

**State of Illinois**  
**\$50,000,000 State of Illinois, General Obligation Bonds, Series of September 2012**  
**Tax Exempt, Competitive Sale**  
**Cost of Issuance Disclosure**

Line Item	MBE/WBE	Participation Percentage	Amount	Total
Underwriter	Raymond James & Associates, Inc.	100.0%	107,000.00	-
				107,000.00
	Dalnet Wire Charges		N/A	
	DTC Fee		N/A	
	Cusip Fee		N/A	
	Cusip Disclosure Fee		N/A	
	Misc. (GS)		N/A	
	Misc. (MS)		N/A	
	Day Loan		N/A	
				-
	<b>Total Underwriting Expenses</b>			<b>107,000.00</b>
		<u>Base Fee</u>	<u>Expenses</u>	<u>Total</u>
Bond & Disclosure Counsel	Mayer Brown	50,000.00	2,000.00	52,000.00
Financial Advisor	Peralta Garcia Solutions	25,000.00	-	25,000.00
Fiscal Advisor	Ron Picur	2,692.72	-	2,692.72
				79,692.72
Rating Agencies	Fitch Ratings	10,000.00	-	10,000.00
	Standard and Poor's	18,700.00	-	18,700.00
	Moodys	22,000.00	-	22,000.00
				50,700.00
Printing, shipping, etc	ImageMaster Printing & Delivery	3,150.75	-	3,150.75
	Digital Assurance Certification, LLP	2,500.00	-	2,500.00
	Bid Platform - Grant Street	5,000.00	-	5,000.00
	Misc. and Travel	1,144.50	-	1,144.50
				11,795.25
	Remainder of Cost of Issuance to be returned to the State			812.03
	<b>Total Expenses</b>		\$ 5.00000	<b>250,000.00</b>
	Maximum Allowable Expenses (Par amount x .05% or \$5 per \$1,000)		\$ 5.00	250,000.00
	<b>Bond Insurance</b>			
	<b>Total Expenses</b>			<b>250,000.00</b>
MBE/WBE FIRM SUBTOTALS	Underwriting Services	MBE/WBE	0.00%	-
	Bond Counsel	MBE/WBE	0.00%	-
	Underwriters Counsel	MBE/WBE	0.00%	-
	Financial Advisory Services	MBE/WBE	100.00%	25,000.00
				25,000.00
				25,000.00