State of Illinois

\$1,500,000,000 State of Illinois, General Obligation Bonds, Series of November 2017ABC Competitive Sale Cost of Issuance Disclosure

Total	Amount	Participation Percentage	VBE	MBE/WBE		Line Item			
	161,700.00 3,300.00	98.0% 2.0%		MBE/WBE	Series A Bank of America IFS	Underwriting Syndicate			
	165,000.00	100.0%			Total				
	404,085.00 46,500.00	86.9% 10.0%			<u>Series B</u> JP Morgan Piper Jaffray				
	9,300.00 4,650.00	2.0% 1.0%		MBE/WBE	Stifel Estrada				
	465.00 465,000.00	0.1% 100.0%	VBE	MBE/WBE	Academy Total				
	529,200.00	98.0%			Series C Bank of America				
	10,800.00 540,000.00	2.0% 100.0%		MBE/WBE	IFS Total				
1,170,000.00									
	N/A				Underwriter's Counsel	Underwriting Expenses			
	N/A N/A				NetRoadShow i-Deal				
	N/A N/A				Ipreo Order Monitor Dalcomp				
	N/A N/A				CUSIP Fee DTC				
	N/A				Miscellaneous				
-					Total Underwriting Expenses				
	<u>Total</u> 110,000.00 45,000.00	<u>Expenses</u> 5,000.00	<u>Base Fee</u> 105,000.00 45,000.00	MBE/WBE	Chapman and Cutler Burke Burns	Bond Counsel Co - Bond Counsel			
283,000.00	128,000.00	3,000.00	125,000.00		PRAG	Municipal Advisor			
	82,500.00 37,500.00 50,000.00		82,500.00 37,500.00 50,000.00		Standard and Poor's Fitch Ratings Moody's				
170,000.00	7,297.79 2,500.00		7,297.79 2,500.00		ImageMaster Printing & Delivery DAC	Printing, shipping, etc			
	17,202.21		17,202.21		Miscellaneous				
27,000.00									
480,000.00									
1,650,000.00	1.10	\$			Total Expenses				
7,500,000.00	5.00	\$	r \$10 per \$1,000)	amount x 1% o	Maximum Allowable Expenses (Par				
-					Bond Insurance				
1,650,000.00			?)	nd Insurance	Total Expenses (Including Bo				
64 245 00	19,215.00 45,000.00	1.64% 30.00%	MBE/WBE MBE/WBE		Underwriting Services Bond Counsel	MBE/WBE FIRM SUBTOTALS			
64,215.00	,	00.0070			Boliu Coulisei	VBE FIRM SUBTOTALS			

State of Illinois \$500,000,000 State of Illinois, General Obligation Bonds, Series of November 2017A Competitive Sale Cost of Issuance Disclosure							
Line Item		MBE/WBE	VBE	Participation Percentage	Amount	Total	
Underwriting Syndicate	Series A Bank of America IFS	MBE/WBE		98.0% 2.0%	161,700.00 3,300.00		
Underwriting Expenses	Underwriter's Counsel NetRoadShow i-Deal Ipreo Order Monitor Dalcomp CUSIP Fee				N/A N/A N/A N/A N/A	165,000.00	
Bond Counsel Co - Bond Counsel	DTC Miscellaneous Total Underwriting Expenses Chapman and Cutler Burke Burns	МВЕ	<u>Base Fee</u> 35,000.00 15,000.00	<u>Expenses</u> 1,666.67	N/A N/A <u>Total</u> 36,666.67 15,000.00		
Municipal Advisor	PRAG Standard and Poor's		41,666.67 27,500.00	1,000.00	42,666.67 27,500.00	94,333.33	
Printing, shipping, etc	Fitch Ratings Moody's ImageMaster Printing & Delivery DAC Miscellaneous		12,500.00 16,666.67 2,432.60 833.33 5,734.07		12,500.00 16,666.67 2,432.60 833.33 5,734.07	<u>56,666.67</u> 9,000.00	
	Total Expenses Maximum Allowable Expenses (Par	• amount x 1% o	r \$10 per \$1,000)	<mark>\$</mark> \$	<mark>0.65</mark> 5.00	<u>160,000.00</u> 325,000.00 2,500,000.00	
	Bond Insurance Total Expenses (Including Bo	- 325,000.00					
MBE/WBE FIRM SUBTOTALS	Underwriting Services Bond Counsel		MBE/WBE MBE/WBE	2.00% 30.00%	3,300.00 15,000.00	18,300.00	

State of Illinois

\$500,000,000 State of Illinois, General Obligation Bonds, Series of November 2017B Competitive Sale

Cost of Issuance Disclosure

Line Item		MBE/WBE	VBE	Participation Percentage	Amount	Total
Underwriting Syndicate	Series B JP Morgan Piper Jaffray Stifel Estrada Academy	MBE/WBE MBE/WBE	VBE	86.9% 10.0% 2.0% 1.0% 0.1%	404,085.00 46,500.00 9,300.00 4,650.00 465.00	465,000.00
Underwriting Expenses	Underwriter's Counsel NetRoadShow i-Deal Ipreo Order Monitor Dalcomp CUSIP Fee DTC Miscellaneous				N/A N/A N/A N/A N/A N/A	
Bond Counsel Co - Bond Counsel	Total Underwriting Expenses Chapman and Cutler Burke Burns	MBE	<u>Base Fee</u> 35,000.00 15,000.00	Expenses 1,666.67	<u>Total</u> 36,666.67 15,000.00	
Municipal Advisor	PRAG		41,666.67 27,500.00	1,000.00	42,666.67	94,333.33
Printing, shipping, etc	Standard and Poor's Fitch Ratings Moody's ImageMaster Printing & Delivery DAC Miscellaneous		27,500.00 12,500.00 16,666.67 2,432.60 833.33 5,734.07		27,500.00 12,500.00 16,666.67 2,432.60 833.33 5,734.07	56,666.67
						9,000.00
	Total Expenses\$1.25Maximum Allowable Expenses (Par amount x 1% or \$10 per \$1,000)\$5.00Bond InsuranceTotal Expenses (Including Bond Insurance)					625,000.00 2,500,000.00
						- 625,000.00
MBE/WBE FIRM SUBTOTALS VBE FIRM SUBTOTALS	Underwriting Services Bond Counsel Underwriting Services		MBE/WBE MBE/WBE VBE	1.10% 30.00% 0.10%	5,115.00 15,000.00 465.00	20,115.00

State of Illinois

\$500,000,000 State of Illinois, General Obligation Bonds, Series of November 2017C Competitive Sale

Cost of Issuance Disclosure

Line Item		MBE/WBE	VBE	Participation Percentage	Amount	Total
Underwriting Syndicate	Series C					
onderwriting cyndicate	Bank of America			98.0%	529,200.00	
	IFS	MBE/WBE		2.0%	10,800.00	
						540,000.00
Underwriting Expenses	Underwriter's Counsel				N/A	
	NetRoadShow				N/A	
	i-Deal Ipreo Order Monitor				N/A N/A	
	Dalcomp				N/A	
	CUSIP Fee				N/A	
	DTC Miscellaneous				N/A N/A	
	Total Underwriting Expenses					-
			Base Fee	Expenses	<u>Total</u>	
Bond Counsel Co - Bond Counsel	Chapman and Cutler Burke Burns	MBE	35,000.00 15,000.00	1,666.67	36,666.67 15,000.00	
			,		10,000100	
Municipal Advisor	PRAG		41,666.67	1,000.00	42,666.67	
			,	,	,	94,333.33
	Standard and Poor's		27,500.00		27,500.00	
	Fitch Ratings		12,500.00		12,500.00	
	Moody's		16,666.67		16,666.67	56,666.67
Printing, shipping, etc	ImageMaster Printing & Delivery		2,432.60		2,432.60	
	DAC Miscellaneous		833.33 5,734.07		833.33 5,734.07	
	Wiscenarieous		5,754.07		5,754.07	
						9,000.00
						160,000.00
	Total Expenses			\$	1.40	700,000.00
	Maximum Allowable Expenses (Par	amount x 1% o	or \$10 per \$1,000)	\$	5.00	2,500,000.00
	· · ·		,			
	Bond Insurance					-
	Total Expenses (Including Bond Insurance) 700,000.00					
MBE/WBE FIRM SUBTOTALS	Underwriting Services		MBE/WBE	2.00%	10,800.00	
	Bond Counsel		MBE/WBE	30.00%	15,000.00	25,800.00