

# State of Illinois

## General Obligation Bonds, Series of November 2016 \$480,000,000

### Statement of Total General Obligation Debt Service as of Current Issuance

Fiscal Year Ending June 30	Series of November 2016		Total	New Total GO Capital and Special Purpose			Total GO Pension Obligation Bonds			Revised Total GO Capital, Special Purpose and Pension Obligation Bonds		
	Principal	Interest	[A] Total Debt Service	Principal	Interest	[B] Includes [A] Total	Principal	Interest	[C] Total	Principal	Interest	[B+C] Total
2017		10,813,067	10,813,067	943,091,341	756,340,352	1,699,431,693	\$1,025,000,000	\$622,338,000	\$1,647,338,000	1,968,091,341	1,378,678,352	3,346,769,693
2018	19,200,000	23,256,000	42,456,000	939,202,806	737,679,082	1,676,881,889	1,050,000,000	568,615,500	\$1,618,615,500	1,989,202,806	1,306,294,582	3,295,497,389
2019	19,200,000	22,296,000	41,496,000	905,812,317	690,032,057	1,595,844,374	1,075,000,000	511,105,500	\$1,586,105,500	1,980,812,317	1,201,137,557	3,181,949,874
2020	19,200,000	21,336,000	40,536,000	879,521,629	649,392,254	1,528,913,884	225,000,000	449,550,000	\$674,550,000	1,104,521,629	1,098,942,254	2,203,463,884
2021	19,200,000	20,376,000	39,576,000	863,185,883	597,968,314	1,461,154,197	275,000,000	438,412,500	\$713,412,500	1,138,185,883	1,036,380,814	2,174,566,697
2022	19,200,000	19,416,000	38,616,000	839,927,410	543,307,663	1,383,235,073	325,000,000	424,800,000	\$749,800,000	1,164,927,410	968,107,663	2,133,035,073
2023	19,200,000	18,456,000	37,656,000	830,377,922	503,146,000	1,333,523,923	375,000,000	408,712,500	\$783,712,500	1,205,377,922	911,858,500	2,117,236,423
2024	19,200,000	17,496,000	36,696,000	793,533,968	451,397,004	1,244,930,972	450,000,000	390,150,000	\$840,150,000	1,243,533,968	841,547,004	2,085,080,972
2025	19,200,000	16,536,000	35,736,000	726,718,835	411,782,909	1,138,501,743	525,000,000	367,200,000	\$892,200,000	1,251,718,835	778,982,909	2,030,701,743
2026	19,200,000	15,576,000	34,776,000	733,800,000	370,076,608	1,103,876,608	575,000,000	340,425,000	\$915,425,000	1,308,800,000	710,501,608	2,019,301,608
2027	19,200,000	14,616,000	33,816,000	643,505,000	333,355,267	976,860,267	625,000,000	311,100,000	\$936,100,000	1,268,505,000	644,455,267	1,912,960,267
2028	19,200,000	13,656,000	32,856,000	650,660,000	296,845,450	947,505,450	700,000,000	279,225,000	\$979,225,000	1,350,660,000	576,070,450	1,926,730,450
2029	19,200,000	12,696,000	31,896,000	653,010,000	257,778,533	910,788,533	775,000,000	243,525,000	\$1,018,525,000	1,428,010,000	501,303,533	1,929,313,533
2030	19,200,000	11,736,000	30,936,000	597,900,000	222,793,558	820,693,558	875,000,000	204,000,000	\$1,079,000,000	1,472,900,000	426,793,558	1,899,693,558
2031	19,200,000	10,776,000	29,976,000	553,855,000	190,824,267	744,679,267	975,000,000	159,375,000	\$1,134,375,000	1,528,855,000	350,199,267	1,879,054,267
2032	19,200,000	9,900,000	29,100,000	482,950,000	161,992,840	644,942,840	1,050,000,000	109,650,000	\$1,159,650,000	1,532,950,000	271,642,840	1,804,592,840
2033	19,200,000	9,024,000	28,224,000	457,940,000	135,332,547	593,272,547	1,100,000,000	56,100,000	\$1,156,100,000	1,557,940,000	191,432,547	1,749,372,547
2034	19,200,000	8,064,000	27,264,000	494,540,000	107,632,487	602,172,487	-	-	-	494,540,000	107,632,487	602,172,487
2035	19,200,000	7,104,000	26,304,000	440,640,000	81,772,160	522,412,160	-	-	-	440,640,000	81,772,160	522,412,160
2036	19,200,000	6,144,000	25,344,000	342,400,000	57,570,300	399,970,300	-	-	-	342,400,000	57,570,300	399,970,300
2037	19,200,000	5,184,000	24,384,000	294,400,000	41,116,500	335,516,500	-	-	-	294,400,000	41,116,500	335,516,500
2038	19,200,000	4,224,000	23,424,000	239,400,000	26,407,200	265,807,200	-	-	-	239,400,000	26,407,200	265,807,200
2039	19,200,000	3,264,000	22,464,000	207,400,000	14,425,400	221,825,400	-	-	-	207,400,000	14,425,400	221,825,400
2040	19,200,000	2,352,000	21,552,000	60,400,000	6,032,000	66,432,000	-	-	-	60,400,000	6,032,000	66,432,000
2041	19,200,000	1,440,000	20,640,000	60,400,000	3,280,000	63,680,000	-	-	-	60,400,000	3,280,000	63,680,000
2042	19,200,000	480,000	19,680,000	19,200,000	480,000	19,680,000	-	-	-	19,200,000	480,000	19,680,000
<b>Total</b>	<b>480,000,000</b>	<b>306,217,067</b>	<b>786,217,067</b>	<b>14,653,772,111</b>	<b>7,648,760,752</b>	<b>22,302,532,863</b>	<b>12,000,000,000</b>	<b>5,884,284,000</b>	<b>17,884,284,000</b>	<b>26,653,772,111</b>	<b>13,533,044,752</b>	<b>40,186,816,863</b>

Issue Dated: 11/17/2016

True Interest Cost: 4.244902  
All-In True Interest Cost: 4.250833