

State of Illinois
\$425,040,000 Build Illinois Sales Tax Revenue Bonds, Taxable Series of May 2012
Statement of Total Sales Tax Revenue Bond Debt Service

Fiscal Year Ending June 30	Series of May 2012			Existing Build Illinois Bonds*			New Total Build Illinois Bond Debt Service		
	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total
2012	-	-	-	164,143,399	135,387,760	299,531,159	164,143,399	135,387,760	299,531,159
2013	17,710,000	13,637,216	31,347,216	179,992,124	130,557,411	310,549,535	197,702,124	144,194,627	341,896,751
2014	17,710,000	12,575,163	30,285,163	187,519,306	113,624,225	301,143,531	205,229,306	126,199,388	331,428,694
2015	17,710,000	12,432,066	30,142,066	185,526,038	104,648,281	290,174,319	203,236,038	117,080,347	320,316,385
2016	17,710,000	12,243,631	29,953,631	186,580,000	87,137,181	273,717,181	204,290,000	99,380,812	303,670,812
2017	17,710,000	12,002,775	29,712,775	171,560,000	78,065,556	249,625,556	189,270,000	90,068,331	279,338,331
2018	17,710,000	11,726,499	29,436,499	156,800,000	69,706,263	226,506,263	174,510,000	81,432,762	255,942,762
2019	17,710,000	11,372,654	29,082,654	143,810,000	61,931,975	205,741,975	161,520,000	73,304,629	234,824,629
2020	17,710,000	10,965,678	28,675,678	127,765,000	54,580,375	182,345,375	145,475,000	65,546,053	211,021,053
2021	17,710,000	10,490,873	28,200,873	96,905,000	48,182,981	145,087,981	114,615,000	58,673,854	173,288,854
2022	17,710,000	9,998,358	27,708,358	107,365,000	43,446,781	150,811,781	125,075,000	53,445,139	178,520,139
2023	17,710,000	9,479,278	27,189,278	95,040,000	38,159,156	133,199,156	112,750,000	47,638,434	160,388,434
2024	17,710,000	8,933,632	26,643,632	87,780,000	33,452,056	121,232,056	105,490,000	42,385,688	147,875,688
2025	17,710,000	8,361,422	26,071,422	86,585,000	28,984,606	115,569,606	104,295,000	37,346,028	141,641,028
2026	17,710,000	7,753,792	25,463,792	84,660,000	24,749,850	109,409,850	102,370,000	32,503,642	134,873,642
2027	17,710,000	7,137,307	24,847,307	75,845,000	20,534,375	96,379,375	93,555,000	27,671,682	121,226,682
2028	17,710,000	6,503,112	24,213,112	69,740,000	16,567,088	86,307,088	87,450,000	23,070,200	110,520,200
2029	17,710,000	5,780,544	23,490,544	48,705,000	13,033,938	61,738,938	66,415,000	18,814,482	85,229,482
2030	17,710,000	5,057,976	22,767,976	45,580,000	10,578,375	56,158,375	63,290,000	15,636,351	78,926,351
2031	17,710,000	4,335,408	22,045,408	40,580,000	8,370,200	48,950,200	58,290,000	12,705,608	70,995,608
2032	17,710,000	3,612,840	21,322,840	34,580,000	6,318,275	40,898,275	52,290,000	9,931,115	62,221,115
2033	17,710,000	2,890,272	20,600,272	34,580,000	4,566,350	39,146,350	52,290,000	7,456,622	59,746,622
2034	17,710,000	2,167,704	19,877,704	34,580,000	2,814,425	37,394,425	52,290,000	4,982,129	57,272,129
2035	17,710,000	1,445,136	19,155,136	12,500,000	1,125,000	13,625,000	30,210,000	2,570,136	32,780,136
2036	17,710,000	722,568	18,432,568	12,500,000	562,500	13,062,500	30,210,000	1,285,068	31,495,068
Total	425,040,000	191,625,903	616,665,903	2,471,220,867	1,137,084,983	3,608,305,850	2,896,260,867	1,328,710,886	4,224,971,753

Issue Dated: 05/17/12
Date of Sale: 05/09/12
True Interest Cost: 3.56626

*Includes Senior and Junior Obligation Bonds