

State of Illinois

General Obligation Bonds, Series of February 2014

\$1,025,000,000

Statement of Total General Obligation Debt Service as of Current Issuance

Fiscal Year Ending June 30	Series of February 2014			New Total GO Capital and Special Purpose			Total GO Pension Obligation Bonds			Revised Total GO Capital, Special Purpose and Pension Obligation Bonds		
	Principal	Interest	[A]	Principal	Interest	[B]	Principal	Interest	[C]	Principal	Interest	[B+C]
			Total Debt Service			Includes [A]			Total			Total
2014				775,214,606.80	722,716,907.58	1,497,931,514.38	893,200,000.00	740,879,544.00	1,634,079,544.00	1,668,414,607	1,463,596,452	3,132,011,058
2015	41,000,000.00	46,363,750.00	87,363,750.00	902,415,719.55	758,112,064.83	1,660,527,784.38	1,093,200,000.00	704,683,372.00	1,797,883,372.00	1,995,615,720	1,462,795,437	3,458,411,156
2016	41,000,000.00	47,552,500.00	88,552,500.00	890,106,340.75	723,710,390.50	1,613,816,731.25	700,000,000.00	656,454,000.00	1,356,454,000.00	1,590,106,341	1,380,164,391	2,970,270,731
2017	41,000,000.00	46,322,500.00	87,322,500.00	861,891,340.95	678,036,397.80	1,539,927,738.75	1,025,000,000.00	622,338,000.00	1,647,338,000.00	1,886,891,341	1,300,374,398	3,187,265,739
2018	41,000,000.00	44,882,500.00	85,882,500.00	838,792,806.45	626,945,857.30	1,465,738,663.75	1,050,000,000.00	568,615,500.00	1,618,615,500.00	1,888,792,806	1,195,561,357	3,084,354,164
2019	41,000,000.00	43,242,500.00	84,242,500.00	805,132,317.10	584,462,831.65	1,389,595,148.75	1,075,000,000.00	511,105,500.00	1,586,105,500.00	1,880,132,317	1,095,568,332	2,975,700,649
2020	41,000,000.00	41,392,500.00	82,392,500.00	779,121,629.35	548,796,529.40	1,327,918,158.75	225,000,000.00	449,550,000.00	674,550,000.00	1,004,121,629	998,346,529	2,002,468,159
2021	41,000,000.00	39,392,500.00	80,392,500.00	762,785,882.65	503,036,964.43	1,265,822,847.08	275,000,000.00	438,412,500.00	713,412,500.00	1,037,785,883	941,449,464	1,979,235,347
2022	41,000,000.00	37,392,500.00	78,392,500.00	738,167,409.60	453,694,412.90	1,191,861,822.50	325,000,000.00	424,800,000.00	749,800,000.00	1,063,167,410	878,494,413	1,941,661,823
2023	41,000,000.00	35,392,500.00	76,392,500.00	729,977,922.40	418,908,550.10	1,148,886,472.50	375,000,000.00	408,712,500.00	783,712,500.00	1,104,977,922	827,621,050	1,932,598,973
2024	41,000,000.00	33,392,500.00	74,392,500.00	689,808,967.55	372,607,204.12	1,062,416,171.67	450,000,000.00	390,150,000.00	840,150,000.00	1,139,808,968	762,757,204	1,902,566,172
2025	41,000,000.00	31,392,500.00	72,392,500.00	622,493,834.80	338,085,108.53	960,578,943.33	525,000,000.00	367,200,000.00	892,200,000.00	1,147,493,835	705,285,109	1,852,778,943
2026	41,000,000.00	29,342,500.00	70,342,500.00	633,400,000.00	301,482,833.33	934,882,833.33	575,000,000.00	340,425,000.00	915,425,000.00	1,208,400,000	641,907,833	1,850,307,833
2027	41,000,000.00	27,292,500.00	68,292,500.00	541,685,000.00	269,746,816.67	811,431,816.67	625,000,000.00	311,100,000.00	936,100,000.00	1,166,685,000	580,846,817	1,747,531,817
2028	41,000,000.00	25,242,500.00	66,242,500.00	550,260,000.00	238,501,400.00	788,761,400.00	700,000,000.00	279,225,000.00	979,225,000.00	1,250,260,000	517,726,400	1,767,986,400
2029	41,000,000.00	23,090,000.00	64,090,000.00	552,610,000.00	205,122,183.33	757,732,183.33	775,000,000.00	243,525,000.00	1,018,525,000.00	1,327,610,000	448,647,183	1,776,257,183
2030	41,000,000.00	21,012,500.00	62,012,500.00	497,500,000.00	175,258,133.33	672,758,133.33	875,000,000.00	204,000,000.00	1,079,000,000.00	1,372,500,000	379,258,133	1,751,758,133
2031	41,000,000.00	18,860,000.00	59,860,000.00	453,455,000.00	147,881,866.67	601,336,866.67	975,000,000.00	159,375,000.00	1,134,375,000.00	1,428,455,000	307,256,867	1,735,711,867
2032	41,000,000.00	16,707,500.00	57,707,500.00	394,575,000.00	123,112,690.00	517,687,690.00	1,050,000,000.00	109,650,000.00	1,159,650,000.00	1,444,575,000	232,762,690	1,677,337,690
2033	41,000,000.00	14,555,000.00	55,555,000.00	393,865,000.00	100,369,146.67	494,234,146.67	1,100,000,000.00	56,100,000.00	1,156,100,000.00	1,493,865,000	156,469,147	1,650,334,147
2034	41,000,000.00	12,402,500.00	53,402,500.00	427,035,000.00	75,684,936.67	502,719,936.67	-	-	-	427,035,000	75,684,937	502,719,937
2035	41,000,000.00	10,250,000.00	51,250,000.00	340,240,000.00	52,612,760.00	392,852,760.00	-	-	-	340,240,000	52,612,760	392,852,760
2036	41,000,000.00	8,200,000.00	49,200,000.00	242,000,000.00	33,148,400.00	275,148,400.00	-	-	-	242,000,000	33,148,400	275,148,400
2037	41,000,000.00	6,150,000.00	47,150,000.00	194,000,000.00	21,350,600.00	215,350,600.00	-	-	-	194,000,000	21,350,600	215,350,600
2038	41,000,000.00	4,100,000.00	45,100,000.00	139,000,000.00	11,249,300.00	150,249,300.00	-	-	-	139,000,000	11,249,300	150,249,300
2039	41,000,000.00	2,050,000.00	43,050,000.00	107,000,000.00	3,875,500.00	110,875,500.00	-	-	-	107,000,000	3,875,500	110,875,500
Total	1,025,000,000.00	665,973,750.00	1,690,973,750.00	14,862,533,777.95	8,488,509,785.81	23,351,043,563.76	14,686,400,000.00	7,986,300,916.00	22,672,700,916.00	29,548,933,777.95	16,474,810,701.81	46,023,744,479.76

Issue Dated: 2/13/2014

True Interest Cost: 4.461947