

State of Illinois
\$250,000,000 Build Illinois Bonds (Sales Tax Revenue Bonds) Series ABC of October 2018
Competitive Sale
Cost of Issuance Disclosure

Line Item	MBE/WBE/DVBE	Participation Percentage	Amount	Total
Underwriter				
<u>Series A</u>				
Bank of America		95.0%	382,374.97	
IFS Securities	MBE/WBE	2.5%	10,062.50	
Blaylock Van, LLC	MBE/WBE	2.5%	10,062.50	
<u>Series B</u>				
UBS Financial Services		100.0%	221,875.00	
<u>Series C</u>				
PNC Capital Markets		100.0%	35,700.00	
				<u>660,074.97</u>
Underwriter's Counsel				
Ipreo				N/A
Dayloan				N/A
CUSIP Fee				N/A
DTC				N/A
Underwriter Out of Pocket Expenses				N/A
				<u>-</u>
Total Underwriting Expenses				660,074.97
Bond Counsel				
		<u>Base Fee</u>	<u>Expenses</u>	<u>Total</u>
Katten Muchin Rosenman LLP		61,250.00	5,000.00	66,250.00
Co-Bond Counsel Charity & Associates, P.C.	MBE/WBE	26,250.00	-	26,250.00
Disclosure Counsel Foley & Lardner LLP		50,000.00	-	50,000.00
Municipal Advisor Acacia Financial Group, Inc.	MBE/WBE	65,000.00	-	65,000.00
				<u>207,500.00</u>
Rating Agencies				
Fitch Ratings		50,000.00	-	50,000.00
Standard and Poor's		30,000.00	-	30,000.00
Kroll		50,000.00	-	50,000.00
				<u>130,000.00</u>
Printing, shipping, etc				
ImageMaster Printing & Digital Road Show	MBE/WBE	7,204.09	-	7,204.09
Digital Assurance Certification, LLP		2,500.00	-	2,500.00
Misc		10,295.91	-	10,295.91
				<u>20,000.00</u>
Total Cost of Issuance Expenses				357,500.00
Total Expenses			\$ 4,0703	1,017,574.97
Maximum Allowable Expenses (Par amount x 0.5% or \$5 per \$1,000)			\$ 5.00	1,250,000.00
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Bond Insurance				1,388,075.56
Total Expenses				2,405,650.53
MBE/WBE FIRM SUBTOTALS				
Underwriting Services	MBE/WBE	3.05%	20,125.00	
Bond Counsel	MBE/WBE	30.00%	26,250.00	
Municipal Advisor	MBE/WBE	100.00%	65,000.00	
Printing, Roadshow	MBE/WBE	100.00%	7,204.09	
				<u>118,579.09</u>
DVBE FIRM SUBTOTALS				
Underwriting Services	DVBE	0.00%	-	
				<u>-</u>

State of Illinois
\$115,000,000 Build Illinois Bonds (Sales Tax Revenue Bonds) Series A of October 2018
Competitive Sale
Cost of Issuance Disclosure

Line Item	MBE/WBE/DVBE	Participation Percentage	Amount	Total
Underwriter				
Series A				
Bank of America		95.0%	382,374.97	
IFS Securities	MBE/WBE	2.5%	10,062.50	
Blaylock Van, LLC	MBE/WBE	2.5%	10,062.50	
				402,499.97
Underwriter's Counsel				
Ipreo			N/A	
Dayloan			N/A	
CUSIP Fee			N/A	
DTC			N/A	
Underwriter Out of Pocket Expenses			N/A	
				-
Total Underwriting Expenses				
				402,499.97
Bond Counsel				
		<u>Base Fee</u>	<u>Expenses</u>	<u>Total</u>
Katten Muchin Rosenman LLP		28,175.00	2,300.00	30,475.00
Co-Bond Counsel Charity & Associates, P.C.	MBE/WBE	12,075.00	-	12,075.00
Disclosure Counsel Foley & Lardner LLP		23,000.00	-	23,000.00
Municipal Advisor Acacia Financial Group, Inc.	MBE/WBE	29,900.00	-	29,900.00
				95,450.00
Rating Agencies				
Fitch Ratings		23,000.00	-	23,000.00
Standard and Poor's		13,800.00	-	13,800.00
Kroll		23,000.00	-	23,000.00
				59,800.00
Printing, shipping, etc				
ImageMaster Printing & Digital Road Show	MBE/WBE	3,313.88	-	3,313.88
Digital Assurance Certification, LLP		1,150.00	-	1,150.00
Misc		4,736.12	-	4,736.12
				9,200.00
Total Cost of Issuance Expenses				
				164,450.00
Total Expenses				
			\$ 4.9300	566,949.97
Maximum Allowable Expenses (Par amount x 0.5% or \$5 per \$1,000)				
			\$ 5.00	575,000.00
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Bond Insurance				
				1,388,075.56
Total Expenses				
				1,955,025.53
MBE/WBE FIRM SUBTOTALS				
Underwriting Services	MBE/WBE	5.00%	20,125.00	
Bond Counsel	MBE/WBE	30.00%	12,075.00	
Municipal Advisor	MBE/WBE	100.00%	29,900.00	
Printing, Roadshow	MBE/WBE	100.00%	3,313.88	
				65,413.88
DVBE FIRM SUBTOTALS				
Underwriting Services	DVBE	0.00%	-	
				-

State of Illinois
\$125,000,000 Build Illinois Bonds (Sales Tax Revenue Bonds) Series B of October 2018
Competitive Sale
Cost of Issuance Disclosure

Line Item	MBE/WBE/DVBE	Participation Percentage	Amount	Total
Underwriter	Series B			
	UBS Financial Services	100.0%	221,875.00	221,875.00
	Underwriter's Counsel		N/A	
	Ipreo		N/A	
	Dayloan		N/A	
	CUSIP Fee		N/A	
	DTC		N/A	
	Underwriter Out of Pocket Expenses		N/A	-
	Total Underwriting Expenses			221,875.00
		<u>Base Fee</u>	<u>Expenses</u>	<u>Total</u>
Bond Counsel	Katten Muchin Rosenman LLP	30,625.00	2,500.00	33,125.00
Co-Bond Counsel	Charity & Associates, P.C.	MBE/WBE 13,125.00	-	13,125.00
Disclosure Counsel	Foley & Lardner LLP	25,000.00	-	25,000.00
Municipal Advisor	Acacia Financial Group, Inc.	MBE/WBE 32,500.00	-	32,500.00
				103,750.00
Rating Agencies	Fitch Ratings	25,000.00	-	25,000.00
	Standard and Poor's	15,000.00	-	15,000.00
	Kroll	25,000.00	-	25,000.00
				65,000.00
Printing, shipping, etc	ImageMaster Printing & Digital Road Show	MBE/WBE 3,602.05	-	3,602.05
	Digital Assurance Certification, LLP	1,250.00	-	1,250.00
	Misc	5,147.96	-	5,147.96
				10,000.00
	Total Cost of Issuance Expenses			178,750.00
	Total Expenses		\$ 3,205.00	400,625.00
	Maximum Allowable Expenses (Par amount x 0.5% or \$5 per \$1,000)		\$ 5.00	625,000.00
	Bond Insurance			
	Total Expenses			400,625.00
MBE/WBE FIRM SUBTOTALS	Underwriting Services	MBE/WBE	0.00%	-
	Bond Counsel	MBE/WBE	30.00%	13,125.00
	Municipal Advisor	MBE/WBE	100.00%	32,500.00
	Printing, Roadshow	MBE/WBE	100.00%	3,602.05
				49,227.05
DVBE FIRM SUBTOTALS	Underwriting Services	DVBE	0.00%	-
				-

State of Illinois
\$10,000,000 Build Illinois Bonds (Sales Tax Revenue Bonds) Series C of October 2018
Competitive Sale
Cost of Issuance Disclosure

Line Item	MBE/WBE/DVBE	Participation Percentage	Amount	Total
Underwriter	Series C			
	PNC Capital Markets	100.0%	35,700.00	35,700.00
	Underwriter's Counsel		N/A	
	Ipreo		N/A	
	Dayloan		N/A	
	CUSIP Fee		N/A	
	DTC		N/A	
	Underwriter Out of Pocket Expenses		N/A	-
	Total Underwriting Expenses			35,700.00
		<u>Base Fee</u>	<u>Expenses</u>	<u>Total</u>
Bond Counsel	Katten Muchin Rosenman LLP	2,450.00	200.00	2,650.00
Co-Bond Counsel	Charity & Associates, P.C.	MBE/WBE 1,050.00	-	1,050.00
Disclosure Counsel	Foley & Lardner LLP	2,000.00	-	2,000.00
Municipal Advisor	Acacia Financial Group, Inc.	MBE/WBE 2,600.00	-	2,600.00
				8,300.00
Rating Agencies	Fitch Ratings	2,000.00	-	2,000.00
	Standard and Poor's	1,200.00	-	1,200.00
	Kroll	2,000.00	-	2,000.00
				5,200.00
Printing, shipping, etc	ImageMaster Printing & Digital Road Show	MBE/WBE 288.16	-	288.16
	Digital Assurance Certification, LLP	100.00	-	100.00
	Misc	411.84	-	411.84
				800.00
	Total Cost of Issuance Expenses			14,300.00
	Total Expenses		\$ 5,000.00	50,000.00
	Maximum Allowable Expenses (Par amount x 0.5% or \$5 per \$1,000)		\$ 5.00	50,000.00
	Bond Insurance			
	Total Expenses			50,000.00
MBE/WBE FIRM SUBTOTALS	Underwriting Services	MBE/WBE	0.00%	-
	Bond Counsel	MBE/WBE	30.00%	1,050.00
	Municipal Advisor	MBE/WBE	100.00%	2,600.00
	Printing, Roadshow	MBE/WBE	100.00%	288.16
				3,938.16
DVBE FIRM SUBTOTALS			0.00%	-
				-