

State of Illinois
\$300,000,000 Build Illinois Sales Tax Revenue Bonds, Series of October 2011
Statement of Total Sales Tax Revenue Bond Debt Service

Fiscal Year Ending June 30	Series of October 2011			Existing Build Illinois Bonds*			New Total Build Illinois Bond Debt Service		
	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total
2012	-	7,980,556	7,980,556	164,143,399	127,407,204	291,550,603	164,143,399	135,387,760	299,531,159
2013	12,500,000	13,000,000	25,500,000	167,492,124	117,557,411	285,049,535	179,992,124	130,557,411	310,549,535
2014	12,500,000	12,500,000	25,000,000	175,019,306	101,124,225	276,143,531	187,519,306	113,624,225	301,143,531
2015	12,500,000	12,000,000	24,500,000	173,026,038	92,648,281	265,674,319	185,526,038	104,648,281	290,174,319
2016	12,500,000	11,500,000	24,000,000	174,080,000	75,637,181	249,717,181	186,580,000	87,137,181	273,717,181
2017	12,500,000	11,000,000	23,500,000	159,060,000	67,065,556	226,125,556	171,560,000	78,065,556	249,625,556
2018	12,500,000	10,500,000	23,000,000	144,300,000	59,206,263	203,506,263	156,800,000	69,706,263	226,506,263
2019	12,500,000	10,125,000	22,625,000	131,310,000	51,806,975	183,116,975	143,810,000	61,931,975	205,741,975
2020	12,500,000	9,562,500	22,062,500	115,265,000	45,017,875	160,282,875	127,765,000	54,580,375	182,345,375
2021	12,500,000	9,062,500	21,562,500	84,405,000	39,120,481	123,525,481	96,905,000	48,182,981	145,087,981
2022	12,500,000	8,562,500	21,062,500	94,865,000	34,884,281	129,749,281	107,365,000	43,446,781	150,811,781
2023	12,500,000	8,062,500	20,562,500	82,540,000	30,096,656	112,636,656	95,040,000	38,159,156	133,199,156
2024	12,500,000	7,562,500	20,062,500	75,280,000	25,889,556	101,169,556	87,780,000	33,452,056	121,232,056
2025	12,500,000	6,937,500	19,437,500	74,085,000	22,047,106	96,132,106	86,585,000	28,984,606	115,569,606
2026	12,500,000	6,468,750	18,968,750	72,160,000	18,281,100	90,441,100	84,660,000	24,749,850	109,409,850
2027	12,500,000	5,968,750	18,468,750	63,345,000	14,565,625	77,910,625	75,845,000	20,534,375	96,379,375
2028	12,500,000	5,343,750	17,843,750	57,240,000	11,223,338	68,463,338	69,740,000	16,567,088	86,307,088
2029	12,500,000	4,718,750	17,218,750	36,205,000	8,315,188	44,520,188	48,705,000	13,033,938	61,738,938
2030	12,500,000	4,093,750	16,593,750	33,080,000	6,484,625	39,564,625	45,580,000	10,578,375	56,158,375
2031	12,500,000	3,562,500	16,062,500	28,080,000	4,807,700	32,887,700	40,580,000	8,370,200	48,950,200
2032	12,500,000	2,937,500	15,437,500	22,080,000	3,380,775	25,460,775	34,580,000	6,318,275	40,898,275
2033	12,500,000	2,312,500	14,812,500	22,080,000	2,253,850	24,333,850	34,580,000	4,566,350	39,146,350
2034	12,500,000	1,687,500	14,187,500	22,080,000	1,126,925	23,206,925	34,580,000	2,814,425	37,394,425
2035	12,500,000	1,125,000	13,625,000	-	-	-	12,500,000	1,125,000	13,625,000
2036	12,500,000	562,500	13,062,500	-	-	-	12,500,000	562,500	13,062,500
Total	300,000,000	177,136,806	477,136,806	2,171,220,867	959,948,177	3,131,169,044	2,471,220,867	1,137,084,983	3,608,305,850

Issue Dated: 11/04/11
Date of Sale: 10/25/11

True Interest Cost: 4.06567%

*Includes Senior and Junior Obligation Bonds