Line Item		MBE/WBE	DVBE	Participation Percentage	Amount	\$548,790,000 Total
Underwriter	Series A			100.00%	FFC 90C	FFC 90F 60
	RBC Capital Markets			100.00%	556,806	556,805.60
	Series B					
	JPMorgan Securities			90.84%	225,139	225,139.04
	Estrada Hinojosa Investment Bankers	MBE	DVBE	8.33% 0.83%	20,645	20,645.18 2,057.08
	Academy Securities		DAPE	0.03%	2,057	2,057.06
	Series C					
	PNC Capital Markets			100.00%	619,383	619,383.29
	Series D					
	Bank of America Merrill Lynch			99.46%	484,460	484,459.63
	IFS Securities	MBE		0.54%	2,608	2,608.06
						1,911,097.88
	Dalnet Wire Charges				N/A	
	DTC Fee				N/A	
	Cusip Fee				N/A	
	Cusip Disclosure Fee				N/A	
	Misc. (GS)				N/A	
	Misc. (MS) Day Loan				N/A N/A	
	24 <b>, 2</b> 04					
	Total Underwriting Expenses					1,911,097.88
			Base Fee	<u>Expenses</u>	<u>Total</u>	
Bond & Disclosure Counsel	Chapman and Cutler*		245,000.00	5,000.00	250,000.00	
<b>Municipal Advisor</b>	Columbia Capital		90,000.00	-	90,000.00	
	<b>-</b>					340,000.00
Rating Agencies	Fitch Ratings Standard and Poor's		60,000.00 48,293.00	- -	60,000.00 48,293.00	
	Moody's		40,293.00	- -	40,293.00	
						108,293.00
Printing, shipping, etc	ImageMaster Printing & Digital Road Show	1	7,350.00	-	7,350.00	
	Digital Assurance Certification, LLP Bid Platform- IPREO		2,500.00 -	-	2,500.00	
	Verification Agent - Robert Thomas		3,250.00	_	3,250.00	
	Escrow Agent - US Bank		3,000.00		3,000.00	
	Escrow Bidding Agent Fee - Columbia Capit	al	25,000.00		25,000.00	
	Misc		-	-	-	44 400 00
						41,100.00
Ren	nainder of Cost of Issuance to be returned to the	he State				27,979.57
	Total Expenses					2,428,470.45
	•					
	Maximum Allowable Expenses (Par amoun	nt x 0.5% or 9	\$5 per \$1,000)			2,743,950.00
	Maximum Allowable Expenses (per bond)					5.00
	Total Expenses (per bond)					4.4251
	Bond Insurance					-
	Total Expenses					2,428,470.45
MBE/WBE FIRM SUBTOTALS	Underwriting Services		MBE/WBE	8.87%	22 2E2 24	
MIDE/WIDE FIRM SUBTUTALS	Underwriting Services Underwriting Services		NBE/WBE DVBE	0.83%	23,253.24 2,057.08	
	Bond Counsel*		MBE/WBE	30.00%	73,500.00	
	Underwriters Counsel		MBE/WBE	0.00%	-,-,-,-	
	Financial Advisory Services		MBE/WBE	0.00%	-	
	-					
	*Pursuant to the RFP and contract betwee	_				<u></u>
	work and 30% of fees was contracted out the firm was Charity & Associates, P.C.	to an MBE o	r WBE tirm. Fo	or this issuance, th	ne contracted	

Line Item		MBE/WBE	DVBE	Participation Percentage	Amount	\$150,052,000 Series A
Ha. Lawren 9 a.u.						
Underwriter	Series A RBC Capital Markets			100.00%	556,806	556,805.60
	Carias B					
	Series B JPMorgan Securities			90.84%	225,139	-
	Estrada Hinojosa Investment Bankers	MBE		8.33%	20,645	-
	Academy Securities		DVBE	0.83%	2,057	-
	Series C					
	PNC Capital Markets			100.00%	619,383	-
	Series D					
	Bank of America Merrill Lynch			99.46%	484,460	-
	IFS Securities	MBE		0.54%	2,608	556,805.60
	Dalnet Wire Charges				N/A	
	DTC Fee				N/A	
	Cusip Fee				N/A	
	Cusip Disclosure Fee				N/A	
	Misc. (GS)				N/A	
	Misc. (MS) Day Loan				N/A N/A	
	Day Loui.				1471	
	Total Underwriting Expenses					556,805.60
			Base Fee	Expenses	<u>Total</u>	
<b>Bond &amp; Disclosure Counsel</b>	Chapman and Cutler*		245,000.00	5,000.00	250,000.00	69,711.82
<b>Municipal Advisor</b>	Columbia Capital		90,000.00	-	90,000.00	24,603.67
Pathum Amanatas	Etal Bathana		00 000 00		00 000 00	94,315.49
Rating Agencies	Fitch Ratings Standard and Poor's		60,000.00 48,293.00	-	60,000.00 48,293.00	22,000.00 13,202.06
	Moody's		-	-	-	35,202.06
Printing, shipping, etc	ImageMaster Printing & Digital Road Show	,	7,350.00	-	7,350.00	2,009.30
	Digital Assurance Certification, LLP Bid Platform- IPREO		2,500.00	-	2,500.00	683.44
	Verification Agent - Robert Thomas		3,250.00	-	3,250.00	- -
	Escrow Agent - US Bank		3,000.00		3,000.00	-
	Escrow Bidding Agent Fee - Columbia Capit	al	25,000.00		25,000.00	-
	Misc		-	-	-	2,692.74
Ren	nainder of Cost of Issuance to be returned to th	he State				12,789.71
	Total Expenses					701,805.60
	Maximum Allowable Expenses (Par amoun	of x 0.5% or 9	\$5 ner \$1 000)			750,125.00
	Maximum Allowable Expenses (per bond)	IL X 0.570 OI V	ου ρει ψ1,000 <i>)</i>			5.00
	Total Expenses (per bond)					4.6779
	Bond Insurance					
	Total Expenses					701,805.60
MBE/WBE FIRM SUBTOTALS	Underwriting Services	,	MBE/WBE	8.87%	23,253.24	-
	Underwriting Services		DVBE	0.83%	2,057.08	-
	Bond Counsel*		MBE/WBE	30.00%	73,500.00	20,093.00
	Underwriters Counsel	ı	MBE/WBE	0.00%	· -	· -
	Financial Advisory Services		MBE/WBE	0.00%	-	
						20,093.00
	*Pursuant to the RFP and contract betwee work and 30% of fees was contracted out t firm was Charity & Associates, P.C.	-				

Line Item		MBE/WBE	DVBE	Participation Percentage	Amount	\$60,010,000 Series B
Underwriter	Series A RBC Capital Markets			100.00%	556,806	-
	Series B					
	JPMorgan Securities			90.84%	225,139	225,139.04
	Estrada Hinojosa Investment Bankers	MBE		8.33%	20,645	20,645.18
	Academy Securities		DVBE	0.83%	2,057	2,057.08
	Series C					
	PNC Capital Markets			100.00%	619,383	-
	Series D					
	Bank of America Merrill Lynch	MDE		99.46%	484,460	-
	IFS Securities	MBE		0.54%	2,608	247,841.30
	Dalnet Wire Charges				N/A	
	DTC Fee				N/A	
	Cusip Fee				N/A	
	Cusip Disclosure Fee				N/A	
	Misc. (GS)				N/A	
	Misc. (MS)				N/A	
	Day Loan				N/A	
	Total Underwriting Expenses					247,841.30
			Base Fee	<u>Expenses</u>	<u>Total</u>	
Bond & Disclosure Counsel	Chapman and Cutler*		245,000.00	5,000.00	250,000.00	27,337.42
Municipal Advisor	Columbia Capital		90,000.00	-	90,000.00	9,841.47 <b>37,178.89</b>
Rating Agencies	Fitch Ratings		60,000.00	_	60,000.00	7,000.00
rtamig / igonolos	Standard and Poor's		48,293.00	-	48,293.00	5,280.82
	Moody's		-	-	-	12,280.82
Printing, shipping, etc	ImageMaster Printing & Digital Road Show		7,350.00	_	7,350.00	803.72
· ···········g, σppg, σ.σ	Digital Assurance Certification, LLP Bid Platform- IPREO		2,500.00	-	2,500.00	273.37
	Verification Agent - Robert Thomas		3,250.00	-	3,250.00	- -
	Escrow Agent - US Bank		3,000.00		3,000.00	_
	Escrow Bidding Agent Fee - Columbia Capita	al	25,000.00		25,000.00	-
	Misc		-	-	-	4 077 00
						1,077.09
Ren	nainder of Cost of Issuance to be returned to th	ne State				1,671.90
	Total Expenses					300,050.00
	Maximum Allowable Expenses (Par amoun	t v 0 5% or 9	\$5 ner \$1 000\			300,050.00
	Maximum Allowable Expenses (per bond)	t X 0.070 O1 V	ο ρει ψι,σου,			5.00
	Total Expenses (per bond)					5.0000
	Bond Insurance					-
	Total Expenses					300,050.00
MBE/WBE FIRM SUBTOTALS	Underwriting Services	ı	MBE/WBE	8.87%	23,253.24	20,645.18
	Underwriting Services		OVBE	0.83%	2,057.08	2,057.08
	Bond Counsel*		MBE/WBE	30.00%	73,500.00	8,037.20
	Underwriters Counsel	ı	MBE/WBE	0.00%	· •	, -
	Financial Advisory Services		MBE/WBE	0.00%	-	
						30,739.46
	*Pursuant to the RFP and contract between work and 30% of fees was contracted out t firm was Charity & Associates, P.C.					

Line Item		MBE/WBE	DVBE	Participation Percentage	Amount	\$152,000,000 Series C
Underwriter	Series A RBC Capital Markets			100.00%	556,806	-
	Series B JPMorgan Securities			90.84%	225,139	-
	Estrada Hinojosa Investment Bankers	MBE		8.33%	20,645	-
	Academy Securities		DVBE	0.83%	2,057	-
	Series C					
	PNC Capital Markets			100.00%	619,383	619,383.29
	Series D					
	Bank of America Merrill Lynch			99.46%	484,460	-
	IFS Securities	MBE		0.54%	2,608	619,383.29
	Dalnet Wire Charges				N/A	
	DTC Fee				N/A	
	Cusip Fee				N/A	
	Cusip Disclosure Fee				N/A N/A	
	Misc. (GS) Misc. (MS)				N/A N/A	
	Day Loan				N/A	
	Total Underwriting Expenses					619,383.29
			Base Fee	<b>Expenses</b>	<u>Total</u>	
Bond & Disclosure Counsel	Chapman and Cutler*		245,000.00	5,000.00	250,000.00	67,874.96
Municipal Advisor	Columbia Capital		90,000.00	-	90,000.00	24,927.57 <b>92,802.53</b>
Rating Agencies	Fitch Ratings		60,000.00	-	60,000.00	8,000.00
	Standard and Poor's		48,293.00	-	48,293.00	13,375.86
	Moody's		-	-	-	21,375.86
Printing, shipping, etc	ImageMaster Printing & Digital Road Show		7,350.00	-	7,350.00	2,035.75
<b>o</b> , <b>1. o</b> ,	Digital Assurance Certification, LLP		2,500.00	-	2,500.00	692.43
	Bid Platform- IPREO		- 2 250 00	-	- 2 250 00	1 625 00
	Verification Agent - Robert Thomas Escrow Agent - US Bank		3,250.00 3,000.00		3,250.00 3,000.00	1,625.00 1,500.00
	Escrow Bidding Agent Fee - Columbia Capit	al	25,000.00		25,000.00	12,500.00
	Misc	<b></b>	-	-	-	-
						18,353.18
Ren	nainder of Cost of Issuance to be returned to the	ne State				3,344.14
	Total Expenses					755,259.00
		. 0.50/ #	5 44 000			700,000,00
	Maximum Allowable Expenses (Par amoun Maximum Allowable Expenses (per bond)	t x U.5% or \$	5 per \$1,000)			760,000.00 5.00
	Total Expenses (per bond)					4.9688
	Bond Insurance					
	Total Expenses					755,259.00
MBE/WBE FIRM SUBTOTALS	Underwriting Services		/IBE/WBE	8.87%	23,253.24	-
	Underwriting Services		OVBE	0.83%	2,057.08	-
	Bond Counsel*		/IBE/WBE	30.00%	73,500.00	20,357.51
	Underwriters Counsel		/IBE/WBE	0.00%	-	-
	Financial Advisory Services	ľ	/IBE/WBE	0.00%	-	
						20,357.51
	*Pursuant to the RFP and contract between	n Chanman	and Cutlar and	the State of Illine	nie 30% of	

	MBE/WBE	DVBE	Participation Percentage	Amount	\$186,755,000 Series D
Series A			400.000/		
RBC Capital Markets			100.00%	556,806	-
Series B					
JPMorgan Securities			90.84%	225,139	-
	MBE	D\/DE			-
Academy Securities		DARE	0.83%	2,057	-
Series C					
PNC Capital Markets			100.00%	619,383	-
Series D					
			99.46%	484,460	484,459.63
IFS Securities	MBE		0.54%	2,608	2,608.06
					487,067.69
Dalnet Wire Charges				N/A	
DTC Fee				N/A	
Cusip Fee				N/A	
.,					-
Total Underwriting Expenses					487,067.69
<u> </u>					
Chamman and Cutlant			Expenses 5 000 00		05 075 70
•			5,000.00	•	85,075.79 30,627.29
Columbia Capital		30,000.00	_	30,000.00	115,703.08
Fitch Ratings		60,000.00	-	60,000.00	23,000.00
		48,293.00	-	48,293.00	16,434.26
Moody's		-	-	-	39,434.26
ImageMaster Printing & Digital Road Show		7,350.00	-	7,350.00	2,501.23
Digital Assurance Certification, LLP		2,500.00	-	2,500.00	850.76
Bid Platform- IPREO		-	-	-	-
<del>-</del>		•		•	1,625.00
	al	•		-	1,500.00 12,500.00
Misc	41	-	-	-	-
					18,976.99
nainder of Cost of Issuance to be returned to th	e State				10,173.82
Total Expenses					671,355.84
. ota. <u>Exponess</u>					07 1,000.04
	t x 0.5% or \$	5 per \$1,000)			933,775.00
Maximum Allowable Expenses (per bond)					5.00
Total Expenses (per bond)					3.5948
Bond Insurance					<del>-</del>
Total Expenses					671,355.84
Underwriting Services	R	/RE/WRE	Q Q <b>7</b> 0/	23 253 24	2,608.06
					2,000.00
Bond Counsel*			30.00%	73,500.00	25,012.29
Underwriters Counsel			0.00%	-	-
Financial Advisory Services			0.00%	-	
					27,620.35
-	Series A RBC Capital Markets  Series B JPMorgan Securities Estrada Hinojosa Investment Bankers Academy Securities  Series C PNC Capital Markets  Series D Bank of America Merrill Lynch IFS Securities  Dalnet Wire Charges DTC Fee Cusip Fee Cusip Fee Cusip Disclosure Fee Misc. (GS) Misc. (MS) Day Loan  Total Underwriting Expenses  Chapman and Cutler* Columbia Capital  Fitch Ratings Standard and Poor's Moody's  ImageMaster Printing & Digital Road Show Digital Assurance Certification, LLP Bid Platform- IPREO Verification Agent - Robert Thomas Escrow Agent - US Bank Escrow Bidding Agent Fee - Columbia Capita Misc  mainder of Cost of Issuance to be returned to the  Total Expenses  Maximum Allowable Expenses (Par amount Maximum Allowable Expenses (per bond) Total Expenses  Maximum Allowable Expenses (per bond) Total Expenses (per bond)  Bond Insurance  Total Expenses  Underwriting Services Underwriting Services Bond Counsel* Underwriters Counsel	RBC Capital Markets  Series B  JPMorgan Securities Estrada Hinojosa Investment Bankers Academy Securities  Series C PNC Capital Markets  Series D  Bank of America Merrill Lynch IFS Securities  MBE  Dalnet Wire Charges DTC Fee Cusip Fee Cusip Disclosure Fee Misc. (GS) Misc. (MS) Day Loan  Total Underwriting Expenses  Chapman and Cutler* Columbia Capital  Fitch Ratings Standard and Poor's Moody's  ImageMaster Printing & Digital Road Show Digital Assurance Certification, LLP Bid Platform- IPRED Verification Agent - Nobert Thomas Escrow Agent - US Bank Escrow Bidding Agent Fee - Columbia Capital Misc  Total Expenses  Maximum Allowable Expenses (Par amount x 0.5% or \$ Maximum Allowable Expenses (per bond) Total Expenses (per bond)  Bond Insurance  Total Expenses Underwriting Services Underwriting Services Bond Counsel* Underwriters Counsel	Series A RBC Capital Markets  Series B JPMorgan Securities Estrada Hinojosa Investment Bankers Academy Securities  Series C PNC Capital Markets  Series C PNC Capital Markets  Series D Bank of America Merrill Lynch IFS Securities  Dalnet Wire Charges DTC Fee Cusip Fee Cusip Disclosure Fee Misc. (GS) Misc. (MS) Day Loan  Total Underwriting Expenses  Chapman and Cutler* Columbia Capital  Fitch Ratings Standard and Poor's Moody's  ImageMaster Printing & Digital Road Show Digital Assurance Certification, LLP Sid Platform- IPREO Verification Agent - Robert Thomas Escrow Bidding Agent - Robert Thomas Es	Series A   RBC Capital Markets   100.00%	Series A   RBC Capital Markets   100.00%   556,806