-	-	-	-	-	538,740,000	128,434,820	667,174,820
484,840,000	100,415,660	585,255,660	-	-	-	-	-	-	484,840,000	100,415,660	585,255,660
386,600,000	74,003,800	460,603,800	-	-	-	-	-	-	386,600,000	74,003,800	460,603,800
338,600,000	55,340,000	393,940,000	-	-	-	-	-	-	338,600,000	55,340,000	393,940,000
283,600,000	38,586,450	322,186,450	-	-	-	-	-	-	283,600,000	38,586,450	322,186,450
251,600,000	24,492,900	276,092,900	-	-	-	-	-	-	251,600,000	24,492,900	276,092,900
104,600,000	13,889,500	118,489,500	-	-	-	-	-	-	104,600,000	13,889,500	118,489,500
104,600,000	9,025,750	113,625,750	-	-	-	-	-	-	104,600,000	9,025,750	113,625,750
63,400,000	4,179,500	67,579,500	-	-	-	-	-	-	63,400,000	4,179,500	67,579,500
44,200,000	1,555,000	45,755,000	-	-	-	-	-	-	44,200,000	1,555,000	45,755,000
14,960,680,770	7,665,612,290	22,626,293,059	6,000,000,000.00	1,935,522,882.00	7,935,522,882.00	10,975,000,000	5,261,946,000	16,236,946,000	31,935,680,770	14,863,081,172	46,798,761,941