## State of Illinois \$250,000,000 Build Illinois Bonds (Sales Tax Revenue Bonds) Series ABC of October 2018 Competitive Sale <u>Cost of Issuance Disclosure</u>

Line Item	MBE/WBE/DVBE			Participation Percentage	Amount	Total
Underwiter	Series A					
Underwriter	Series A Bank of America			95.0%	382,374.97	
	IFS Securities	MBE/WBE		2.5%	10,062.50	
	Blaylock Van, LLC	MBE/WBE		2.5%	10,062.50	
	Series B					
	UBS Financial Services			100.0%	221,875.00	
	Series C					
	PNC Capital Markets			100.0%	35,700.00	
						660,074.97
	Underwriter's Counsel				N/A	
	Ipreo				N/A	
	Dayloan				N/A	
	CUSIP Fee				N/A	
	DTC				N/A N/A	
	Underwriter Out of Pocket Expenses				N/A N/A	
					19/74	
	Total Underwriting Expenses					660,074.97
			Base Fee	Expenses	Total	
Bond Counsel	Katten Muchin Rosenman LLP		61,250.00	5,000.00	66,250.00	
Co-Bond Counsel	Charity & Associates, P.C.	MBE/WBE	26,250.00	-	26,250.00	
Disclosure Counsel	Foley & Lardner LLP		50,000.00	-	50,000.00	
Municipal Advisor	Acacia Financial Group, Inc.	MBE/WBE	65,000.00	-	65,000.00	
						207,500.00
Rating Agencies	Fitch Ratings		50,000.00	-	50,000.00	
	Standard and Poor's		30,000.00	-	30,000.00	
	Kroll		50,000.00	-	50,000.00	120.000.00
Printing, shipping, etc	ImageMaster Printing & Digital Road Show	MREMAR	7,204.09	_	7,204.09	130,000.00
Finding, shipping, etc	Digital Assurance Certification, LLP		2,500.00		2,500.00	
	Misc		10,295.91	-	10,295.91	
			,		,	20,000.00
	Total Cost of Issuance Expenses					357,500.00
	Total Expenses			\$	4.0703	1,017,574.97
	Maximum Allowable Expenses (Par amount x	0.5% or \$5 p	er \$1,000)	\$	5.00	1,250,000.00
	Bond Insurance					1,388,075.56
	Total Expenses					2,405,650.53
MBE/WBE FIRM SUBTOTALS	Underwriting Services		BE/WBE	3.05%	20,125.00	
MBE/WEE FIRM SUBTUTALS	Bond Counsel		MBE/WBE	30.00%	20,125.00	
	Municipal Advisor		MBE/WBE	100.00%	65,000.00	
	Printing, Roadshow		MBE/WBE	100.00%	7,204.09	
					.,	118,579.09
DVBE FIRM SUBTOTALS	Underwriting Services	[	OVBE	0.00%	-	
						-

## State of Illinois \$115,000,000 Build Illinois Bonds (Sales Tax Revenue Bonds) Series A of October 2018 Competitive Sale <u>Cost of Issuance Disclosure</u> Participation

				Participation			
Line Item	Ν	IBE/WBE/DVE	BE	Percentage	Amount	Total	
Underwriter	Series A						
	Bank of America			95.0%	382,374.97		
	IFS Securities	MBE/WBE		2.5%	10,062.50		
	Blaylock Van, LLC	MBE/WBE		2.5%	10,062.50		
						402,499.97	
	Underwriter's Counsel				N/A		
	lpreo				N/A		
	Dayloan				N/A		
	CUSIP Fee				N/A		
	DTC				N/A		
	Underwriter Out of Pocket Expenses				N/A		
					N/A		
	Total Underwriting Expenses					402,499.97	
	· · · · · · · · · · · · · · · · · · ·					,	
			Base Fee	Expenses	Total		
Bond Counsel	Katten Muchin Rosenman LLP		28,175.00	2,300.00	30,475.00		
Co-Bond Counsel	Charity & Associates, P.C.	MBE/WBE	12,075.00	· -	12,075.00		
Disclosure Counsel	Foley & Lardner LLP		23,000.00	-	23,000.00		
Municipal Advisor	Acacia Financial Group, Inc.	MBE/WBE	29,900.00	-	29,900.00		
						95,450.00	
Rating Agencies	Fitch Ratings		23,000.00	-	23,000.00		
	Standard and Poor's		13,800.00	-	13,800.00		
	Kroll		23,000.00	-	23,000.00		
						59,800.00	
Printing, shipping, etc	ImageMaster Printing & Digital Road Show	MBE/WBE	3,313.88	-	3,313.88		
	Digital Assurance Certification, LLP		1,150.00	-	1,150.00		
	Misc		4,736.12	-	4,736.12		
						9,200.00	
	Total Cost of Issuance Expenses					164,450.00	
	Total Expenses			\$	4.9300	566,949.97	
	Maximum Allowable Expenses (Par amount :	x 0.5% or \$5 p	er \$1.000)	\$	5.00	575,000.00	
				•		,	
	Bond Insurance					1,388,075.56	
	Total Expanses					1 055 025 52	
	Total Expenses					1,955,025.53	
MBE/WBE FIRM SUBTOTALS	Underwriting Services	N	MBE/WBE	5.00%	20,125.00		
	Bond Counsel	N	IBE/WBE	30.00%	12,075.00		
	Municipal Advisor	N	IBE/WBE	100.00%	29,900.00		
	Printing, Roadshow	N	IBE/WBE	100.00%	3,313.88		
						65,413.88	
DVBE FIRM SUBTOTALS	Underwriting Services	0	OVBE	0.00%	-		
						-	

## State of Illinois \$125,000,000 Build Illinois Bonds (Sales Tax Revenue Bonds) Series B of October 2018 Competitive Sale

		Participation	isclosure	suance L	COSLOTIS	
Tot	Amount	Percentage	E	BE/WBE/DVB	Μ	Line Item
					Series B	Underwriter
	221,875.00	100.0%			UBS Financial Services	
221,875.0	_					
	N/A N/A				Underwriter's Counsel Ipreo	
	N/A N/A				Dayloan	
	N/A				CUSIP Fee	
	N/A				DTC	
	N/A				Underwriter Out of Pocket Expenses	
	N/A					
221,875.0					Total Underwriting Expenses	
					5	
	Total	Expenses	Base Fee			
	33,125.00	2,500.00	30,625.00		Katten Muchin Rosenman LLP	Bond Counsel
	13,125.00	-	13,125.00	MBE/WBE	Charity & Associates, P.C.	Co-Bond Counsel
	25,000.00 32,500.00	-	25,000.00 32,500.00	MBE/WBE	Foley & Lardner LLP Acacia Financial Group, Inc.	Disclosure Counsel Municipal Advisor
103,750.0	32,500.00	-	32,500.00		Acacia Financial Group, Inc.	Municipal Advisor
105,750.0	25,000.00	-	25,000.00		Fitch Ratings	Rating Agencies
	15,000.00	-	15,000.00		Standard and Poor's	itaning / igonoloc
	25,000.00	-	25,000.00		Kroll	
65,000.0						
	3,602.05	-	3,602.05	MBE/WBE	ImageMaster Printing & Digital Road Show	Printing, shipping, etc
	1,250.00	-	1,250.00		Digital Assurance Certification, LLP	
10,000.0	5,147.96	-	5,147.96		Misc	
178,750.0					Total Cost of Issuance Expenses	
400,625.0	3.2050	\$			Total Expenses	
625,000.0	5.00	\$	r \$1,000)	0.5% or \$5 pe	Maximum Allowable Expenses (Par amount x	

625,000.00 5.00 nt x 0.5% or \$5 per \$1,000) \$ enses (Par amoui Bond Insurance 400,625.00 **Total Expenses** Underwriting Services Bond Counsel Municipal Advisor Printing, Roadshow MBE/WBE MBE/WBE MBE/WBE MBE/WBE 0.00% 30.00% 100.00% 100.00% MBE/WBE FIRM SUBTOTALS -13,125.00 32,500.00 3,602.05 49,227.05 DVBE FIRM SUBTOTALS Underwriting Services DVBE 0.00%

## State of Illinois \$10,000,000 Build Illinois Bonds (Sales Tax Revenue Bonds) Series C of October 2018 Competitive Sale Cost of Issuance Disclosure

Cost	ot	Issuance	Disci	osure	

Line Item		MBE/WBE/DVB	<u>JISCIOSUre</u> E	Participation Percentage	Amount	Total
				Ū		
Underwriter	Series C PNC Capital Markets			100.0%	35,700.00	
						35,700.00
	Underwriter's Counsel Ipreo				N/A N/A	
	Dayloan				N/A	
	CUSIP Fee				N/A	
	DTC				N/A N/A	
	Underwriter Out of Pocket Expenses				N/A N/A	
						-
	Total Underwriting Expenses					35,700.00
	5			_		
Bond Counsel	Katten Muchin Rosenman LLP		Base Fee 2,450.00	Expenses 200.00	<u>Total</u> 2,650.00	
Co-Bond Counsel	Charity & Associates, P.C.	MBE/WBE	1,050.00	-	1,050.00	
Disclosure Counsel	Foley & Lardner LLP		2,000.00	-	2,000.00	
Municipal Advisor	Acacia Financial Group, Inc.	MBE/WBE	2,600.00	-	2,600.00	
Rating Agencies	Fitch Ratings		2,000.00		2,000.00	8,300.00
Natilig Agencies	Standard and Poor's		1,200.00	-	1,200.00	
	Kroll		2,000.00	-	2,000.00	
Printing, shipping, etc	ImageMaster Printing & Digital Road Show		288.16	_	288.16	5,200.00
Finding, snipping, etc	Digital Assurance Certification, LLP		100.00		100.00	
	Misc		411.84	-	411.84	
						800.00
	Total Cost of Issuance Expenses					14,300.00
	Total Expenses			\$	5.0000	50,000.00
	Maximum Allowable Expenses (Par amount	x 0.5% or \$5 p	er \$1,000)	\$	5.00	50,000.00
	Bond Insurance					
	Total Expenses					50,000.00
MBE/WBE FIRM SUBTOTALS	Underwriting Services	N	IBE/WBE	0.00%	-	
	Bond Counsel		IBE/WBE	30.00%	1,050.00	
	Municipal Advisor		IBE/WBE	100.00%	2,600.00	
	Printing, Roadshow	N	IBE/WBE	100.00%	288.16	3,938.16
DVBE FIRM SUBTOTALS				0.00%	-	5,550.10
						-