

State of Illinois
General Obligation Bonds, Series of December 2017AB
\$750,000,000
Statement of Total General Obligation Debt Service as of Current Issuance

Fiscal Year Ending June 30	Series A of December 2017 Bonds			Series B of December 2017 Bonds			December 2017AB Bonds			Section 7.6 November 2017 ABCD Bonds			Total GO Capital and Special Purpose			Total GO Pension Obligation Bonds			Revised Total GO Capital, Special Purpose, Section 7.6, and Pension Obligation Bonds		
			(A)			(B)			(C=A+B)			(D)			(E)			(F)			(D+E+F)
	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Includes C1 Total	Principal	Interest	Total	Principal	Interest	Total
2018	-	14,962,383	14,962,383	-	2,216,667	2,216,667	-	17,179,050	-	143,704,132	143,704,132	939,202,806	754,898,132	1,694,060,939	1,050,000,000	568,615,500	\$1,618,615,500	1,999,202,806	1,467,177,764	3,466,380,571	
2019	26,200,000	31,407,250	57,607,250	9,500,000	4,512,500	14,012,500	35,700,000	35,919,750	71,619,750	286,537,500	786,537,500	941,512,317	725,951,807	1,667,464,124	1,075,000,000	511,105,500	\$1,586,105,500	2,516,512,317	1,523,984,807	4,040,107,124	
2020	26,200,000	30,097,250	56,297,250	9,500,000	4,037,500	13,537,500	35,700,000	34,134,750	69,834,750	500,000,000	261,537,500	761,537,500	915,221,629	683,527,004	1,598,748,634	225,000,000	449,550,000	\$674,550,000	1,640,221,629	1,394,614,504	3,034,836,134
2021	26,200,000	28,787,250	54,987,250	9,500,000	3,562,500	13,062,500	35,700,000	32,349,750	68,049,750	500,000,000	236,537,500	736,537,500	898,885,883	630,318,064	1,529,203,947	275,000,000	438,412,500	\$713,412,500	1,673,885,883	1,305,268,064	2,979,153,947
2022	26,200,000	27,477,250	53,677,250	9,500,000	3,087,500	12,587,500	35,700,000	30,564,750	66,264,750	500,000,000	211,537,500	711,537,500	875,627,410	573,872,413	1,449,499,823	325,000,000	424,800,000	\$749,800,000	1,700,627,410	1,210,209,913	2,910,837,323
2023	26,200,000	26,167,250	52,367,250	9,500,000	2,612,500	12,112,500	35,700,000	28,779,750	64,479,750	500,000,000	186,537,500	686,537,500	866,077,922	531,925,750	1,398,003,673	375,000,000	408,712,500	\$783,712,500	1,741,077,922	1,127,175,750	2,868,253,673
2024	26,200,000	24,857,250	51,057,250	9,500,000	2,137,500	11,637,500	35,700,000	26,994,750	62,694,750	500,000,000	161,537,500	661,537,500	829,233,968	478,391,754	1,307,625,722	450,000,000	390,150,000	\$840,150,000	1,779,233,968	1,030,079,254	2,809,313,222
2025	26,200,000	23,547,250	49,747,250	9,500,000	1,662,500	11,162,500	35,700,000	25,209,750	60,909,750	500,000,000	136,537,500	636,537,500	762,418,835	436,992,659	1,199,411,493	525,000,000	367,200,000	\$892,200,000	1,787,418,835	940,730,159	2,728,148,993
2026	26,200,000	22,237,250	48,437,250	9,500,000	1,187,500	10,687,500	35,700,000	23,424,750	59,124,750	500,000,000	111,537,500	611,537,500	769,500,000	393,501,358	1,163,001,358	575,000,000	340,425,000	\$915,425,000	1,844,500,000	845,463,858	2,689,963,858
2027	26,200,000	20,927,250	47,127,250	9,500,000	712,500	10,212,500	35,700,000	21,639,750	57,339,750	500,000,000	87,018,750	587,018,750	679,205,000	354,995,017	1,034,200,017	625,000,000	311,100,000	\$936,100,000	1,804,205,000	753,113,767	2,557,318,767
2028	26,200,000	19,617,250	45,817,250	9,500,000	237,500	9,737,500	35,700,000	19,854,750	55,554,750	500,000,000	62,500,000	562,500,000	686,360,000	316,700,200	1,003,060,200	700,000,000	279,225,000	\$979,225,000	1,866,360,000	656,425,200	2,544,785,200
2029	26,200,000	18,307,250	44,507,250	-	-	-	26,200,000	18,307,250	44,507,250	500,000,000	37,500,000	537,500,000	679,210,000	276,085,783	955,295,783	775,000,000	243,525,000	\$1,018,525,000	1,954,210,000	557,110,783	2,511,320,783
2030	26,200,000	16,980,875	43,180,875	-	-	-	26,200,000	16,980,875	43,180,875	500,000,000	12,500,000	512,500,000	624,100,000	239,774,433	863,874,433	875,000,000	204,000,000	\$1,079,000,000	1,999,100,000	456,274,433	2,455,374,433
2031	26,200,000	15,621,750	41,821,750	-	-	-	26,200,000	15,621,750	41,821,750	-	-	-	580,055,000	206,446,017	786,501,017	975,000,000	159,375,000	\$1,134,375,000	1,555,055,000	365,821,017	1,920,876,017
2032	26,200,000	14,279,000	40,479,000	-	-	-	26,200,000	14,279,000	40,479,000	-	-	-	509,150,000	176,271,840	685,421,840	1,050,000,000	109,650,000	\$1,159,650,000	1,559,150,000	285,921,840	1,845,071,840
2033	26,200,000	12,969,000	39,169,000	-	-	-	26,200,000	12,969,000	39,169,000	-	-	-	484,140,000	148,301,547	632,441,547	1,100,000,000	56,100,000	\$1,156,600,000	1,584,140,000	204,401,547	1,788,541,547
2034	26,200,000	11,790,000	37,990,000	-	-	-	26,200,000	11,790,000	37,990,000	-	-	-	520,740,000	119,422,487	640,162,487	-	-	\$640,162,487	1,194,222,487	640,162,487	1,834,384,974
2035	26,200,000	10,611,000	36,811,000	-	-	-	26,200,000	10,611,000	36,811,000	-	-	-	466,840,000	92,383,160	559,223,160	-	-	\$559,223,160	1,111,446,320	559,223,160	1,670,669,480
2036	26,200,000	9,301,000	35,501,000	-	-	-	26,200,000	9,301,000	35,501,000	-	-	-	368,600,000	66,871,300	435,471,300	-	-	\$435,471,300	1,046,897,600	435,471,300	1,482,368,900
2037	26,200,000	7,991,000	34,191,000	-	-	-	26,200,000	7,991,000	34,191,000	-	-	-	320,600,000	49,107,500	369,707,500	-	-	\$369,707,500	976,595,100	369,707,500	1,346,302,600
2038	26,200,000	6,779,250	32,979,250	-	-	-	26,200,000	6,779,250	32,979,250	-	-	-	265,600,000	33,186,450	298,786,450	-	-	\$298,786,450	877,818,650	298,786,450	1,176,605,100
2039	26,200,000	5,567,500	31,767,500	-	-	-	26,200,000	5,567,500	31,767,500	-	-	-	233,600,000	19,992,900	253,592,900	-	-	\$253,592,900	724,215,550	253,592,900	977,808,450
2040	26,200,000	4,257,500	30,457,500	-	-	-	26,200,000	4,257,500	30,457,500	-	-	-	86,600,000	10,289,500	96,889,500	-	-	\$96,889,500	627,326,050	96,889,500	724,215,550
2041	26,200,000	3,045,750	29,245,750	-	-	-	26,200,000	3,045,750	29,245,750	-	-	-	86,600,000	6,325,750	92,925,750	-	-	\$92,925,750	534,390,300	92,925,750	627,316,050
2042	26,200,000	1,899,500	28,099,500	-	-	-	26,200,000	1,899,500	28,099,500	-	-	-	45,400,000	2,379,500	47,779,500	-	-	\$47,779,500	486,610,800	47,779,500	534,390,300
2043	26,200,000	655,000	26,855,000	-	-	-	26,200,000	655,000	26,855,000	-	-	-	26,200,000	655,000	26,855,000	-	-	\$26,855,000	459,755,800	26,855,000	486,610,800
Total	655,000,000	410,140,258	1,065,140,258	95,000,000	25,966,667	120,966,667	750,000,000	436,106,925	1,186,106,925	6,000,000,000	1,935,522,882	7,935,522,882	14,460,680,770	7,328,527,325	21,789,208,095	10,975,000,000	5,261,946,000	16,236,946,000	31,435,680,770	14,525,996,207	45,961,676,977

Issue Dated:	12/13/2017	Issue Dated:	12/13/2017	Issue Dated:	12/13/2017
True Interest Cost:	4.33%	True Interest Cost:	3.71%	True Interest Cost:	4.29%
All-In True Interest Cost:	4.33%	All-In True Interest Cost:	3.72%	All-In True Interest Cost:	4.29%