

State of Illinois

General Obligation Bonds, Series of May 2014 \$750,000,000

Statement of Total General Obligation Debt Service as of Current Issuance

Fiscal Year Ending June 30	Series of May 2014		Total	New Total GO Capital and Special Purpose			Total GO Pension Obligation Bonds			Revised Total GO Capital, Special Purpose and Pension Obligation Bonds		
	Principal	Interest	[A] Total Debt Service	Principal	Interest	[B] Includes [A] Total	Principal	Interest	[C] Total	Principal	Interest	[B+C] Total
2014				775,214,606.80	722,716,907.58	1,497,931,514.38	893,200,000.00	740,879,544.00	1,634,079,544.00	1,668,414,607	1,463,596,452	3,132,011,058
2015	30,000,000.00	35,667,855.42	65,667,855.42	942,415,719.55	805,533,253.58	1,747,948,973.13	1,093,200,000.00	704,683,372.00	1,797,883,372.00	2,035,615,720	1,510,216,626	3,545,832,345
2016	30,000,000.00	35,775,150.00	65,775,150.00	930,106,340.75	771,285,540.50	1,701,391,881.25	700,000,000.00	656,454,000.00	1,356,454,000.00	1,630,106,341	1,427,739,541	3,057,845,881
2017	30,000,000.00	34,275,150.00	64,275,150.00	901,891,340.95	723,611,547.80	1,625,502,888.75	1,025,000,000.00	622,338,000.00	1,647,338,000.00	1,926,891,341	1,345,949,548	3,272,840,889
2018	30,000,000.00	32,775,150.00	62,775,150.00	878,792,806.45	670,521,007.30	1,549,313,813.75	1,050,000,000.00	568,615,500.00	1,618,615,500.00	1,928,792,806	1,239,136,507	3,167,929,314
2019	30,000,000.00	31,275,150.00	61,275,150.00	845,132,317.10	626,037,981.65	1,471,170,298.75	1,075,000,000.00	511,105,500.00	1,586,105,500.00	1,920,132,317	1,137,143,482	3,057,275,799
2020	30,000,000.00	29,775,150.00	59,775,150.00	819,121,629.35	588,371,679.40	1,407,493,308.75	225,000,000.00	449,550,000.00	674,550,000.00	1,044,121,629	1,037,921,679	2,082,043,309
2021	30,000,000.00	28,275,150.00	58,275,150.00	802,785,882.65	540,612,114.43	1,343,397,997.08	275,000,000.00	438,412,500.00	713,412,500.00	1,077,785,883	979,024,614	2,056,810,497
2022	30,000,000.00	26,775,150.00	56,775,150.00	778,167,409.60	489,269,562.90	1,267,436,972.50	325,000,000.00	424,800,000.00	749,800,000.00	1,103,167,410	914,069,563	2,017,236,973
2023	30,000,000.00	25,275,150.00	55,275,150.00	769,977,922.40	452,483,700.10	1,222,461,622.50	375,000,000.00	408,712,500.00	783,712,500.00	1,144,977,922	861,196,200	2,006,174,123
2024	30,000,000.00	23,775,150.00	53,775,150.00	729,808,967.55	404,182,354.12	1,133,991,321.67	450,000,000.00	390,150,000.00	840,150,000.00	1,179,808,968	794,332,354	1,974,141,322
2025	30,000,000.00	22,275,150.00	52,275,150.00	662,493,834.80	367,660,258.53	1,030,154,093.33	525,000,000.00	367,200,000.00	892,200,000.00	1,187,493,835	734,860,259	1,922,354,093
2026	30,000,000.00	20,775,150.00	50,775,150.00	673,400,000.00	329,057,983.33	1,002,457,983.33	575,000,000.00	340,425,000.00	915,425,000.00	1,248,400,000	669,482,983	1,917,882,983
2027	30,000,000.00	19,287,900.00	49,287,900.00	581,685,000.00	295,334,716.67	877,019,716.67	625,000,000.00	311,100,000.00	936,100,000.00	1,206,685,000	606,434,717	1,813,119,717
2028	30,000,000.00	17,787,900.00	47,787,900.00	590,260,000.00	262,089,300.00	852,349,300.00	700,000,000.00	279,225,000.00	979,225,000.00	1,290,260,000	541,314,300	1,831,574,300
2029	30,000,000.00	16,287,900.00	46,287,900.00	592,610,000.00	226,710,083.33	819,320,083.33	775,000,000.00	243,525,000.00	1,018,525,000.00	1,367,610,000	470,235,083	1,837,845,083
2030	30,000,000.00	14,787,900.00	44,787,900.00	537,500,000.00	194,846,033.33	732,346,033.33	875,000,000.00	204,000,000.00	1,079,000,000.00	1,412,500,000	398,846,033	1,811,346,033
2031	30,000,000.00	13,345,400.00	43,345,400.00	493,455,000.00	165,527,266.67	658,982,266.67	975,000,000.00	159,375,000.00	1,134,375,000.00	1,468,455,000	324,902,267	1,793,357,267
2032	30,000,000.00	11,845,400.00	41,845,400.00	434,575,000.00	138,758,090.00	573,333,090.00	1,050,000,000.00	109,650,000.00	1,159,650,000.00	1,484,575,000	248,408,090	1,732,983,090
2033	30,000,000.00	10,345,400.00	40,345,400.00	433,865,000.00	114,014,546.67	547,879,546.67	1,100,000,000.00	56,100,000.00	1,156,100,000.00	1,533,865,000	170,114,547	1,703,979,547
2034	30,000,000.00	8,845,400.00	38,845,400.00	467,035,000.00	87,405,336.67	554,440,336.67	-	-	-	467,035,000	87,405,337	554,440,337
2035	30,000,000.00	7,457,900.00	37,457,900.00	380,240,000.00	62,508,160.00	442,748,160.00	-	-	-	380,240,000	62,508,160	442,748,160
2036	30,000,000.00	5,957,900.00	35,957,900.00	282,000,000.00	41,106,300.00	323,106,300.00	-	-	-	282,000,000	41,106,300	323,106,300
2037	30,000,000.00	4,457,900.00	34,457,900.00	234,000,000.00	27,308,500.00	261,308,500.00	-	-	-	234,000,000	27,308,500	261,308,500
2038	30,000,000.00	2,957,900.00	32,957,900.00	179,000,000.00	15,207,200.00	194,207,200.00	-	-	-	179,000,000	15,207,200	194,207,200
2039	30,000,000.00	1,457,900.00	31,457,900.00	147,000,000.00	5,833,400.00	152,833,400.00	-	-	-	147,000,000	5,833,400	152,833,400
Total	750,000,000.00	481,517,205.42	1,231,517,205.42	15,862,533,777.95	9,127,992,824.56	24,990,526,602.51	14,686,400,000.00	7,986,300,916.00	22,672,700,916.00	30,548,933,777.95	17,114,293,740.56	47,663,227,518.51

Date Dated: 5/8/2014

True Interest Cost: 4.101845