State of Illinois

\$750,000,000 State of Illinois, General Obligation Bonds, Series of December 2017AB

Competitive Sale

Cost of Issuance Disclosure Participation

Line Item		MBE/WBE	DVBE	Participation Percentage	Amount	Total
Underwriting Syndicate	Series A					
Onderwriting Syndicate	Bank of America Merrill Lynch			98.0%	2,740,913.00	
	IFS Securities	M/WBE		2.0%	55,937.00	
	Series B					
	Bank of America Merrill Lynch			98.0%	426,211.80	
	IFS Securities	M/WBE		2.0%	8,698.20	
						3,231,760.00
Underwriting Expenses						
	Underwriter's Counsel				N/A	
	NetRoadShow i-Deal				N/A N/A	
	Ipreo Order Monitor				N/A N/A	
	Dalcomp				N/A	
	CUSIP Fee				N/A	
	DTC				N/A	
	Miscellaneous				N/A	
	Total Underwriting Expenses					
	Total Underwriting Expenses					-
			Base Fee	Expenses	<u>Total</u>	
Bond Counsel	Chapman and Cutler	MDE	63,000.00	5,000.00	68,000.00	
Co - Bond Counsel	Hardwick	MBE	27,000.00		27,000.00	
Municipal Advisor	Sycamore	WBE	65,000.00	1,000.00	66,000.00	
Municipal Advisor	Sycamore	WDL	03,000.00	1,000.00	00,000.00	161,000.00
	Standard and Poor's		62,000.00		62,000.00	
	Fitch Ratings		-		-	
	Moody's		55,000.00		55,000.00	
Polation objects at	Image Master Drinting & Delivery		E 740 00		E 740 00	117,000.00
Printing, shipping, etc	ImageMaster Printing & Delivery DAC		5,713.32 2,500.00		5,713.32 2,500.00	
	IPREO		1,500.00		1,500.00	
	Miscellaneous		6,486.68		6,486.68	
						16,200.00
						294,200.00
						294,200.00
	Total Expenses			•	\$ 4.70	3,525,960.00
	Maximum Allowable Expenses (Pa	3,750,000.00				
	Bond Insurance	-				
	Total Expenses (Including Bo	3,525,960.00				
	,,		,			, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
MBE/WBE FIRM SUBTOTALS	Underwriting Services		//WBE	2.00%	64,635.20	
	Bond Counsel Financial Advisory		MBE VBE	30.00%	27,000.00 66,000.00	157,635.20
	Pinancial Auvisory	,	VDE	100.00%	00,000.00	157,035.20

State of Illinois

\$655,000,000 State of Illinois, General Obligation Bonds, Series of December 2017A Competitive Sale

Cost of Issuance Disclosure

Line Item		MBE/WBE	DVBE	Participation Percentage	Amount	Total
Underwriting Syndicate	Series A					
	Bank of America Merrill Lynch IFS Securities	M/WBE		98.0% 2.0%	2,740,913.00 55,937.00	
						2,796,850.00
Underwriting Expenses						
	Underwriter's Counsel NetRoadShow				N/A N/A	
	i-Deal Ipreo Order Monitor				N/A N/A	
	Dalcomp				N/A	
	CUSIP Fee				N/A	
	DTC Miscellaneous				N/A N/A	
	Total Underwriting Expenses					
	Total Underwriting Expenses					-
			Base Fee	Expenses	<u>Total</u>	
Bond Counsel Co - Bond Counsel	Chapman and Cutler Hardwick	MBE	55,020.00 23,580.00	4,366.67	59,386.67 23,580.00	
Co - Bond Counsel	naruwick	WIDE	23,360.00		23,360.00	
Municipal Advisor	Sycamore	WBE	56,766.67	873.33	57,640.00	
•						140,606.67
	Standard and Poor's		54,146.67		54,146.67	
	Fitch Ratings Moody's		48,033.33		- 48,033.33	
Printing, shipping, etc	ImageMaster Printing & Delivery		4,989.63		4,989.63	102,180.00
· · · · · · · · · · · · · · · · · · ·	DAC		2,183.33		2,183.33	
	IPREO Miscellaneous		1,310.00		1,310.00	
	Miscellarieous		5,665.03		5,665.03	
						14,148.00
						256,934.67
	Total Expenses			4	4.66	3,053,784.67
	Maximum Allowable Expenses (Pa	3,275,000.00				
	Bond Insurance					-
	Total Expenses (Including Bond Insurance)					3,053,784.67
	rotal Expenses (molading D	ona moura	,			0,000,104.01
MBE/WBE FIRM SUBTOTALS			M/WBE	2.00%	55,937.00	
	Bond Counsel Financial Advisory		MBE WBE	30.00% 100.00%	23,580.00 57,640.00	137,157.00
					22,010.00	

State of Illinois

\$95,000,000 State of Illinois, General Obligation Bonds, Series of December 2017B Competitive Sale

Cost of Issuance Disclosure

Line Item		MBE/WBE	DVBE	Participation Percentage	Amount	Total
Underwriting Syndicate	Series B					
	Bank of America Merrill Lynch IFS Securities	M/WBE		98.0% 2.0%	426,211.80 8,698.20	
						434,910.00
Underwriting Expenses						
Onderwriting Expenses	Underwriter's Counsel				N/A	
	NetRoadShow i-Deal				N/A N/A	
	Ipreo Order Monitor				N/A	
	Dalcomp				N/A	
	CUSIP Fee DTC				N/A N/A	
	Miscellaneous				N/A	
	Total Underwriting Expenses					
	Total Underwriting Expenses					-
			Base Fee	Expenses	<u>Total</u>	
Bond Counsel Co - Bond Counsel	Chapman and Cutler Hardwick	MBE	7,980.00 3,420.00	633.33	8,613.33 3,420.00	
CO - Bond Counsel	Haldwick	WIDE	3,420.00		3,420.00	
Municipal Advisor	Sycamore	WBE	8,233.33	126.67	8,360.00	20,393.33
	Standard and Poor's		7,853.33		7,853.33	
	Fitch Ratings Moody's		- 6,966.67		- 6,966.67	
	•					14,820.00
Printing, shipping, etc	ImageMaster Printing & Delivery DAC		723.69 316.67		723.69 316.67	
	IPREO		190.00		190.00	
	Miscellaneous		821.65		821.65	
						2,052.00
						37,265.33
	Total Expenses			<u>\$</u>	4.97	472,175.33
	Maximum Allowable Expenses (Pa	ar amount x .0	95% or \$5 per \$1	1,000) \$	5.00	475,000.00
	Bond Insurance					-
	Total Expenses (Including B	472,175.33				
MBE/WBE FIRM SUBTOTALS	Underwriting Services		M/WBE	2.00%	8,698.20	
	Bond Counsel		MBE	30.00%	3,420.00	
	Financial Advisory	1	WBE	100.00%	8,360.00	20,478.20