General Obligation Bonds, Series of May 2018AB Cost of Issuance Disclosure - Competitive \$500,000,000.00

Line Item		MBE/WBE	DVBE	Participation Percentage	Amount	Total
Underwriting Syndicate	Series A					
	Bank of America Merrill Lynch			97.0%	1,562,670.00	
	IFS Securities	M/WBE		1.0%	16,110.00	
	Blaylock Van LLC	MBE		1.0%	16,110.00	
	Oppenheimer & Co			1.0%	16,110.00	
	Series B Bank of America Merrill Lynch			97.0%	204 272 00	
	IFS Securities	M/WBE		1.0%	201,372.00 2,076.00	
	Blaylock Van LLC	MBE		1.0%	2,076.00	
	Oppenheimer & Co	52		1.0%	2,076.00	
						1,818,600.00
Underwriting Expenses					A1/A	
	Underwriter's Counsel NetRoadShow				N/A N/A	
	i-Deal				N/A N/A	
	Ipreo Order Monitor				N/A N/A	
	Dalcomp				N/A N/A	
	CUSIP Fee				N/A	
	DTC				N/A	
	Miscellaneous				N/A	
	Total Underwriting Expenses					<u> </u>
			Base Fee	Expenses	Total	
Bond Counsel	Chapman and Cutler		98,000.00	5,000.00	103,000.00	
Co - Bond Counsel	Pugh Jones & Johnson	MBE	42,000.00	,	42,000.00	
						145,000.00
Municipal Advisor	PFM Financial Advisors LLC		65,000.00	1,500.00	66,500.00	66,500.00
Rating Agencies	Standard and Poor's		53,125.00		53,125.00	
	Fitch Ratings		65,000.00		65,000.00	
	Moody's		65,000.00		65,000.00	183,125.00
Printing, shipping, etc	ImageMaster Printing & Delivery		7,473.98		7,473.98	
5, 11 G,	DAC		2,500.00		2,500.00	
	Miscellaneous		10,776.02		10,776.02	
						20,750.00
						415,375.00
	Total Expenses				4.47	2,233,975.00
	Maximum Allowable Expenses (Pa	ar amount x 1	% or \$10 per \$	1,000) \$	5.00	2,500,000.00
	Bond Insurance					
	Total Expenses (Including Bond Insurance)					
	2,233,975.00					
MBE/WBE FIRM SUBTOTALS	Bond Counsel		M/WBE	30.00%	42,000.00	
	Underwriting Services		M/WBE	2.00%	36,372.00	
				2.0070	3,012.00	78,372.00
VBE FIRM SUBTOTALS	Underwriting Services		/BE		_	10,012.00
TEL THUM GODIOTALO	Chash Withing Col Vices				_	

General Obligation Bonds, Series of May 2018A Cost of Issuance Disclosure - Competitive \$450,000,000.00

Line Item		MBE/WBE	DVBE	Participation Percentage	Amount	Total
Underwriting Syndicate	Series A Bank of America Merrill Lynch IFS Securities Blaylock Van LLC Oppenheimer & Co	M/WBE MBE		97.0% 1.0% 1.0% 1.0%	1,562,670.00 16,110.00 16,110.00 16,110.00	
						1,611,000.00
Underwriting Expenses	Underwriter's Counsel NetRoadShow i-Deal Ipreo Order Monitor Dalcomp CUSIP Fee				N/A N/A N/A N/A N/A	
	DTC Miscellaneous				N/A N/A	
	Total Underwriting Expenses					
	Total Underwriting Expenses		Dana Fan	Fynanaa	Total	
Bond Counsel Co - Bond Counsel	Chapman and Cutler Pugh Jones & Johnson	MBE	Base Fee 88,200.00 37,800.00	<u>Expenses</u> 4,500.00	<u>Total</u> 92,700.00 37,800.00	130,500.00
Municipal Advisor	PFM Financial Advisors LLC		58,500.00	1,350.00	59,850.00	59,850.00
Rating Agencies	Standard and Poor's Fitch Ratings Moody's		47,813.00 58,500.00 58,500.00		47,813.00 58,500.00 58,500.00	
Printing, shipping, etc	ImageMaster Printing & Delivery DAC Miscellaneous		6,726.58 2,250.00 9,698.42		6,726.58 2,250.00 9,698.42	164,813.00
						18,675.00
						373,838.00
	Total Expenses			· ·	4.41	1,984,838.00
	Maximum Allowable Expenses (Pa	2,250,000.00				
	Bond Insurance	-				
	Total Expenses (Including B	1,984,838.00				
MBE/WBE FIRM SUBTOTALS	Bond Counsel Underwriting Services		M/WBE M/WBE	30.00% 2.00%	37,800.00 32,220.00	
VBE FIRM SUBTOTALS	Underwriting Services	\	/BE	0.00%	-	70,020.00

General Obligation Bonds, Series of May 2018B Cost of Issuance Disclosure - Competitive \$50,000,000.00

Line Item		MBE/WBE	DVBE	Participation Percentage	Amount	Total
Underwriting Syndicate	Series B					
3.,	Bank of America Merrill Lynch			97.0%	201,372.00	
	IFS Securities	M/WBE		1.0%	2,076.00	
	Blaylock Van LLC	MBE		1.0%	2,076.00	
	Oppenheimer & Co			1.0%	2,076.00	
						207,600.00
Underwriting Expenses	Underwriter's Counsel				N/A	
	NetRoadShow				N/A	
	i-Deal				N/A	
	Ipreo Order Monitor				N/A	
	Dalcomp				N/A	
	CUSIP Fee				N/A	
	DTC				N/A	
	Miscellaneous				N/A	
	Total Underwriting Expenses					
	Total Underwriting Expenses					-
			Base Fee	Expenses	Total	
Bond Counsel	Chapman and Cutler		9,800.00	500.00	10,300.00	
Co - Bond Counsel	Pugh Jones & Johnson	MBE	4,200.00		4,200.00	
oo - Bona ooanser			.,		.,	14,500.00
Municipal Advisor	PFM Financial Advisors LLC		6,500.00	150.00	6,650.00	
			•		•	6,650.00
Rating Agencies	Standard and Poor's		5,312.00		5,312.00	
	Fitch Ratings		6,500.00		6,500.00	
	Moody's		6,500.00		6,500.00	
			.,		,	18,312.00
Printing, shipping, etc	ImageMaster Printing & Delivery		747.40		747.40	
	DAC		250.00		250.00	
	Miscellaneous		1,077.60		1,077.60	
	moonanoodo		1,077.00		1,011100	
						2,075.00
						41,537.00
	Total Expenses			\$	4.98	249,137.00
	Maximum Allowable Expenses (Pa	ır amount x 1%	or \$10 per \$1,	,000) \$	5.00	250,000.00
	Maximum Allowable Expenses (Pa	ar amount x 1%	or \$10 per \$1,	.000) \$	5.00	250,000.00
	Bond Insurance	·				
	Total Expenses (Including B	249,137.00				
MBE/WBE FIRM SUBTOTALS	Bond Counsel	N	I/WBE	30.00%	4,200.00	
MBE/WBE FIRM SOBTOTALS	Underwriting Services		I/WBE	2.00%	4,152.00	
	Offices withing Oct Vices	IV	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	2.00 /0	7,132.00	8,352.00
VDE FIRM OUR TOTAL	Underweitin C		DE	0.000		0,332.00
VBE FIRM SUBTOTALS	Underwriting Services	V	BE	0.00%	-	